

Quarkonium polarization from high to low p_T



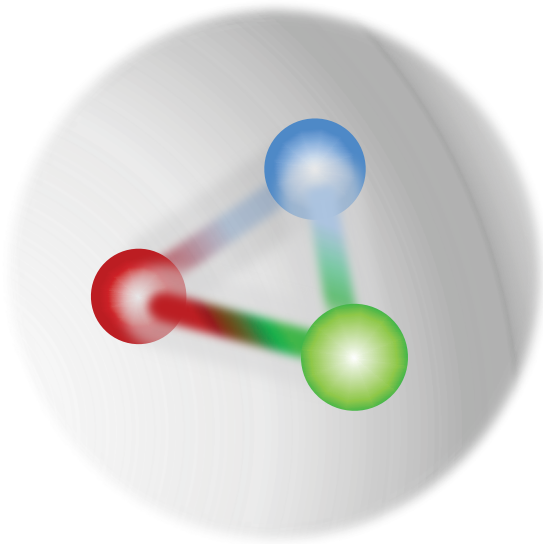
Pietro Faccioli, LIP, Lisbon

In collaboration with C. Lourenço, M. Araújo and J. Seixas

COMPASS Seminar

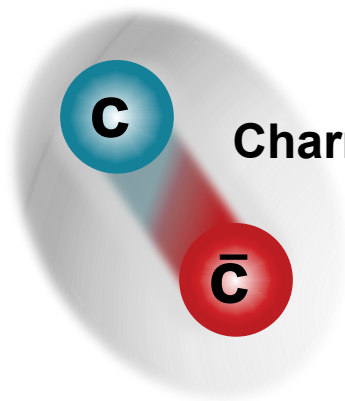
May 18th, 2018

- 1. Quarkonium production: LHC data vs NRQCD**
- 2. Beyond the polarization puzzle: new insights from recent data**
- 3. What about the $p_T \rightarrow 0$ limit?**
- 4. Low- p_T polarization: puzzles and opportunities**
5. “Offline” appendix: polarization basics, invariants and the Lam-Tung relation

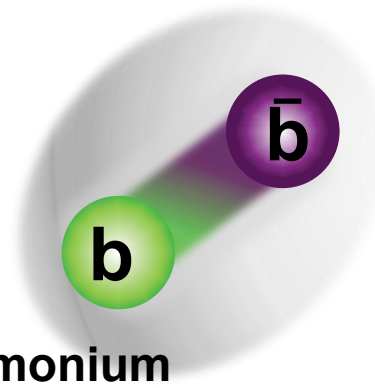


Almost all the visible matter is made of *hadrons*
The *dynamics* of hadron formation is not well understood
How do quarks combine into a bound state?

The ideal case study is Quarkonium,
bound state of a heavy quark and its antiquark

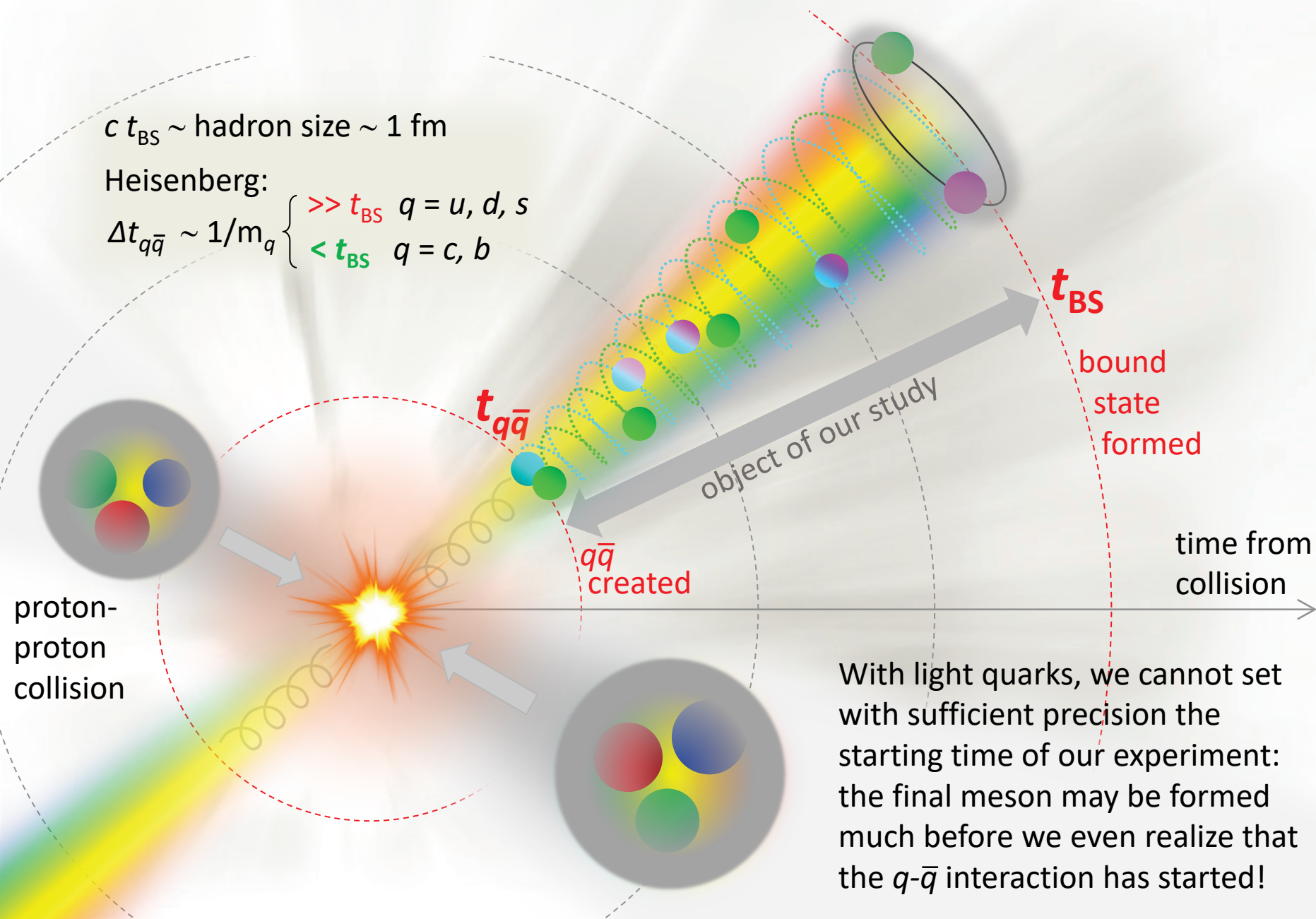


Charmonium



Bottomonium

Studying quarkonia we can see the bound-state formation

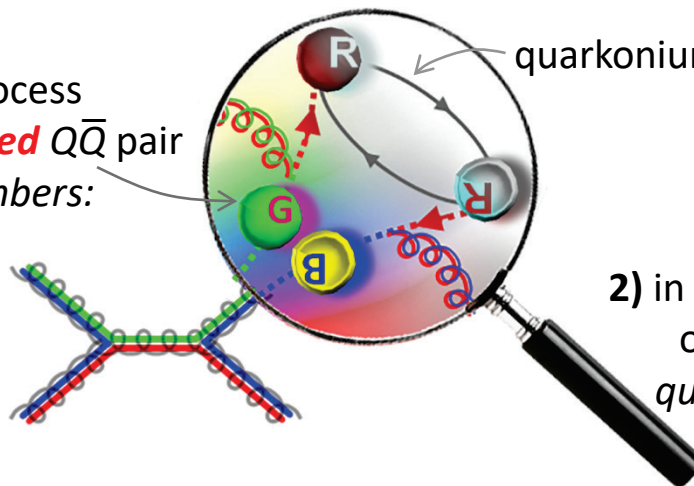


Theory of quarkonium production

- Nonrelativistic QCD (NRQCD) is the most complete approach
- In the “factorization” hypothesis, cornerstone of NRQCD, a variety of production mechanisms is in principle foreseen for each quarkonium state

1) **short-distance** partonic process produces *neutral* or *coloured* $Q\bar{Q}$ pair of any $^{2S+1}L_J$ quantum numbers:

1S_0 1S_0 3S_1 3P_0 3P_1 3P_2
 1D_2 3P_1 3P_2 3D_3 1P_1 3S_1
 3P_1 3D_2 3D_1 3P_1



quarkonium (Q)

$\eta_c, \eta_b [^1S_0]$

$\psi, \Upsilon [^3S_1]$ $\chi_{c0}, \chi_{b0} [^3P_0]$

$\chi_{c1}, \chi_{b1} [^3P_1]$ $\chi_{c2}, \chi_{b2} [^3P_2]$

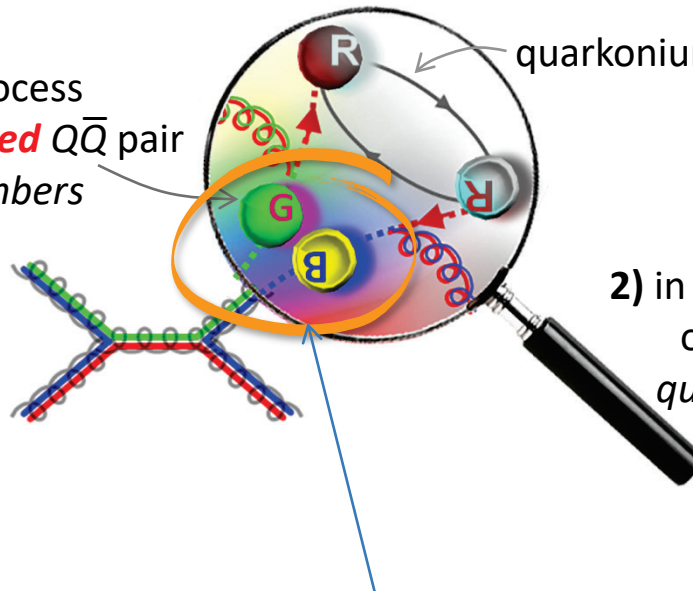
2) in the **long-distance** evolution to the observed (neutral) bound state quantum numbers change to final

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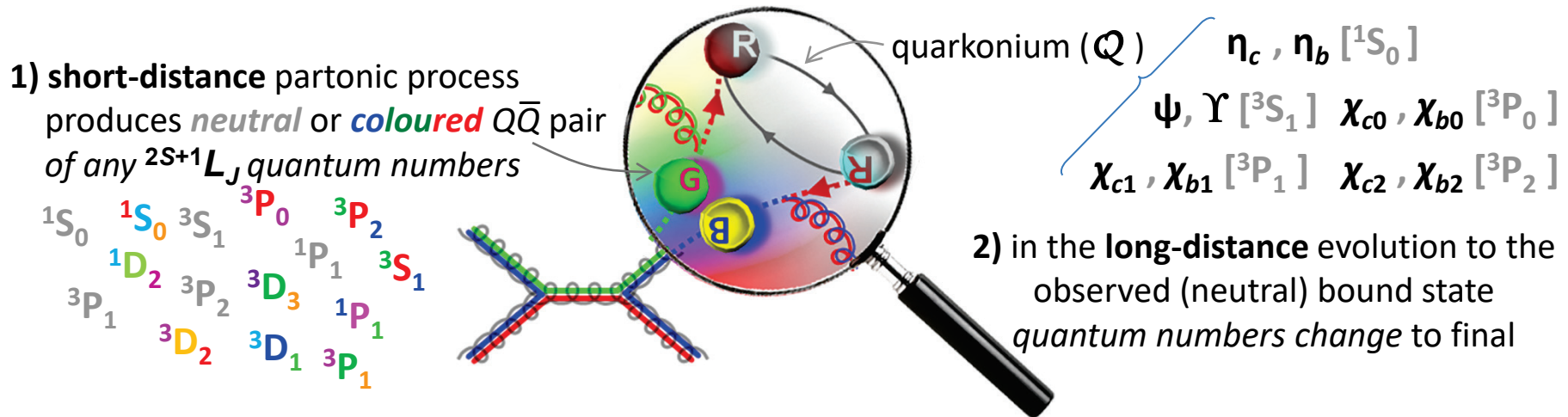
$\chi_{c1}, \chi_{b1} [^3P_1]$ $\chi_{c2}, \chi_{b2} [^3P_2]$

2) in the **long-distance** evolution to the observed (neutral) bound state quantum numbers change to final

What is produced in the hard scattering (and determines kinematics and polarization) is a **pre-resonance** $Q\bar{Q}$ state with its own quantum properties

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1) *short-distance coefficients* (SDCs):
 p_T -dependent partonic cross sections

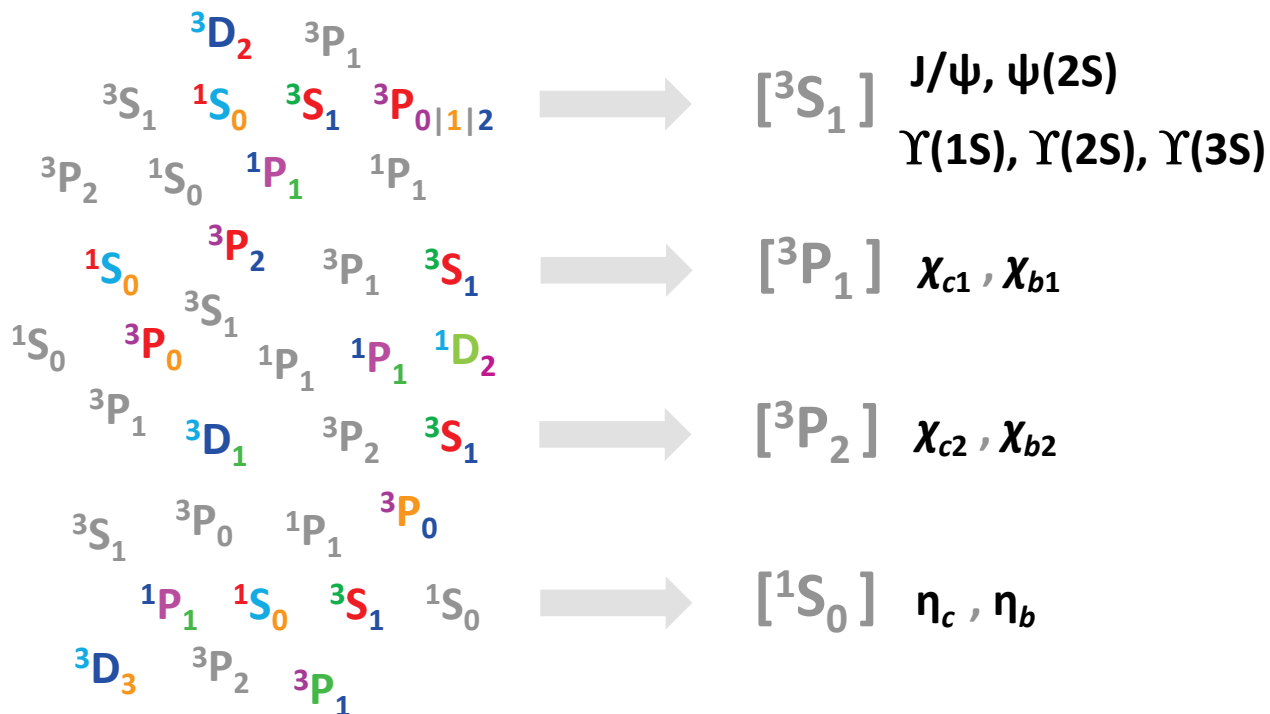
$$\sigma(A + B \rightarrow Q + X) = \sum_{S, L, C} \mathcal{S}\{A + B \rightarrow (Q\bar{Q})_C [^{2S+1}L_J] + X\} \cdot \mathcal{L}\{(Q\bar{Q})_C [^{2S+1}L_J] \rightarrow Q\}$$

$Q\bar{Q}$ **angular momentum**
 and **colour** configuration

2) *long-distance matrix elements* (LDMEs):
 constant, **fitted from data**

NRQCD hierarchies

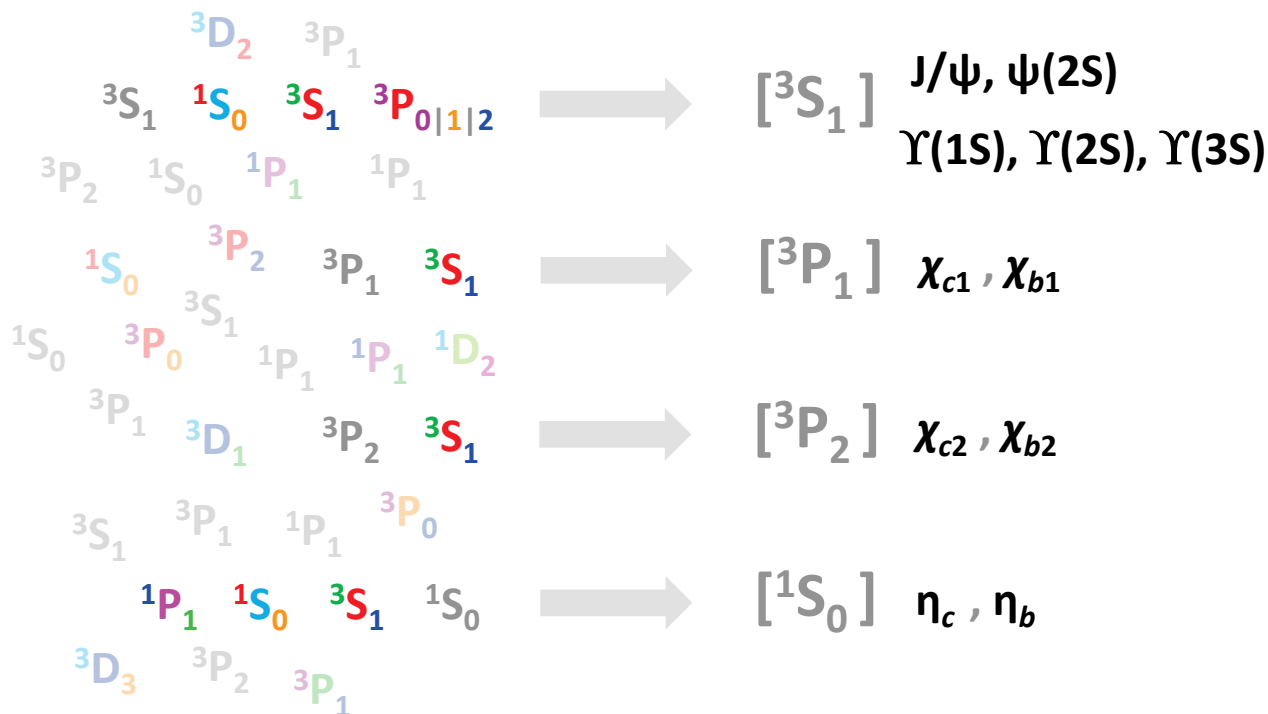
Approximations (**heavy-quark limit**) and calculations induce hierarchies and links between pre-resonance contributions



NRQCD hierarchies

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1) Small quark velocities v in the bound state $\rightarrow$ “**v-scaling**” rules for LDMEs



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$${}^3S_1 \quad {}^1S_0 \quad {}^3S_1 \quad {}^3P_{0|1|2} \quad \longrightarrow \quad [{}^3S_1] \quad \begin{array}{l} J/\psi, \psi(2S) \\ \Upsilon(1S), \Upsilon(2S), \Upsilon(3S) \end{array}$$

$${}^3P_1 \quad {}^3S_1 \quad \longrightarrow \quad [{}^3P_1] \quad \chi_{c1}, \chi_{b1}$$

$${}^3P_2 \quad {}^3S_1 \quad \longrightarrow \quad [{}^3P_2] \quad \chi_{c2}, \chi_{b2}$$

$${}^1P_1 \quad {}^1S_0 \quad {}^3S_1 \quad {}^1S_0 \quad \longrightarrow \quad [{}^1S_0] \quad \eta_c, \eta_b$$

NRQCD hierarchies

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$$^1P_1 \quad ^1S_0 \quad ^3S_1 \quad ^1S_0 \quad \longrightarrow \quad [^1S_0] \quad \eta_c, \eta_b$$

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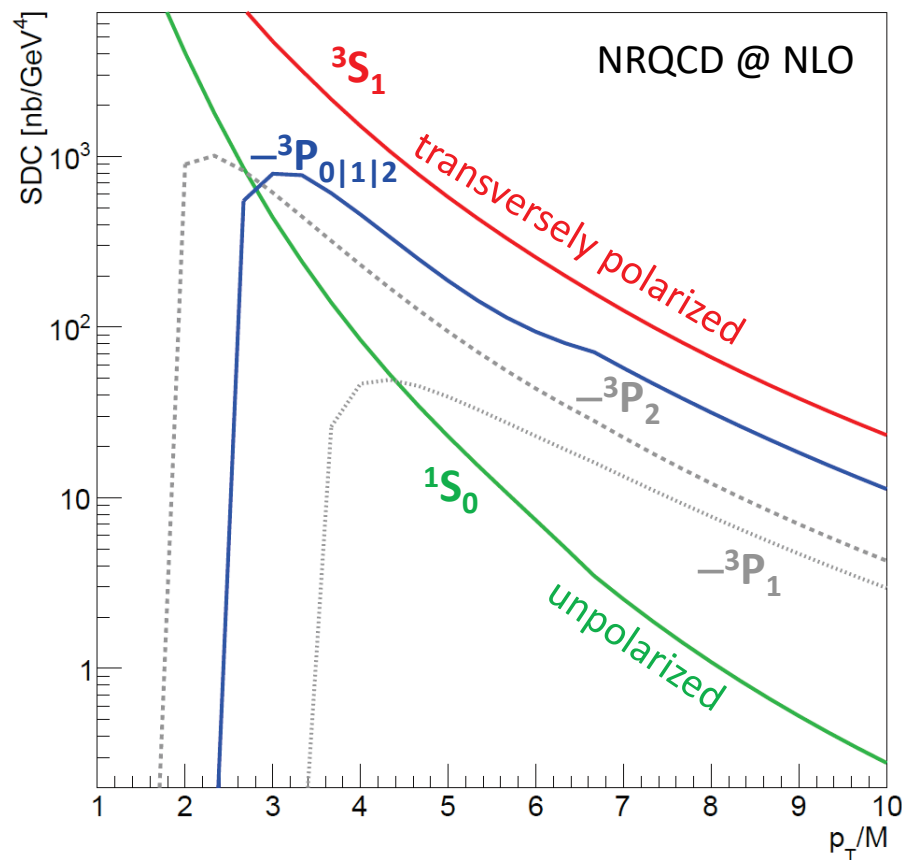
$$^3P_2 \quad ^3S_1 \quad \longrightarrow \quad [^3P_2] \quad \chi_{c2}, \chi_{b2}$$

$$^3S_1 \quad ^1S_0 \quad \longrightarrow \quad [^1S_0] \quad \eta_c, \eta_b$$

3) **Heavy-quark spin symmetry** $\rightarrow$ relations between LDMEs of different states

$$\frac{^3S_1 \rightarrow \chi_{c2}}{^3S_1 \rightarrow \chi_{c1}} = \frac{^3S_1 \rightarrow \chi_{b2}}{^3S_1 \rightarrow \chi_{b1}} = \frac{5}{3} \quad , \quad \begin{array}{l} ^3S_1 \rightarrow \eta_c = ^1S_0 \rightarrow J/\psi \\ ^3S_1 \rightarrow \eta_b = ^1S_0 \rightarrow \Upsilon \end{array} \quad , \text{ etc.}$$

The dominant short-distance cross section contributions



$1S_0$ $3S_1$ $3P_{0|1|2}$ $\rightarrow$ $J/\psi, \psi(2S)$
 $\Upsilon(1S), \Upsilon(2S), \Upsilon(3S)$

$3P_1$ $3S_1$ $\rightarrow$ χ_{c1}, χ_{b1}

$3P_2$ $3S_1$ $\rightarrow$ χ_{c2}, χ_{b2}

$\leftarrow$ negative P-wave contributions,
 $\leftarrow$ with large unphysical polarizations,
 $\leftarrow$ require proper cancellations
 to recover physical result

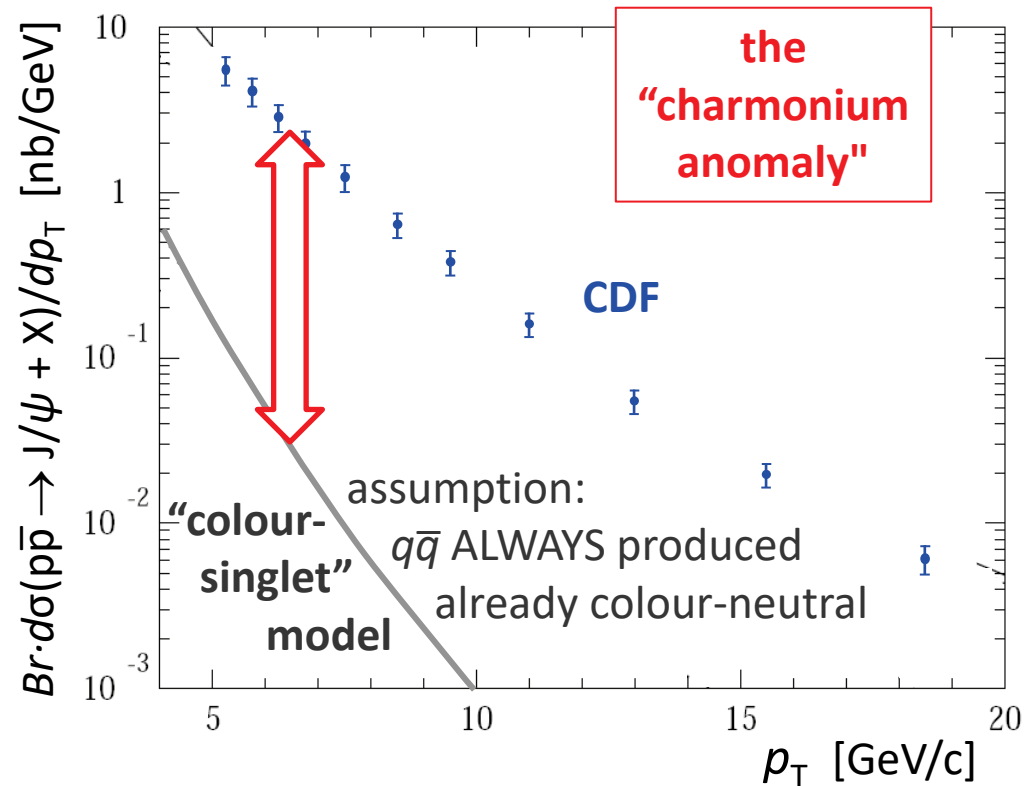
Mixture of different pre-resonance contributions, with rather **diversified** kinematics and characteristic polarizations

$\rightarrow$ by fitting the experimental p_T distributions it is possible to determine the coefficients of all terms (LDMEs) and consequently predict the polarizations

...a delicate procedure!

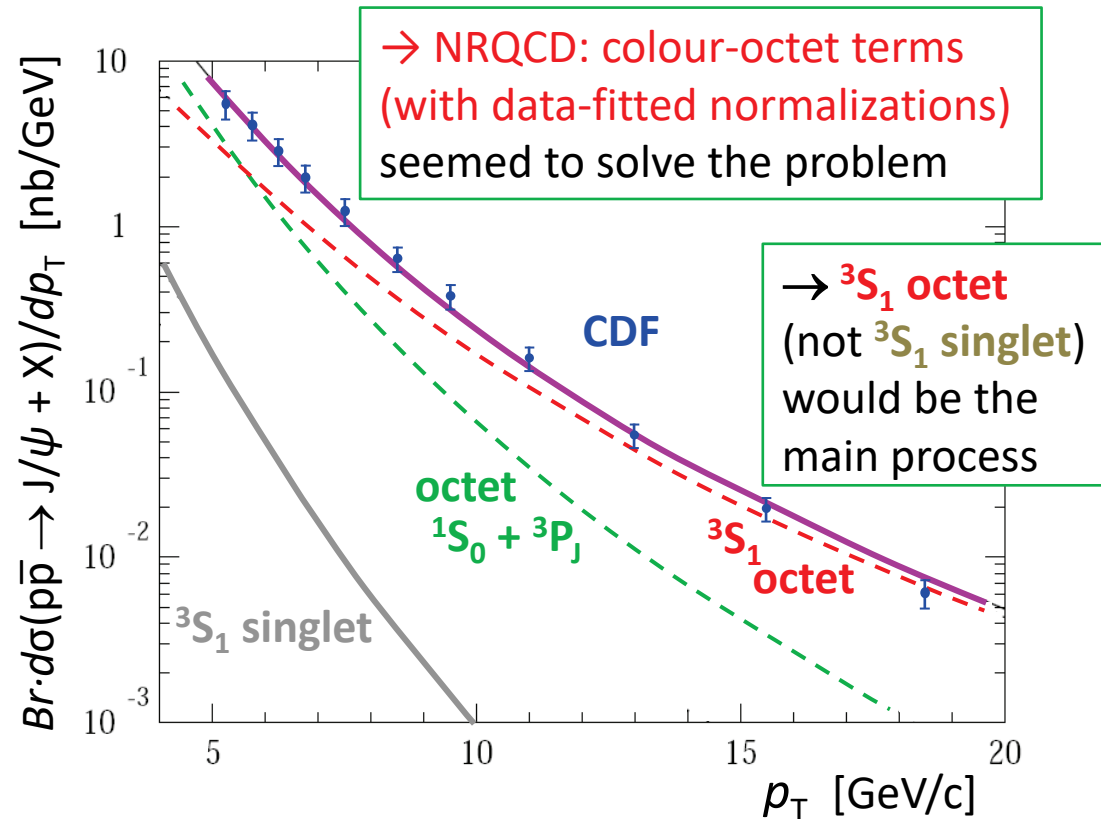
A journey through anomalies...

In 1995, the **CDF** experiment at Fermilab observed J/ψ and $\psi(2S)$ production yields ~ 50 times larger than predicted by the “colour-singlet model”



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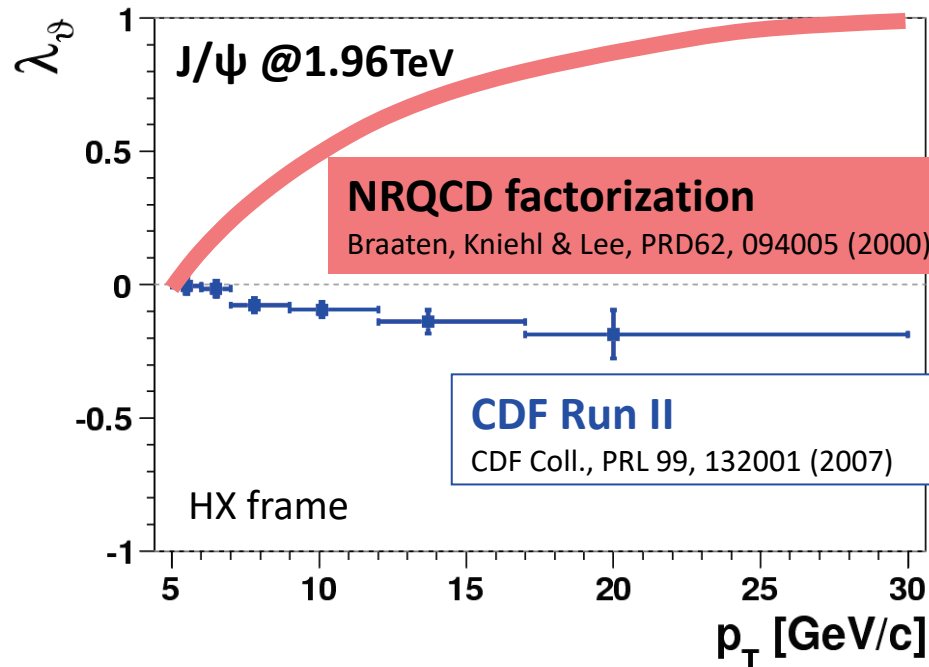


...puzzles

THEORY:

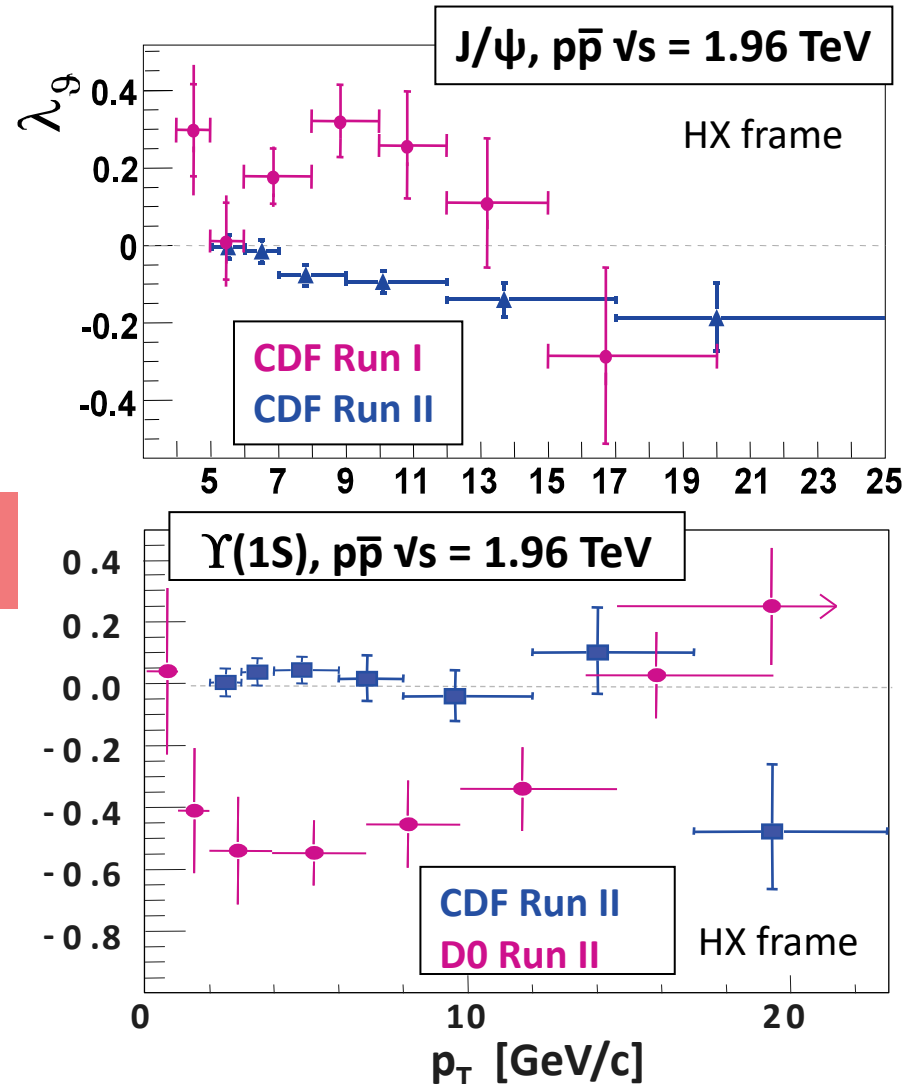
the fits of J/ψ p_T distributions seemingly indicated a strong dominance of the transversely polarized 3S_1 -octet term

→ **prediction:** $\lambda_\theta(\text{HX}) \sim +1$ at high p_T
CDF measurements contradicted it



...and inconsistencies

EXPERIMENT: first polarization measurements, from Tevatron, mutually excluded each other...



The experimental situation has been clarified...

Improved measurement techniques have been adopted by all LHC experiments

Eur. Phys. J. C (2010) 69: 657–673

Cited > 100 times

Special Article - Tools for Experiment and Theory

Towards the experimental clarification of quarkonium polarization

Pietro Faccioli¹, Carlos Lourenço^{2,a}, João Seixas^{1,3}, Hermine K. Wöhri¹

¹Laboratório de Instrumentação e Física Experimental de Partículas (LIP), Lisbon, Portugal

²CERN, Geneva, Switzerland

³Physics Department, Instituto Superior Técnico (IST), Lisbon, Portugal

PRL 105, 061601 (2010)

PHYSICAL REVIEW LETTERS

week ending
6 AUGUST 2010

Rotation-Invariant Relations in Vector Meson Decays into Fermion Pairs

Pietro Faccioli,¹ Carlos Lourenço,² and João Seixas^{1,3}

¹LIP, 1000-149 Lisbon, Portugal

³Physics
(Received

The covariance properties of an
relation among the parameters of
This relation is a generalization of
perturbative QCD, here shown to
produced transversely polarized v

RAPID COMMUNICATIONS

PHYSICAL REVIEW D 81, 111502(R) (2010)

New approach to quarkonium polarization studies

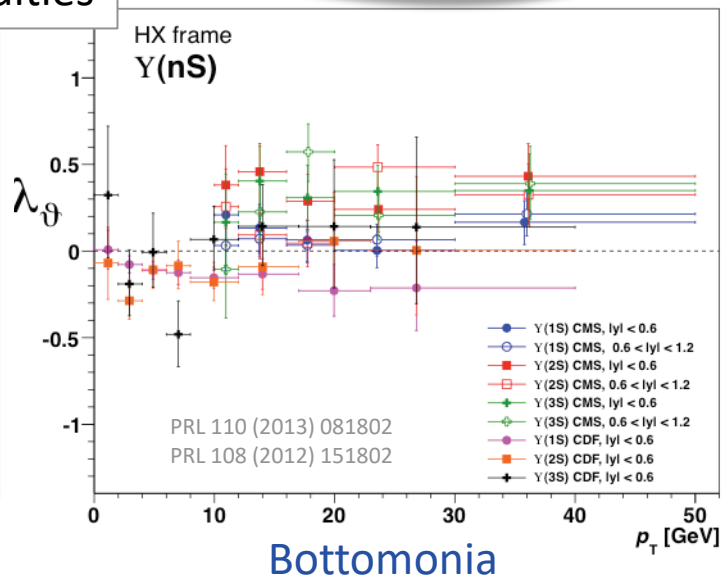
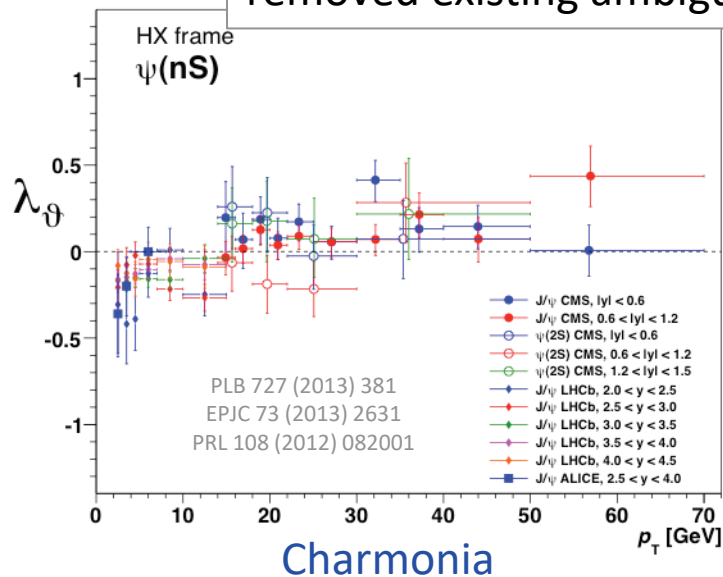
Pietro Faccioli,¹ Carlos Lourenço,² and João Seixas^{1,3}

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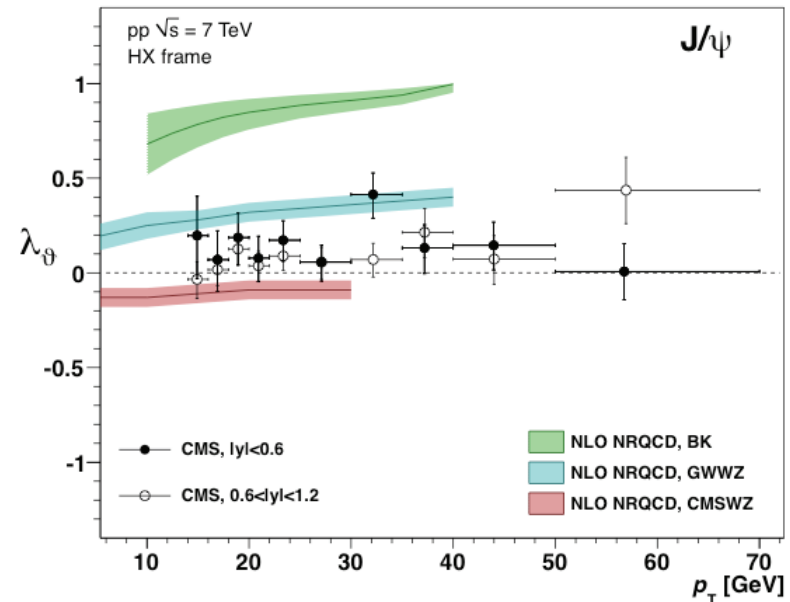
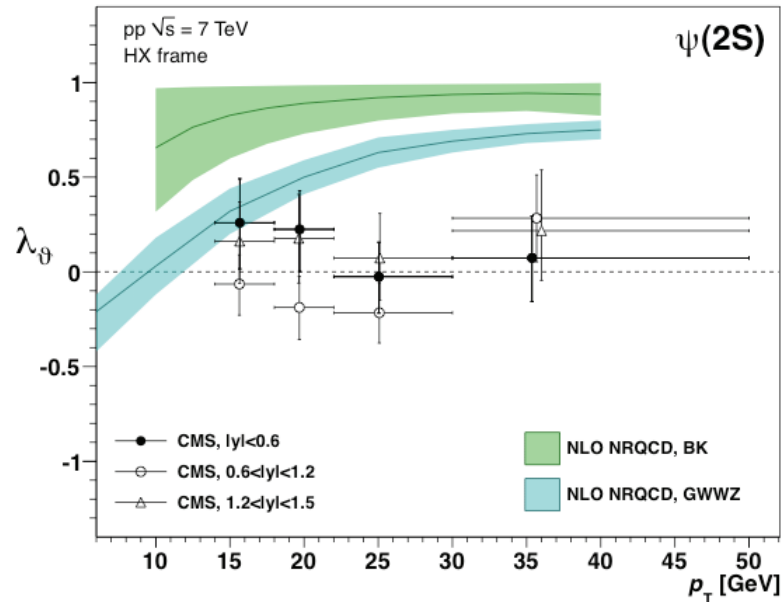
²CERN, 1211 Geneva, Switzerland

³Physics Department, IST, 1049-001 Lisbon, Portugal
(Received 15 April 2010; published 11 June 2010)

The new measurements
removed existing ambiguities



... and the theory puzzle consolidated!

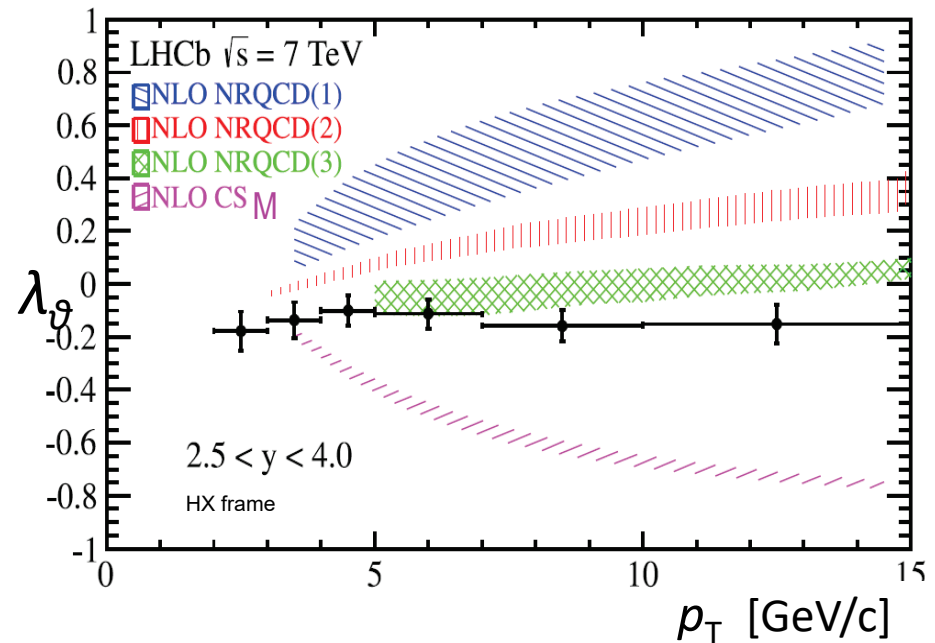


CERN Courier July/August 2013

The return of quarkonia

Pietro Faccioli, LIP-Lisbon.

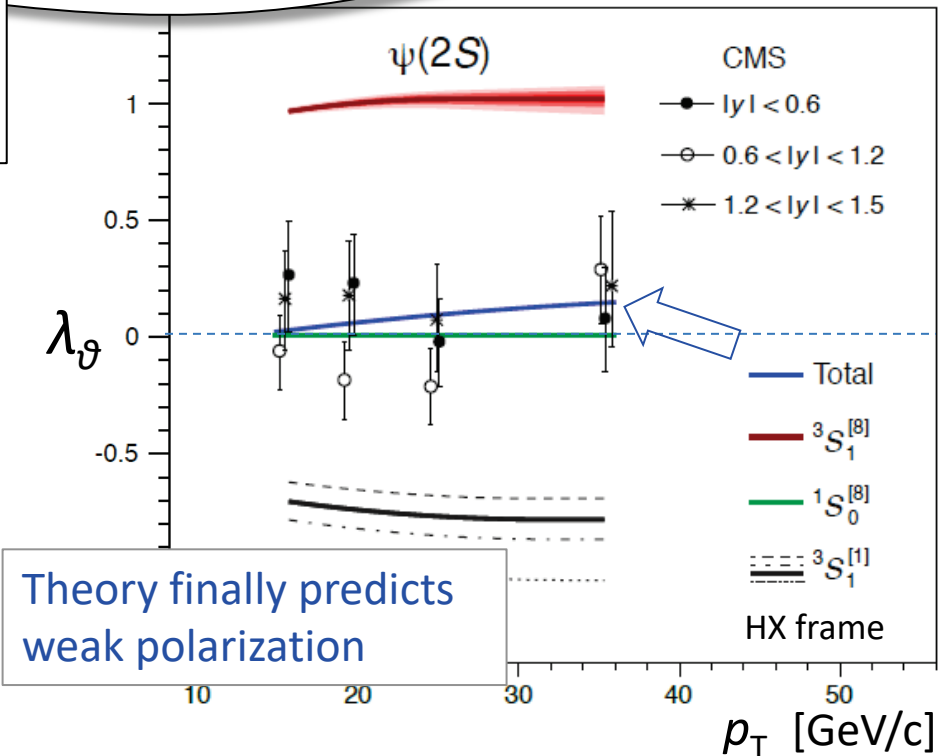
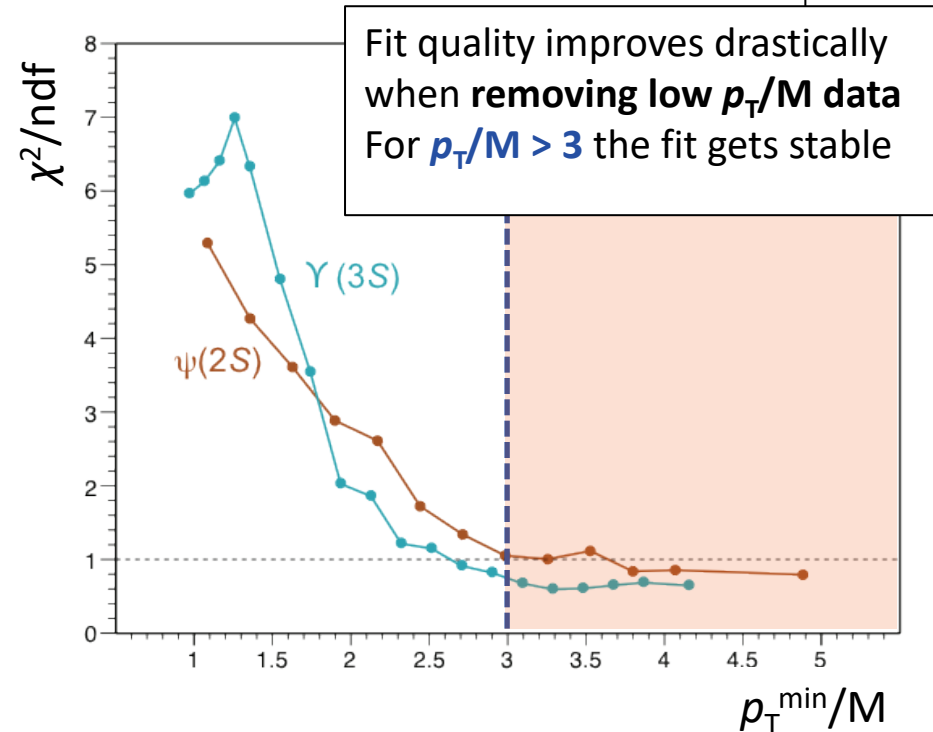
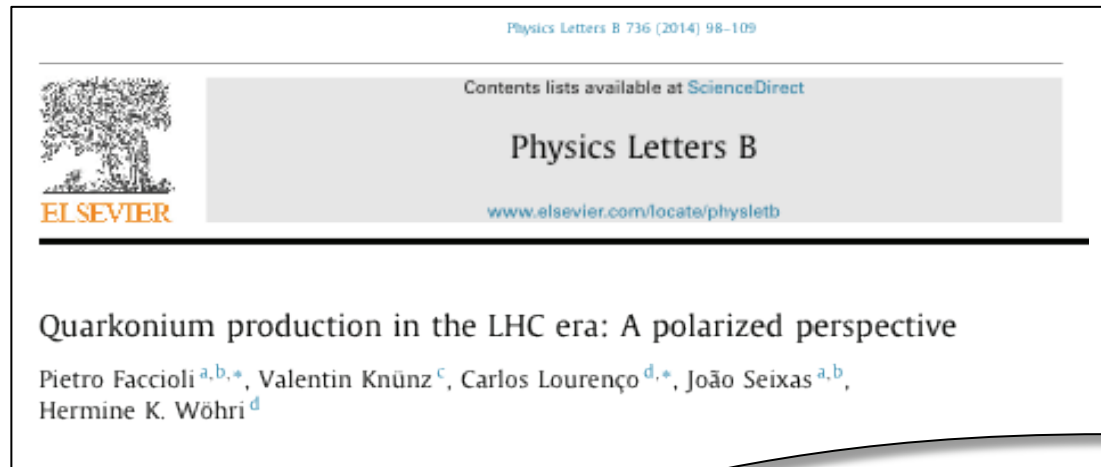
The physics of heavy quark–antiquark bound states is a long-standing puzzle, made more intriguing by results from the LHC.



Solution: more rigorous fits of theory to data

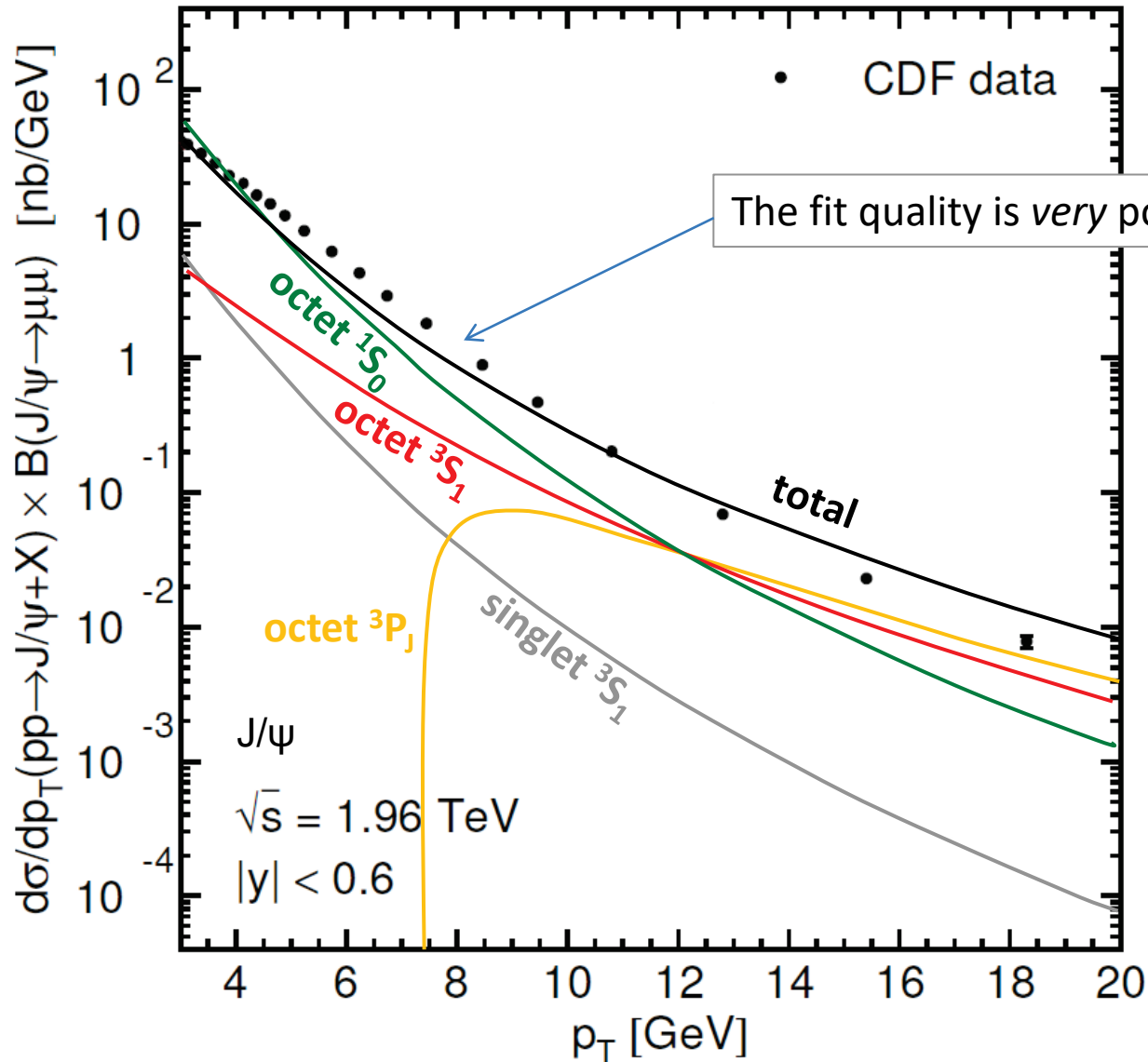
New fit method

- treating for the first time correlated observables and theoretical uncertainties consistently
- taking into account limitations of the theoretical ingredients



A closer look at fits of the past

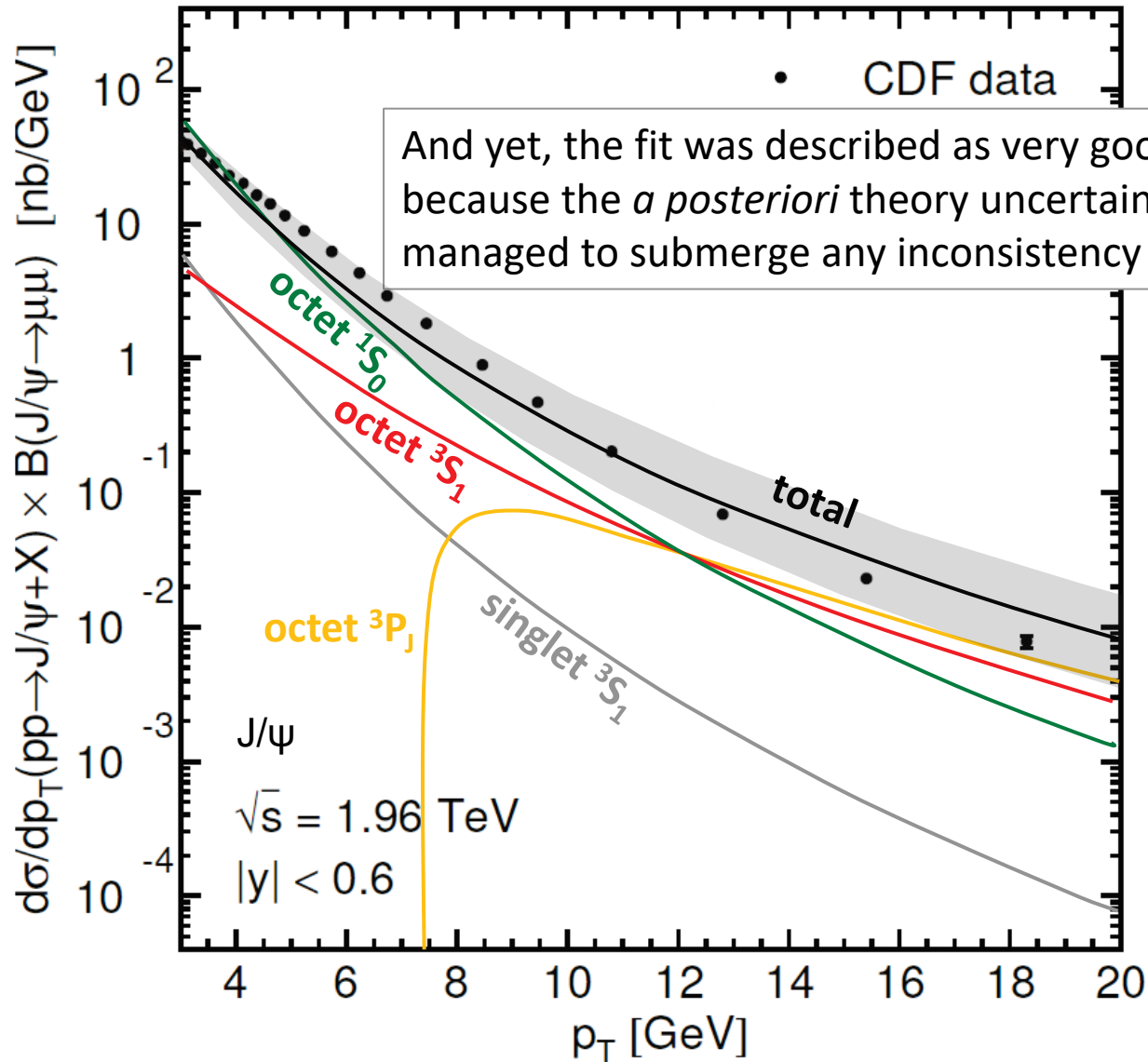
A representative example of the theory fits which, until recently, lead to the prediction of transverse polarization at high p_T



Reminder:
the fit freely adjusts the
normalizations (LDMEs)
of the colour-octet terms

A closer look at fits of the past

A representative example of the theory fits which, until recently, lead to the prediction of transverse polarization at high p_T

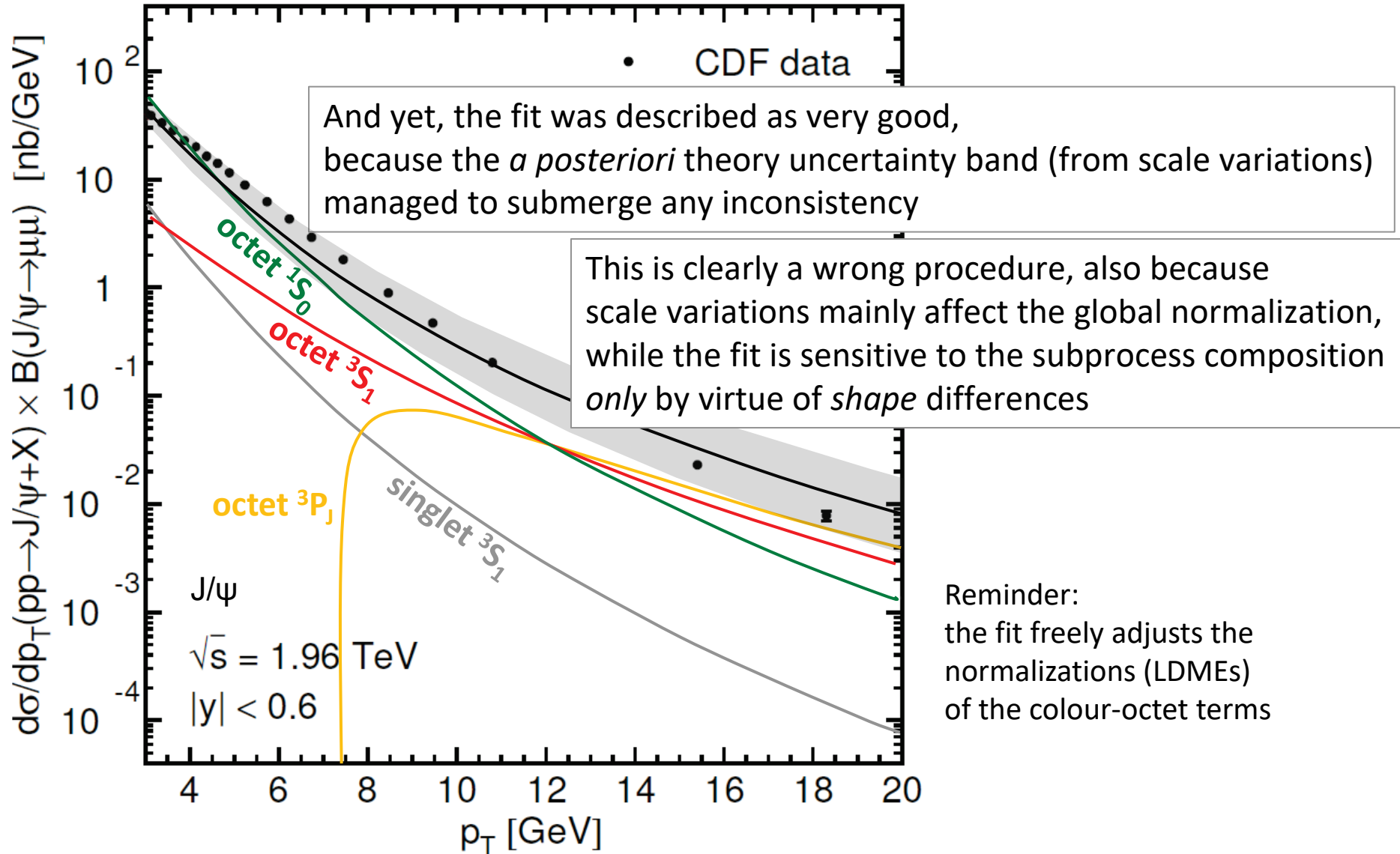


And yet, the fit was described as very good, because the *a posteriori* theory uncertainty band (from scale variations) managed to submerge any inconsistency

Reminder:
the fit freely adjusts the normalizations (LDMEs) of the colour-octet terms

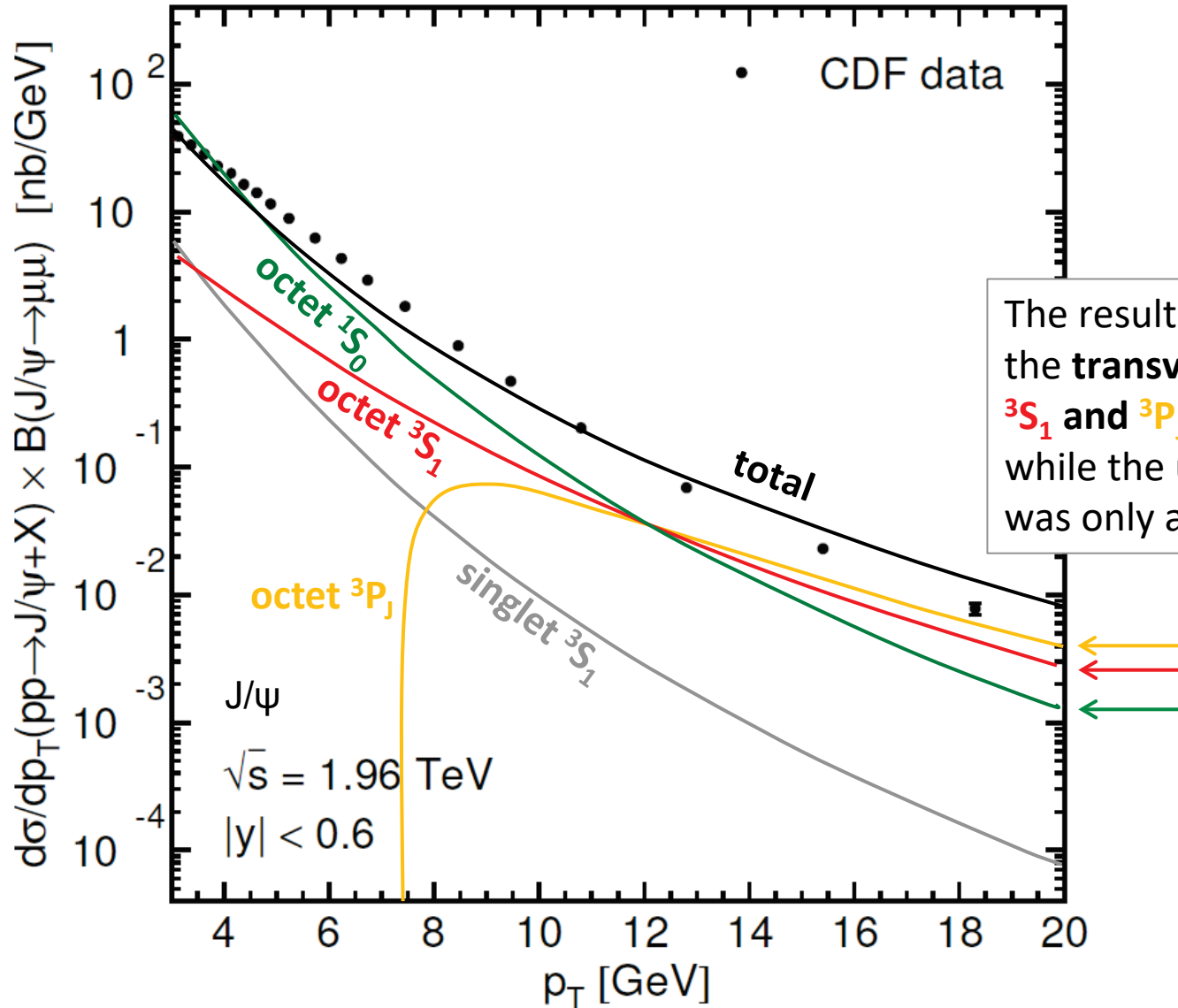
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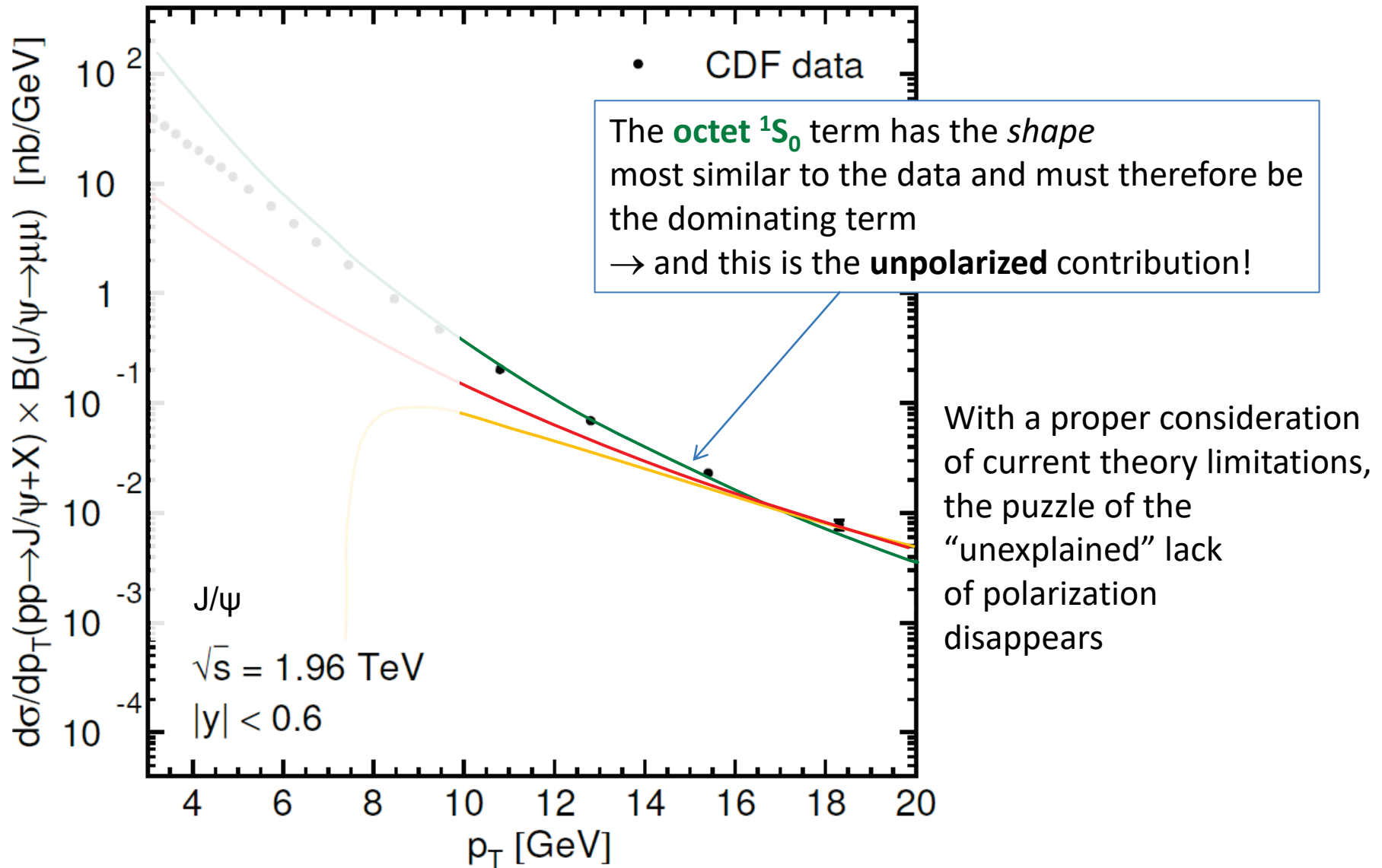
A representative example of the theory fits
which, until recently, lead to the prediction of transverse polarization at high p_T



The result of this kind of fit was that the **transversely polarized** 3S_1 and 3P_J octet terms **dominated**, while the unpolarized 1S_0 term was only a “correction”

A closer look at fits of the past

Let's look at the **high- p_T** behaviors, by normalizing the curves to data points for $p_T/M > 3$

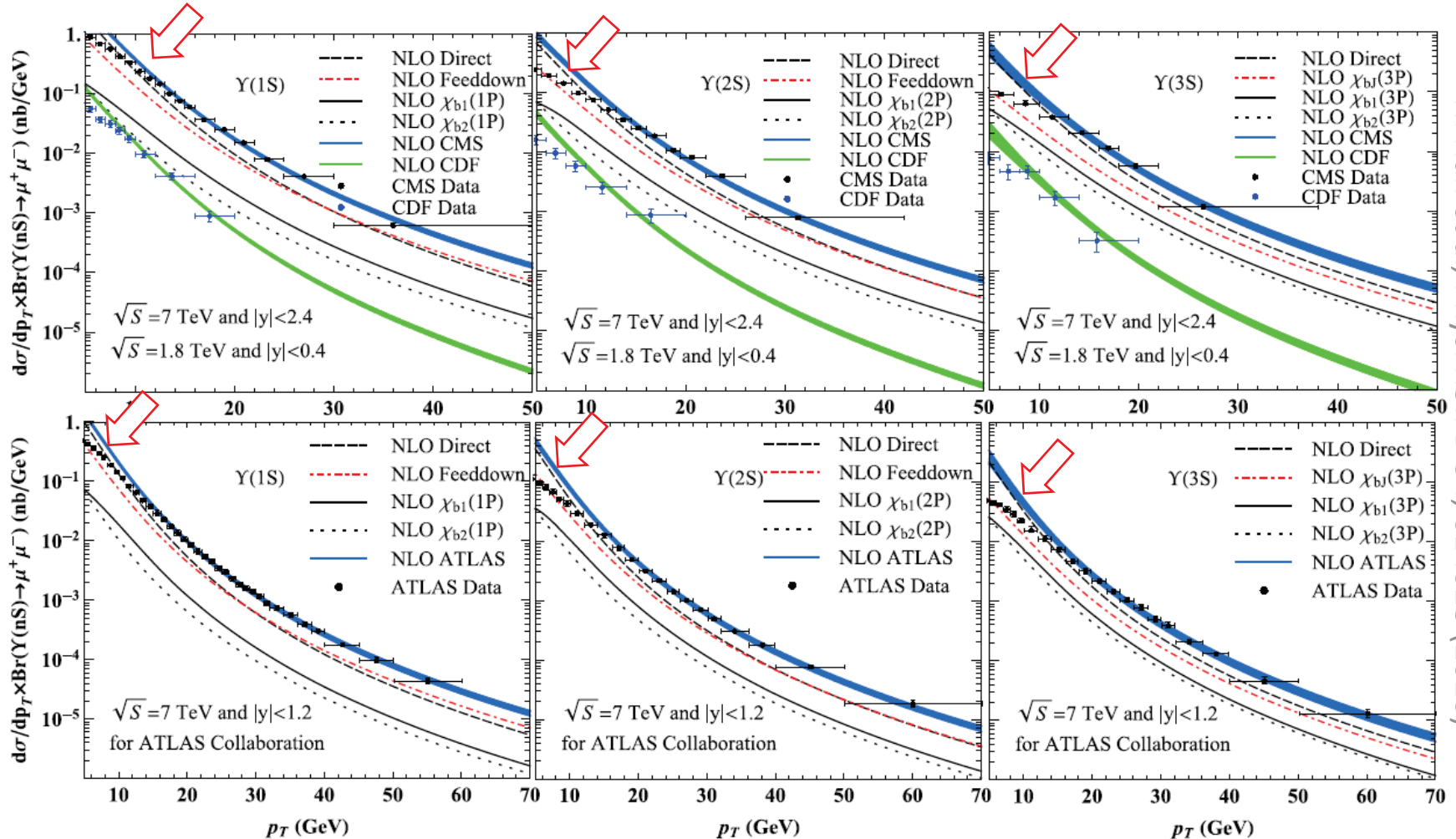


The long-neglected culprit

The fact that perturbative calculations for Tevatron and LHC struggle at low p_T has always been “under our eyes”.

Most studies now recognize that NLO NRQCD cannot reproduce the curvature shown by data below $p_T \approx M$.

Theory-data comparisons, restricted to high p_T , show the “no-turn-down” theory flaw



New insights

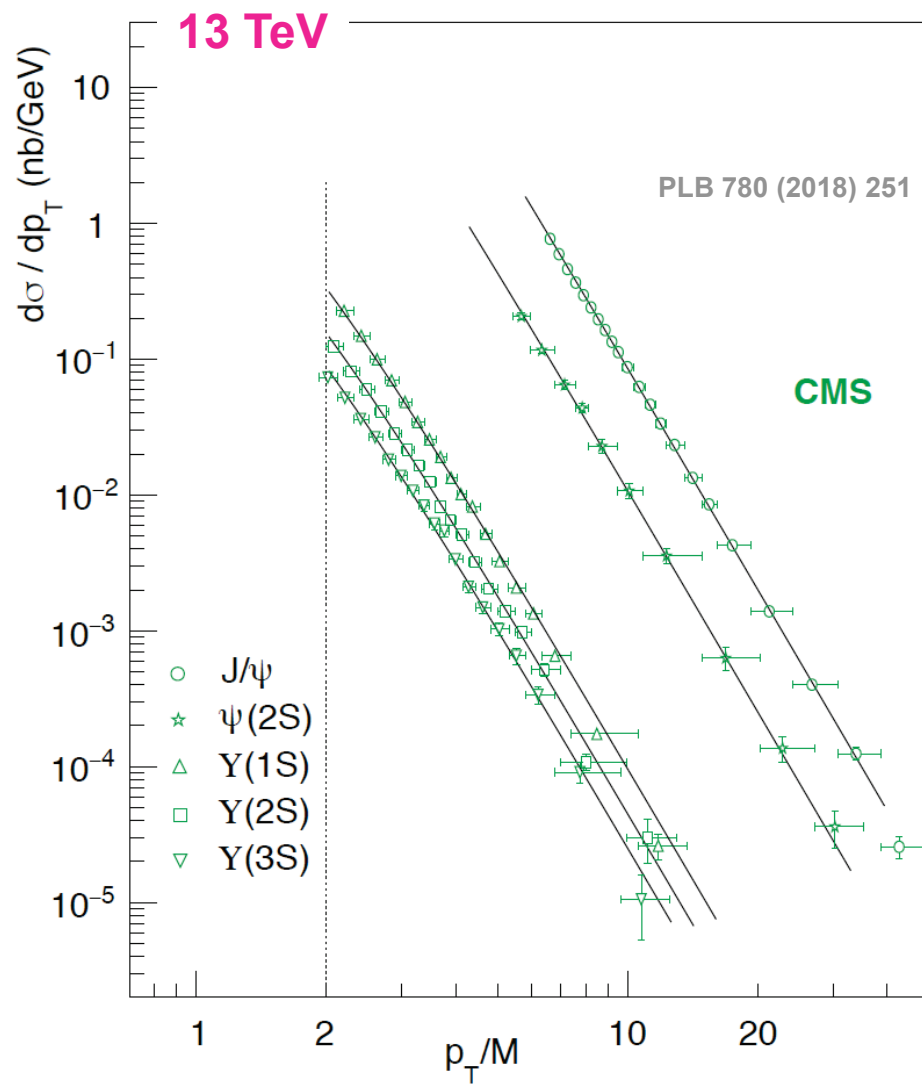
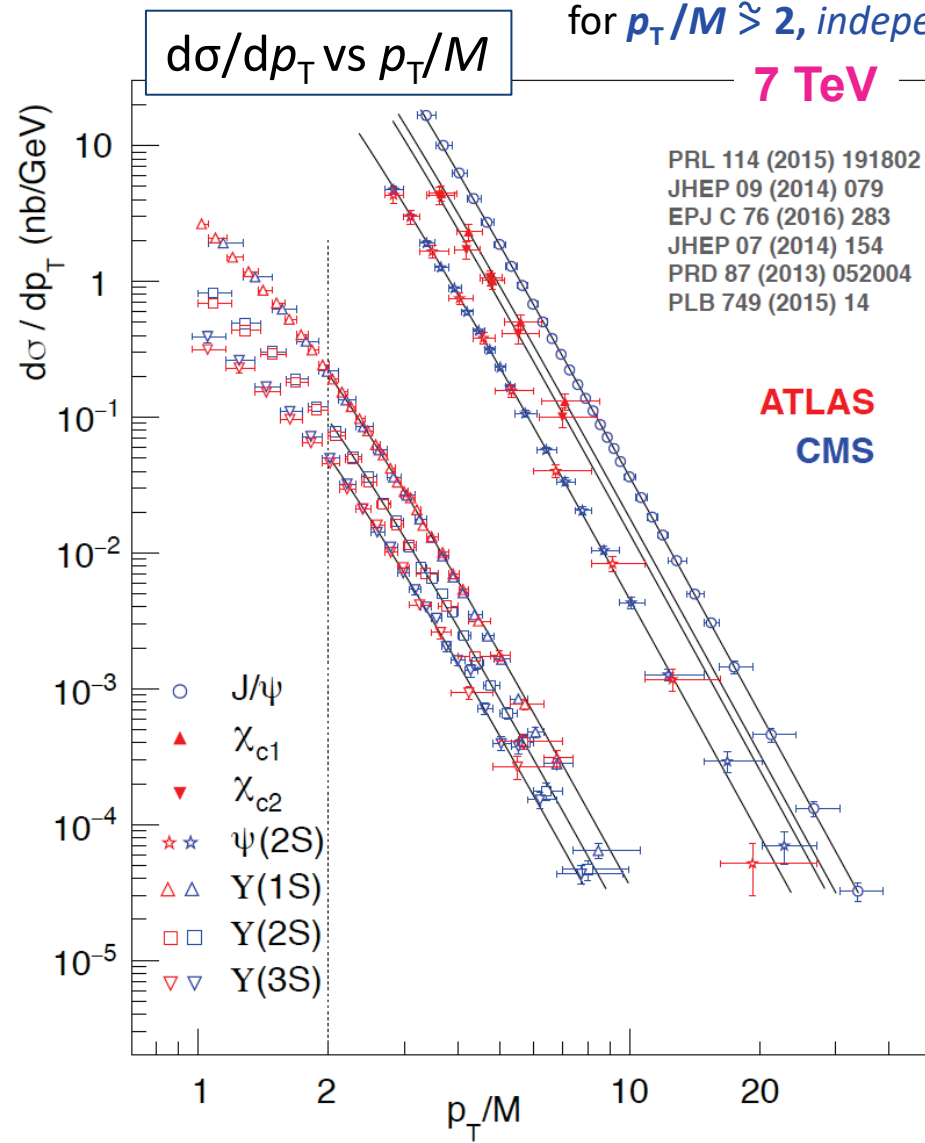
Unexpectedly simple data patterns

P. Faccioli, C. Lourenço, M. Araújo, V. Knünz, I. Krätschmer and J. Seixas,

Quarkonium production at the LHC: A data-driven analysis of remarkably simple experimental patterns,

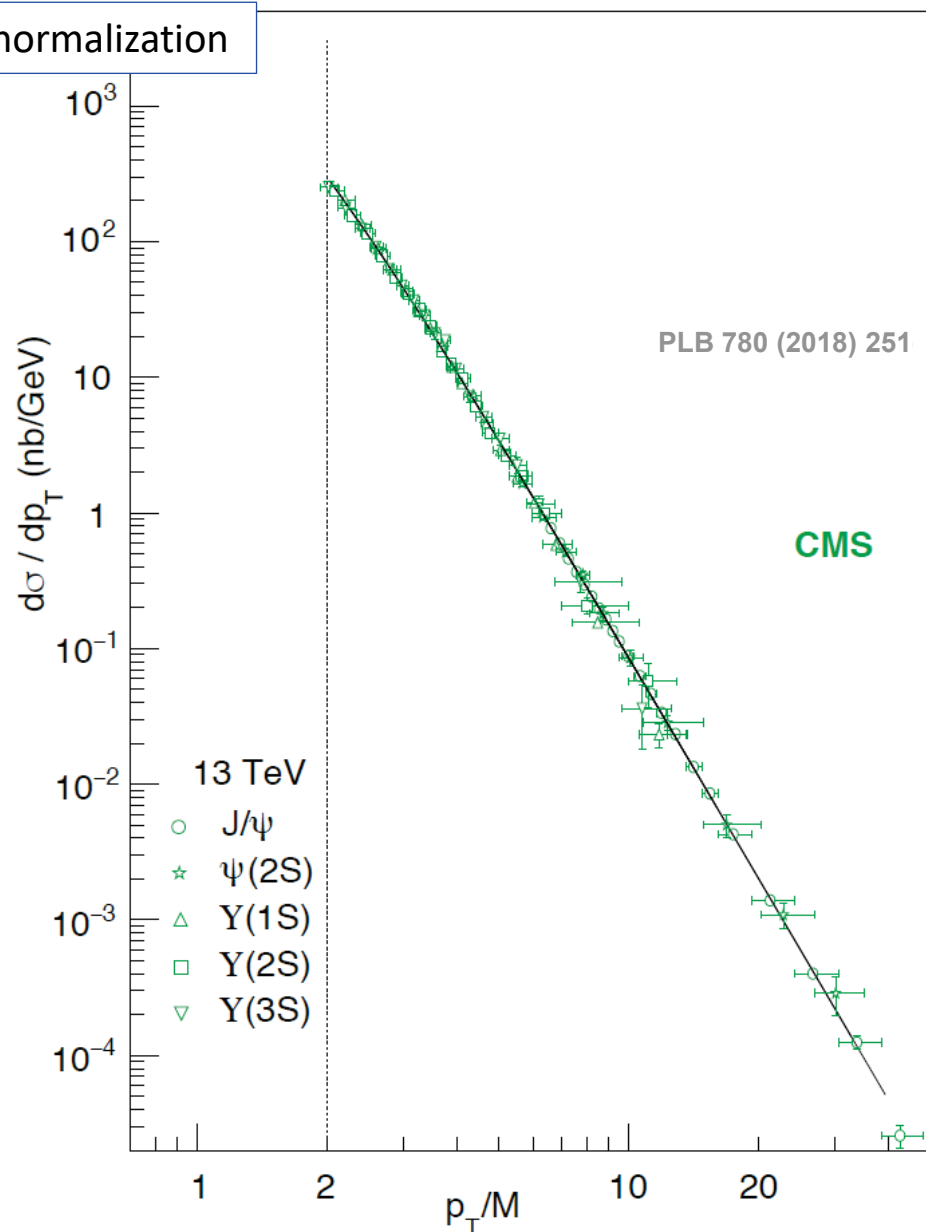
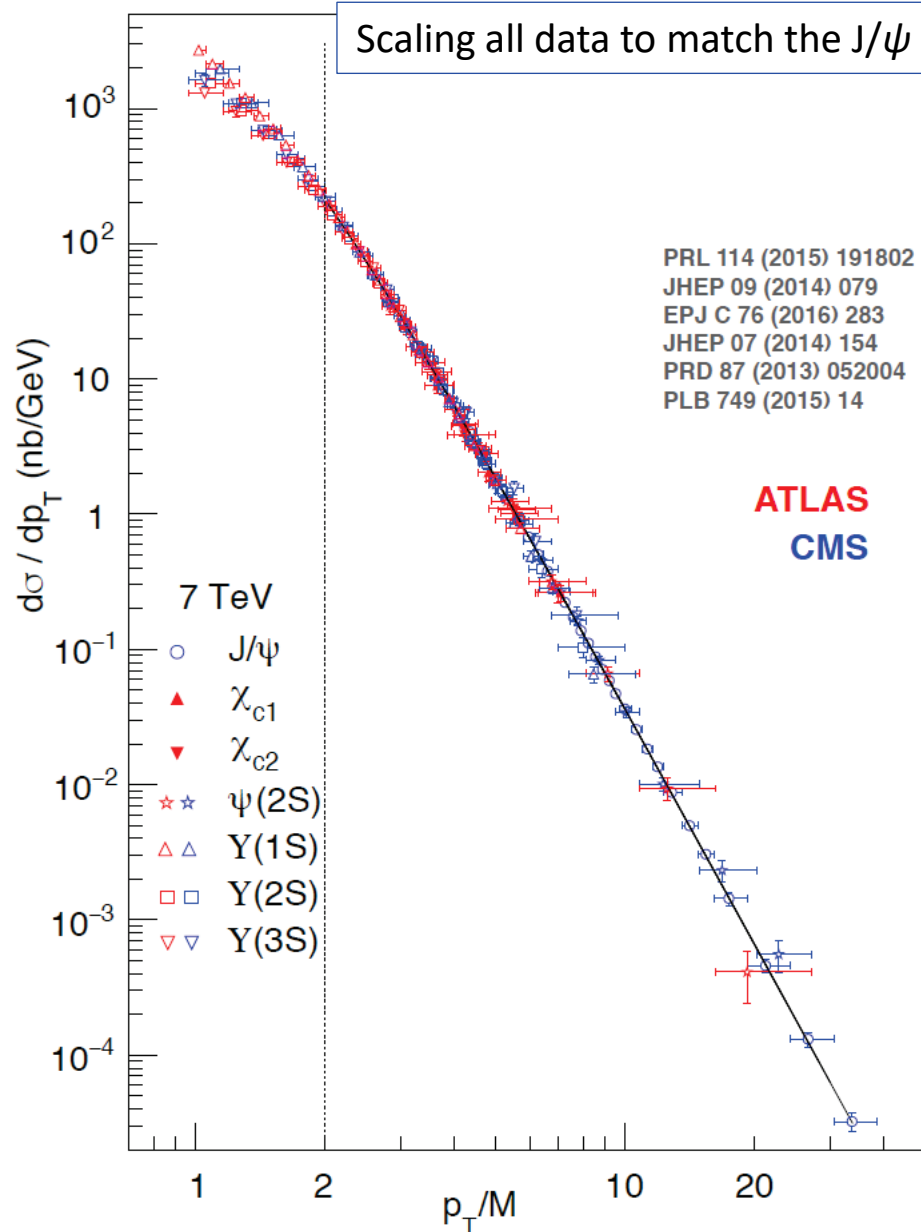
Phys. Lett. B 773, 476 (2017)

Mid-rapidity cross section measurements show a *common shape pattern* for $p_T/M \gtrsim 2$, independent of M and quantum numbers

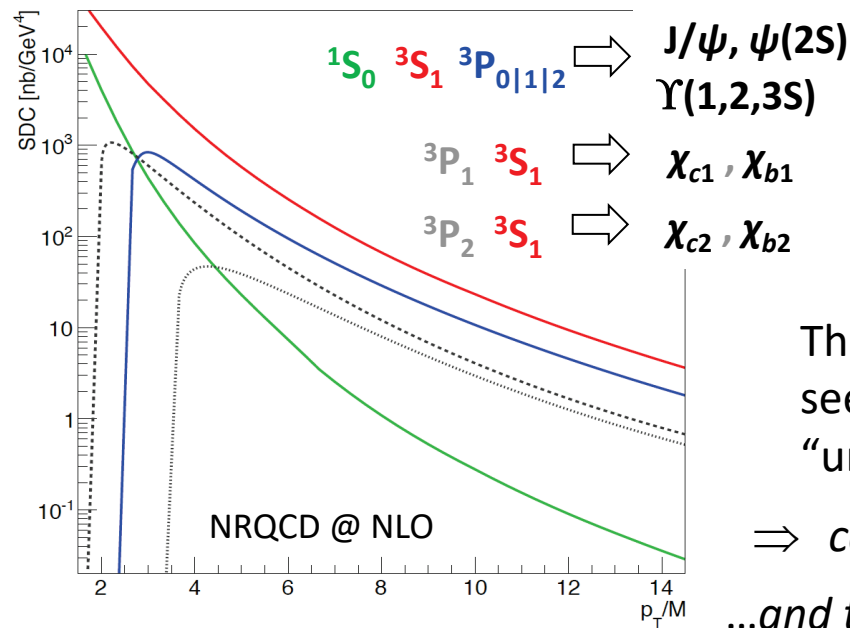


Unexpectedly simple data patterns

Scaling all data to match the J/ψ normalization



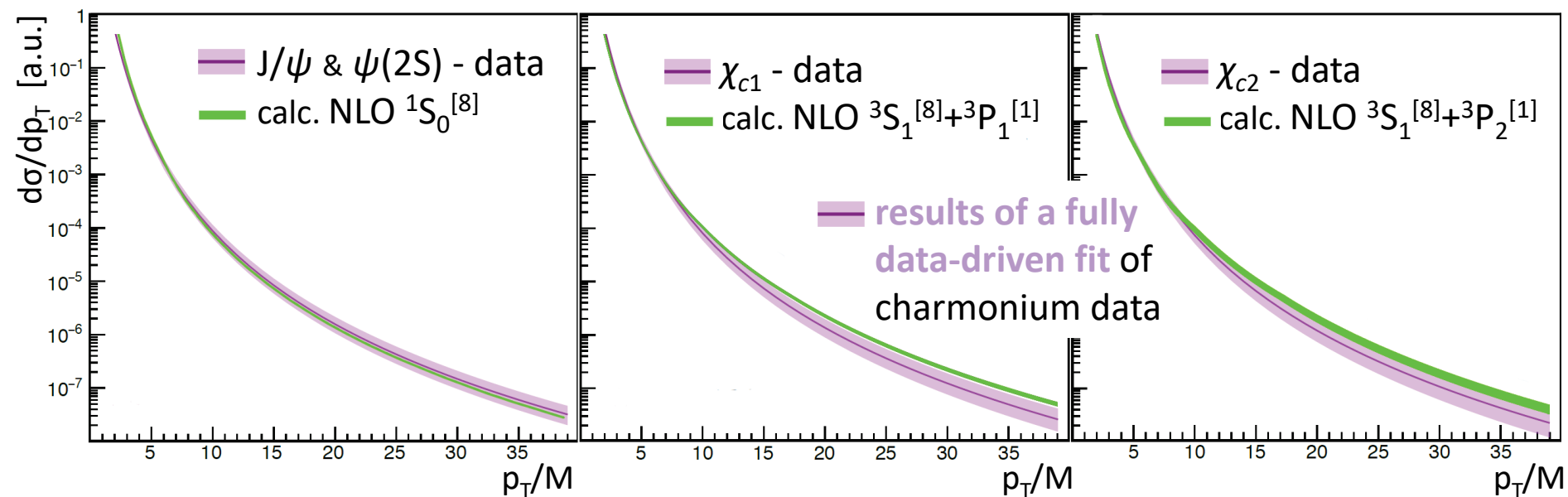
A “surprising” agreement with NRQCD



P. Faccioli, C. Lourenço, M. Araújo, V. Knünz,
 I. Krätschmer and J. Seixas,
*From identical S- and P-wave p_T spectra
 to maximally distinct polarizations:
 probing NRQCD with χ_c states,*
 EPJ C 78 (2018) 268

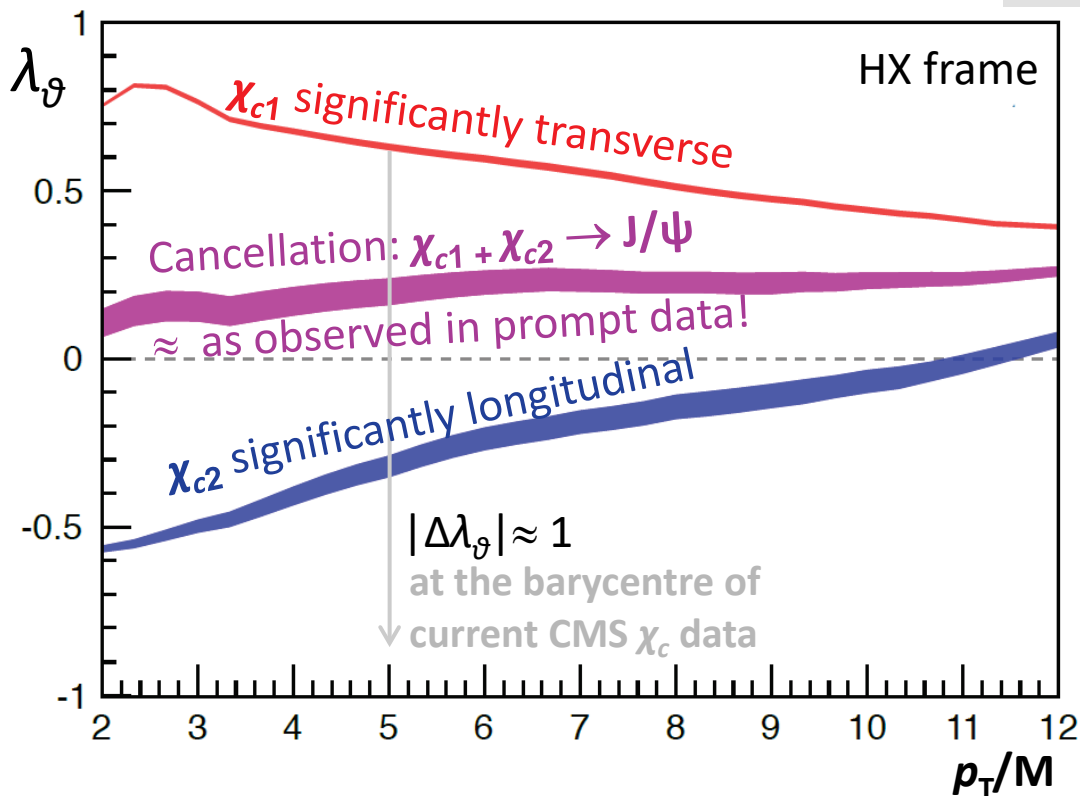
The variety of kinematic behaviours in NRQCD
 seems **redundant** with respect to the observed
 “universal” p_T/M scaling and lack of polarization

$\Rightarrow$ *cancellations* are needed to reproduce data....
...and they actually happen!



Ultimate conspiracy or need for a better NRQCD?

P. Faccioli, C. Lourenço, M. Araújo, V. Knünz,
I. Krätschmer and J. Seixas,
*From identical S- and P-wave p_T spectra
to maximally distinct polarizations:
probing NRQCD with χ_c states,*
EPJ C 78 (2018) 268



The seeming success of NRQCD uncovers a strong prediction: the unmeasured χ_{c1} and χ_{c2} polarizations must be very different from one another

A potentially striking exception to the uniform picture of mid-rapidity quarkonium production!

χ_c polarization analysis ongoing in the CMS quarkonium group

Will we find

- ... a large $\chi_{c2} - \chi_{c1}$ polarization difference? $\Rightarrow$ smoking gun!
- ... weak χ_{c1} and χ_{c2} polarizations as for S-wave states?
 $\Rightarrow$ need of improved (simpler?) NRQCD hierarchies
or better perturbative calculations

Long-distance scaling: another universal pattern?

P. Faccioli, C. Lourenço, M. Araújo and J. Seixas,
*Universal kinematic scaling
 as a probe of factorized long-distance effects
 in high-energy quarkonium production,*
 Eur. Phys. J. C 78, 118 (2018)

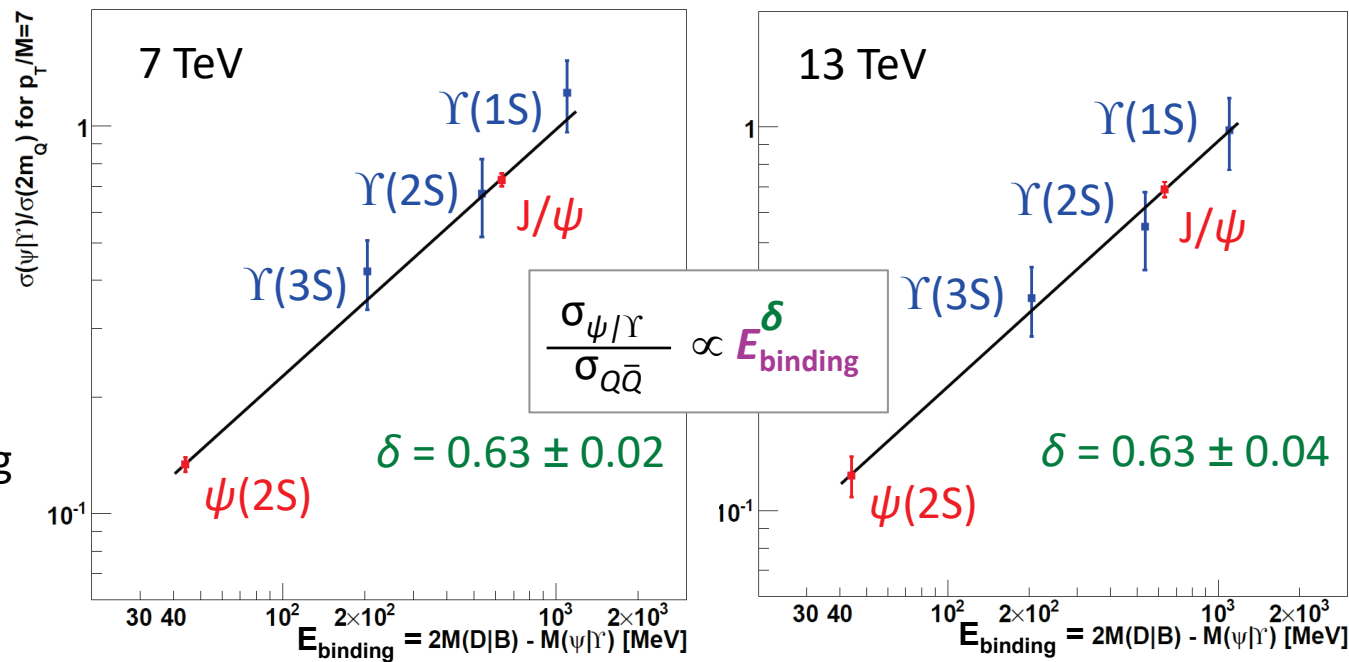
The $Q\bar{Q} \rightarrow \text{bound-state}$ “transition probabilities” show a clear correlation with **binding energy**,
 – common to charmonium and bottomonium,
 – identical at 7 and 13 TeV:

Plotted **ratio**:
 measured cross sections

$$\frac{d\sigma/dp_T(\text{quarkonium})}{d\sigma/dp_T[M=M(Q\bar{Q})]}$$

$$d\sigma/dp_T[M=M(Q\bar{Q})]$$

defined by extrapolating
 $d\sigma/dp_T(M)$ to
 $2m_Q = M_{\eta_c(1S)}$ or $M_{\eta_b(1S)}$



→ an experimental confirmation of the “factorization” ansatz of NRQCD

LHC summary

Long-lasting experimental and theoretical polarization **puzzles have been solved**:
NRQCD can describe well the data.

Unfortunately, available finite-order perturbative calculations are not suited to the $p_T/M < 3$ domain

At the current level of experimental precision, mid-rapidity LHC pp data for charmonium and bottomonium are well described by a simple parametrization reflecting a **surprisingly universal (=state-independent) scaling** with two variables:

1. shapes of the p_T distributions in pp collisions $\rightarrow p_T/M$ short distance
2. pp cross-section scaling with mass $\rightarrow E_{\text{binding}}$ long distance

This parametrization mirrors well the general idea of **factorization** of NRQCD.

The observed simplicity is in seeming contradiction with the variegated structure of subprocesses composing the NRQCD expansion.

Coincidental cancellations ultimately enable NRQCD to succeed in describing the data...

But does this point to the existence of a simpler (more natural) hierarchy of processes?

Next:

- more precise S-wave polarization measurements: how “fine tuned” are the cancellations?
- first P-wave polarization measurements: will they upset the “simple” picture?

Thoughts about quarkonium production at low p_T

The fundamental physics concepts of NRQCD and the factorized short×long-distance description of quarkonium production can very well be valid at any p_T and, in particular, for quarkonium production at COMPASS.

However, as the polarization puzzle taught us, **fixed-order calculations** of the short-distance $Q\bar{Q}$ production cross sections (SDCs) have a limited validity domain. In particular, SDC calculations used for **LHC** analyses are **unreliable below $p_T/M \approx 3$** , where they do not even reproduce the natural turn-down of $d\sigma/dp_T$ towards zero for $p_T \rightarrow 0$. This is actually not surprising: they *explicitly* target the case where the quarkonium p_T reflects the particle's recoil in a **$2 \rightarrow 2$ process**, $i j \rightarrow Q + X$. Moreover, they neglect parton- k_T effects, small at high quarkonium momentum.

For low- p_T studies, the factorized NRQCD description, including colour octet and singlet processes, should be adopted as the most viable and general method currently known. Specific *short-distance* calculations including **$2 \rightarrow 1$ processes with parton- k_T effects** should be considered → S. Baranov et al. EPJ C 75, 455 (2015)
PRD 93, 094012 (2016)

In any case, as the LHC experience taught us, calculations of quarkonium production must be handled with care! Because of the lack of proper theoretical uncertainties, by blindly relying on calculations we risk to incur in new “puzzles”!

→ Always maintain a **data-driven approach**: look for patterns, differences and similarities (different states, different conditions) *in advance* of any “theory fit”.

Thoughts about quarkonium production at low p_T

From high- p_T **data** we learned that, for ψ/Υ production,

- a) colour-singlet production is negligible
- b) lack of polarization $\rightarrow$ the dominating colour-octet channel is 1S_0
- c) the production kinematics is (also thanks to b) surprisingly independent of final state
- d) the observed mass scaling of cross sections strongly indicates that the bound-state-formation process *really* factorizes out of short-distance $Q\bar{Q}$ production

Without detailed **measurements**, none of these very strong physical indications would have been reached!

We do not expect identical observations in low- p_T data.

For example, colour-singlet production *may* be important in the $2 \rightarrow 1$ regime, leading to a less “universal” kinematic scenario.

Detailed **measurements**, *not theory*, will tell us if this is the case!

Measurement of:

- p_T and x_F distributions
- polarizations
- for all states in the family: not only J/ψ , but also χ_{c1} , χ_{c2} (if not η_c and χ_{c0})

do not exist at low p_T and theory cannot replace them or integrate missing parts.

$\rightarrow$ an unmissable occasion to build from scratch our knowledge of an unexplored domain!

Thoughts about quarkonium production at low p_T

Cross section ratios and the search of **mass/momentum scaling patterns** provide physical indications with minimal use of theory assumptions.

Polarization remains the cleanest probe of the production mechanism. It is determined by angular momentum conservation and other fundamental symmetries (parity, chirality...).

Just as energy conservation, these symmetries are not affected by perturbative “truncations”. Polarization measurements are likely to give strong physical indications without any numerically calculated (and approximated) theory input.

As an example of a possible “workflow” from measurement to understanding, I will consider the existing low- p_T measurements from fixed-target experiments.

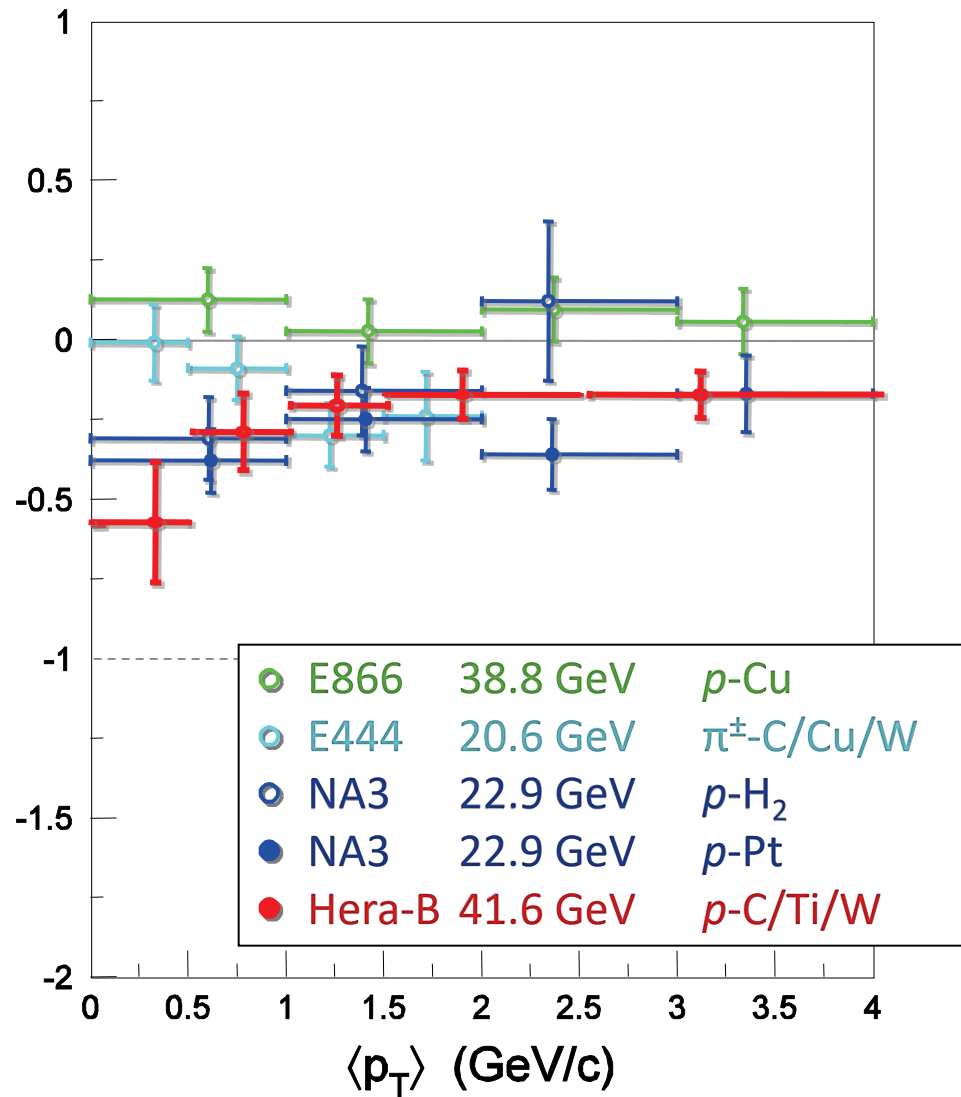
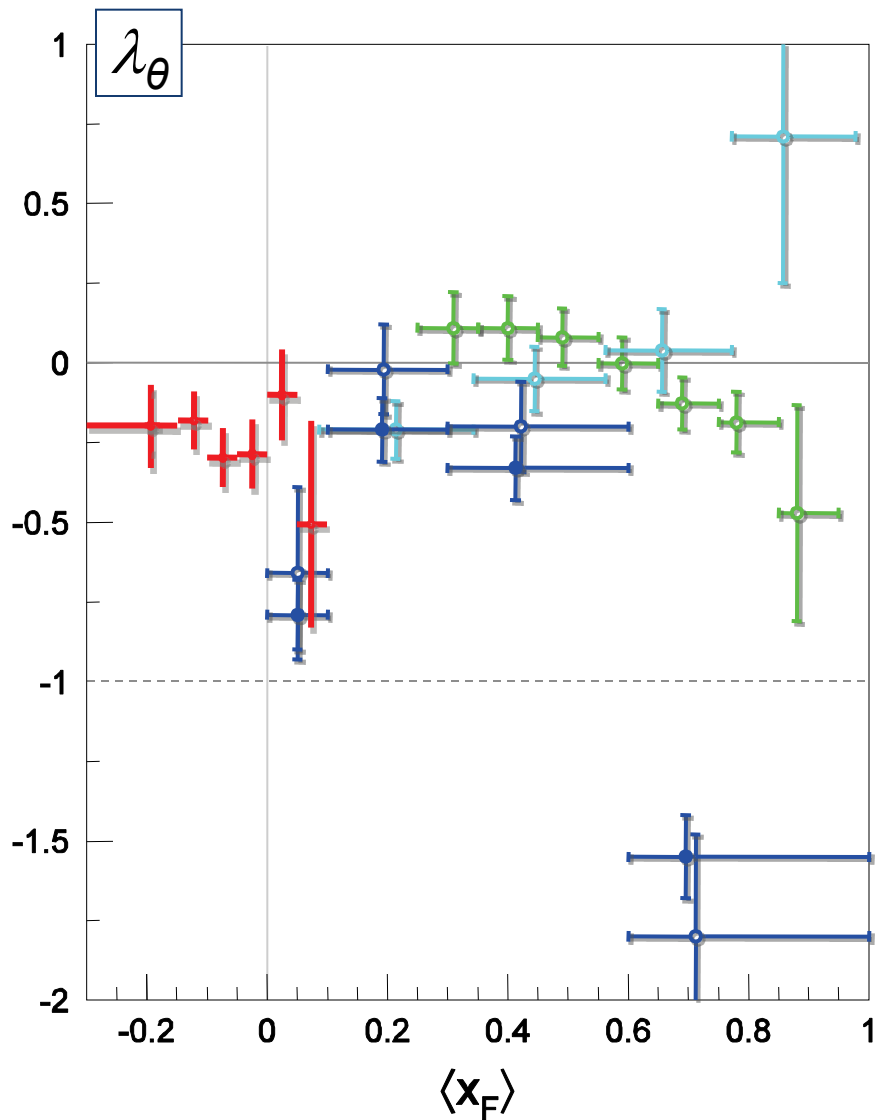
They form a rather complex picture...

[see “Appendix” for illustrations of basic polarization concepts]

A low- p_T polarization puzzle?

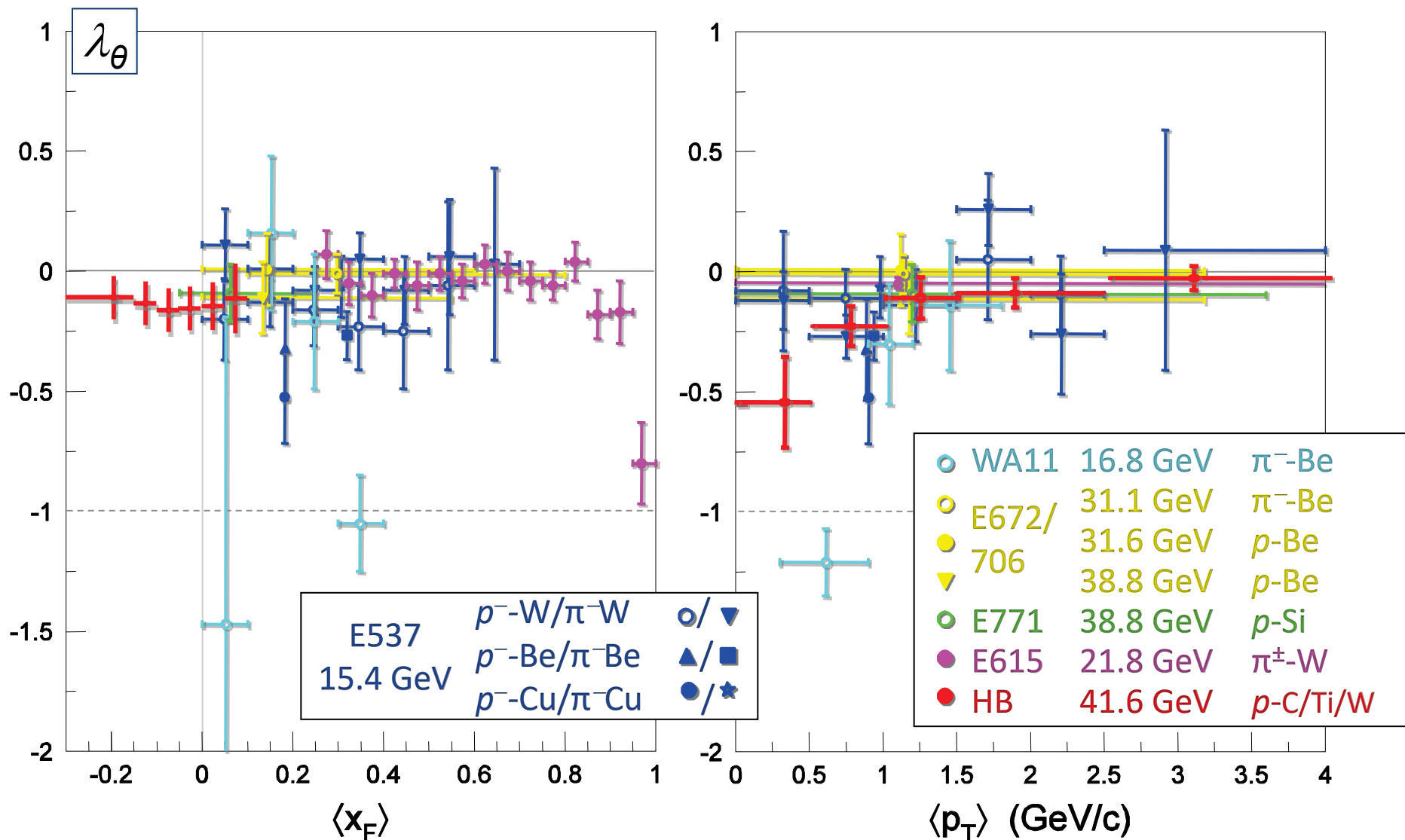
J/ψ polarization in the CS frame

Collins-Soper



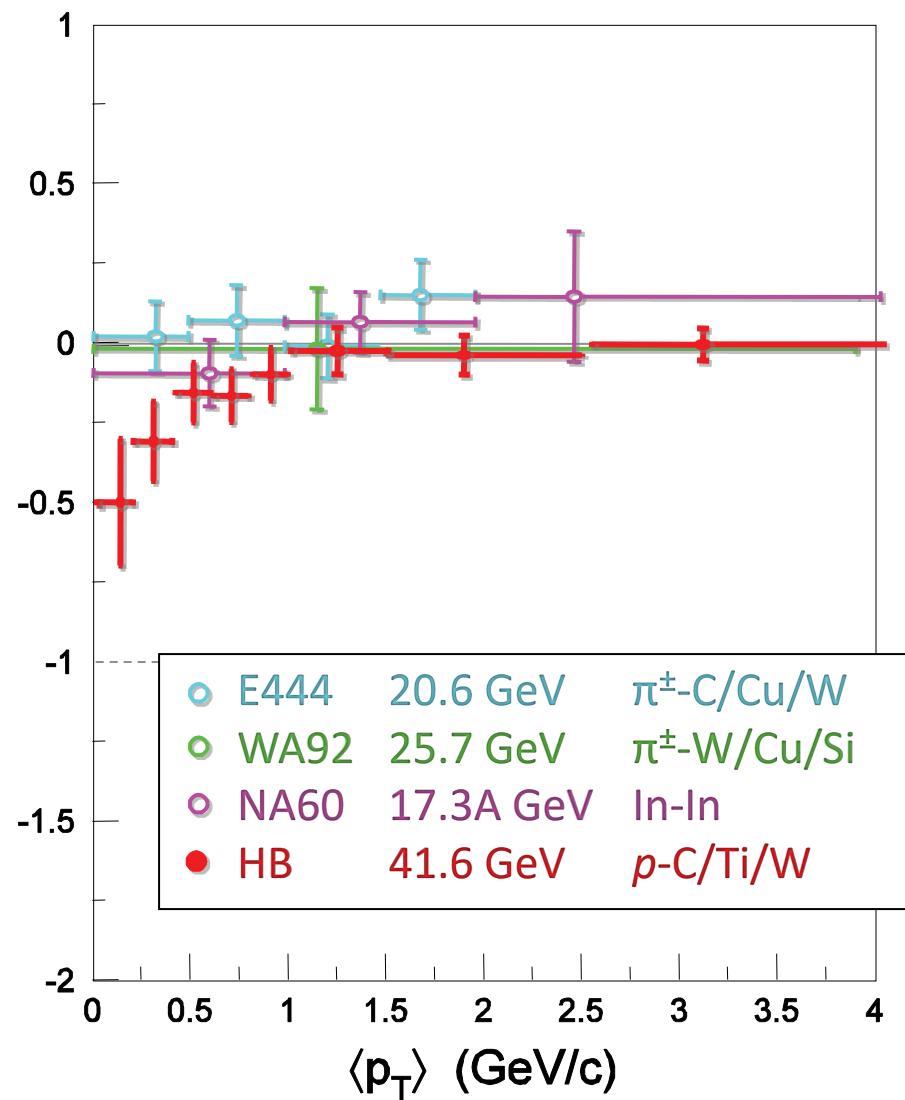
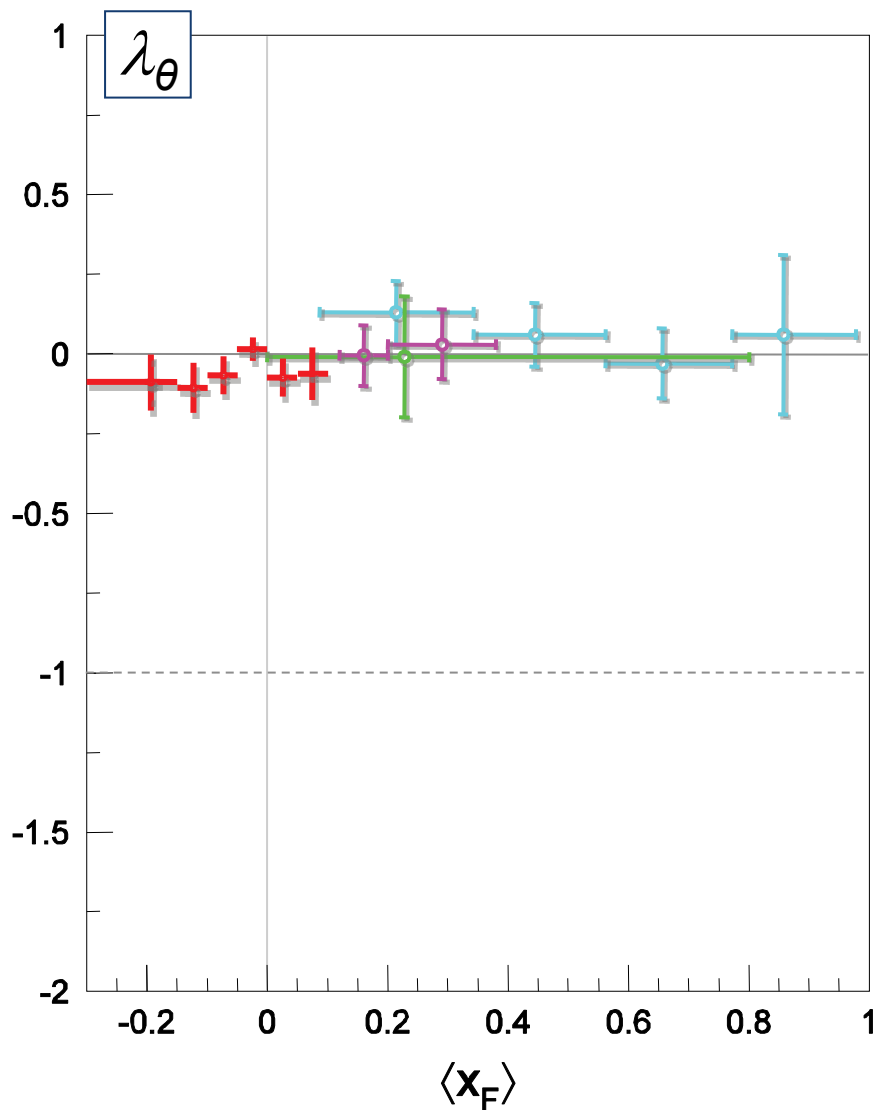
J/ψ polarization in the GJ frame

Gottfried-Jackson

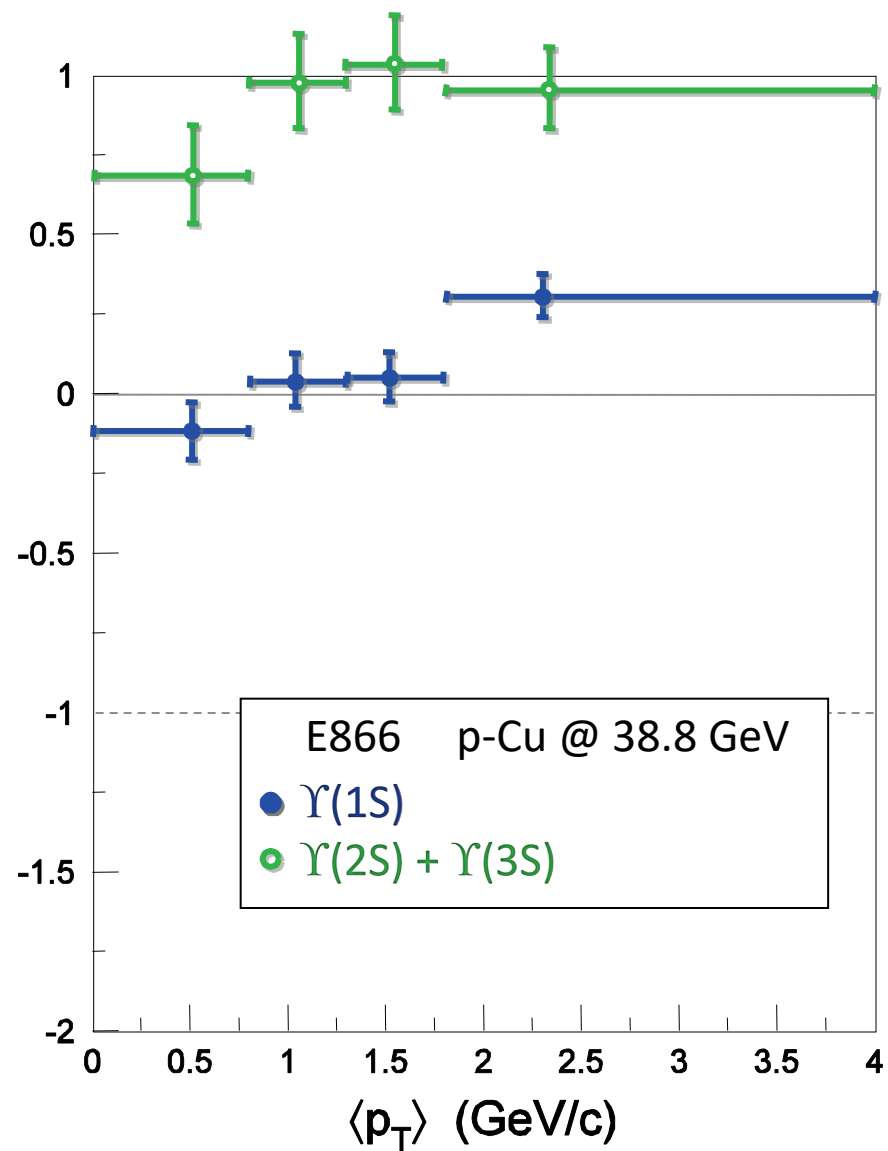
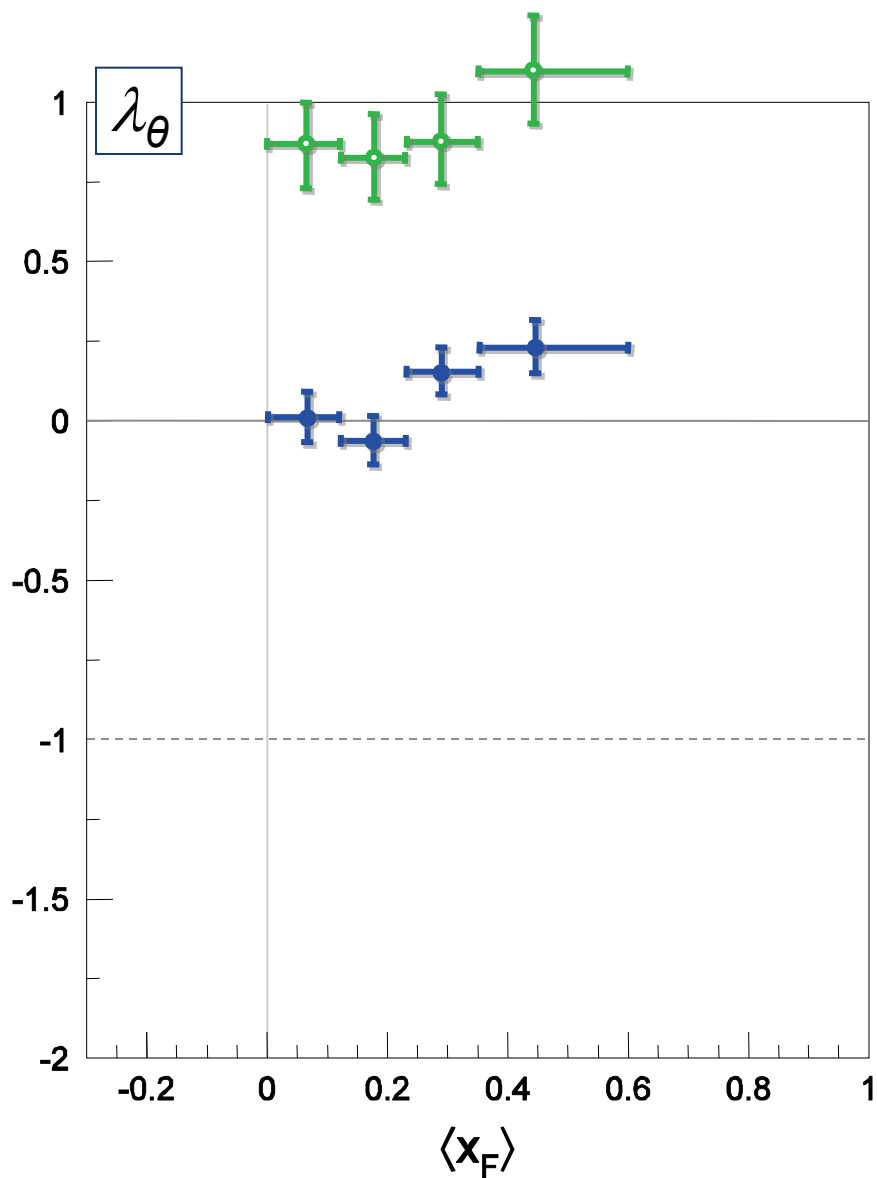


J/ψ polarization in the HX frame

centre-of-mass helicity



Υ Polarization in the CS frame



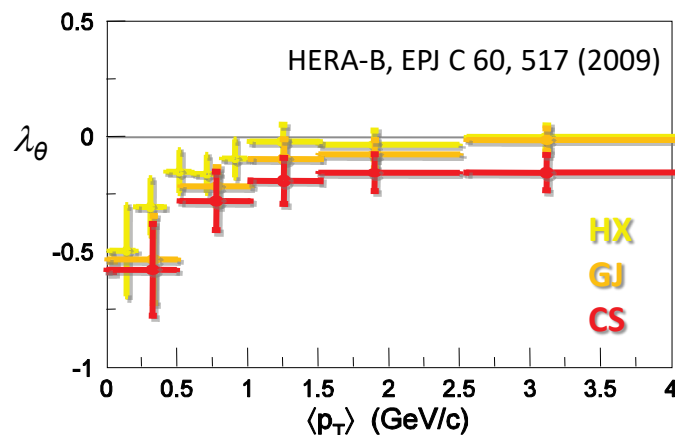
Indications and motivations from existing data

Picture to be observed “with a grain of salt”:

- most of these measurements were obtained from 1D analyses (with risks discussed in [P. Faccioli, Mod. Phys. Lett. A Vol. 27, 1230022 (2012)])
- for some of them systematic uncertainties were never evaluated
- some of them exhibit suspicious fluctuations, even reaching unphysical values
- we are mixing different energies and target nuclei (nuclear effects may exist)

provide accurate (multidimensional) measurements!

1) The magnitude of the polarizations is systematically bigger in the CS frame and follows the **hierarchy CS $\rightarrow$ GJ $\rightarrow$ HX**



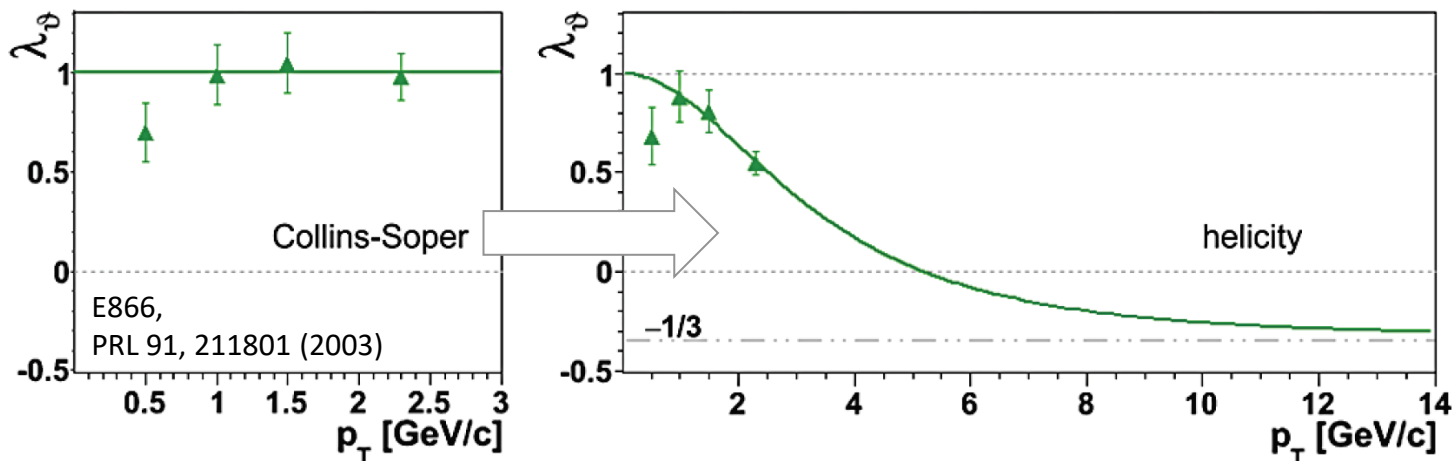
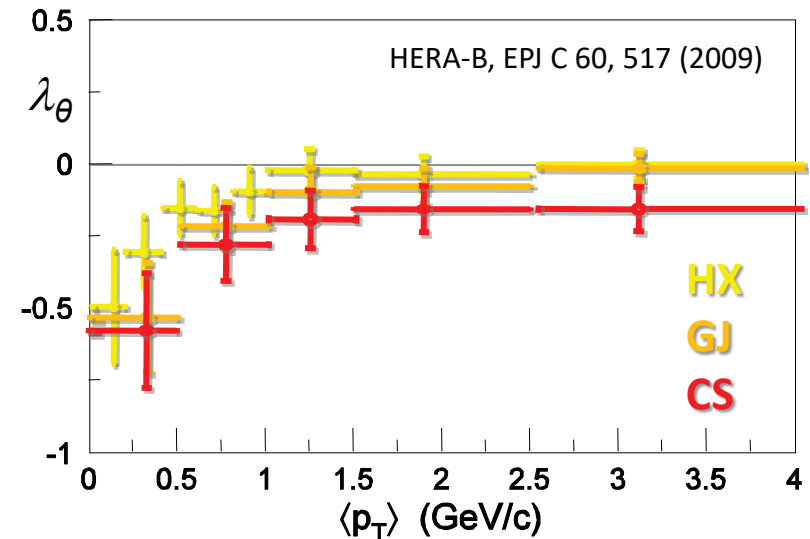
The CS > GJ > HX hierarchy and the “natural” frame

Hierarchy clearly seen in HERA-B measurement
in the three frames
(where uncertainties are $\sim 100\%$ correlated).

It reflects the geometrical difference between
the three frames:
the GJ polarization axis has always an
intermediate direction between CS and HX.

The CS axis shows a larger polarization effect
 $\Rightarrow$ It more naturally reflects the alignment of the J/ψ angular momentum.

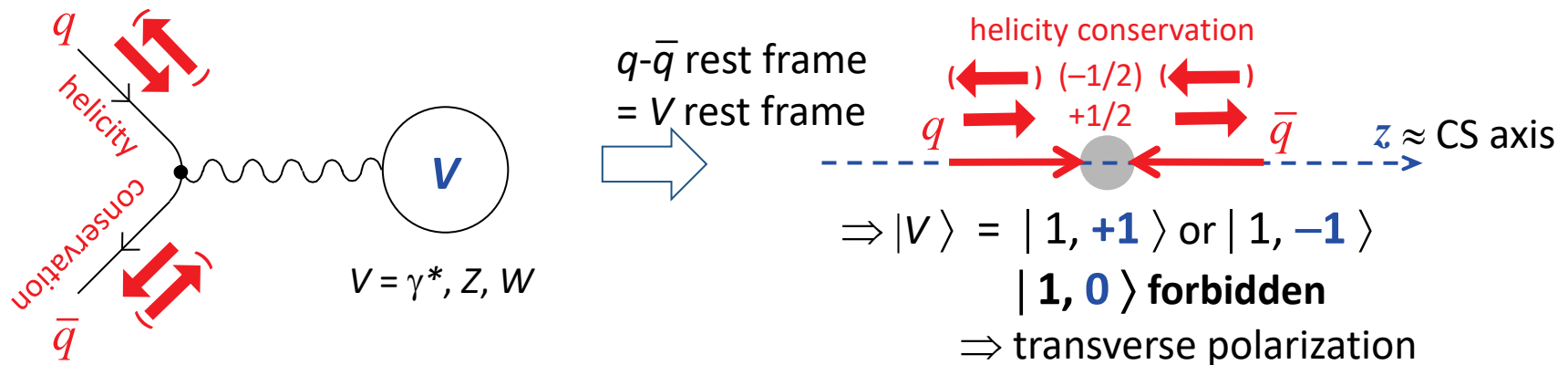
Moreover, the almost maximal $\Upsilon(2S) + \Upsilon(3S)$ polarization seen by E866
would appear “smeared” in the HX frame:



Physical meaning of “CS = natural frame”

As illustrated in the discussion of individual processes contributing to Drell-Yan production ($\rightarrow$ Appendix), $2 \rightarrow 2$ processes (t-channel or s-channel) naturally lead to polarizations along the GJ and HX axes.

At the lowest order, DY production is a **$2 \rightarrow 1$ process**, as such characterized by a “natural” polarization along the direction of the collision, approximated by the CS axis

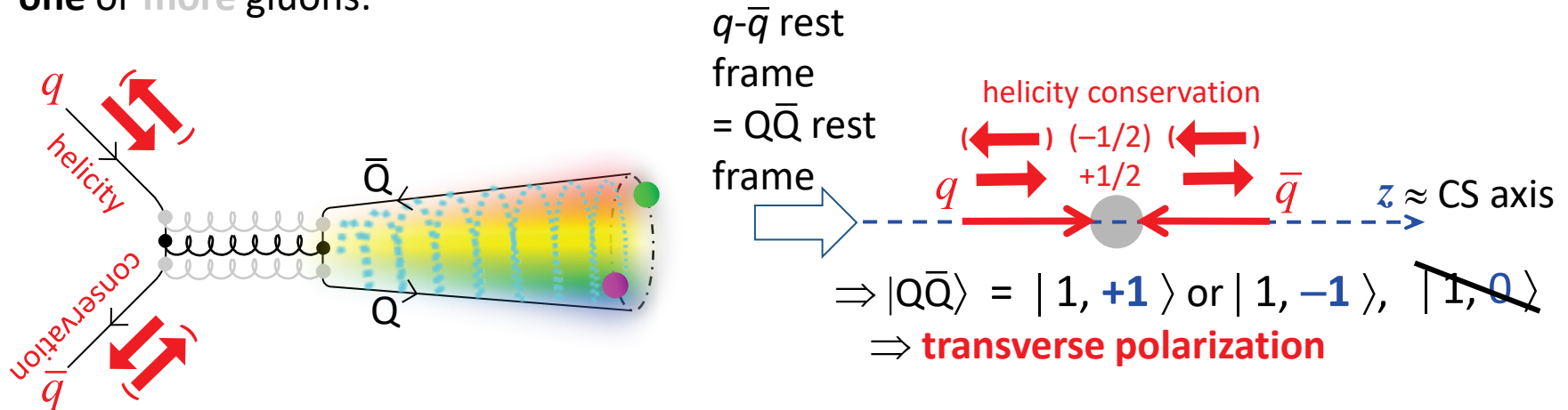


The produced object *inherits by direct angular momentum conservation* the polarization state of the system of the colliding partons, which is polarized **along the direction of the collision**.

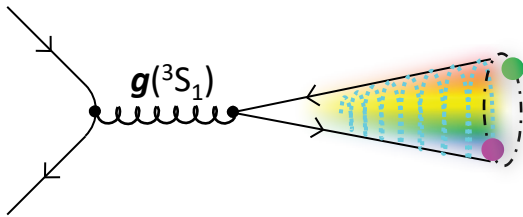
In $2 \rightarrow 2$ processes, instead, the polarization legacy of the partons is *shared* between the two final objects. The angular momentum balance is more complex and depends on the coupling of the final states to the intermediate virtual particles

Quarkonium polarization in $2 \rightarrow 1$ q - q bar scattering

Fully analogous to the DY case, replacing the virtual photon with **one** or **more** gluons:



With only **one** gluon, a **coloured** $Q\bar{Q}$ pair in 3S_1 state is produced:



This transversely polarized state transforms to ψ/Υ by emitting *two* low-energy gluons (to neutralize colour *and* maintain the 3S_1 quantum numbers), a process analogous to the $\psi(2S) \rightarrow J/\psi \pi\pi$ decay.

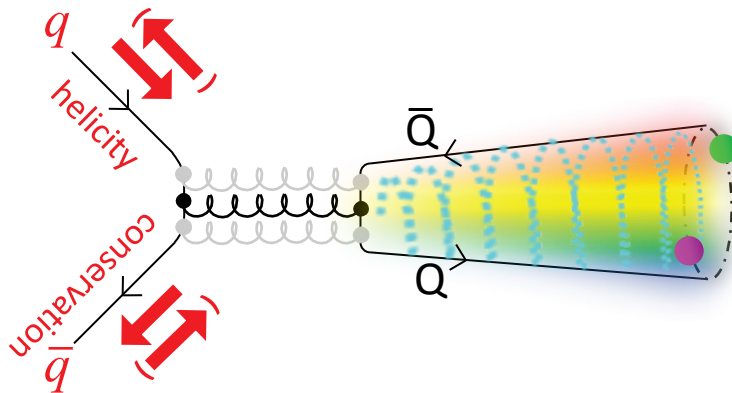
As indicated by BES data on $(e^+e^- \rightarrow) \psi(2S) \rightarrow J/\psi \pi^+\pi^-$ [PRD 62, 032002 (2000)], in such a transition *the c -bar system maintains its polarization*

$\Rightarrow$ the $\pi\pi$ system (= the emitted gg) has $J=0$: it does not “carry away” angular momentum
 $\Rightarrow$ directly produced ψ/Υ inherits the **fully transverse polarization** of the 3S_1 $Q\bar{Q}$

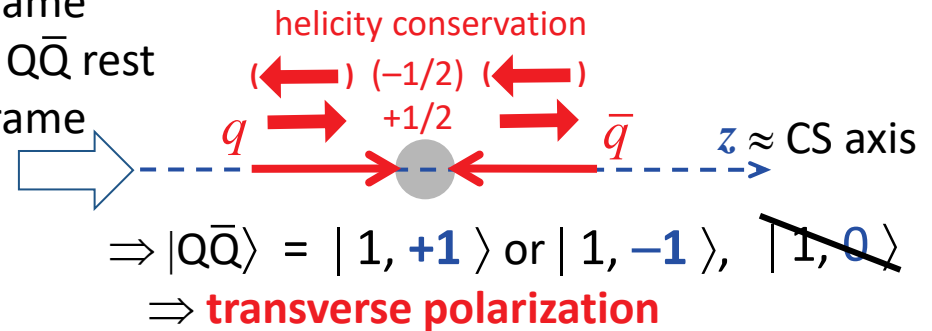
- Different **octet** states (e.g. 1S_0 , 3P_J) require **two** gluons $\rightarrow$ relatively suppressed

Quarkonium polarization in $2 \rightarrow 1$ q - q bar scattering

Fully analogous to the DY case, replacing the virtual photon with **one** or **more** gluons:

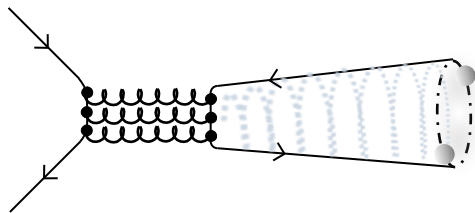


q - $\bar{q}$ rest
frame
= $Q\bar{Q}$ rest
frame



Colour singlet ψ/Υ production requires **3 gluons**

for colour neutralization *and* correct quantum numbers (2 gluons could produce χ states)



The ψ/Υ is produced as an already observable colour-neutral state, without further gluon emissions, and remains, therefore, transverse

In summary, the ψ/Υ produced directly in $2 \rightarrow 1$ q - q bar scattering, via the colour octet or colour singlet mechanisms, should be transversely polarized

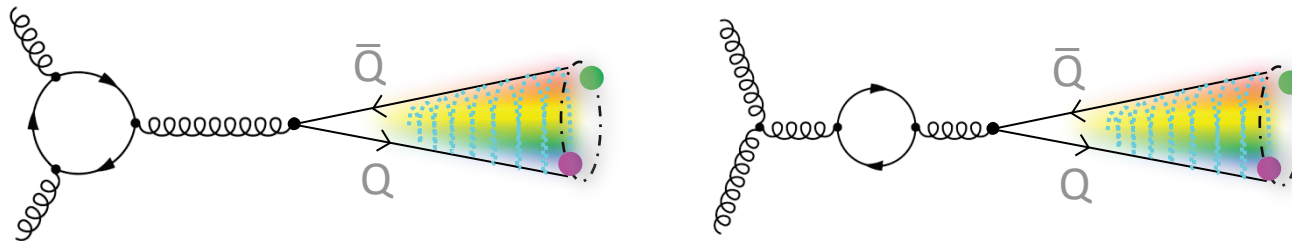
Quarkonium polarization in $2 \rightarrow 1$ g - g scattering

Until recently it was believed that $2 \rightarrow 1$ g - g quarkonium production is one of the cases forbidden by the Landau-Yang theorem preventing $(J=1) \rightarrow \gamma\gamma$ decays and, therefore, $\gamma\gamma \rightarrow (J=1)$ production (if the initial photons are on shell).

This is true for colour-singlet production: with colours “switched off”, $gg \rightarrow (J=1, \text{singlet})$ is fully analogous to the LY-forbidden $\gamma\gamma \rightarrow (J=1)$

However, in **$gg \rightarrow (J=1, \text{octet})$** the additional colour degrees of freedom are not contemplated in the symmetry properties used by the LY theorem.

It has been recently shown that **$2 \rightarrow 1$ production** is indeed possible in QCD *at NLO* [W. Beenakker et al., arXiv:1508.07115], in particular through processes like these:



Here the final state comes from a gluon and is therefore a **3S_1 octet**

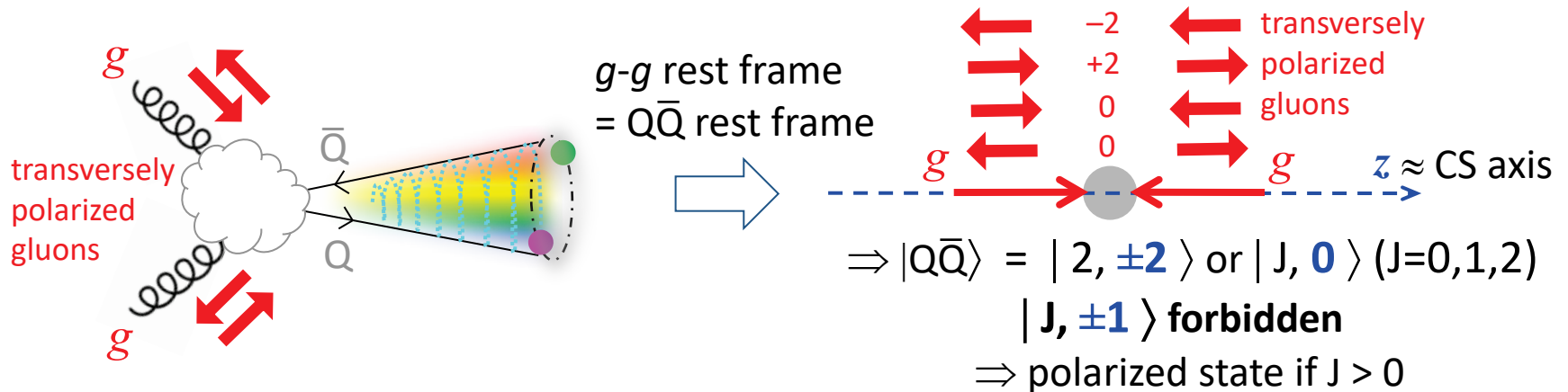
These are **NLO** processes, while $2 \rightarrow 1$ q-qbar production happens at LO

$\Rightarrow 2 \rightarrow 1$ gg production may have some penalty

[Even before this result, the k_T -factorization method (S. Baranov et al.) considered *off-shell* scattering gluons, automatically immune to the LY theorem]

Quarkonium polarization in $2 \rightarrow 1$ g - g scattering

In $2 \rightarrow 1$ g - g scattering quarkonium is produced via the colour-octet mechanism. The transverse nature of the colliding gluons allows only for a subset of the possible angular momentum states of the produced colour-octet state:



The polarization of the observed quarkonium will depend on which octet state is produced:

1S_0 , dominating high- p_T $2 \rightarrow 2$ production at the LHC, is an isotropic state producing *exactly **unpolarized*** (directly produced) J/ψ

3S_1 with $J_z = 0$ means **fully longitudinal** (directly produced) J/ψ :
a good starting point for describing HERA-B and NA3 data

Indications and motivations from existing data

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- some of them exhibit suspicious fluctuations, even reaching unphysical values
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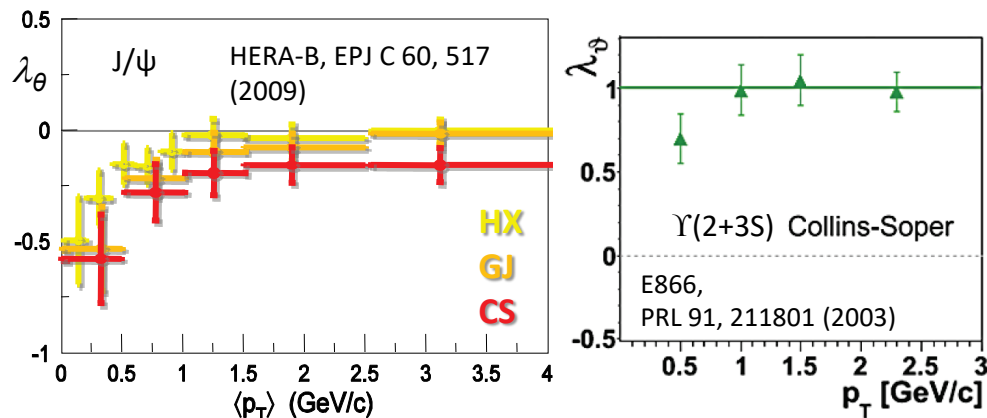
provide accurate (multidimensional) measurements!

1) The magnitude of the polarizations is systematically bigger in the CS frame and follows the **hierarchy CS $\rightarrow$ GJ $\rightarrow$ HX**

$\Rightarrow$ probable dominance of **2 $\rightarrow$ 1 q - $\bar{q}$ and g - g scattering processes**, where the produced state is strongly polarized, directly inheriting the angular momentum state of the system of the colliding partons $\rightarrow$ we see the **partons' natural polarizations**

always measure in more than one frame!

2) The J/ψ polarization magnitude, but not the Υ one, seems to decrease quickly with increasing p_T :
does this indicate that in HERA-B, but not in E866, we start seeing 2 $\rightarrow$ 2 processes “smearing” the polarization?
Rather, what about the parton k_T ?



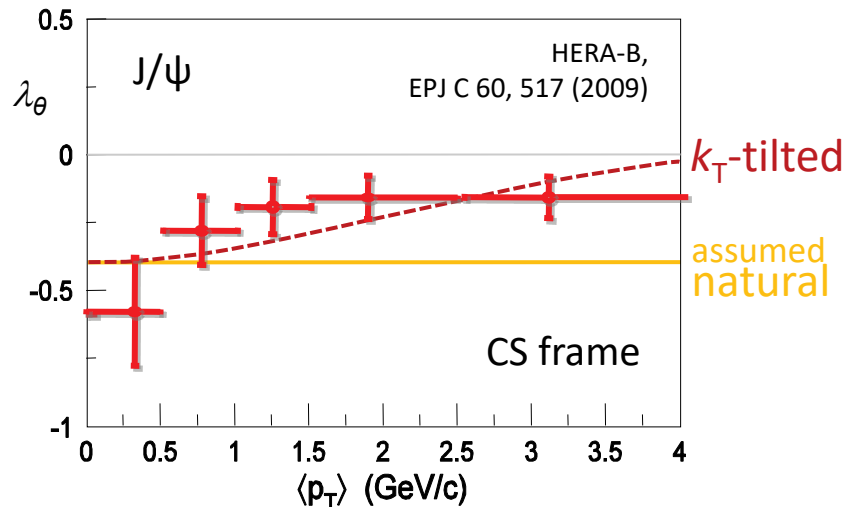
Effect of the intrinsic k_T in $2 \rightarrow 1$ processes

The intrinsic transverse momenta of the partons cause an *event-by-event tilt* between the “natural” polarization axis (relative direction of the colliding partons), and the polarization axis used in the experimental analysis (CS).

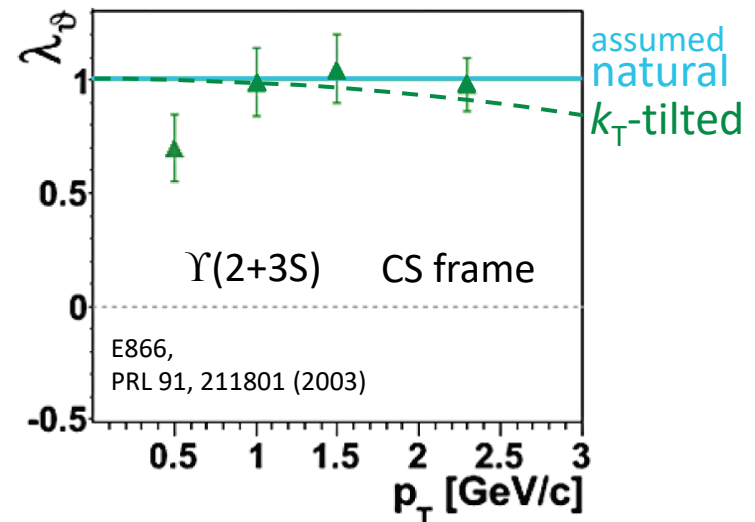
The tilt angle δ satisfies $\sin^2 \delta \approx \frac{2k_T^2}{m_T^2} \approx \frac{p_T^2}{M^2 + p_T^2}$ [P. Faccioli et al., Eur. Phys. J C 69, 657 (2010)]

and the relation between observed and natural (*) polarizations is $\lambda_\vartheta = \frac{\lambda_\vartheta^* - \frac{3}{2}\lambda_\vartheta^* \sin^2 \delta}{1 + \frac{1}{2}\lambda_\vartheta^* \sin^2 \delta}$

This description approximately accounts for the p_T dependence observed for the $c\bar{c}$...



...and for the lack of a corresponding observation in the $b\bar{b}$ case



The φ dimension

The tilt tends to create an azimuthal anisotropy, but not in a straightforward way as in usual frame transformations (see Appendix).

We can define two extreme cases corresponding to two subcategories of events:

1) events for which δ represents a rotation *in the production plane*:

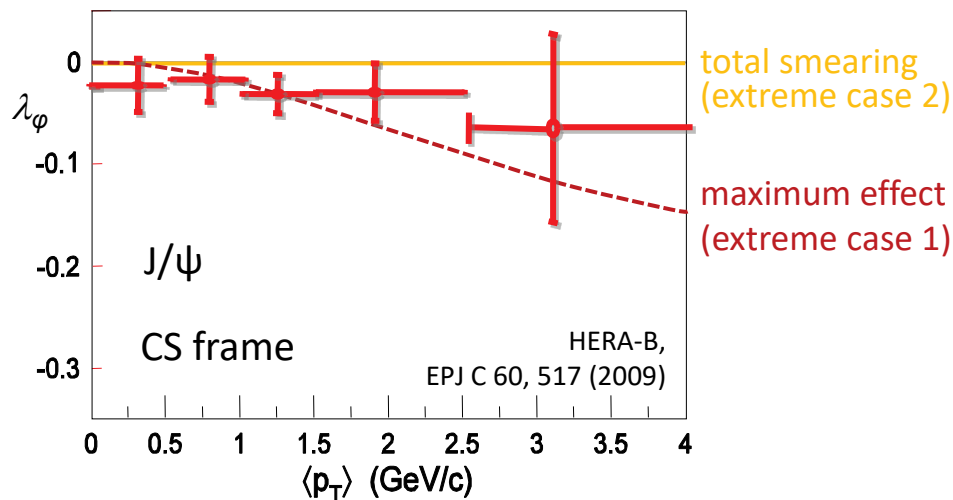
$$\Rightarrow \lambda_\varphi = \frac{\frac{1}{2}\lambda_\varphi^* \sin^2 \delta}{1 + \frac{1}{2}\lambda_\varphi^* \sin^2 \delta} \quad \text{as in a usual transformation between two frames, e.g. CS} \rightarrow \text{HX}$$

These events *preserve* the invariant $\tilde{\lambda}$ (while λ_ϑ is reduced)

2) events for which δ represents a rotation *in the plane $\perp$ to the production plane*:

$$\Rightarrow \lambda_\varphi = 0 \quad \text{Because the azimuthal anisotropy is created *with respect to* the production plane and is therefore unobservable (smeared in the sum over all events)}$$

As a test of the hypothesis of a natural constant polarization “tilted” by a k_T effect, we should therefore observe a λ_φ *included between the two cases above*, as indeed we see:



A positive or larger negative λ_φ would tell us that the observed p_T dependence is *not* due to k_T smearing (only)

At the same time, we should observe that the invariant $\tilde{\lambda}$ is *less* affected by the k_T smearing than λ_ϑ *and* does not show an opposite “antismearing” effect

Indications and motivations from existing data

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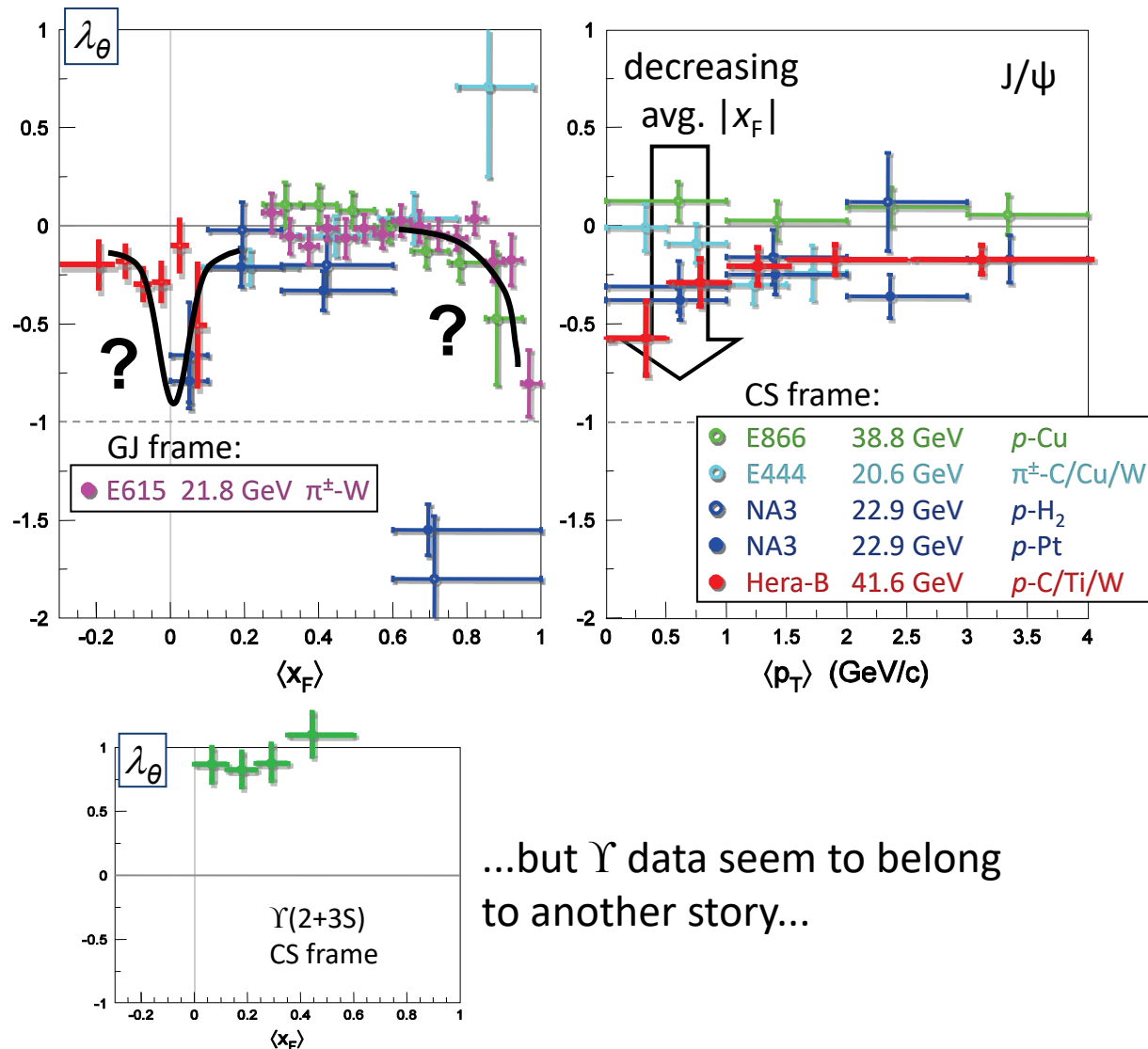
always measure in more than one frame!

2) The decrease in longitudinal J/ψ polarization with increasing p_T , as observed by HERA-B, is consistent with the **tilt effect** induced by the **parton k_T** on the angular distribution (the effect is negligible for the Υ , as found by E866). The $p_T \rightarrow 0$ limit gives, therefore, the most interesting (untilted) polarization measurement. Moreover, the invariant $\tilde{\lambda}$ is less sensitive to the tilt effect than λ_θ

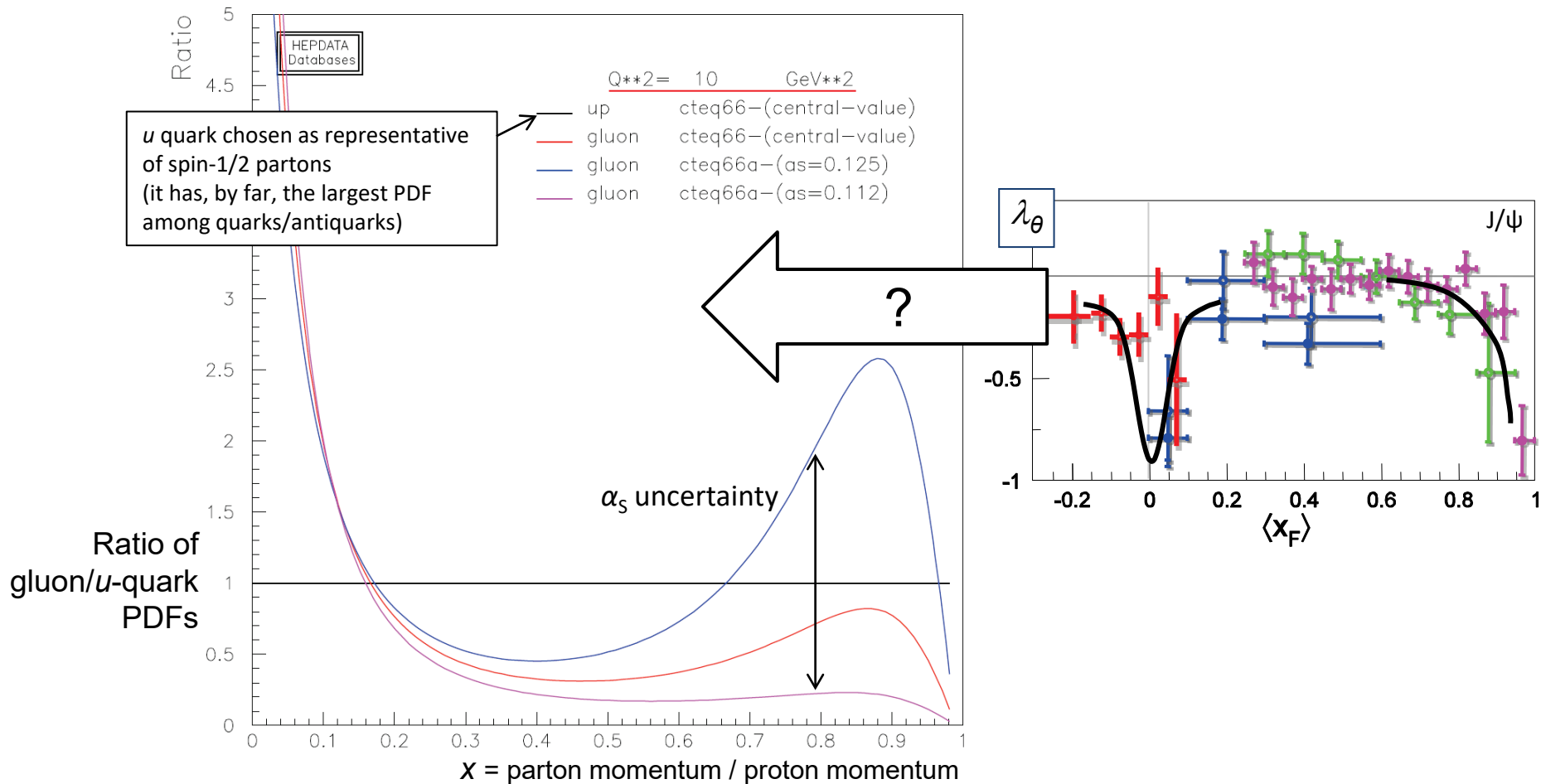
measure down to the smallest possible p_T !
measure the invariant polarization!

Indications and motivations from existing data

- 3) We seem to recognize possible **trends** towards **longitudinal** polarization for J/ψ data points approaching $x_F = 0$ and $x_F = 1$...



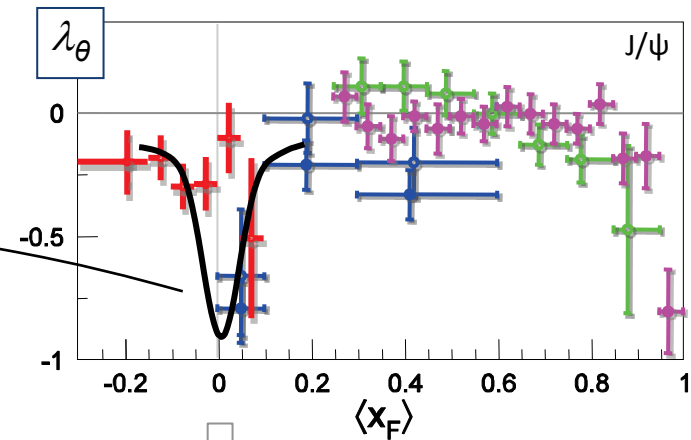
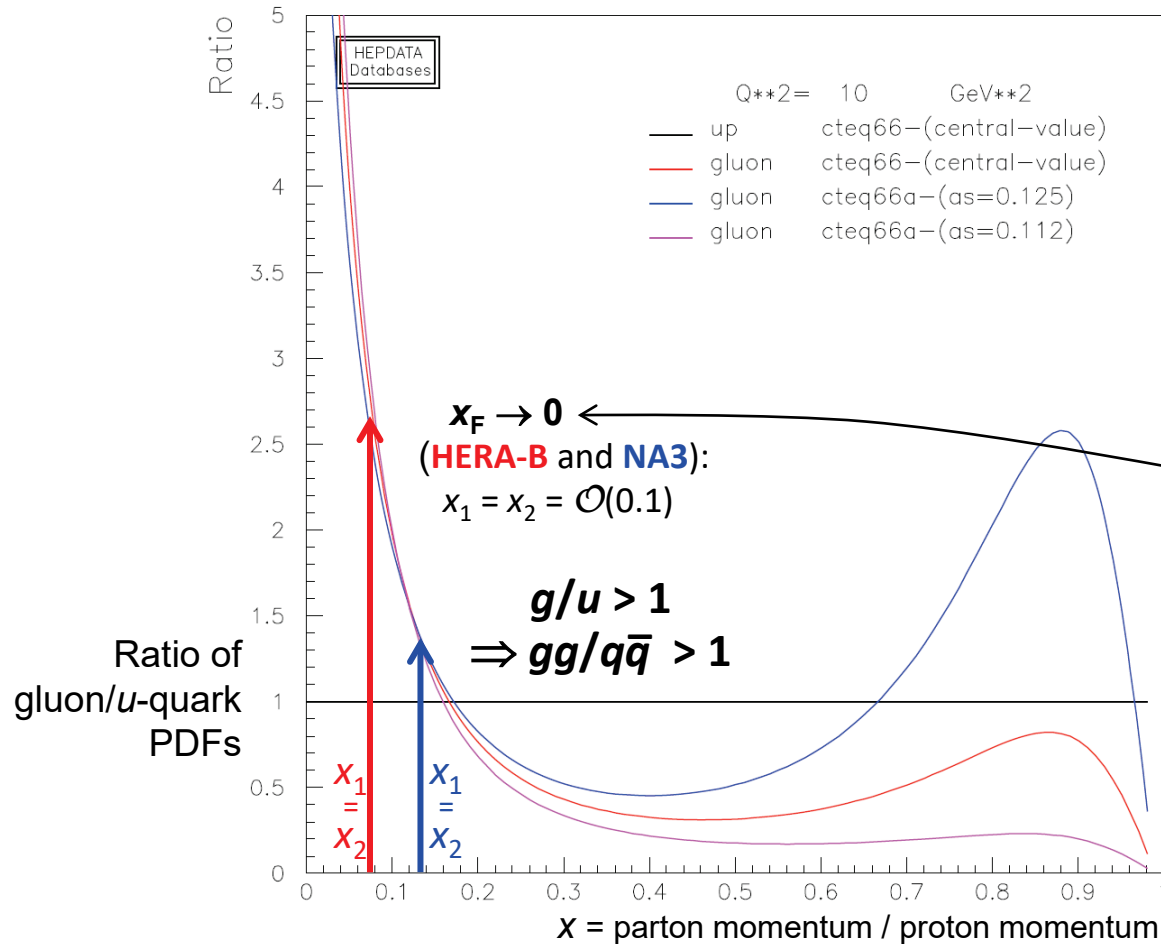
Map of data in the parton/proton x space



$$x_1 - x_2 = x_F$$

$$x_1 \cdot x_2 = (M_{Q\bar{Q}}/\sqrt{s})^2$$

Map of data in the parton/proton x space

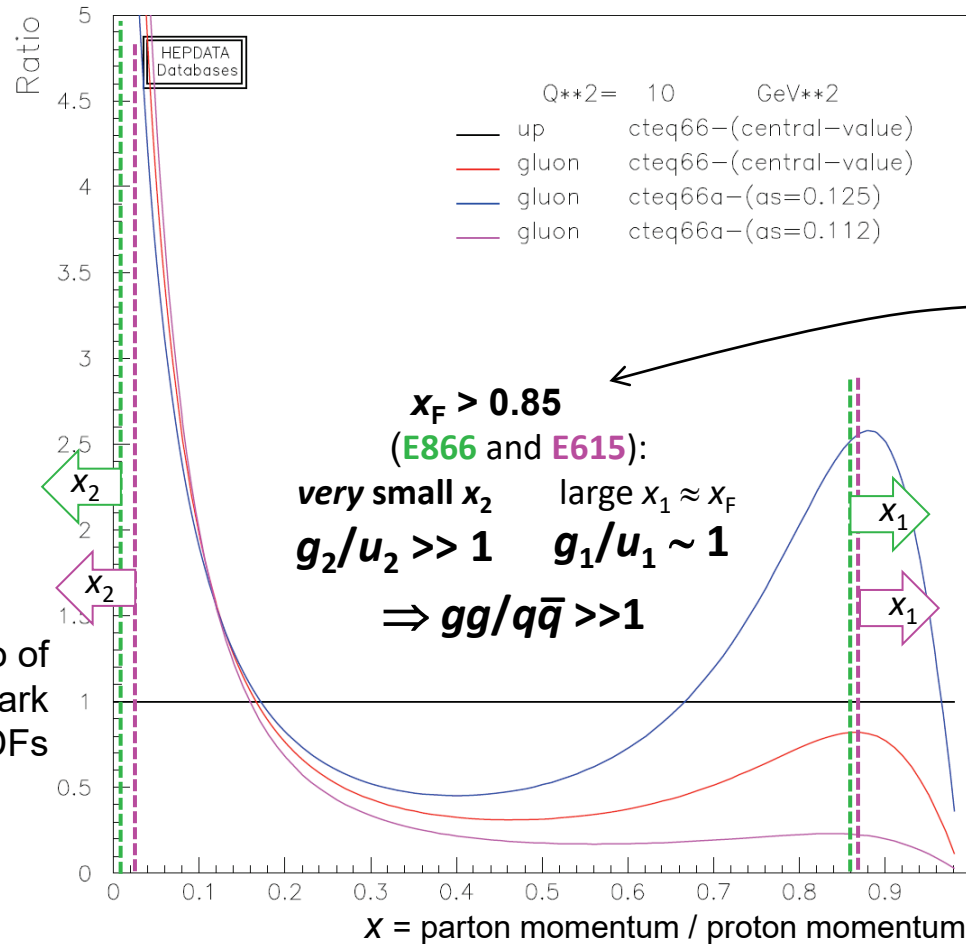


at small x_F
gluon-gluon
production
could be the
largest
contribution

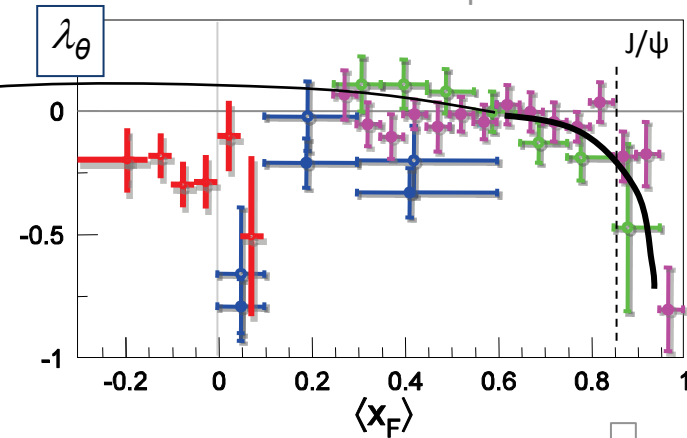
$$x_1 - x_2 = x_F$$

$$x_1 \cdot x_2 = (M_{Q\bar{Q}}/\sqrt{s})^2$$

Map of data in the parton/proton x space



For E615 (pion-nucleus)
we assume similar
qualitative behaviour
between pion and
proton PDFs

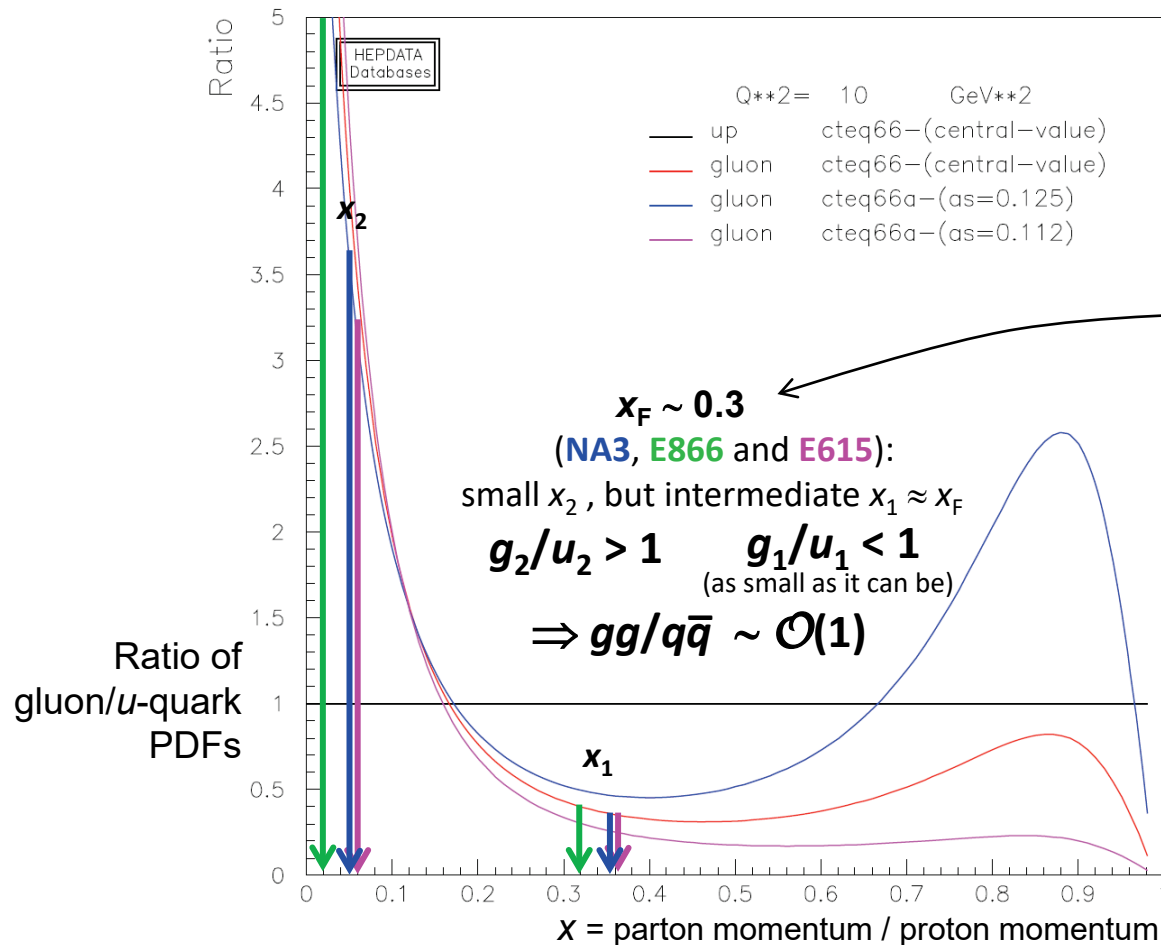


gluon-gluon
production
should
dominate at high x_F

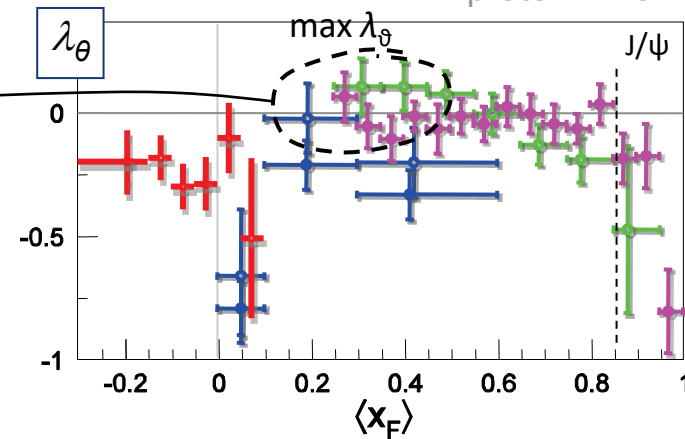
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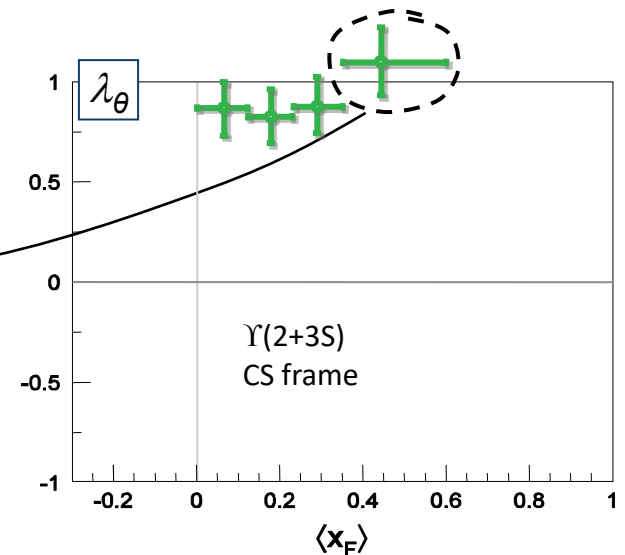
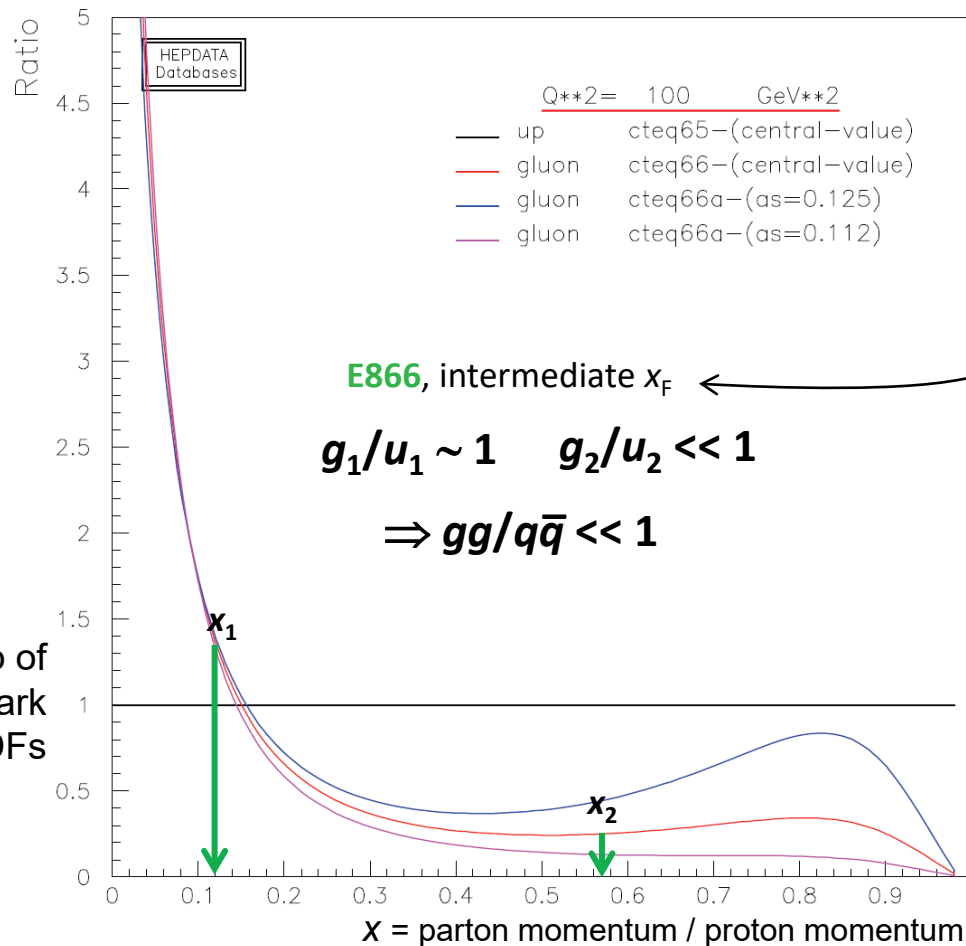
at intermediate x_F
quark-antiquark and
gluon-gluon production
should compete

$$x_1 - x_2 = x_F$$

$$x_1 \cdot x_2 = (M_{Q\bar{Q}}/\sqrt{s})^2$$

Map of data in the parton/proton x space

What about the “very different” $\Upsilon(2+3S)$ result?

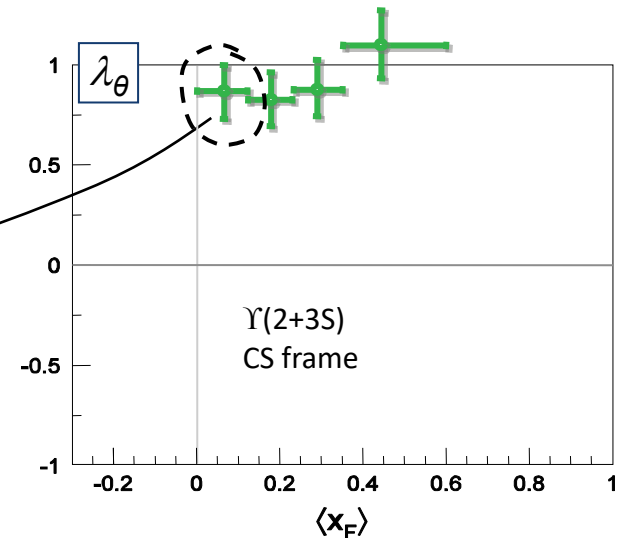
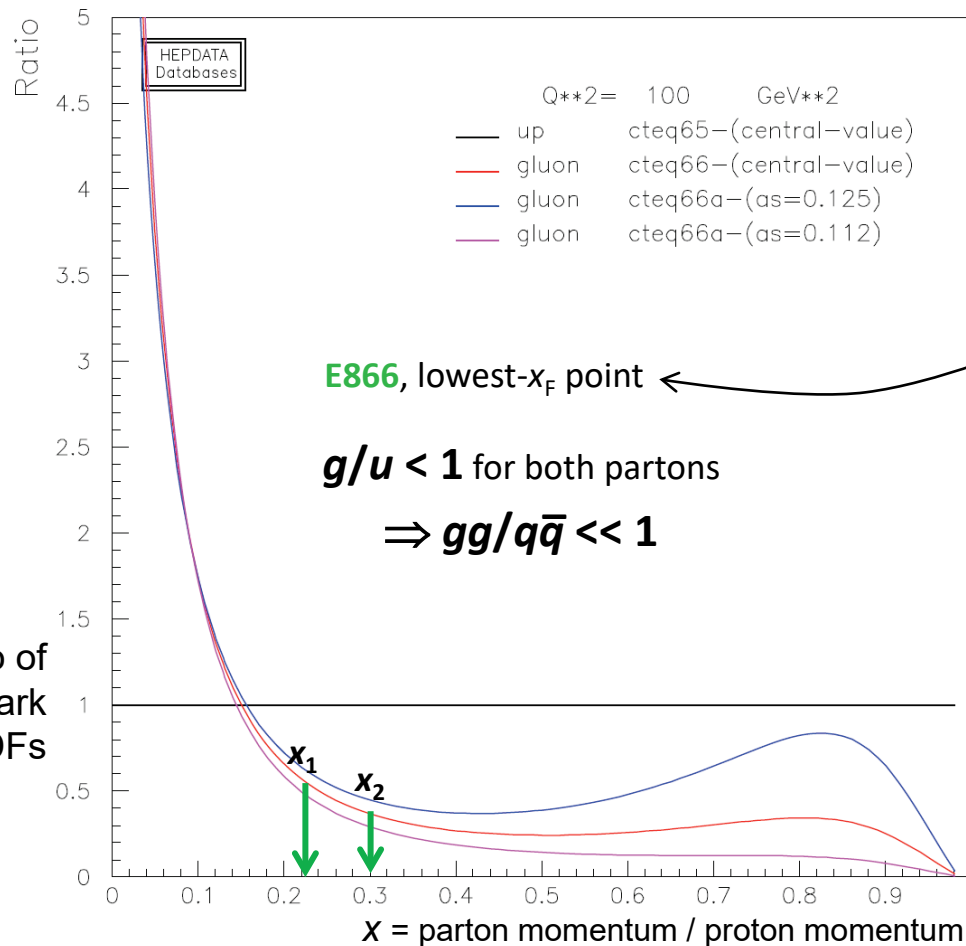


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Map of data in the parton/proton x space

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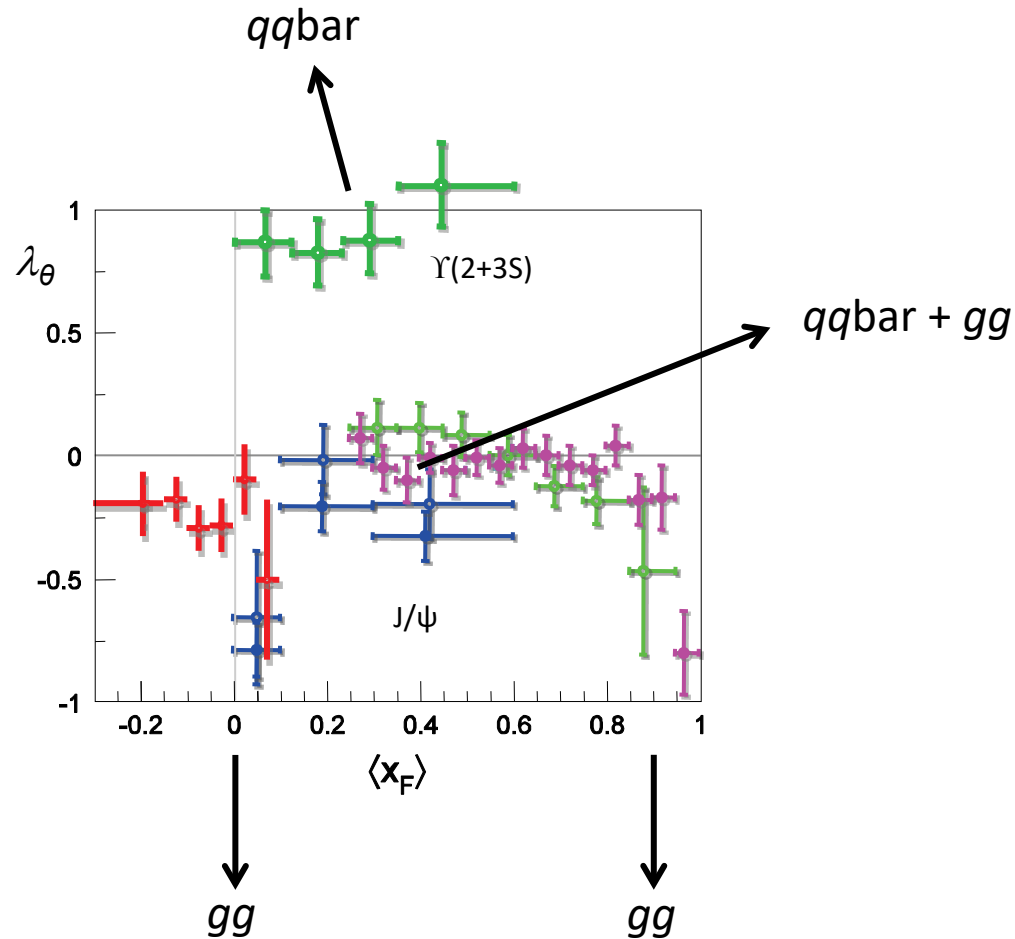


for bottomonium,
quark-antiquark production
dominates even at small x_F

$$x_1 - x_2 = x_F$$

$$x_1 \cdot x_2 = (M_{Q\bar{Q}}/\sqrt{s})^2$$

(Longitudinal vs transverse) = (gg vs $q\bar{q}$)



By measuring quarkonium polarization in the low- p_T $2 \rightarrow 1$ domain (and comparing with corresponding theoretical predictions for the gg and $q\bar{q}$ cases) we can probe the identity of the colliding partons!

Indications and motivations from existing data

3) A consistency can be recognized in the perplexing scenario of J/ψ and Υ polarizations vs $x_F = x_1 - x_2$ when we correlate the observed **longitudinal** polarizations with the dominance of **gg processes** and **transverse** polarizations with the dominance of **$q\bar{q}$ processes**.

This correlation is in agreement with the corresponding expectations for polarizations in $2 \rightarrow 1$ processes, hinting at gg production via 3S_1 -octet (the longitudinal case).

polarization measurements are a unique probe of elementary partonic processes!
measure as much “differentially” as possible vs $|x_F|$!

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polarization measurements are a unique probe of elementary partonic processes!
measure as much “differentially” as possible vs $|x_F|$!

4) In all previous considerations we neglected a crucial detail:

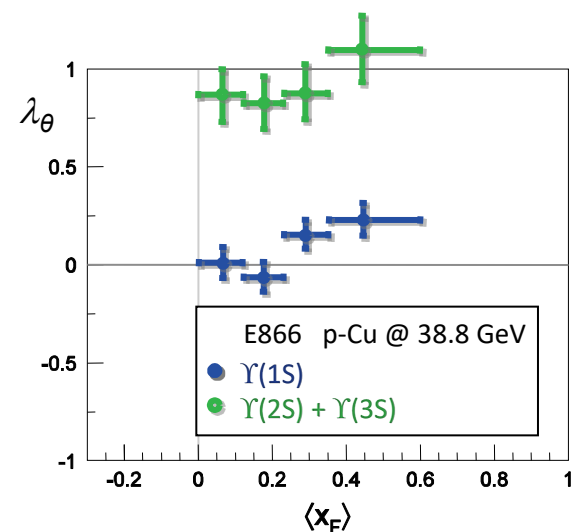
the **feed-down from χ states**,

$\sim 20\%$ for the J/ψ (HERA-B*), probably larger for the $\Upsilon(1S)$.

In fact, the $\Upsilon(2S)+\Upsilon(3S)$ measurement by E866 stands apart as the strongest *transverse* polarization,

while $\Upsilon(1S)$ is almost *unpolarized*.

Feed-down from χ states must be the culprit...



The role of feed-down decays

As long as heavier and lighter S-states have the same production mechanism, feed-down **from heavier S-states** is “invisible” from the polarization point of view, as shown by the mentioned BES $\psi(2S) \rightarrow J/\psi \pi^+ \pi^-$ result.

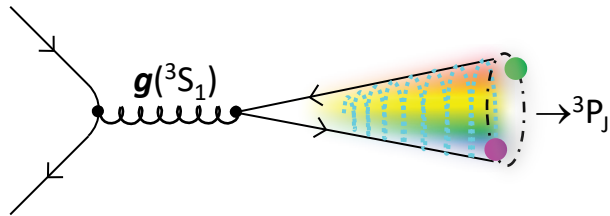
Feed-down **from χ** is more complex:

- a) P-wave states can have different **production mechanisms** with respect to S waves
- b) they decay to J/ψ and Υ with the emission of a transversely polarized photon, which alters the **spin-alignment** of the $Q\bar{Q}$ [Faccioli et al., Phys. Rev. D 83, 096001 (2011)]

As a result, we can expect **different polarizations** for ψ/Υ from χ decays with respect to the directly produced ones

χ polarization in $2 \rightarrow 1$ $q\bar{q}$ production

Colour-octet:



The coloured 3S_1 $Q\bar{Q}$ has $J_z = \pm 1$.

It transforms to χ_J by emitting *one* low-energy gluon (to neutralize colour *and* produce a 3P_J state).

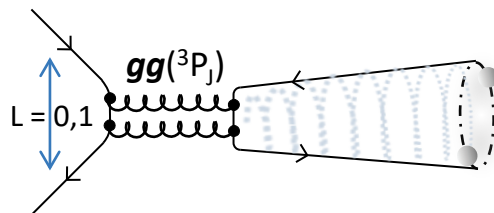
The χ_J then decays radiatively to ψ/Υ

The resulting ψ/Υ has:

$\lambda_\theta = +1/5$	(χ_1)
$\lambda_\theta = +21/73$	(χ_2)

(directly produced ψ/Υ has $\lambda_\theta = +1$)

Colour-singlet:



Two gluons are sufficient to produce a colourless 3P_J already with the χ_J quantum numbers.

The χ_J has $J_z = \pm 1$ and decays radiatively to ψ/Υ

The resulting ψ/Υ has:

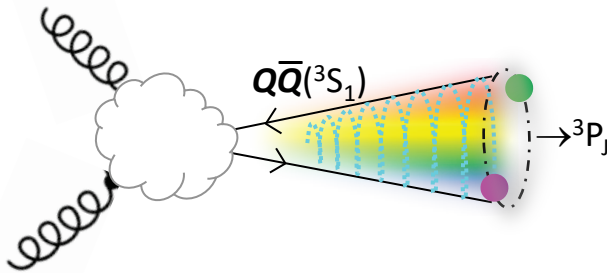
$\lambda_\theta = -1/3$	(χ_1)
$\lambda_\theta = -1/3$	(χ_2)

(directly produced ψ/Υ has $\lambda_\theta = +1$)

$\Rightarrow$ expect a strong reduction of the transverse ψ/Υ polarization from *direct* to *prompt* if χ feed-down is large

χ polarization in $2 \rightarrow 1$ gg production

Colour-octet:

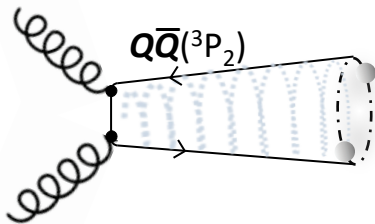


3S_1 is the favoured octet for χ_j production
(only requires one emitted gluon to give 3P_j)
The $Q\bar{Q}$ has $J_z = 0$ (transverse colliding gluons)
The χ_j then decays radiatively to ψ/Υ

The resulting ψ/Υ has: $\lambda_\theta = -1/3$ (χ_1)
 $\lambda_\theta = -21/47$ (χ_2)

directly produced ψ/Υ has $\lambda_\theta = -1$ (from 3S_1 octet)
 $\lambda_\theta = 0$ (from 1S_0 octet)

Colour-singlet:



χ_2 (like η and χ_0) can be produced directly as colourless $Q\bar{Q}$, with $J_z = 0$ or $J_z = \pm 2$.

This decays radiatively to ψ/Υ

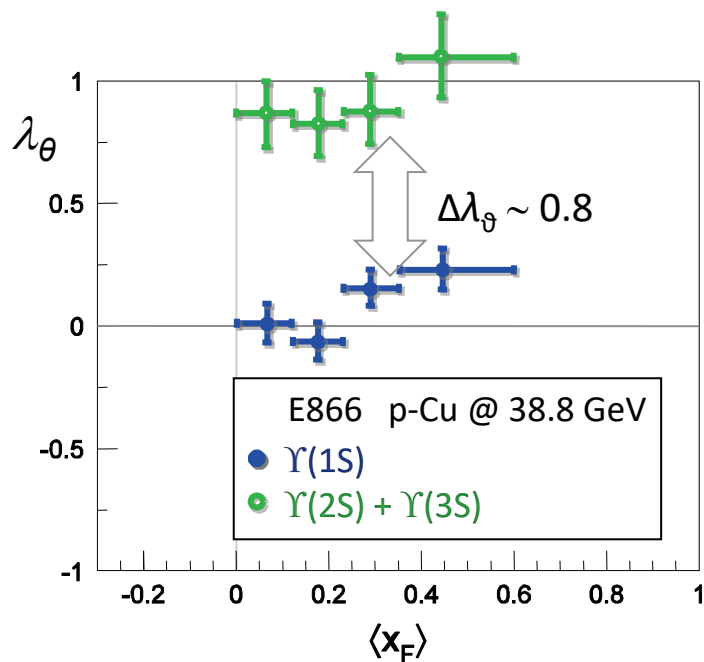
The resulting ψ/Υ has $\lambda_\theta = -3/5$ or $+1$ (χ_2)

(no χ_1 or direct ψ/Υ in this channel)

(χ_1 allowed from off-shell gluons $\rightarrow \lambda_\theta = +1$?)

$\Rightarrow$ longitudinal prompt- ψ/Υ polarization scenario favoured
with minimum smearing from χ feed-down

χ feed-down and the E866 “puzzle”



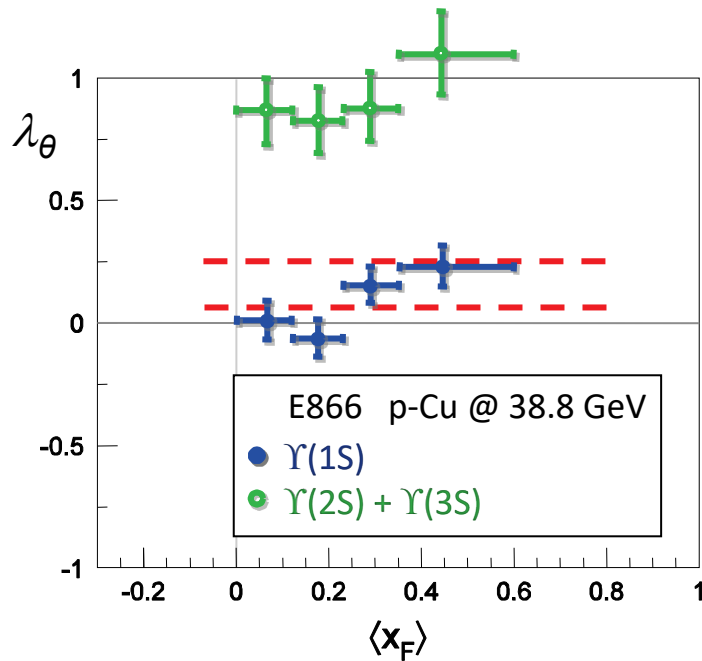
1S, 2S and 3S states should have the same polarization when **directly produced** $\rightarrow \lambda_\theta \approx +1$ (or when coming from heavier Υ)

To justify the large difference between 2-3S and 1S, we must assume that **χ feed-down**:

- a) is **negligible for 2-3S states** and **large for 1S**
- b) tends to be **longitudinal**

No measurements of *how many Υ come from χ_b* exist for low- p_T quarkonium production. χ production may be large with respect to ψ production, since, for example, it is easier to produce a singlet χ (2 intermediate gluons) than a singlet ψ/Υ (3 gluons).

χ feed-down and the E866 “puzzle”



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No measurements of *how many Υ come from χ_b* exist for low- p_T $q\bar{q}$ production. χ production may be large with respect to ψ production, since, for example, it is easier to produce a singlet χ (2 intermediate gluons) than a singlet ψ/Υ (3 gluons).

If...

- **50–60%** of the $\Upsilon(1S)$ come from χ_b
- χ states are produced in the colour-singlet channel $\rightarrow \lambda_\theta = -1/3$
- $\Rightarrow$ the observed $\Upsilon(1S)$ would have λ_θ in the range **$1/13 - 1/4 = 0.08 - 0.25$**

Note: sum rule for polarizations of different samples:

$$\lambda_\alpha(1+2) = \frac{\frac{f_1 \cdot \lambda_{\alpha,1}}{3+\lambda_{\vartheta,1}} + \frac{f_2 \cdot \lambda_{\alpha,2}}{3+\lambda_{\vartheta,2}}}{\frac{f_1}{3+\lambda_{\vartheta,1}} + \frac{f_2}{3+\lambda_{\vartheta,1}}}$$

$\alpha = \vartheta, \varphi, \vartheta\varphi$

Indications and motivations from existing data

3) A consistency can be recognized in the perplexing scenario of J/ψ and Υ polarizations vs $x_F = x_1 - x_2$ when we correlate the observed **longitudinal** polarizations with the dominance of **gg processes** and **transverse** polarizations with the dominance of **$q\bar{q}$ processes**.

This correlation is in agreement with the corresponding expectations for polarizations in $2 \rightarrow 1$ processes, hinting at gg production via 3S_1 -octet (the longitudinal case)

polarization measurements are a unique probe of elementary partonic processes!
measure as much “differentially” as possible vs $|x_F|$!

4) E866 data clearly show how sensitive the observed polarizations of J/ψ and Υ can be to the **feed-down from χ states**.

So much that strong hypotheses on the (unknown) feed-down fractions and polarizations of χ_b states are required to describe the striking difference between $\Upsilon(2S)+\Upsilon(3S)$ and $\Upsilon(1S)$ observations.

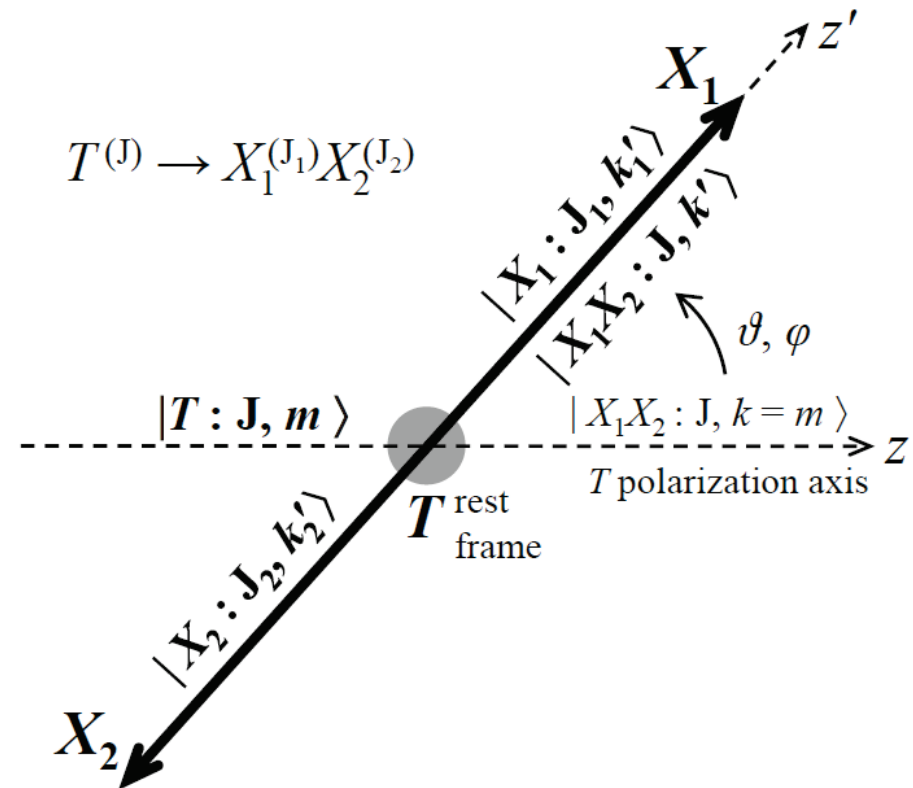
χ production is not a second-order correction for J/ψ and Υ yields and polarizations and it is equally interesting for the understanding of the fundamental processes

measure production properties of χ states
(feed-down fractions, polarizations)!

**“Offline” appendix:
polarization basics, invariants
and the Lam-Tung relation**

Polarization basics

Measure **polarization** of a particle =
measure the (average)
angular momentum composition
in which the particle is produced,
by studying the **angular distribution**
of its **decay** in its rest frame



Example: polarization of vector particles

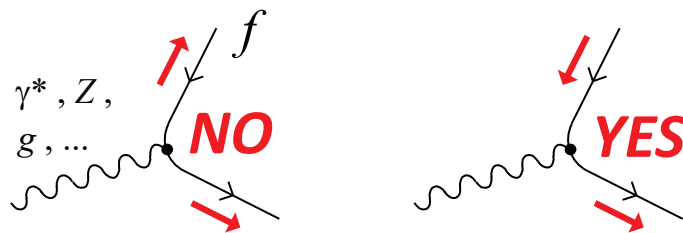
$J = 1 \rightarrow$ three J_z eigenstates $|1, +1\rangle$, $|1, 0\rangle$, $|1, -1\rangle$ wrt a certain z

The decay **into a fermion-antifermion pair** is an especially clean case to be studied

The shape of the observable angular distribution is determined by a few basic principles:

1) elementary coupling properties

E.g.: “helicity conservation”

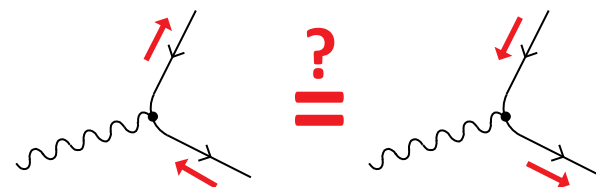


2) rotational covariance

of angular momentum eigenstates

$$\frac{1}{2} |1, +1\rangle + \frac{1}{2} |1, -1\rangle - \frac{1}{\sqrt{2}} |1, 0\rangle$$

3) parity properties



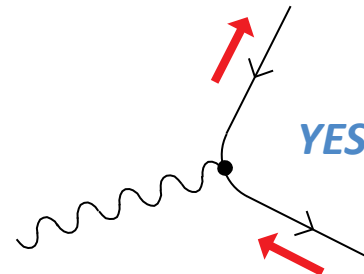
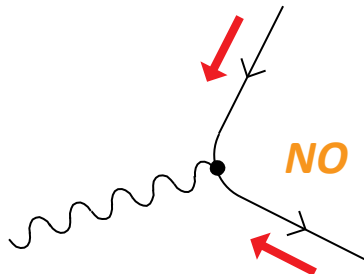
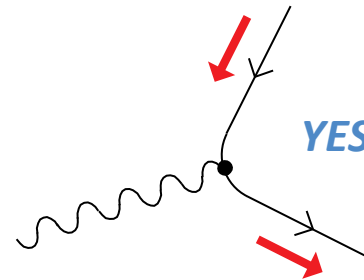
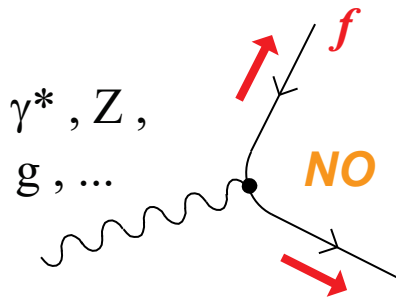
1: elementary coupling properties

Relevant property for cases considered here:

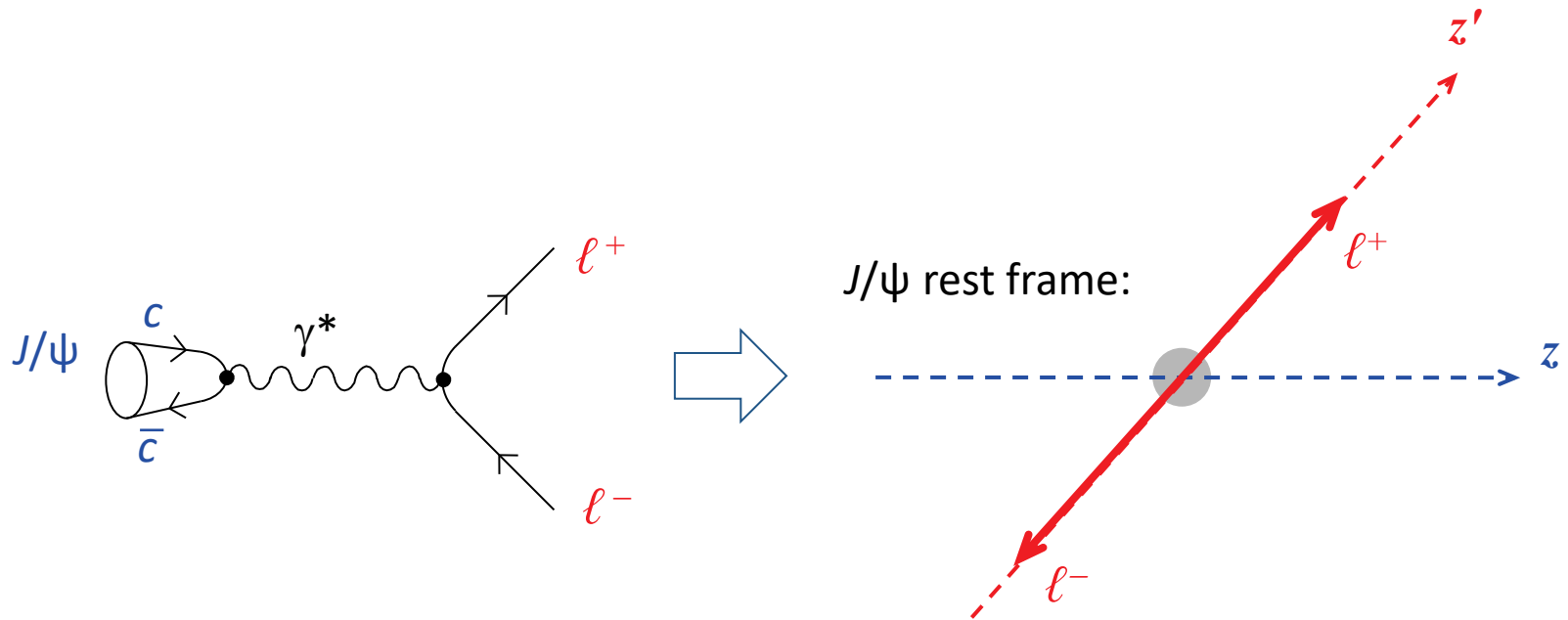
EW and strong forces preserve the *chirality* (L/R) of fermions.

In the relativistic (massless) limit, *chirality* = **helicity** = **spin-momentum alignment**

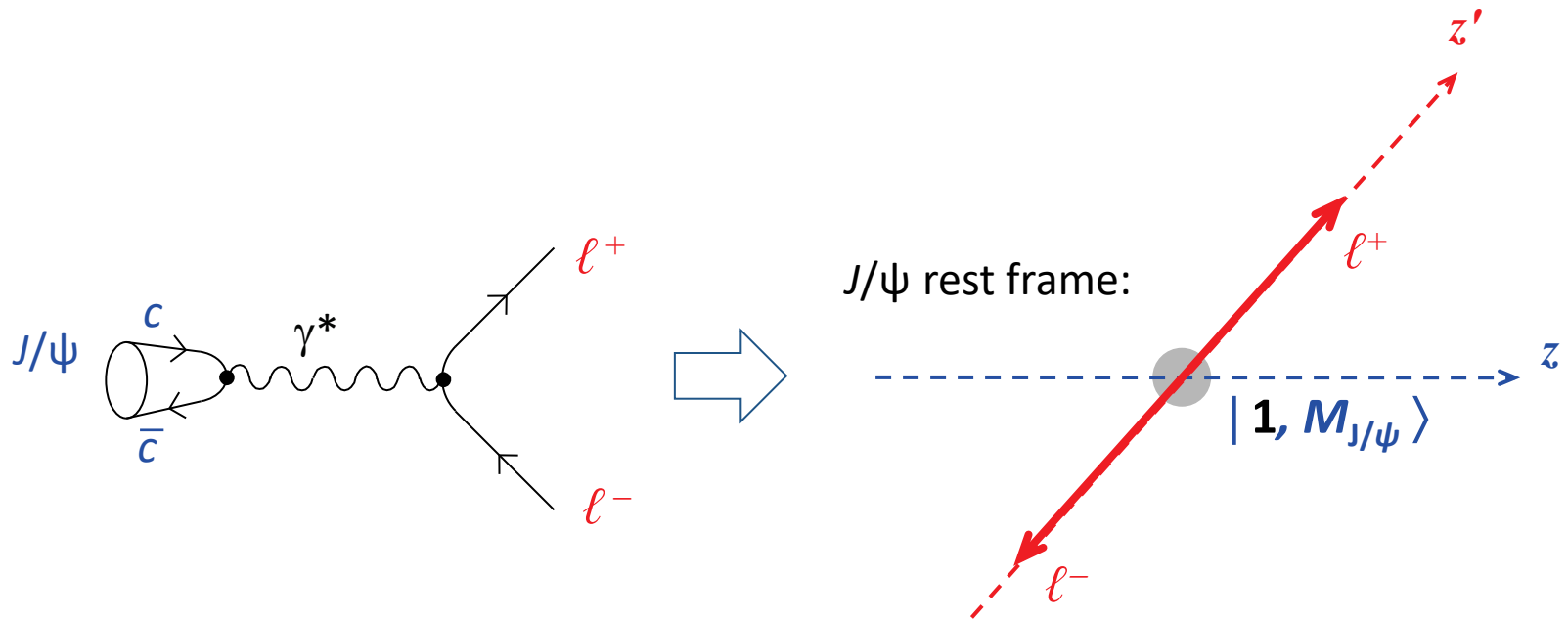
→ the **fermion spin never flips** in the coupling to gauge bosons:



example: dilepton decay of J/ψ



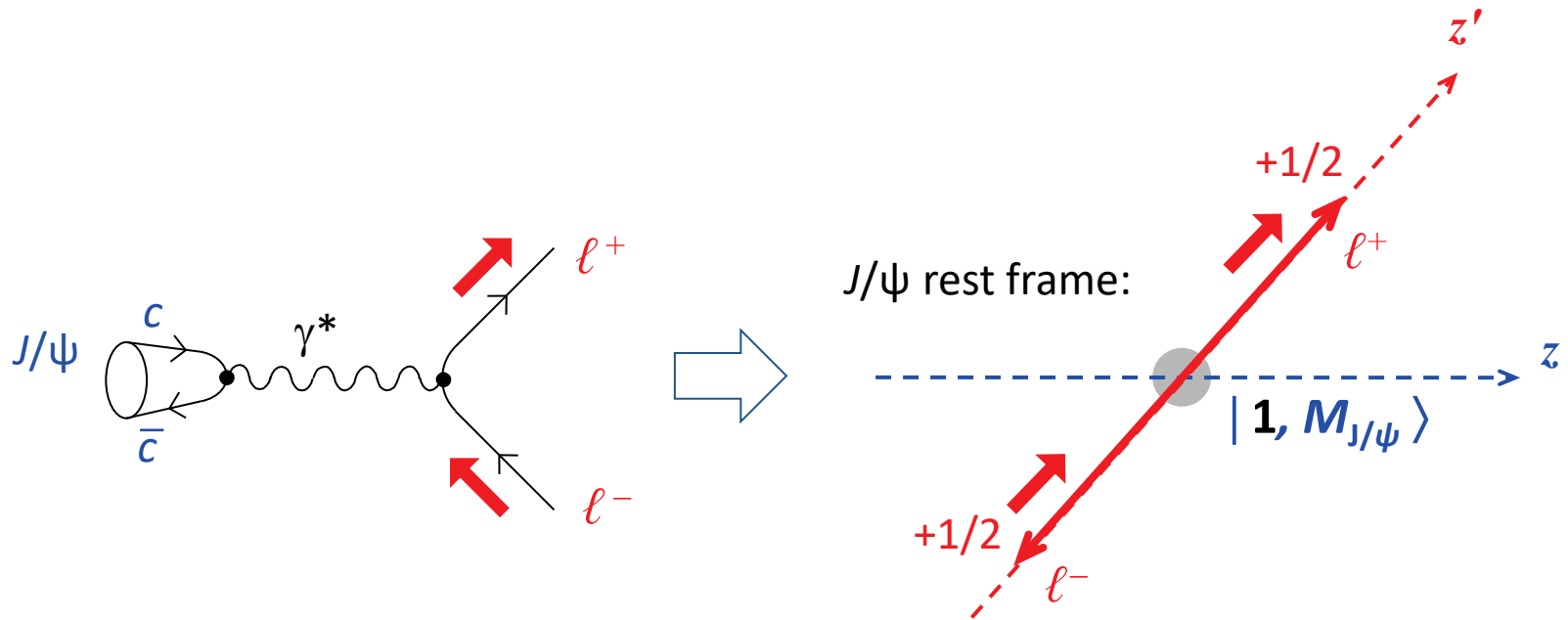
example: dilepton decay of J/ψ



J/ψ angular momentum component along the polarization axis z :

$$M_{J/\psi} = -1, 0, +1 \quad (\text{determined by } \textit{production mechanism})$$

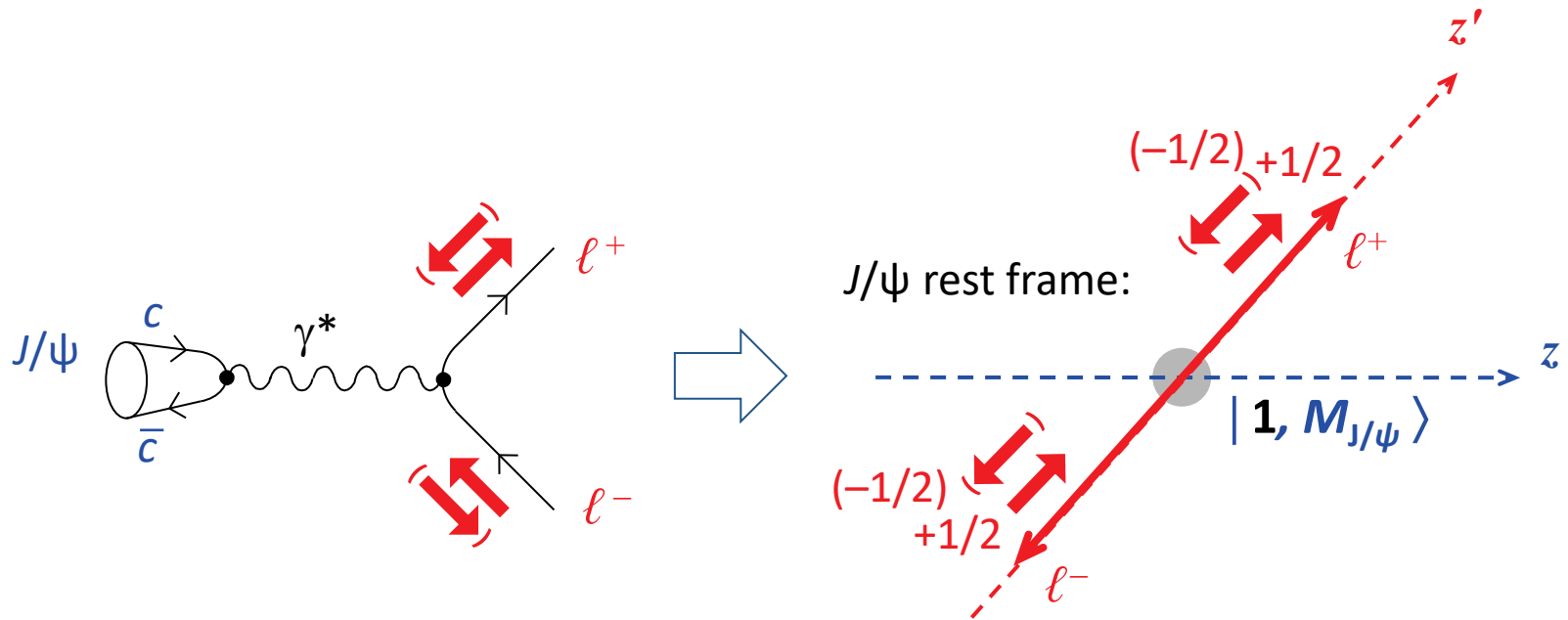
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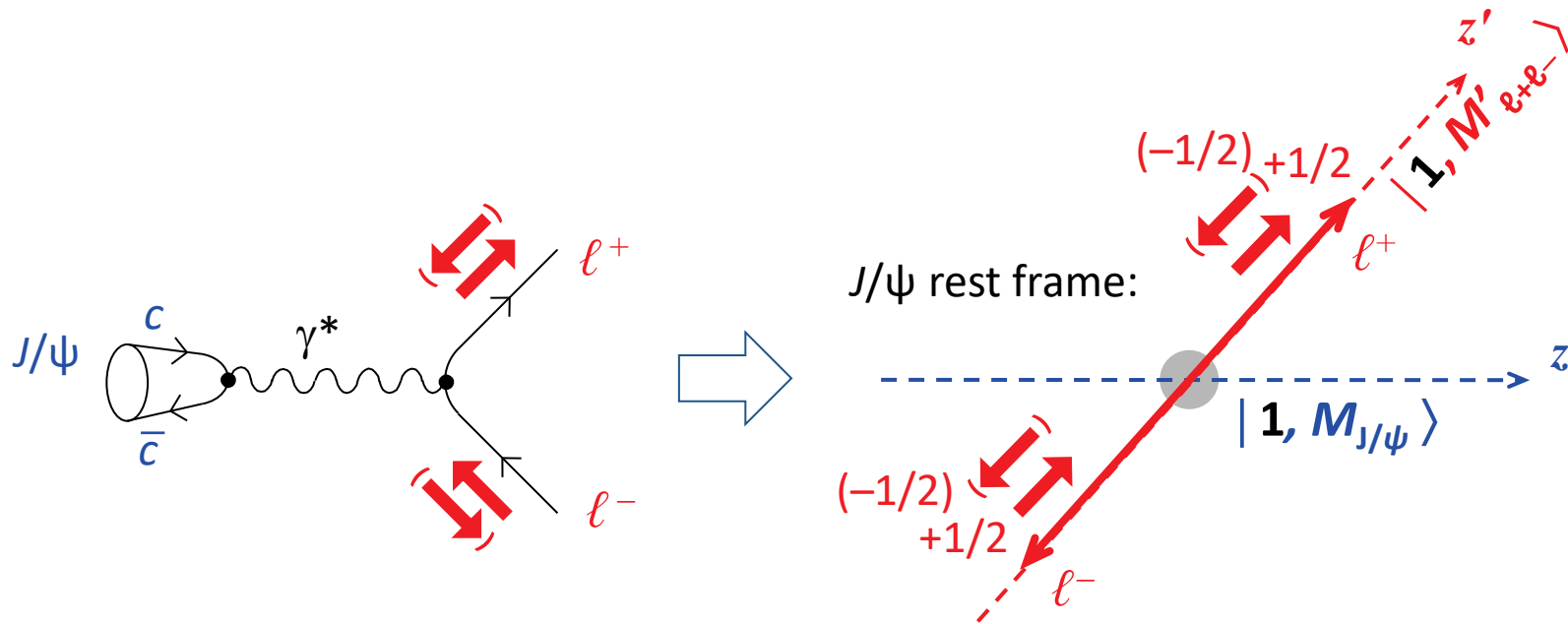
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J/ψ angular momentum component along the polarization axis z :

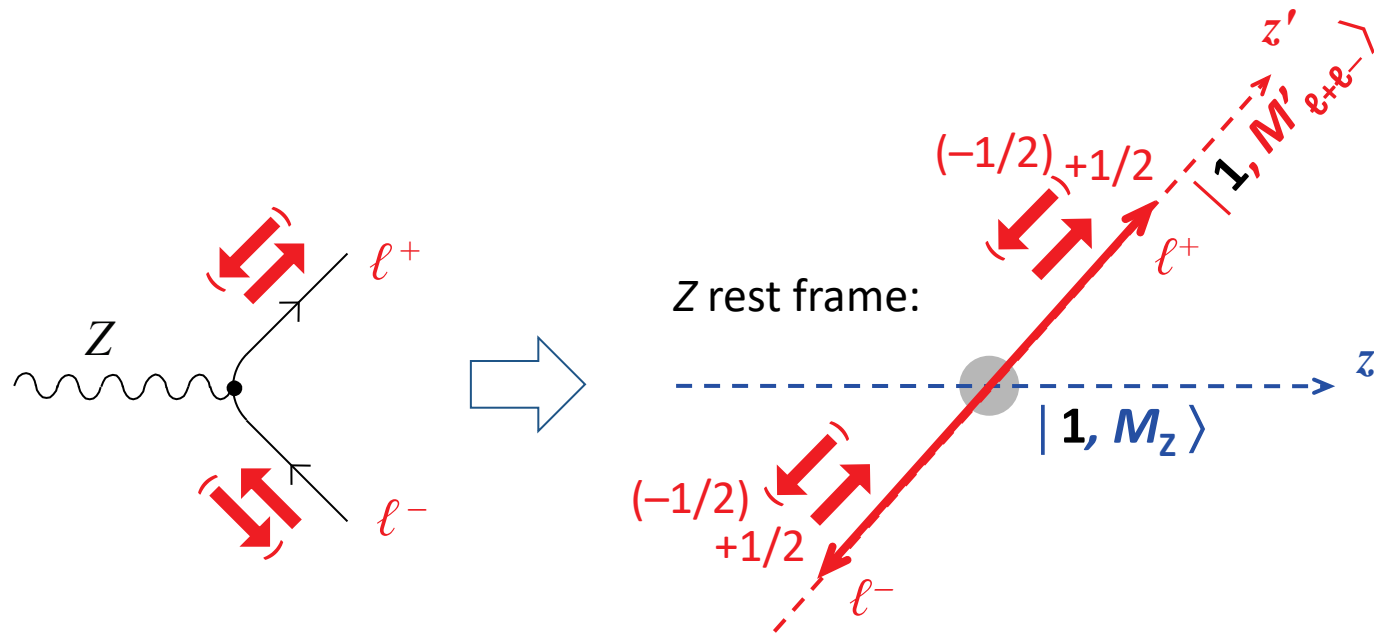
$$M_{J/\psi} = -1, 0, +1 \quad (\text{determined by production mechanism})$$

The **two leptons** can only have total angular momentum component

$$M'_{\ell^+\ell^-} = +1 \text{ or } -1 \quad \text{along their common direction } z'$$

0 is forbidden

example: dilepton decay of Z (or DY)



Z angular momentum component along the polarization axis **z**:

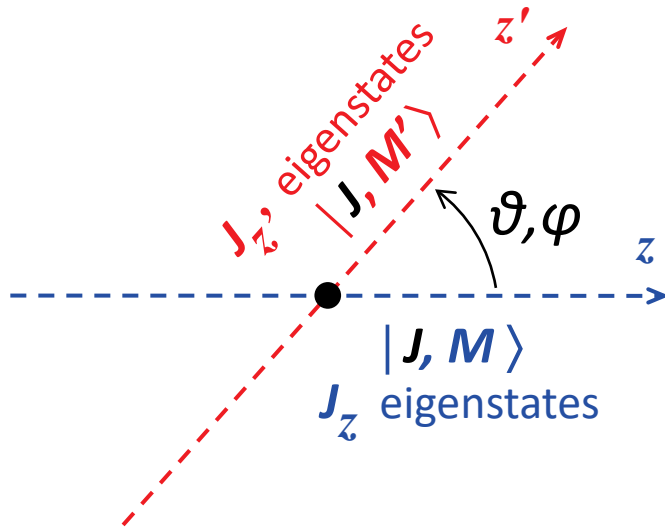
$$M_z = -1, 0, +1 \quad (\text{determined by } \textit{production mechanism})$$

The **two leptons** can only have total angular momentum component

$$M'_{e^+e^-} = +1 \text{ or } -1 \quad \text{along their common direction } \mathbf{z}'$$

0 is forbidden

2: rotation of angular momentum eigenstates



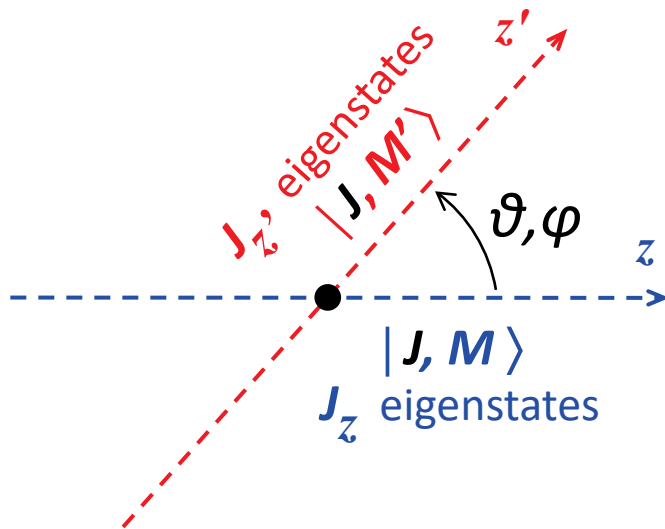
change of quantization frame:

$$R(\vartheta, \varphi): \begin{aligned} z &\rightarrow z' \\ y &\rightarrow y' \\ x &\rightarrow x' \end{aligned}$$

$$|J, M'\rangle = \sum_{M=-J}^{+J} D_{MM'}^J(\vartheta, \varphi) |J, M\rangle$$

Wigner D-matrices

2: rotation of angular momentum eigenstates



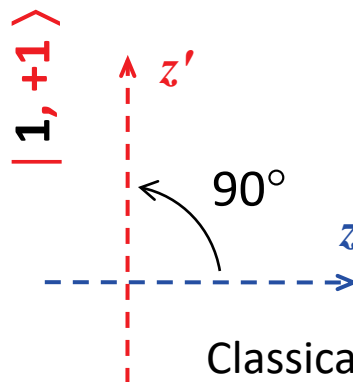
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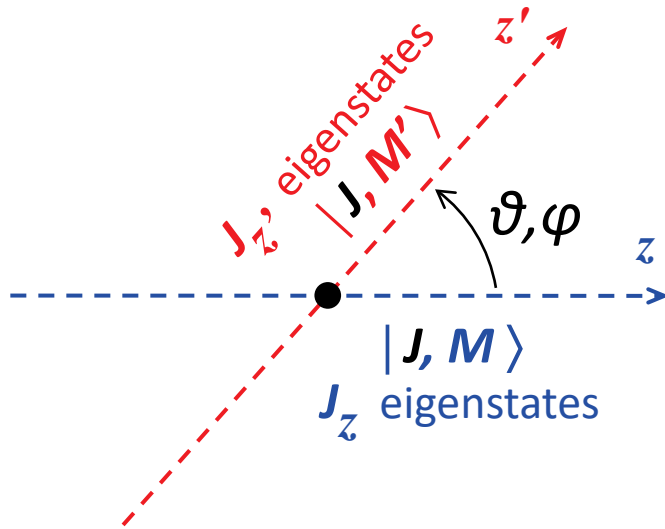
Wigner D-matrices

Example:



Classically, we would expect $|1, 0\rangle$

2: rotation of angular momentum eigenstates



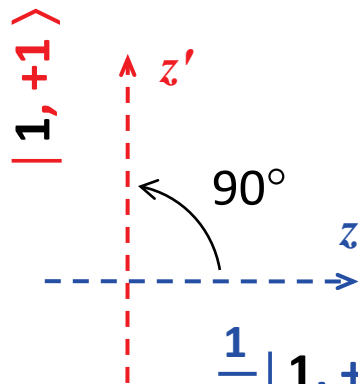
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$$R(\vartheta, \varphi): \begin{aligned} z &\rightarrow z' \\ y &\rightarrow y' \\ x &\rightarrow x' \end{aligned}$$

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Wigner D-matrices

Example:



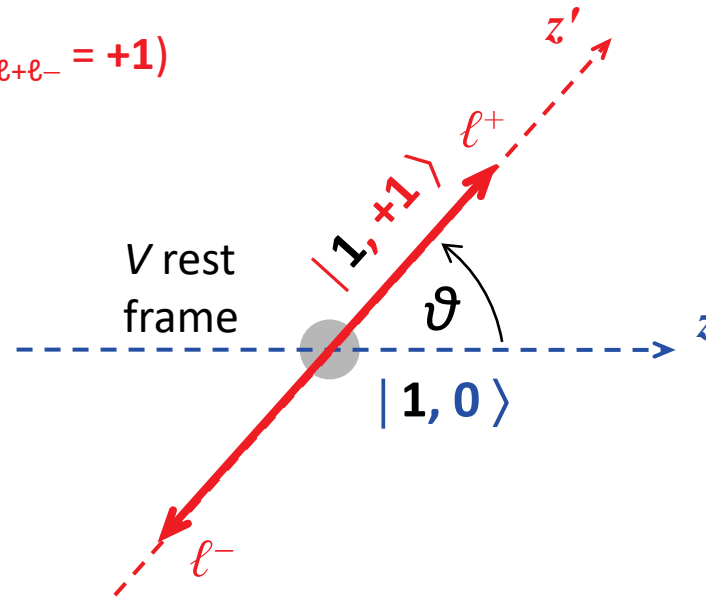
$$\frac{1}{2} |1, +1\rangle + \frac{1}{2} |1, -1\rangle - \frac{1}{\sqrt{2}} |1, 0\rangle$$

example: $M = 0$

$$V (M_V = 0) \rightarrow e^+ e^- (M'_{e^+ e^-} = +1)$$

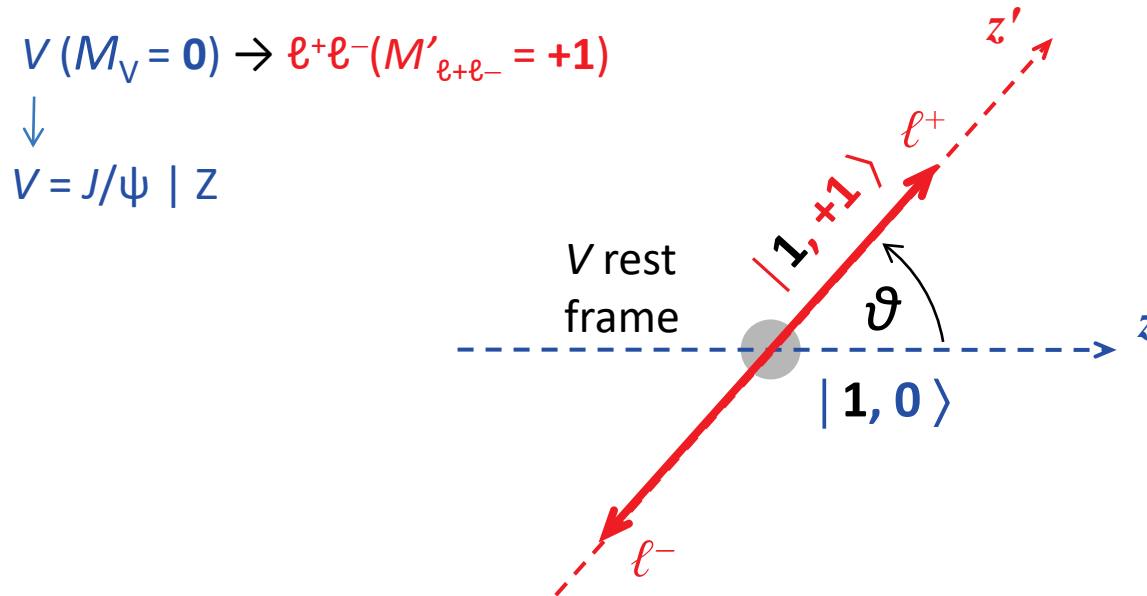
↓

$$V = J/\psi \mid Z$$



$$| 1, +1 \rangle = D_{-1,+1}^1(\vartheta, \varphi) | 1, -1 \rangle + D_{0,+1}^1(\vartheta, \varphi) | 1, 0 \rangle + D_{+1,+1}^1(\vartheta, \varphi) | 1, +1 \rangle$$

example: $M = 0$



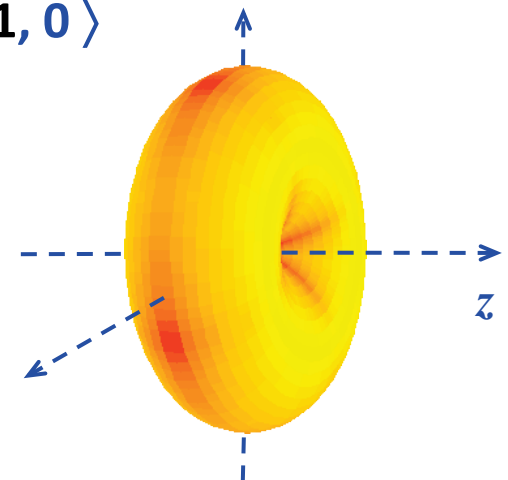
$$|1, +1\rangle = D_{-1,+1}^1(\vartheta, \varphi) |1, -1\rangle + D_{0,+1}^1(\vartheta, \varphi) |1, 0\rangle + D_{+1,+1}^1(\vartheta, \varphi) |1, +1\rangle$$

→ the J_z eigenstate $|1, +1\rangle$ “contains” the J_z eigenstate $|1, 0\rangle$ with component amplitude $D_{0,+1}^1(\vartheta, \varphi)$

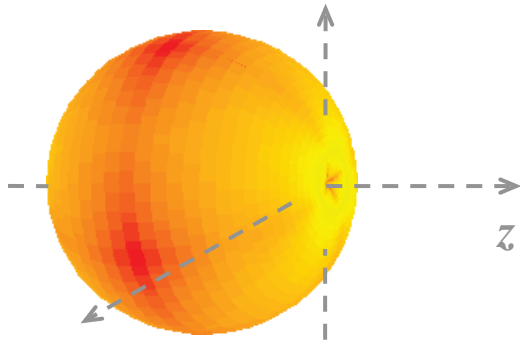
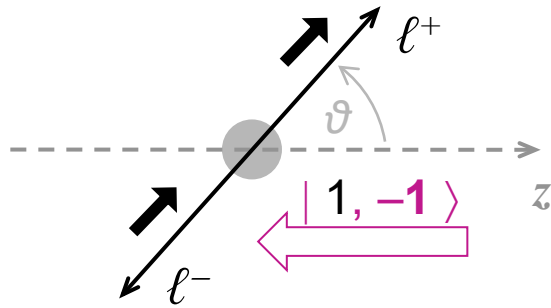
→ the decay distribution is

$$|\langle 1, +1 | \mathcal{O} | 1, 0 \rangle|^2 \propto |D_{0,+1}^{1*}(\vartheta, \varphi)|^2 = \frac{1}{2} (1 - \cos^2 \vartheta)$$

$$e^+ e^- \leftarrow J/\psi$$

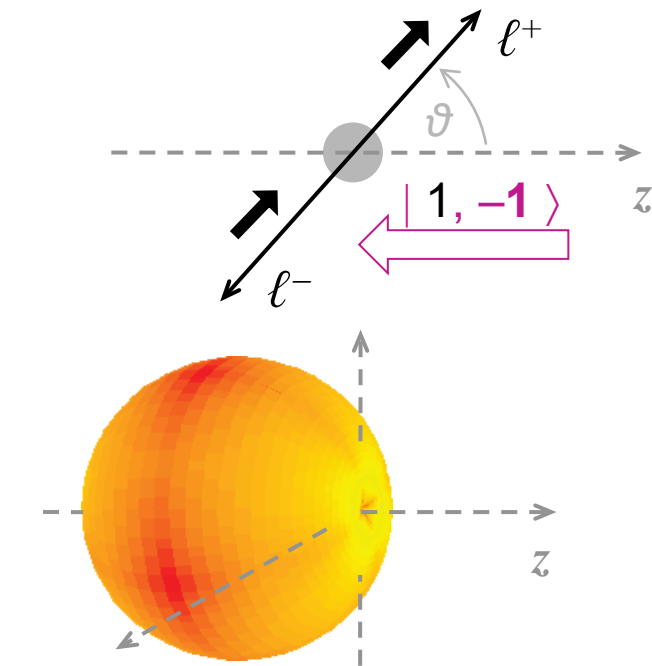


3: parity



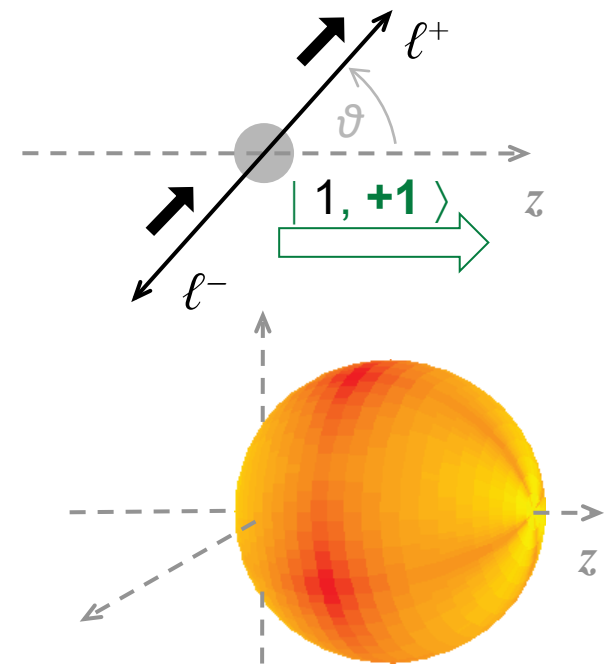
$$\frac{dN}{d\Omega} \propto |D_{-1,+1}^{1*}(\vartheta, \varphi)|^2 \propto 1 + \cos^2 \vartheta - 2 \cos \vartheta$$

3: parity



$$\frac{dN}{d\Omega} \propto |D_{-1,+1}^{1*}(\vartheta, \varphi)|^2 \propto 1 + \cos^2\vartheta - 2\cos\vartheta$$

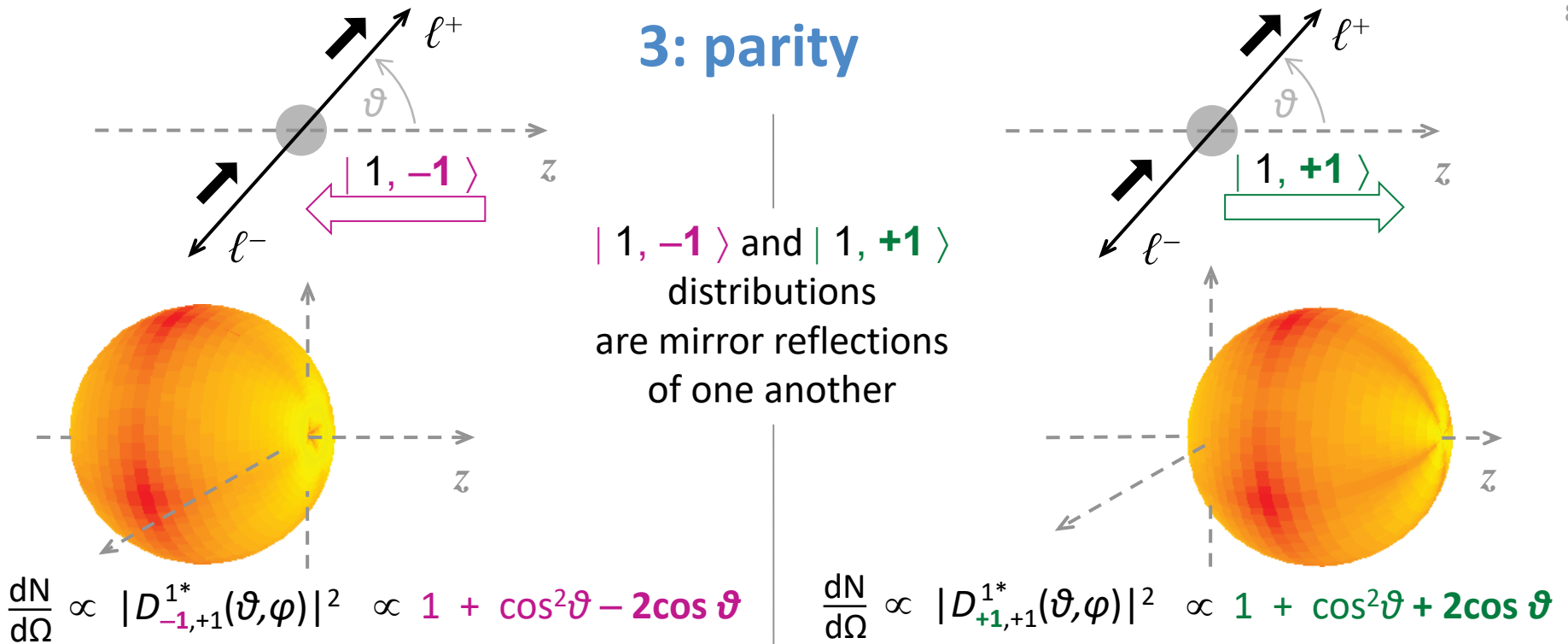
$|1, -1\rangle$ and $|1, +1\rangle$
distributions
are mirror reflections
of one another



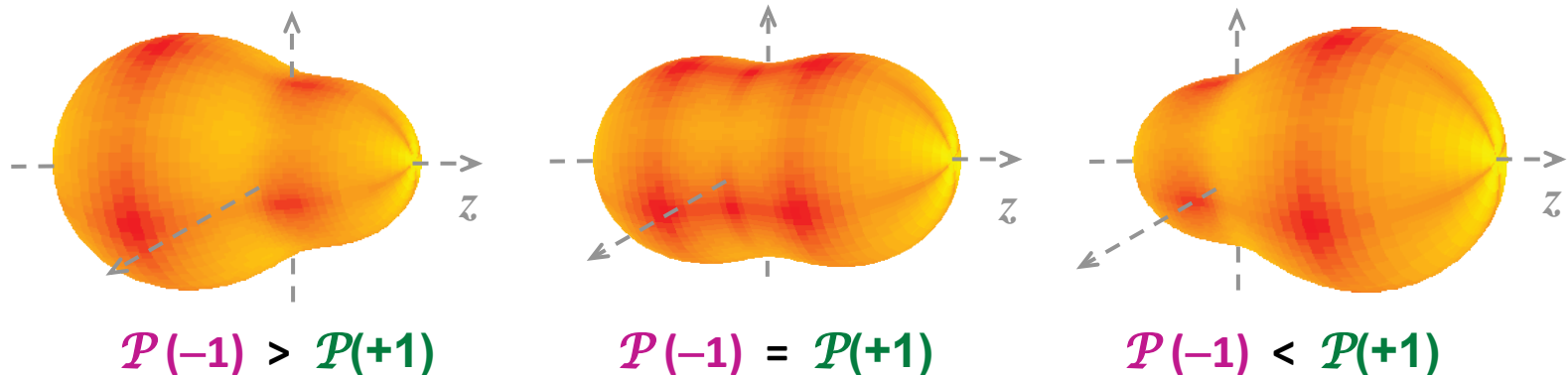
$$\frac{dN}{d\Omega} \propto |D_{+1,+1}^{1*}(\vartheta, \varphi)|^2 \propto 1 + \cos^2\vartheta + 2\cos\vartheta$$

Are they equally probable?

3: parity

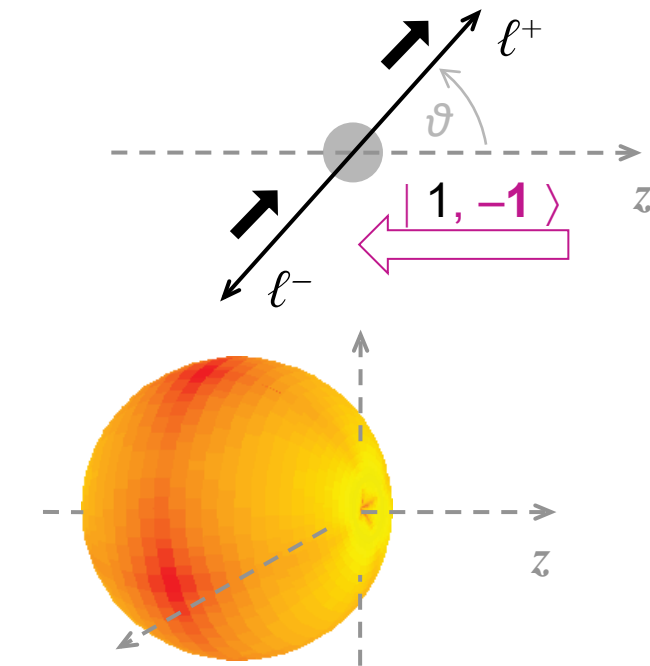


Are they equally probable?



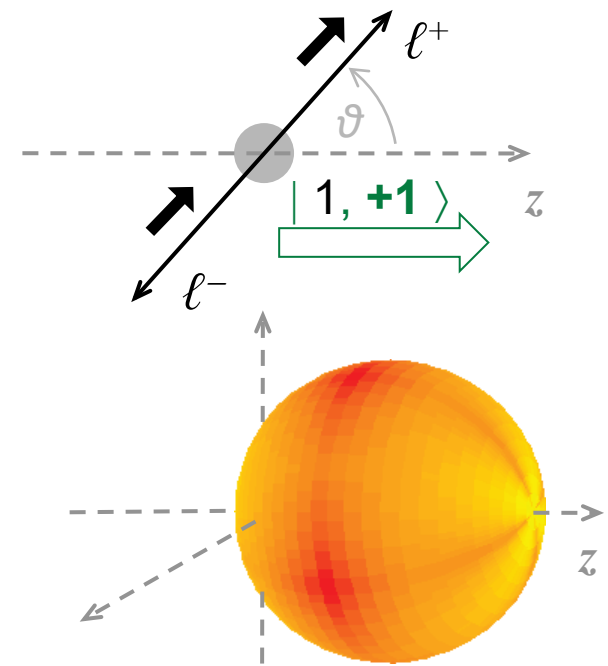
$$\frac{dN}{d\Omega} \propto 1 + \cos^2\vartheta + 2[\mathcal{P}(+1) - \mathcal{P}(-1)] \cos\vartheta$$

3: parity



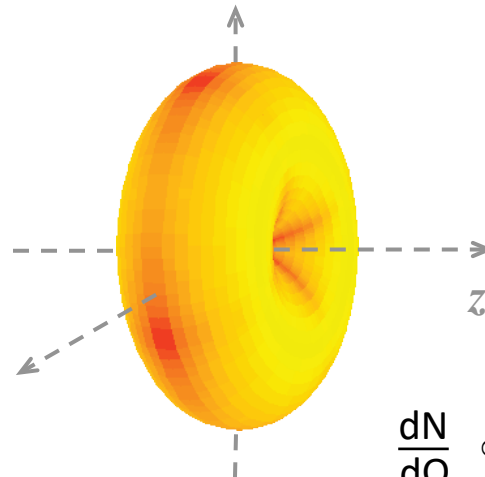
$$\frac{dN}{d\Omega} \propto |D_{-1,+1}^{1*}(\vartheta, \varphi)|^2 \propto 1 + \cos^2\vartheta - 2\cos\vartheta$$

$|1, -1\rangle$ and $|1, +1\rangle$
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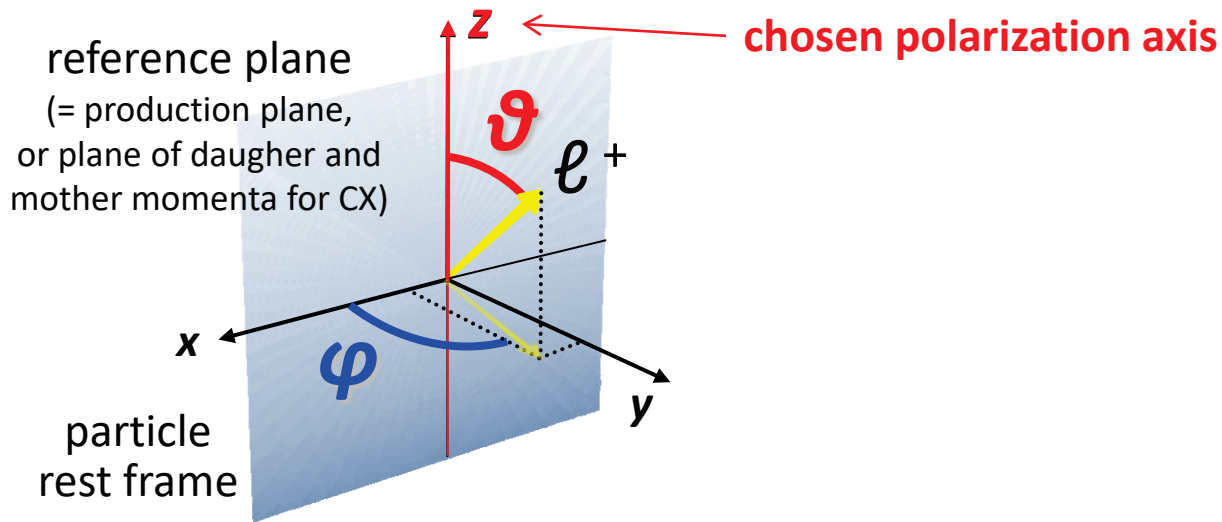
$$\frac{dN}{d\Omega} \propto |D_{+1,+1}^{1*}(\vartheta, \varphi)|^2 \propto 1 + \cos^2\vartheta + 2\cos\vartheta$$

Decay distribution of $|1, 0\rangle$ state is always parity-symmetric:



$$\frac{dN}{d\Omega} \propto |D_{0,+1}^{1*}(\vartheta, \varphi)|^2 \propto 1 - \cos^2\vartheta$$

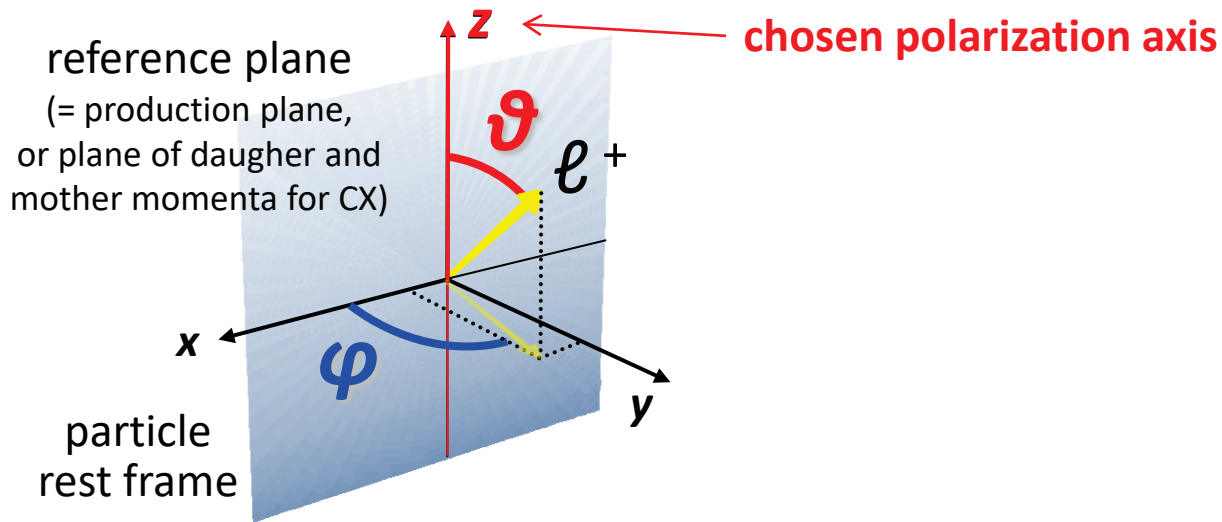
General two-body decay distribution



$$\frac{dN}{d\Omega} \propto 1 + \lambda_\theta \cos^2 \theta + \lambda_\varphi \sin^2 \theta \cos 2\varphi + \lambda_{\theta\varphi} \sin 2\theta \cos \varphi$$

$$+ 2A_\theta \cos \theta + 2A_\varphi \sin \theta \cos \phi + \dots$$

General two-body decay distribution

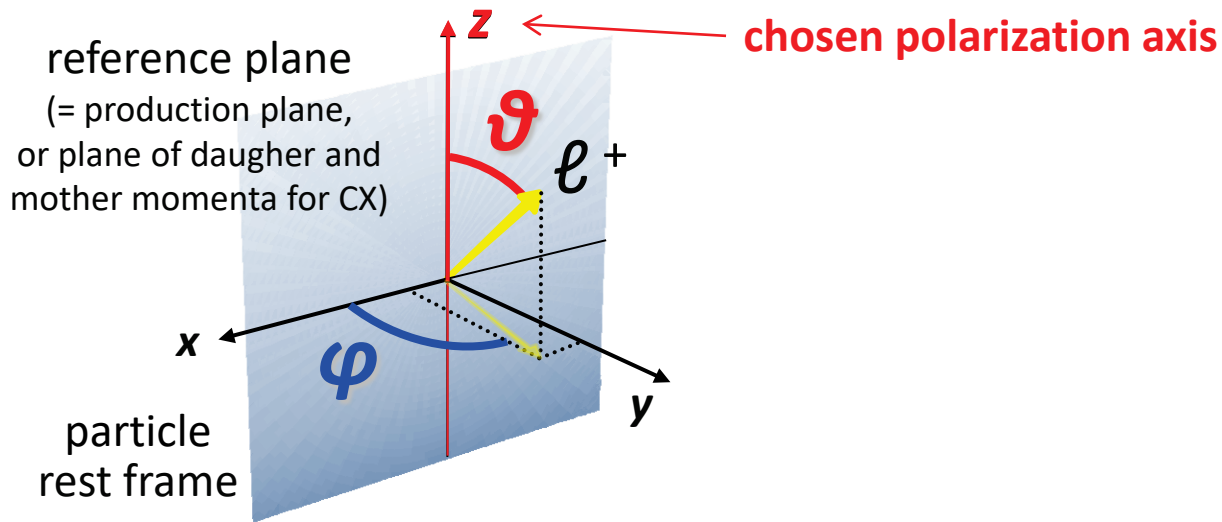


$$\frac{dN}{d\Omega} \propto 1 + \lambda_{\vartheta} \cos^2 \vartheta + \lambda_{\varphi} \sin^2 \vartheta \cos 2\varphi + \lambda_{\vartheta\varphi} \sin 2\vartheta \cos \varphi$$

$$+ 2A_{\vartheta} \cos \vartheta + 2A_{\varphi} \sin \vartheta \cos \phi + \dots$$

parity violating

General two-body decay distribution



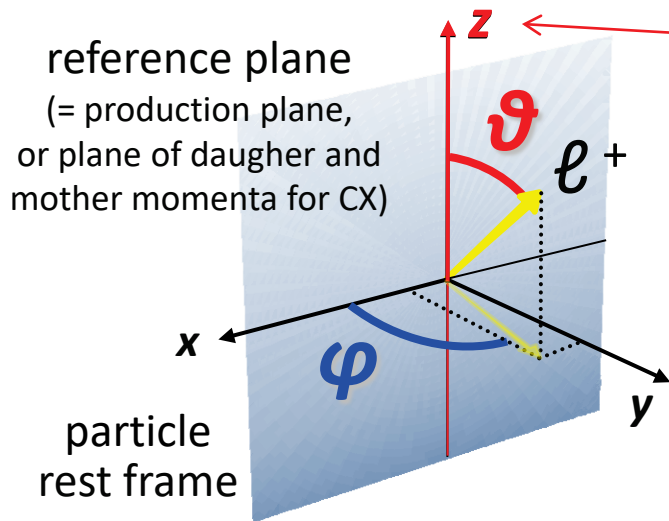
$$\frac{dN}{d\Omega} \propto 1 + \lambda_{\vartheta} \cos^2 \vartheta + \lambda_{\varphi} \sin^2 \vartheta \cos 2\varphi + \lambda_{\vartheta\varphi} \sin 2\vartheta \cos \varphi$$

average polar anisotropy average azimuthal anisotropy correlation polar - azimuthal

$$+ 2A_{\vartheta} \cos \vartheta + 2A_{\varphi} \sin \vartheta \cos \phi + \dots$$

parity violating

General two-body decay distribution



chosen polarization axis

pp c.o.m. helicity (HX): particle direction wrt pp c.o.m.

Gottfried-Jackson (GJ): direction of one or the other beam

Collins-Soper (CS): average of the two beam directions

perpendicular helicity (PX): perpendicular to CS

cascade helicity (CX): (in cascade decays) decaying particle's momentum direction in rest frame of its mother
etc.

average
polar anisotropy

average
azimuthal anisotropy

correlation
polar - azimuthal

$$\frac{dN}{d\Omega} \propto 1 + \lambda_\vartheta \cos^2 \vartheta + \lambda_\varphi \sin^2 \vartheta \cos 2\varphi + \lambda_{\vartheta\varphi} \sin 2\vartheta \cos \varphi$$

$$+ 2A_\vartheta \cos \vartheta + 2A_\varphi \sin \vartheta \cos \phi + \dots$$

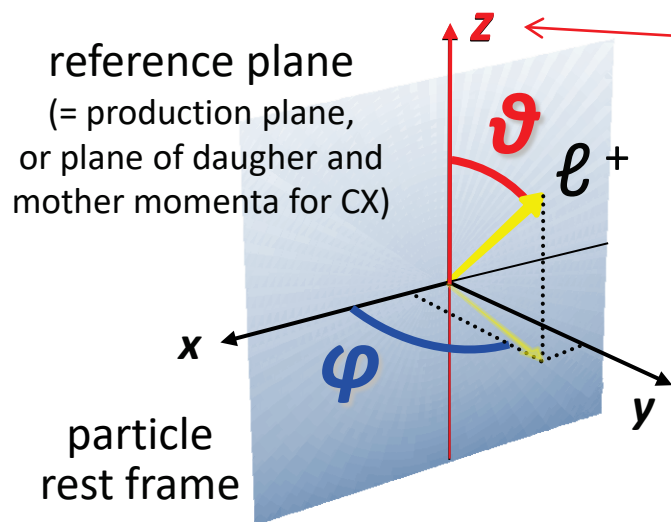
parity violating

$\lambda_\vartheta, \lambda_\varphi, \lambda_{\vartheta\varphi}$, etc. *depend* on the chosen frame [Faccioli et al., Eur. Phys. J C 69, 657 (2010)],

while $\mathcal{F} = \frac{1 + \lambda_\vartheta + 2\lambda_\varphi}{3 + \lambda_\vartheta}$ (as well as its functions, e.g. $\tilde{\lambda}$) does not

[Faccioli et al., Phys. Rev. Lett. 105, 061601 (2010)]

Alternative notation



chosen polarization axis

pp c.o.m. helicity (HX): particle direction wrt pp c.o.m.

Gottfried-Jackson (GJ): direction of one or the other beam

Collins-Soper (CS): average of the two beam directions

perpendicular helicity (PX): perpendicular to CS

cascade helicity (CX): (in cascade decays) decaying particle's
momentum direction in rest frame of its mother
etc.

average
polar anisotropy

average
azimuthal anisotropy

correlation
polar - azimuthal

$$\frac{dN}{d\Omega} \propto 1 + \frac{A_0}{2} + \left(1 - \frac{3}{2}A_0\right) \cos^2 \vartheta + \frac{A_2}{2} \sin^2 \vartheta \cos 2\phi + A_1 \sin 2\vartheta \cos \phi$$

$$+ A_4 \cos \vartheta + A_3 \sin \vartheta \cos \phi + \dots$$

parity violating

A_0, A_1, A_2 , etc. *depend* on the chosen frame,

while $\mathcal{F} = \frac{1}{2} \left(1 + \frac{A_2 - A_0}{2}\right)$ (as well as its functions, e.g. $A_2 - A_0$) does not

Relation to production mechanism

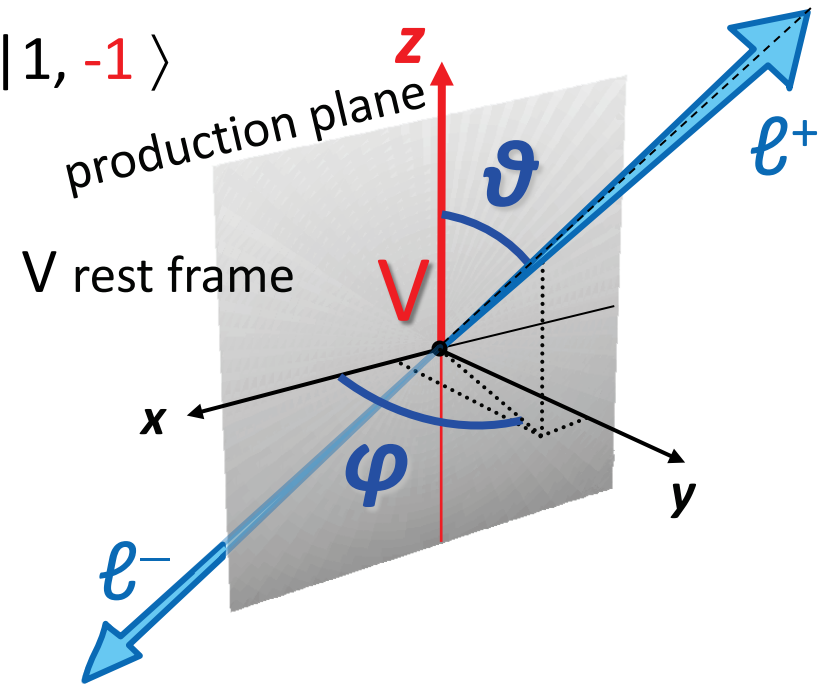
$$|\mathbf{V}\rangle = b_{+1} |1, +1\rangle + b_0 |1, 0\rangle + b_{-1} |1, -1\rangle$$

$\mathbf{V}$ production mechanism

polarization measurement:

$$dN/d\Omega(\cos\vartheta, \varphi) \rightarrow b_{+1}, b_0, b_{-1}$$

These amplitudes are frame-dependent!

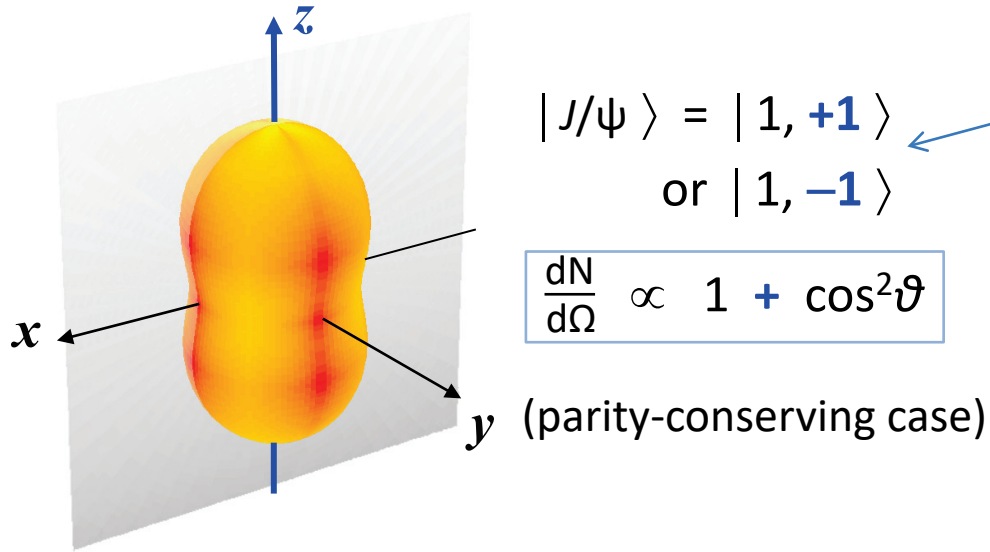


$$\frac{dN}{d\Omega} \propto 1 + \frac{A_0}{2} + \left(1 - \frac{3}{2}A_0\right) \cos^2 \vartheta + \frac{A_2}{2} \sin^2 \vartheta \cos 2\varphi + A_1 \sin 2\vartheta \cos \varphi + \dots$$

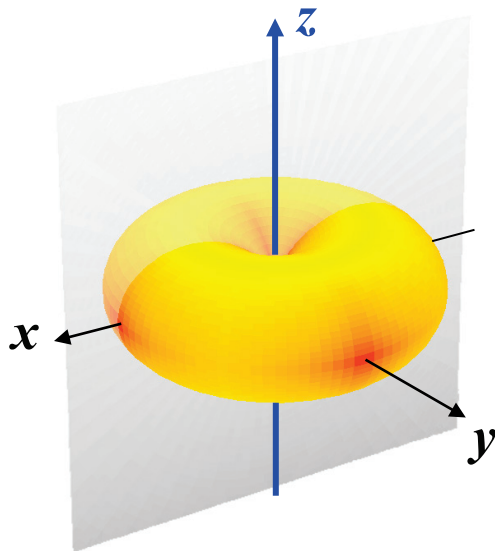
$$\text{for decay to } \ell^+\ell^- \left\{ \begin{array}{l} A_0 = 2|b_0|^2 \\ A_2 = 4 \operatorname{Re}(b_{+1}^* b_{-1}) \\ A_1 = \sqrt{2} \operatorname{Re}[b_0^* (b_{+1} - b_{-1})] \end{array} \right.$$

these relations depend on the decay channel

“Transverse” and “longitudinal”



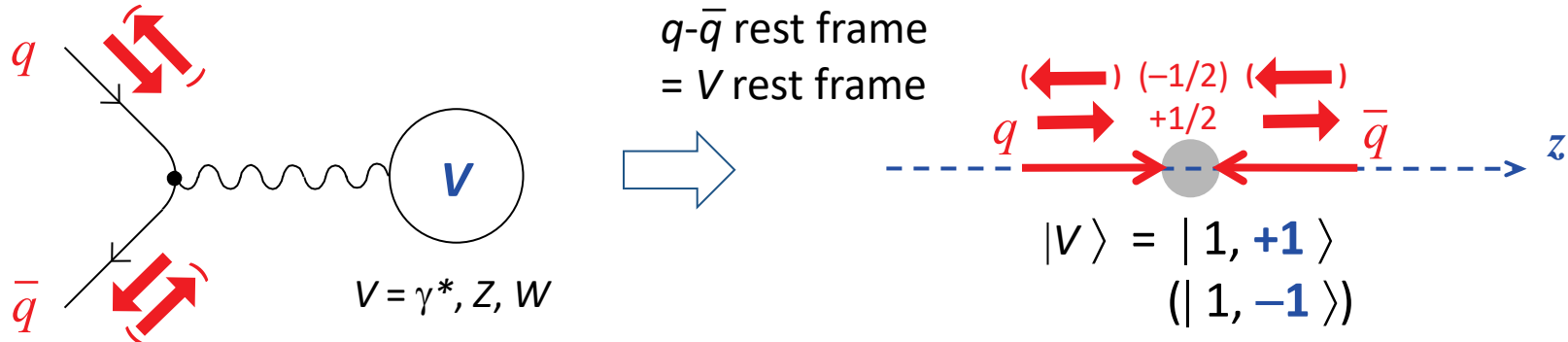
“Transverse” polarization, like for *real photons*. The word refers to the alignment of the *field* vector, not to the *spin* alignment!



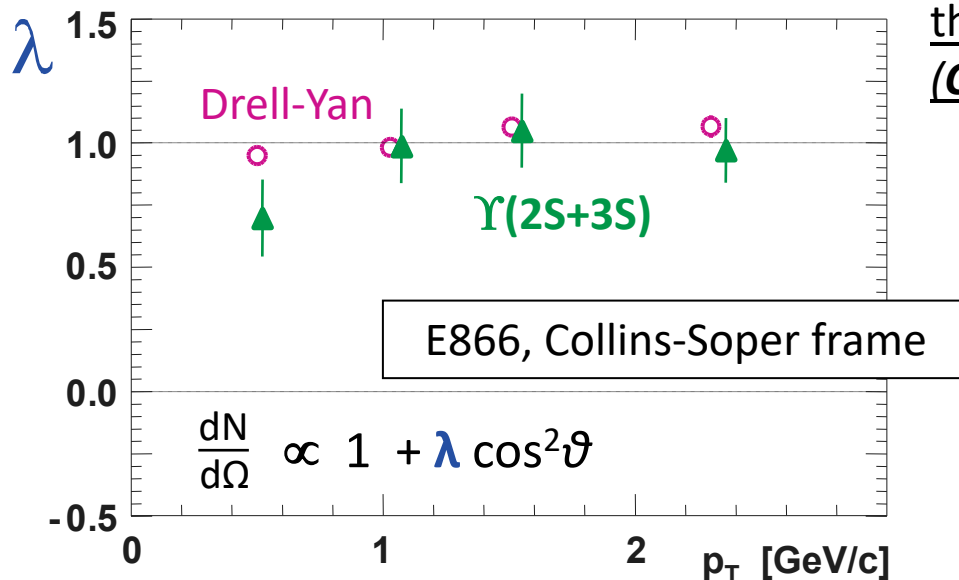
“Longitudinal” polarization

Why “photon-like” polarizations are common

We can apply **helicity conservation** at the *production* vertex to predict that all vector states produced in *fermion-antifermion annihilations* ($q\bar{q}$ or e^+e^-) at Born level have *transverse* polarization



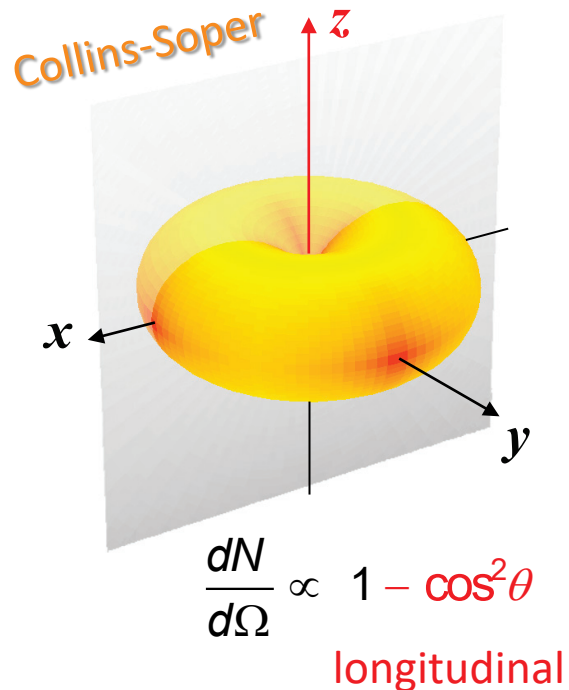
The “natural” polarization axis in this case is the relative direction of the colliding fermions (Collins-Soper axis)



Drell-Yan is a paradigmatic case
But not the only one

The observed polarization depends on the frame

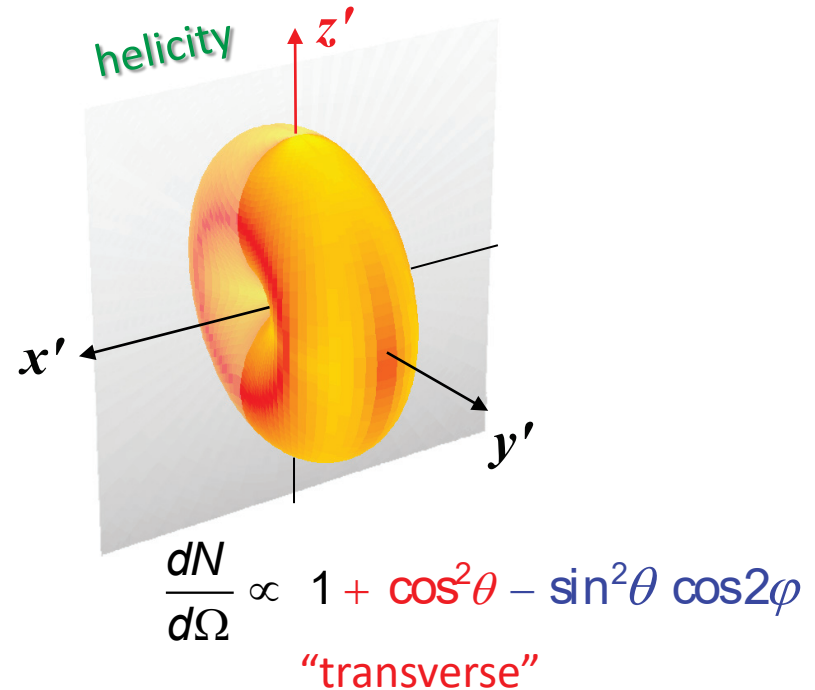
For $|p_L| \ll p_T$, the CS and HX frames differ by a rotation of 90°



$$|\psi\rangle = |0\rangle$$

(pure state)

90°

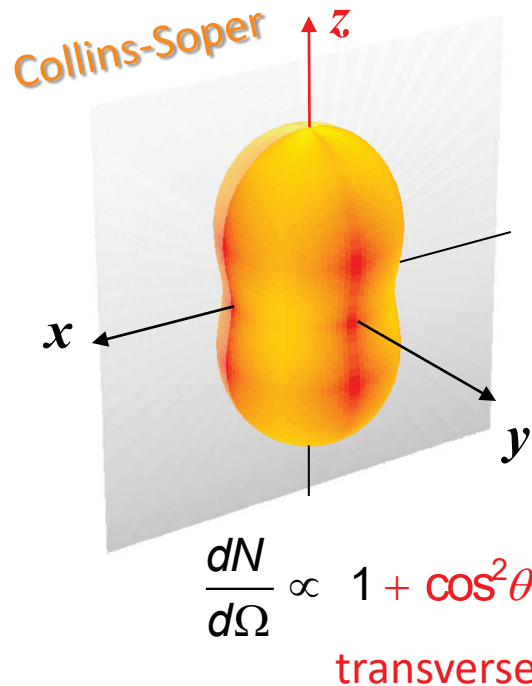


$$|\psi\rangle = \frac{1}{\sqrt{2}} | +1 \rangle - \frac{1}{\sqrt{2}} | -1 \rangle$$

(mixed state)

The observed polarization depends on the frame

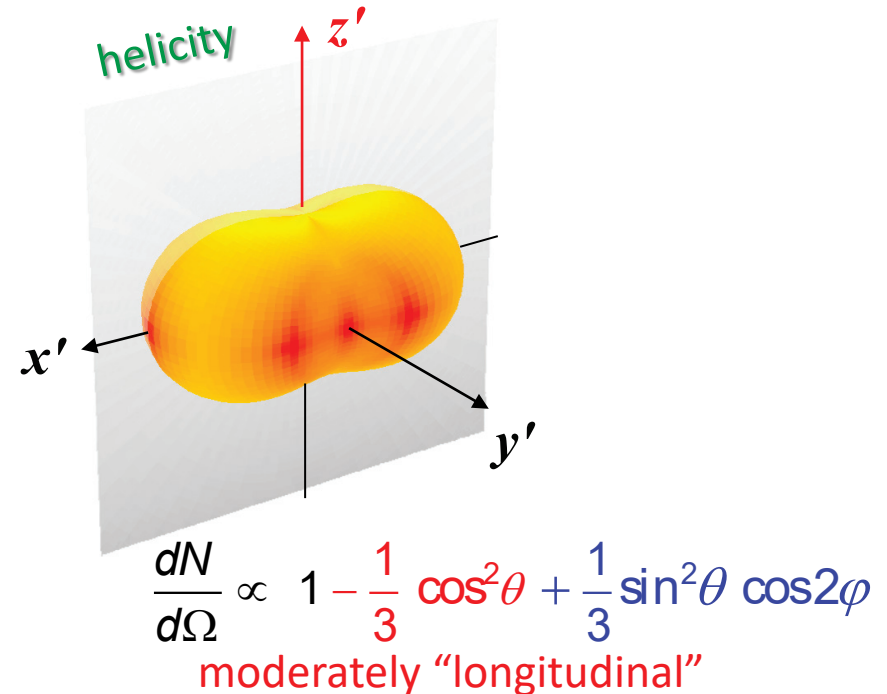
For $|p_L| \ll p_T$, the CS and HX frames differ by a rotation of 90°



$$|\psi\rangle = | +1 \rangle \text{ or } | -1 \rangle$$

(pure state)

90°



$$|\psi\rangle = \frac{1}{2} | +1 \rangle + \frac{1}{2} | -1 \rangle + \frac{1}{\sqrt{2}} | 0 \rangle$$

(mixed state)

All reference frames are equal... but some are more equal than others

What do different detectors measure with *arbitrary* frame choices?

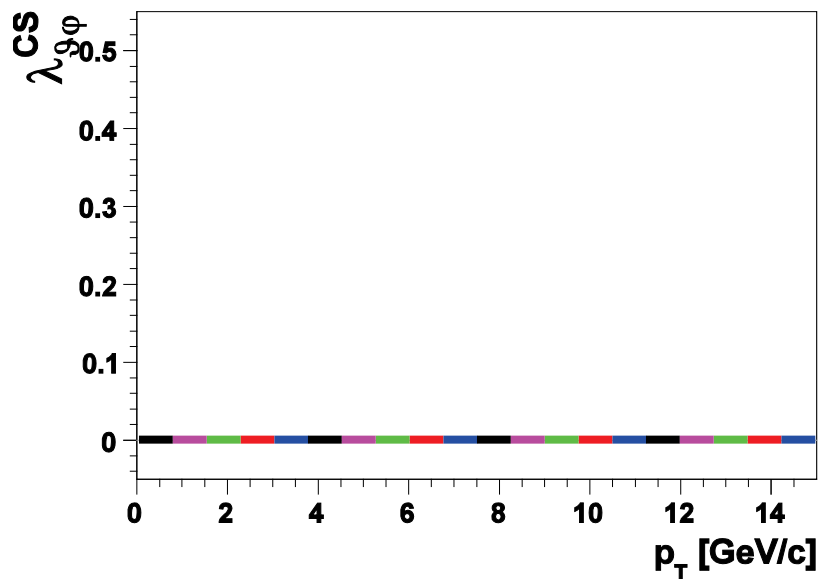
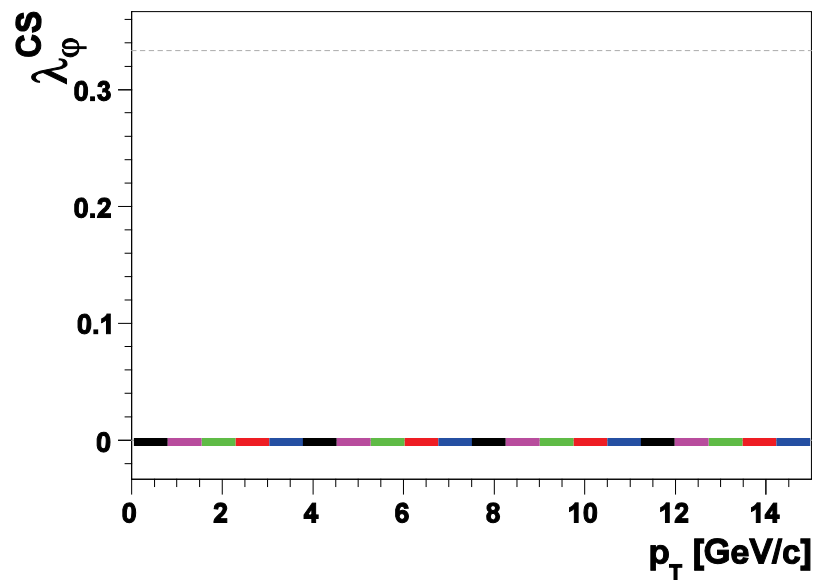
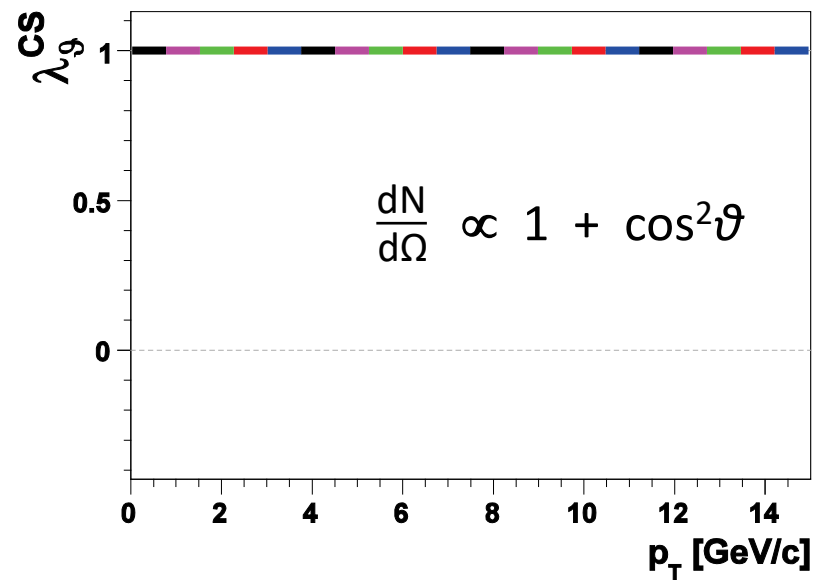
Gedankenscenario:

- **dileptons are fully transversely polarized in the CS frame**
- the decay distribution is measured at the $\Upsilon(1S)$ mass
by 6 detectors with different **dilepton acceptances**:

CDF	$ y < 0.6$
D0	$ y < 1.8$
ATLAS & CMS	$ y < 2.5$
ALICE e^+e^-	$ y < 0.9$
ALICE $\mu^+\mu^-$	$2.5 < y < 4$
LHCb	$2 < y < 4.5$

The lucky frame choice

(CS in this case)



ALICE $\mu^+\mu^-$ / LHCb

ATLAS / CMS

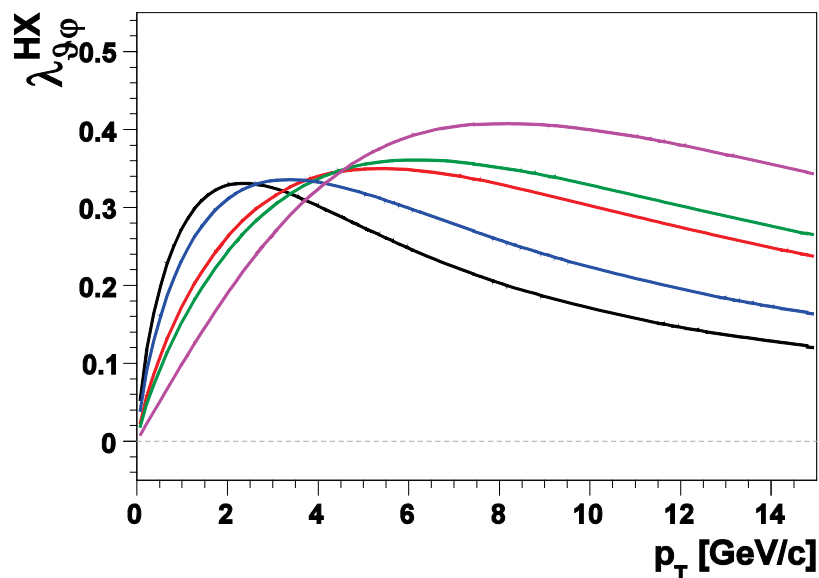
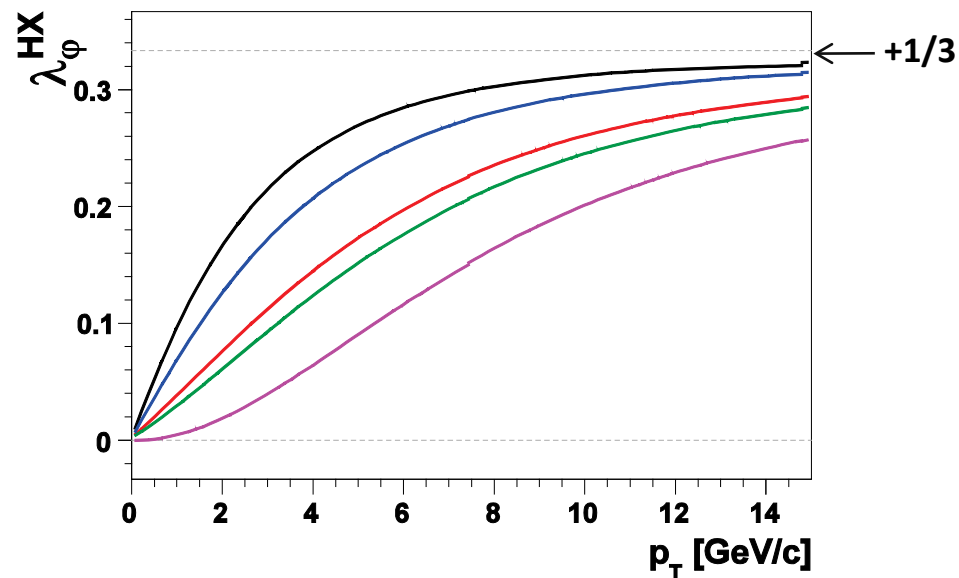
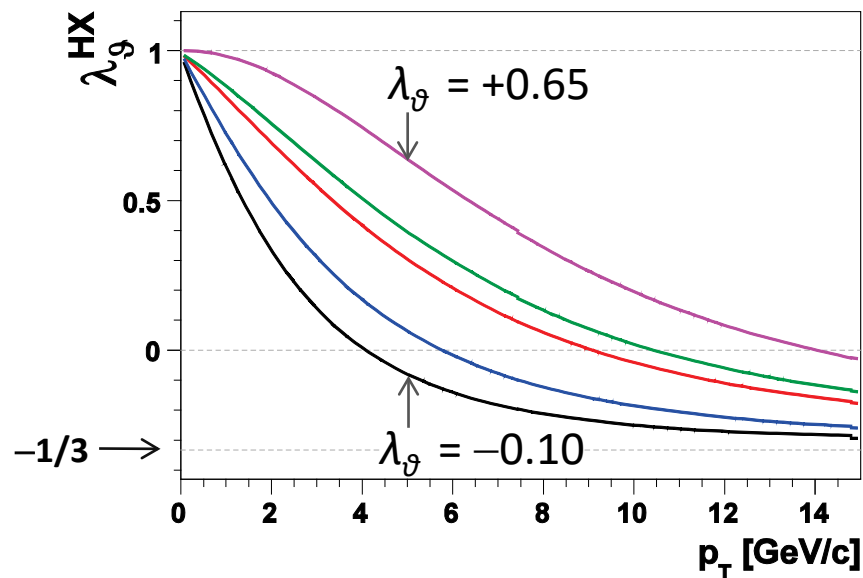
D0

ALICE e^+e^-

CDF

Less lucky choice

(HX in this case)



ALICE $\mu^+\mu^-$ / LHCb

ATLAS / CMS

D0

ALICE e^+e^-

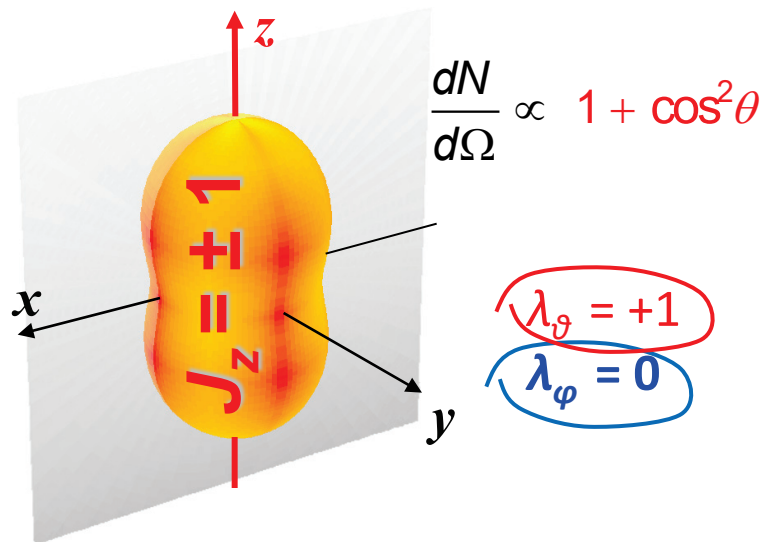
CDF

artificial (experiment-dependent!)
kinematic behaviour
→ measure in more than one frame!

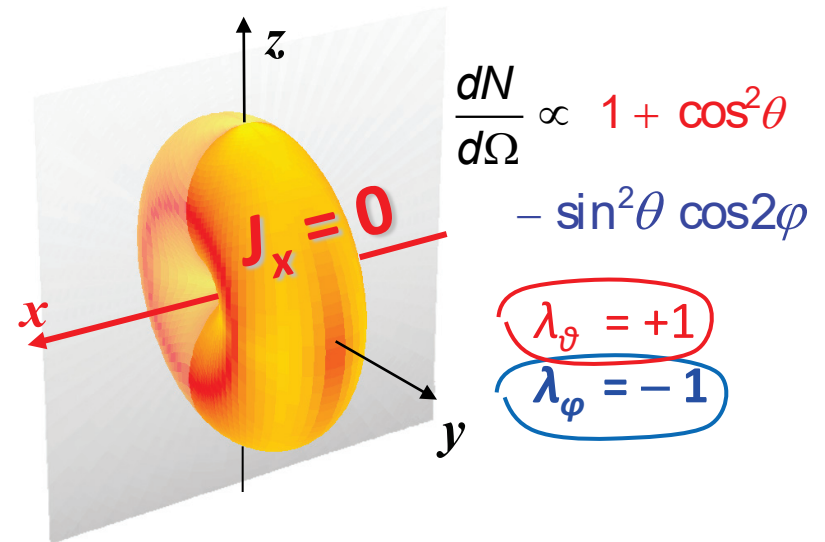
The azimuthal anisotropy is not a detail

Quarkonium measurements used to ignore the azimuthal component of the distribution. This is a mutilation of the measurement!

Case 1: natural **transverse** polarization



Case 2: natural **longitudinal** polarization, observation frame $\perp$ to the natural one



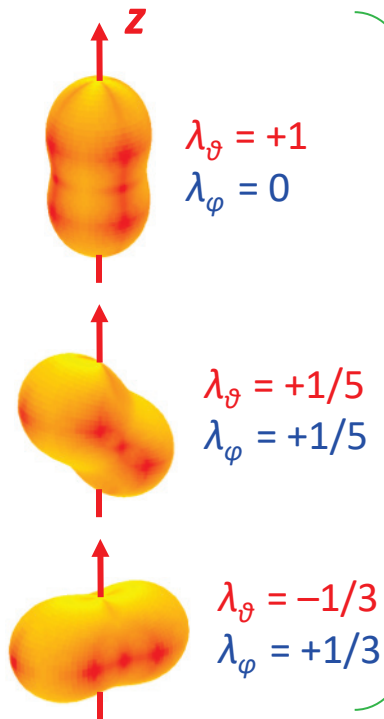
- Two very different (opposite) physical cases, with same λ_θ
- distinguishable only by measuring λ_ϕ (no integration over ϕ !)

A complementary approach: frame-independent polarization

The *shape* of the distribution is (obviously) frame-invariant (= invariant by rotation)

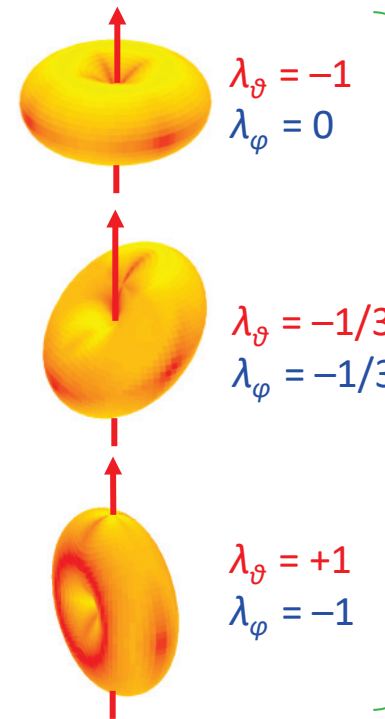
→ it can be characterized by a frame-independent parameter, writeable e.g. as

$$\tilde{\lambda} = \frac{\lambda_{\vartheta} + 3\lambda_{\varphi}}{1 - \lambda_{\varphi}} \quad \text{or} \quad \mathcal{F} = \frac{1 + \lambda_{\vartheta} + 2\lambda_{\varphi}}{3 + \lambda_{\vartheta}} \quad \left(\mathcal{F} = \frac{1 + \tilde{\lambda}}{3 + \tilde{\lambda}} \right)$$



$$\tilde{\lambda} = +1$$

$$\mathcal{F} = 1/2$$



$$\tilde{\lambda} = -1$$

$$\mathcal{F} = 0$$

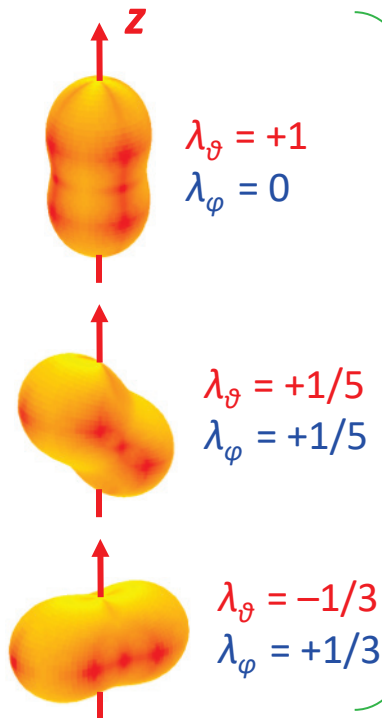
rotations in the production plane!

A complementary approach: frame-independent polarization

The *shape* of the distribution is (obviously) frame-invariant (= invariant by rotation)

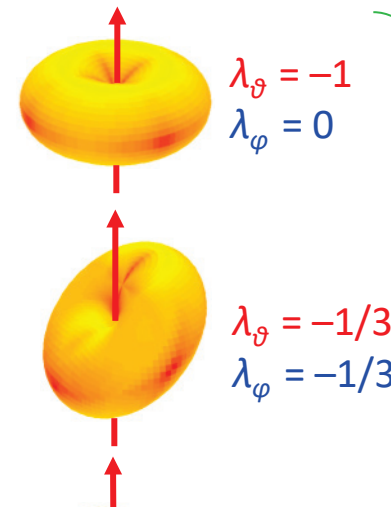
→ it can be characterized by a frame-independent parameter, writeable e.g. as

$$\tilde{\lambda} = \frac{\lambda_{\vartheta} + 3\lambda_{\varphi}}{1 - \lambda_{\varphi}} \quad \text{or} \quad \mathcal{F} = \frac{1 + \lambda_{\vartheta} + 2\lambda_{\varphi}}{3 + \lambda_{\vartheta}} \quad \left(\mathcal{F} = \frac{1 + \tilde{\lambda}}{3 + \tilde{\lambda}} \right)$$



$$\tilde{\lambda} = +1$$

$$\mathcal{F} = 1/2$$



$$\tilde{\lambda} = -1$$

$$\mathcal{F} = 0$$

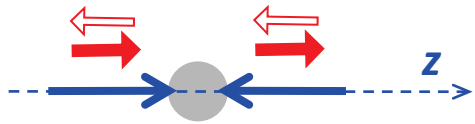
N.B: $\tilde{\lambda}$ is convenient because it is “homogeneous” to λ_{ϑ} , but $-1 < \tilde{\lambda} < +\infty$ (no upper bound!), while $\mathcal{F}$ is more conveniently normalized in the range $0 < \mathcal{F} < 1$

rotations in the production plane!

Frames for Drell-Yan, Z and W polarizations

- polarization is *always* fully **transverse**...

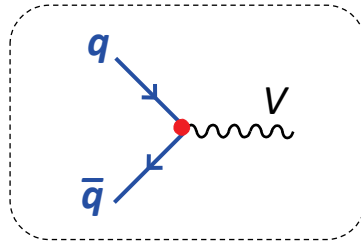
$$V = \gamma^*, Z, W$$



Due to **helicity conservation** at the $q\bar{q}\text{-}V$ ($q\text{-}q^*\text{-}V$) vertex,
 $\mathbf{J}_z = \pm 1$ along the $q\bar{q}$ ($q\text{-}q^*$) scattering direction $\mathbf{z}$

- ...but with respect to a **subprocess-dependent quantization axis**

$$O(\alpha_S^0) \rightarrow$$



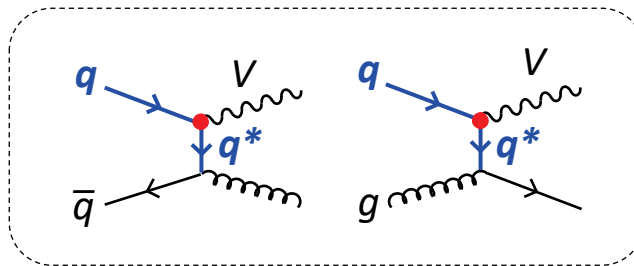
$\mathbf{z}$ = relative dir. of incoming q and $q\bar{q}$
 (~ **Collins-Soper frame**)

important only up to $p_T = \mathcal{O}(\text{parton } k_T)$

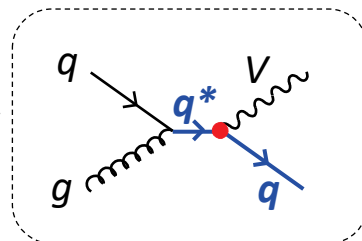
$$O(\alpha_S^1)$$

QCD

corrections



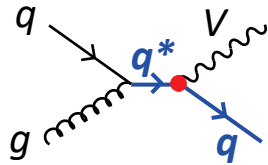
$\mathbf{z}$ = dir. of *one* incoming quark
 (~ **Gottfried-Jackson frame**)



$\mathbf{z}$ = dir. of outgoing q
 (= **parton-cms-helicity** $\approx$ **lab-cms-helicity**)

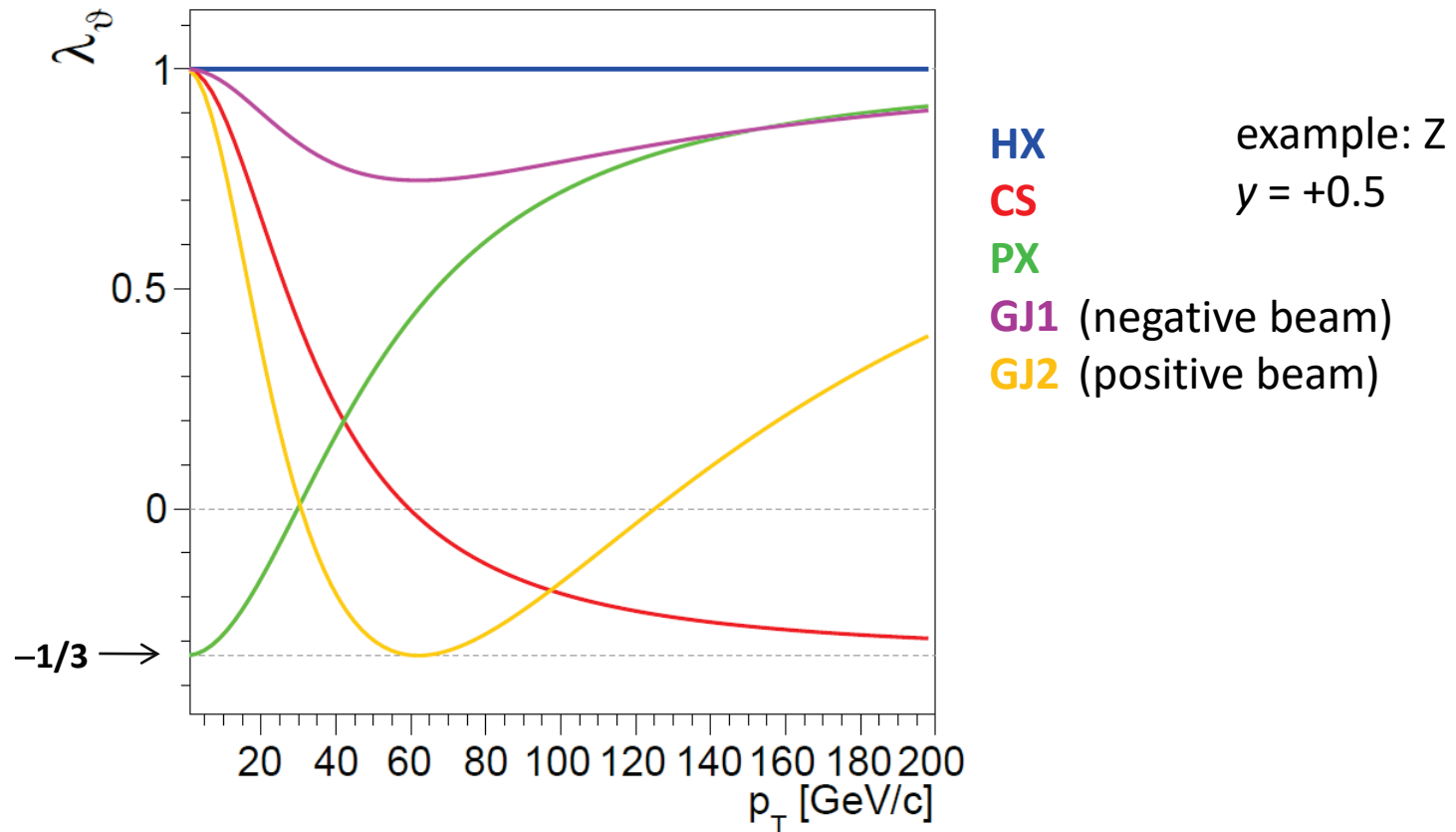
“Optimal” frames for Drell-Yan, Z and W polarizations

Different subprocesses have different “natural” quantization axes



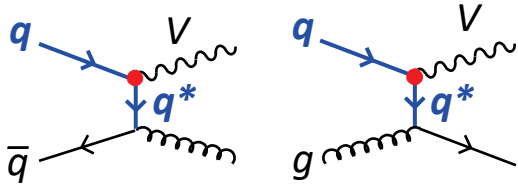
For **s-channel processes** the **natural axis** is the direction of the outgoing quark (= direction of dilepton momentum)

→ optimal frame (= maximizing polar anisotropy): **HX** (neglecting parton-parton-cms vs proton-proton-cms difference!)



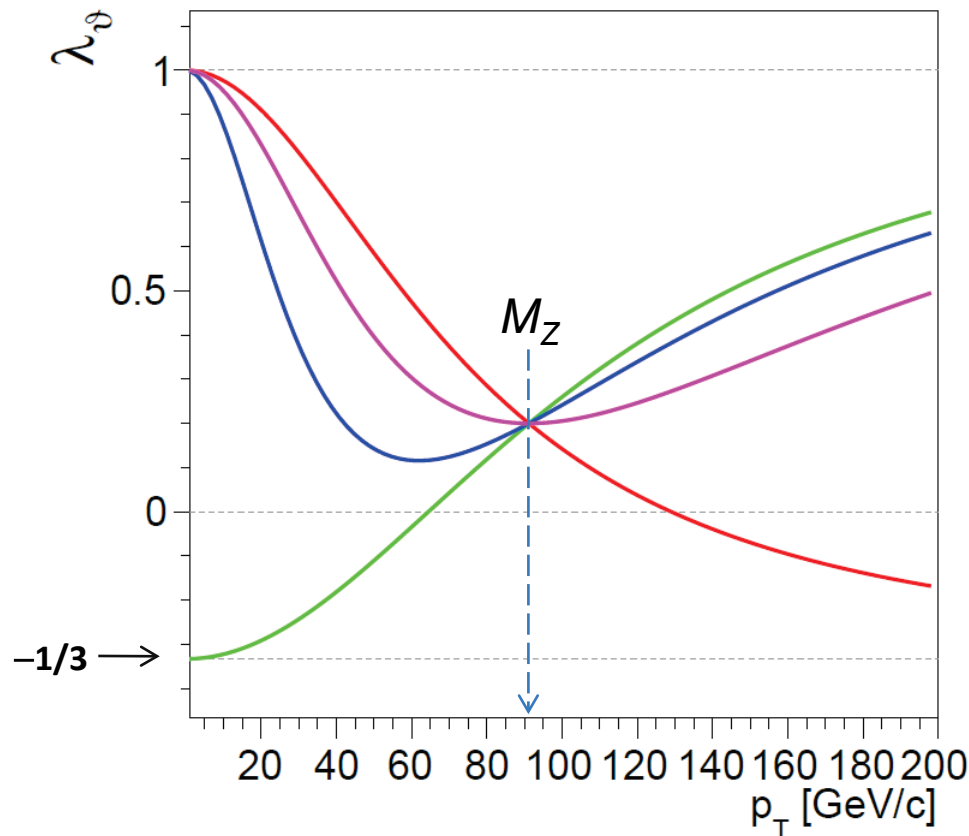
“Optimal” frames for Drell-Yan, Z and W polarizations

Different subprocesses have different “natural” quantization axes



For *t*- and *u*-channel processes the natural axis is the direction of either one or the other incoming parton (~ “Gottfried-Jackson” axes)

→ optimal frame: geometrical average of GJ1 and GJ2 axes = **CS** ($p_T < M$) and **PX** ($p_T > M$)



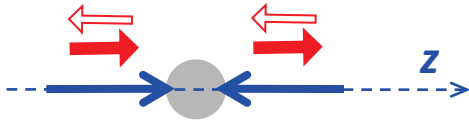
HX
CS
PX
GJ1 = GJ2

example: Z
 $y = +0.5$

Rotation-invariant Drell-Yan, Z and W polarizations

- polarization is *always* fully **transverse**...

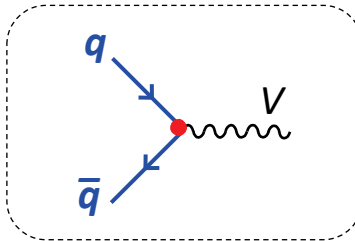
$$V = \gamma^*, Z, W$$



Due to **helicity conservation** at the $q\bar{q}\text{-}V$ ($q\text{-}q^*\text{-}V$) vertex,
 $\mathbf{J}_z = \pm 1$ along the $q\bar{q}$ ($q\text{-}q^*$) scattering direction $\mathbf{z}$

- ...but with respect to a **subprocess-dependent quantization axis**

$O(\alpha_s^0)$ →



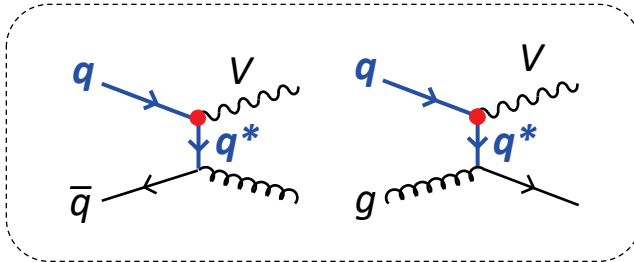
“**natural**” $\mathbf{z}$ = relative dir. of q and $q\bar{q}$
 $\rightarrow \lambda_\theta(\text{“CS”}) = +1$

wrt **any** axis: $\tilde{\lambda} = +1$

$O(\alpha_s^1)$

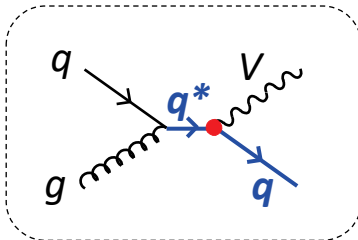
(LO) QCD

corrections



$\mathbf{z}$ = dir. of *one* incoming quark
 $\rightarrow \lambda_\theta(\text{“GJ”}) = +1$

$\tilde{\lambda} = +1$



$\mathbf{z}$ = dir. of outgoing q

$\rightarrow \lambda_\theta(\text{“HX”}) = +1$

$\tilde{\lambda} = +1$

N.B.: $\tilde{\lambda} = +1$ in both
 pp-HX and qg-HX frames!

$\tilde{\lambda} = +1$
 any frame

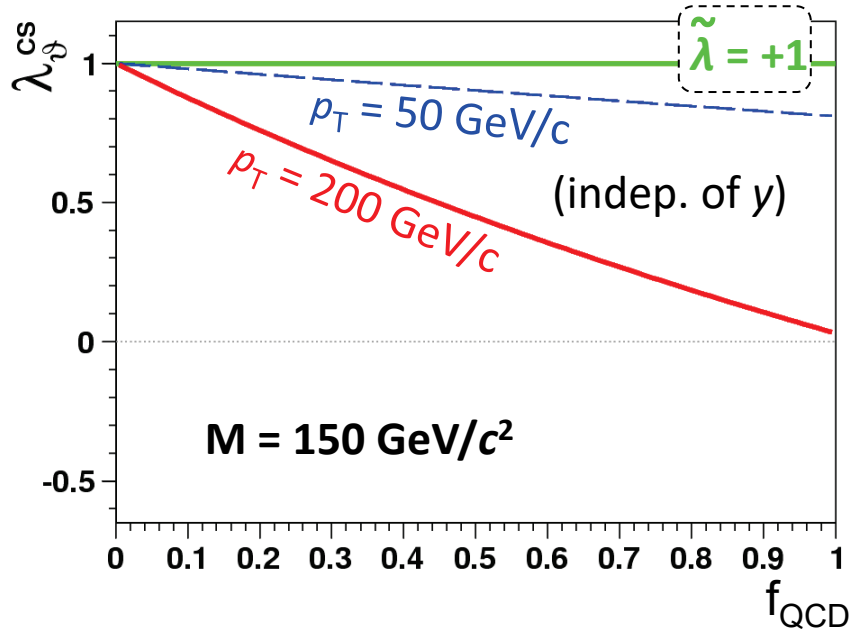
In all these cases the $q\text{-}q\text{-}V$ lines are in the production plane (“**planar**” processes)

The CS, GJ, pp-HX and qg-HX axes only differ by a rotation in the production plane

λ_g vs $\tilde{\lambda}$

Example: **$Z/\gamma^*/W$ polarization** (CS frame) as a function of contribution of LO QCD corrections:

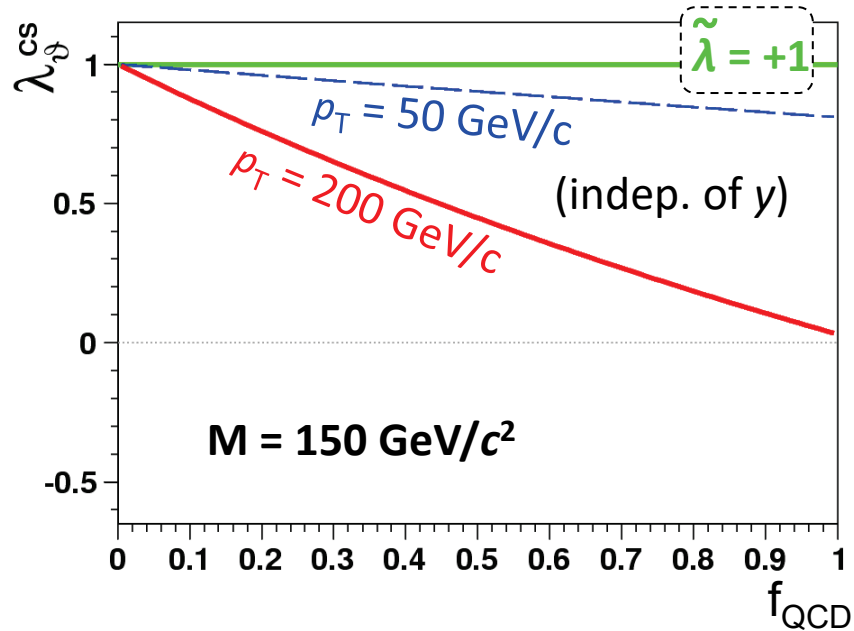
Case 1: dominating **q - q bar** QCD corrections



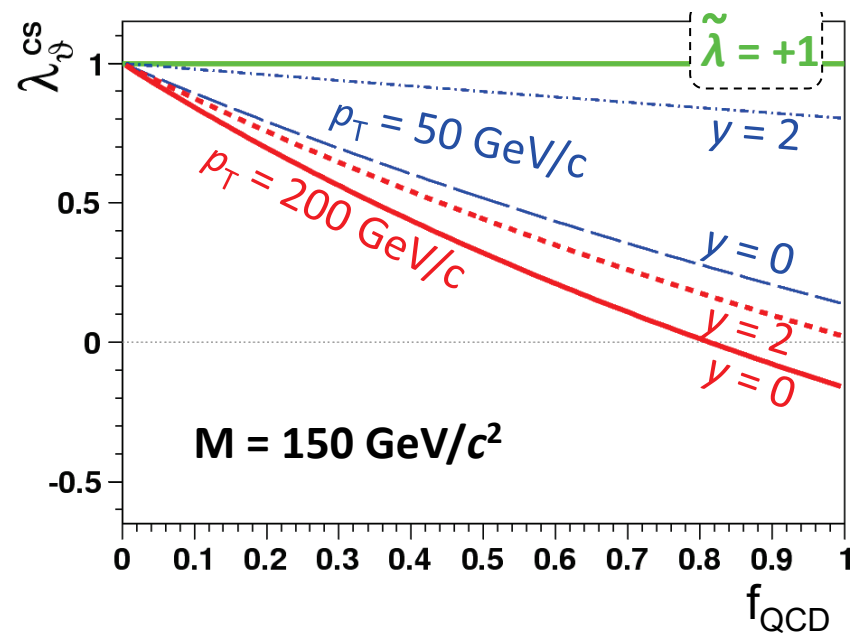
λ_g vs $\tilde{\lambda}$

Example: $Z/\gamma^*/W$ polarization (CS frame) as a function of contribution of LO QCD corrections:

Case 1: dominating $q\text{-}q\text{bar}$ QCD corrections



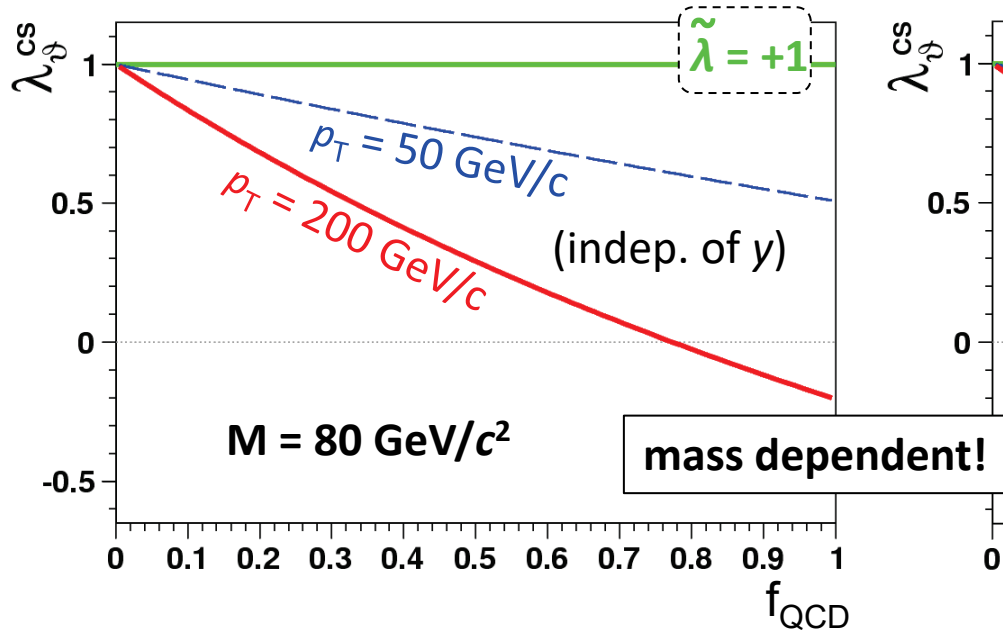
Case 2: dominating $q\text{-}g$ QCD corrections



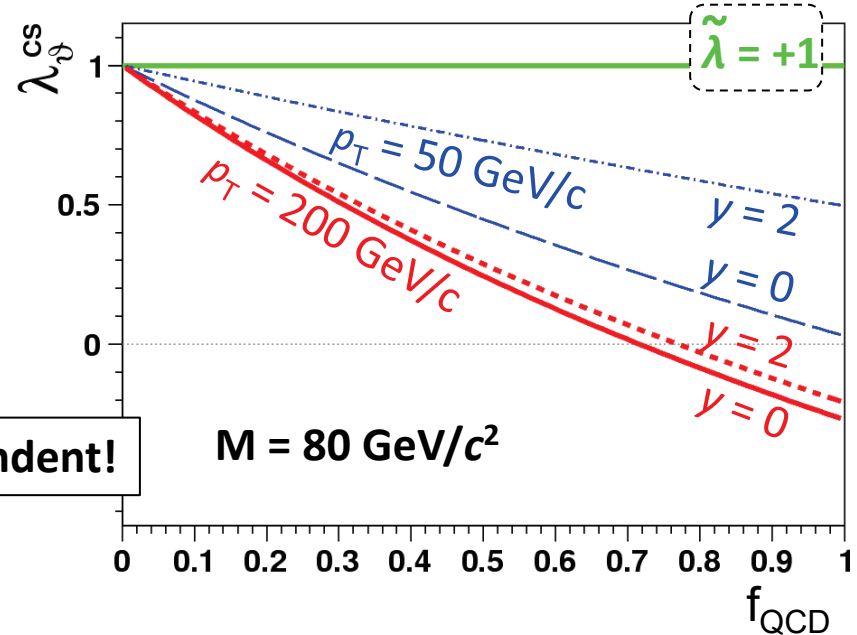
λ_g vs $\tilde{\lambda}$

Example: $Z/\gamma^*/W$ polarization (CS frame) as a function of contribution of LO QCD corrections:

Case 1: dominating $q\text{-}q\text{bar}$ QCD corrections



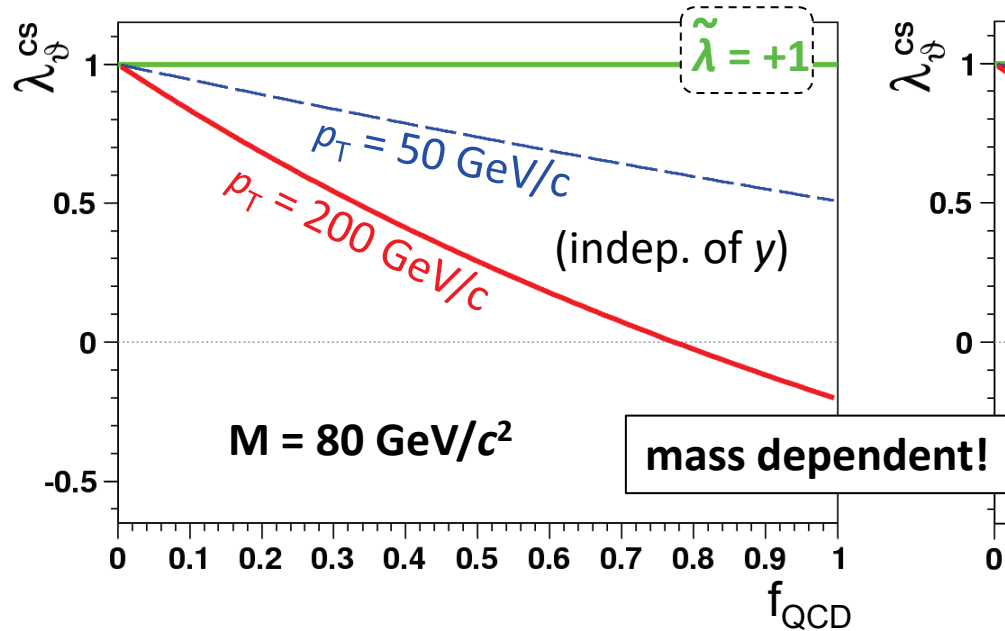
Case 2: dominating $q\text{-}g$ QCD corrections



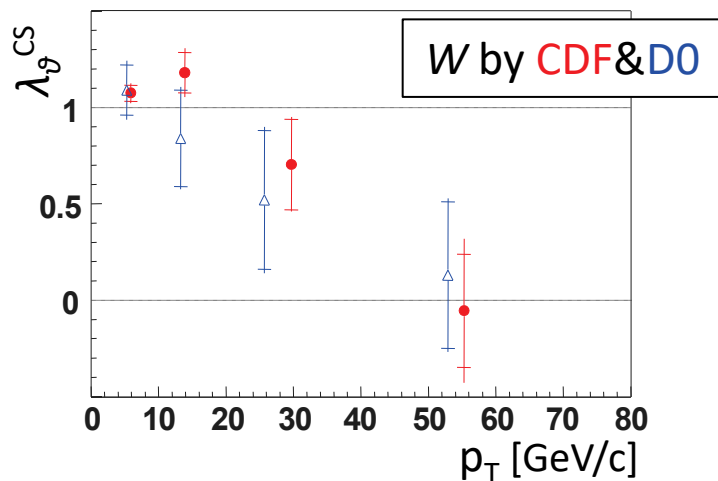
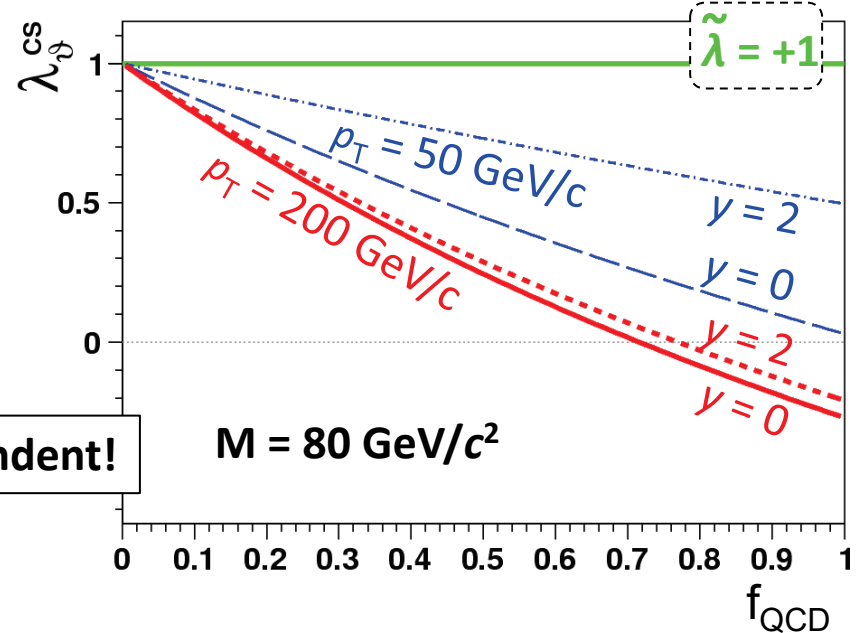
λ_g vs $\tilde{\lambda}$

Example: $Z/\gamma^*/W$ polarization (CS frame) as a function of contribution of LO QCD corrections:

Case 1: dominating $q\text{-}q\text{bar}$ QCD corrections



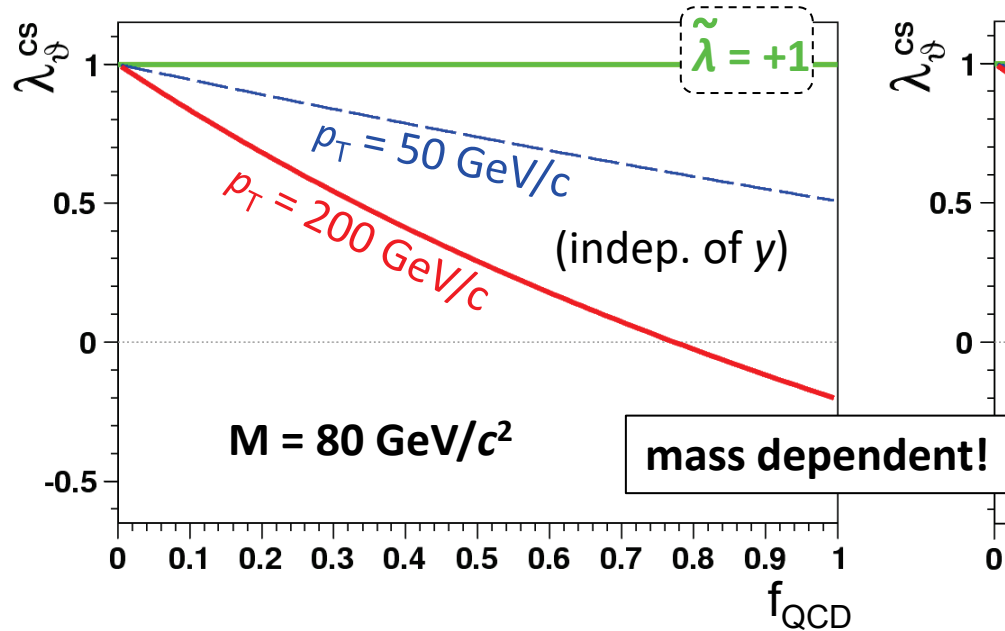
Case 2: dominating $q\text{-}g$ QCD corrections



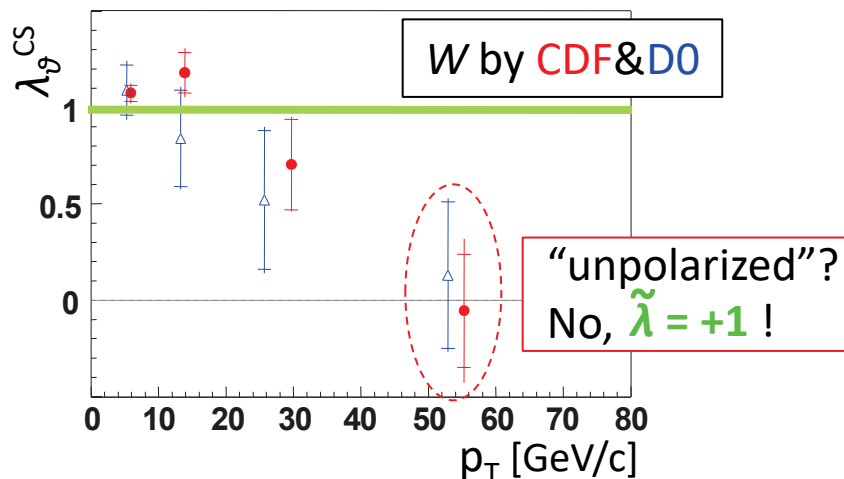
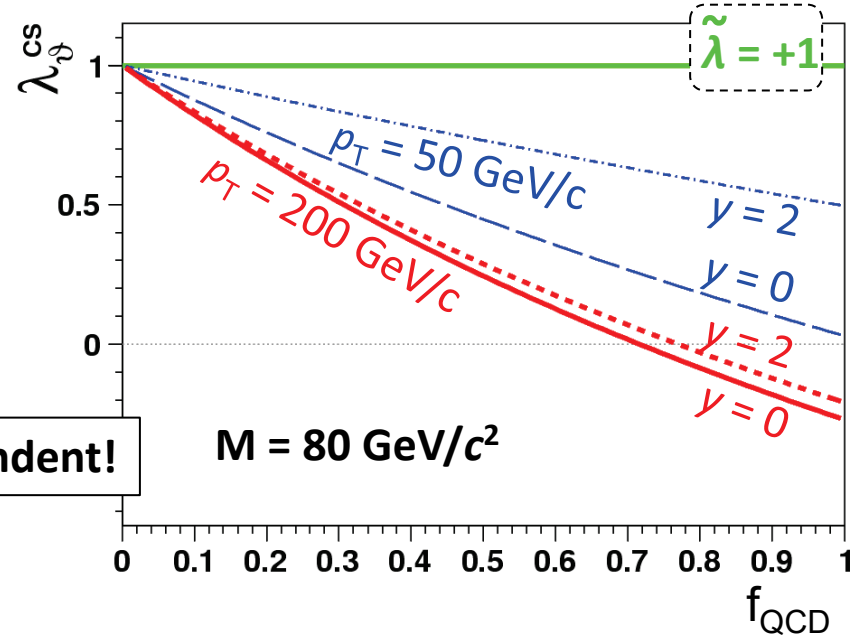
λ_g vs $\tilde{\lambda}$

Example: $Z/\gamma^*/W$ polarization (CS frame) as a function of contribution of LO QCD corrections:

Case 1: dominating $q\text{-}q\text{bar}$ QCD corrections



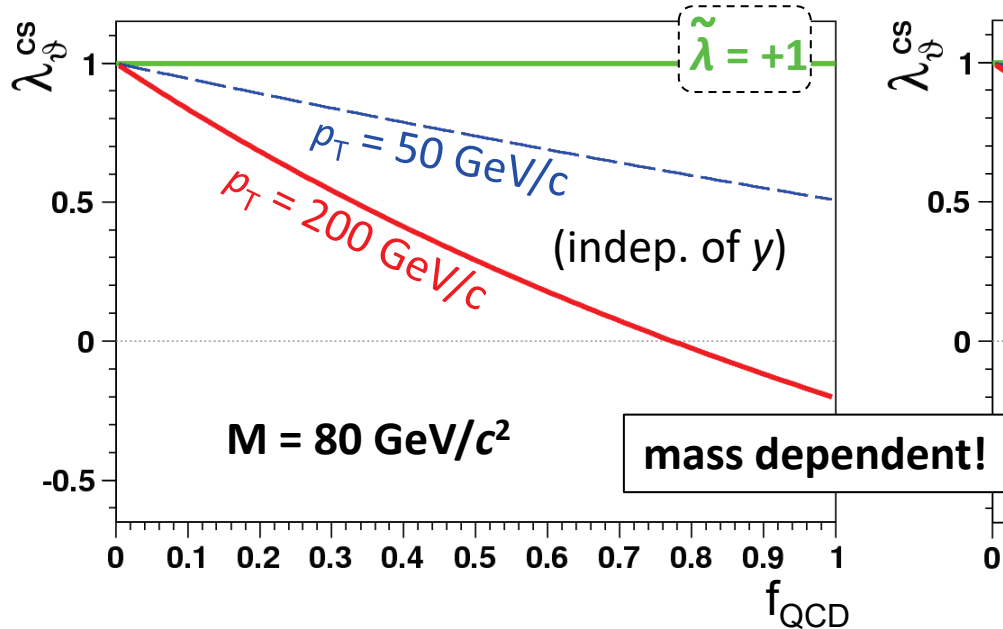
Case 2: dominating $q\text{-}g$ QCD corrections



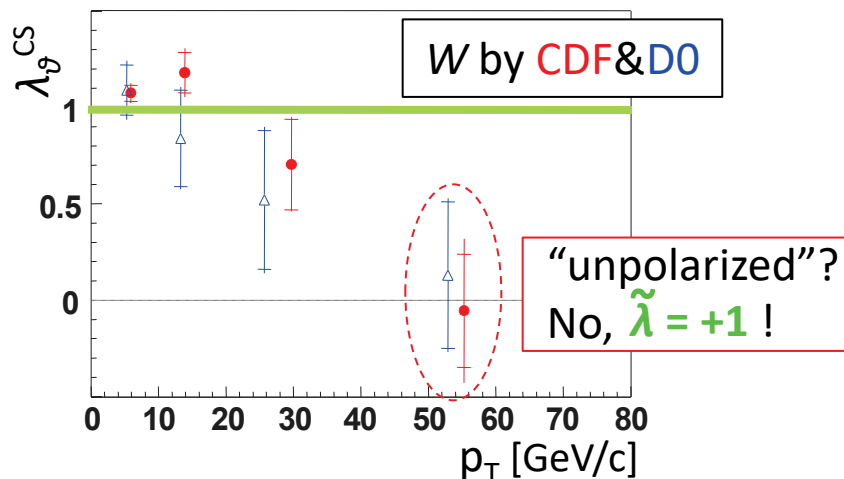
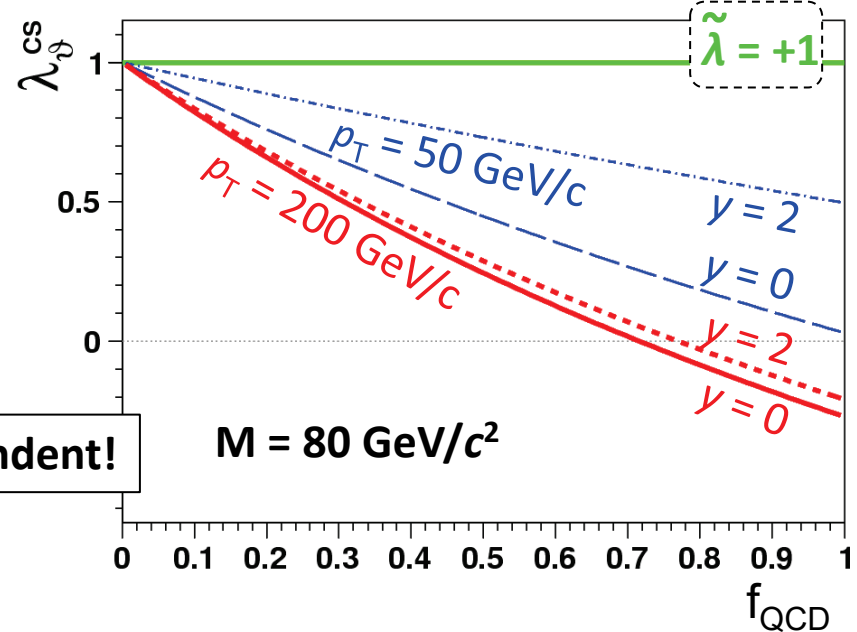
λ_g vs $\tilde{\lambda}$

Example: $Z/\gamma^*/W$ polarization (CS frame) as a function of contribution of LO QCD corrections:

Case 1: dominating $q\text{-}q\text{bar}$ QCD corrections



Case 2: dominating $q\text{-}g$ QCD corrections



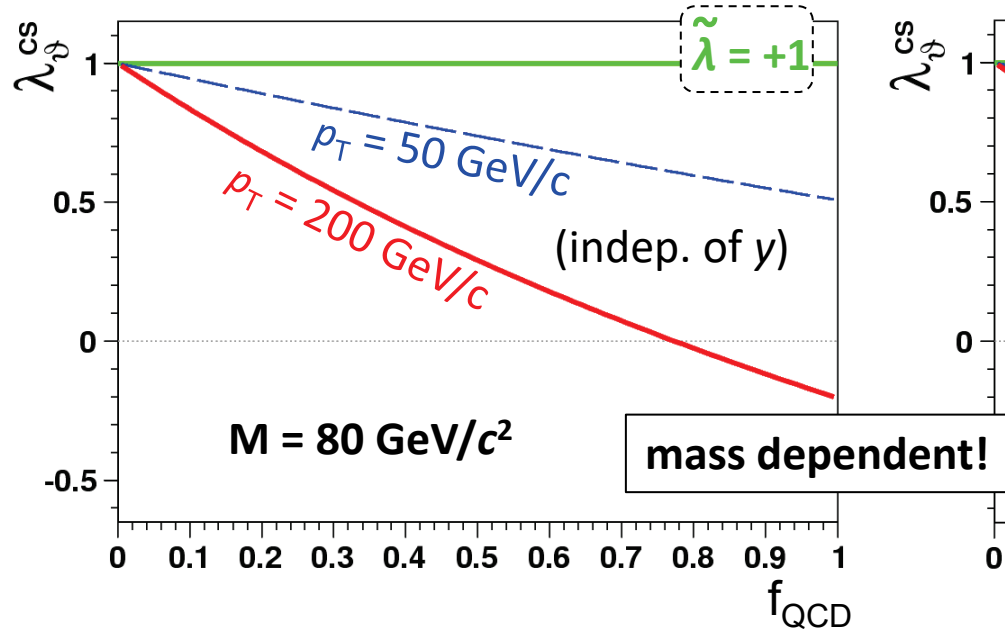
- λ_g {
- depends on p_T , y and mass
→ by integrating we lose significance
 - is far from being maximal
 - depends on process admixture
→ need pQCD and PDFs

$\tilde{\lambda}$ is constant, maximal and independent of process admixture

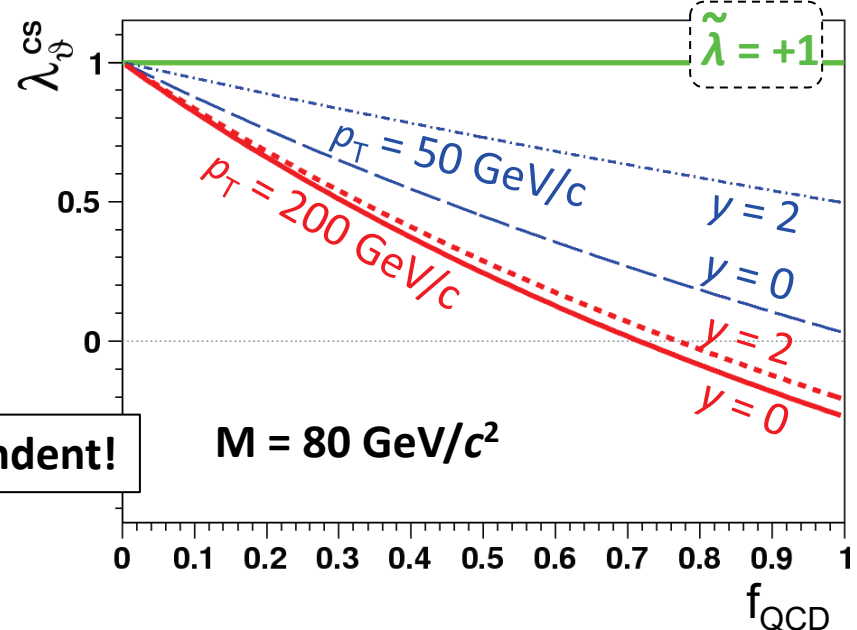
λ_g vs $\tilde{\lambda}$

Example: $Z/\gamma^*/W$ polarization (CS frame) as a function of contribution of LO QCD corrections:

Case 1: dominating $q\text{-}q\text{bar}$ QCD corrections



Case 2: dominating $q\text{-}g$ QCD corrections



On the other hand, $\tilde{\lambda}$ forgets about the direction of the quantization axis. This information is crucial if we want to **disentangle the qg contribution**, the only one resulting in a **rapidity-dependent λ_g**

Measuring $\lambda_g(\text{CS})$ as a function of rapidity gives information on the gluon content of the proton

The Lam-Tung relation

PHYSICAL REVIEW D

VOLUME 21, NUMBER 9

1 MAY 1980

Parton-model relation without quantum-chromodynamic modifications in lepton pair production

C. S. Lam
Wu-Ki Tung

much more to the quark-parton model than the integrated Drell-Yan cross-section formula. Lepton angular distributions are controlled by structure functions which obey parton-model relations^{3,4} similar to those between F_1 and F_2 in deep-inelastic scattering (DIS). How are these relations affected by perturbative QCD corrections? The answer to this question is quite surprising: At least one of these relations—the exact counterpart of the Callan-Gross⁵ relations—is not modified at all by first-order QCD corrections, although individual terms in this relation may be subject to large corrections. In the remainder of this note, we spell out explicitly the parton-model relation as the contrast between

cross-section formula [essentially W_μ^μ , cf. Eq. (2)]. This appears to be a rather remarkable result; we are not aware of any other parton-model result which is not affected by QCD corrections. For this reason, we sketch in the Appendix a derivation of Eq. (5) from the diagrams⁴ which is more direct.

in terms of helicity structure functions. This relation takes the form $W_L = 2W_{\Delta\Delta}$, Eq. (7). Although for LPP, the helicity structure functions depend on the choice of coordinate axes⁴ (e.g., Gottfried-Jackson, Collins-Soper, etc.), *this relation remains frame independent*—i.e., if the QCD-quark-parton model is correct, the two structure functions W_L and $W_{\Delta\Delta}$ must be related by Eq. (7), for *any* choice of axes in the lepton-pair center-of-mass frame. This strong result again demonstrates the significance of this relation.

We know the angular distribution of the lepton

The Lam-Tung relation

PHYSICAL REVIEW D 76, 074006 (2007)

Transverse momentum dependence of the angular distribution of the Drell-Yan process

Edmond L. Berger,^{1,*} Jian-Wei Qiu,^{1,2,†} and Ricardo A. Rodriguez-Pedraza^{2,‡}

We calculate the transverse momentum $Q_\perp$ dependence of the helicity structure functions for the hadroproduction of a massive pair of leptons with pair invariant mass Q . These structure functions determine the angular distribution of the leptons in the pair rest frame. Unphysical behavior in the region $Q_\perp \rightarrow 0$ is seen in the results of calculations done at fixed order in QCD perturbation theory. We use current conservation to demonstrate that the unphysical inverse-power and $\ln(Q/Q_\perp)$ logarithmic divergences in three of the four independent helicity structure functions share the same origin as the divergent terms in fixed-order calculations of the angular-integrated cross section. We show that the resummation of these divergences to all orders in the strong coupling strength α_s can be reduced to the solved problem of the resummation of the divergences in the angular-integrated cross section, resulting in well-behaved predictions in the small $Q_\perp$ region. Among other results, we show the resummed part of the helicity structure functions preserves the Lam-Tung relation between the longitudinal and double spin-flip structure functions as a function of $Q_\perp$ to all orders in α_s .

The Lam-Tung relation

A fundamental result of the theory of vector-boson polarizations (Drell-Yan, directly produced Z and W) is that, at leading order in perturbative QCD,

$$\lambda_g + 4\lambda_\varphi = 1 \quad \text{independently of the polarization frame}$$

Lam-Tung relation

This identity was considered as a surprising result

Today we know that it is only a *special* case of general frame-independent polarization relations, corresponding to a *transverse* intrinsic polarization:

$$\tilde{\lambda} = \frac{\lambda_g + 3\lambda_\varphi}{1 - \lambda_\varphi} = +1 \quad \Rightarrow \quad \lambda_g + 4\lambda_\varphi = 1$$

It is, therefore, **not properly a “QCD” relation**, but a consequence of

1) rotational invariance

2) properties of the **quark-photon/Z/W couplings** (helicity conservation)

Beyond the Lam-Tung relation

Even when the Lam-Tung relation is violated,

$\tilde{\lambda}$ can always be defined and is *always frame-independent*

→ any violation, $\tilde{\lambda} - 1 \neq 0$, is quantitatively frame-independent

N.B.:

the quantity $4\lambda_\varphi - (1 - \lambda_\theta)$, or $2\nu - (1 - \lambda)$ in an alternative notation, often adopted to estimate violations of the LT relation, is *not* frame independent!

$A_2 - A_0$ is frame independent:

$$A_2 - A_0 = 4\mathcal{F} - 2 = 2 \frac{\tilde{\lambda} - 1}{3 + \tilde{\lambda}}$$

Beyond the Lam-Tung relation

Even when the Lam-Tung relation is violated,

$\tilde{\lambda}$ can always be defined and is *always frame-independent*

→ any violation, $\tilde{\lambda} - 1 \neq 0$, is quantitatively frame-independent

$$\mathcal{F} = \frac{1 + \tilde{\lambda}}{3 + \tilde{\lambda}}$$

$\tilde{\lambda} = +1$
($\mathcal{F} = 1/2$) → Lam-Tung. New interpretation: only **vector boson – quark – quark** couplings (in planar processes) → automatically verified in DY at QED & LO QCD levels and in several higher-order QCD contributions

$\tilde{\lambda} (\mathcal{F} = 1/2 - \mathcal{O}(0.1))$
 $\tilde{\lambda} = +1 - \mathcal{O}(0.1)$
with $\tilde{\lambda} \rightarrow +1$ for $p_T \rightarrow 0$
($\mathcal{F} \rightarrow 1/2$)

→ same, “ordinary” vector-boson – quark – quark couplings, but in **non-planar processes** (*higher-order* contributions)

OR

smearing due to intrinsic **parton k_T**

$-1 < \tilde{\lambda} < +1$
($0 < \mathcal{F} < 1/2$)

$+1 < \tilde{\lambda} < +\infty$
($1/2 < \mathcal{F} < 1$)

→ contribution of **different/new couplings or processes**
(e.g.: Z from Higgs, W from top, triple ZZγ coupling, higher-twist effects in DY production, etc...)

$\tilde{\lambda} < -1$
($\mathcal{F} < 0$ or $\mathcal{F} > 1$)

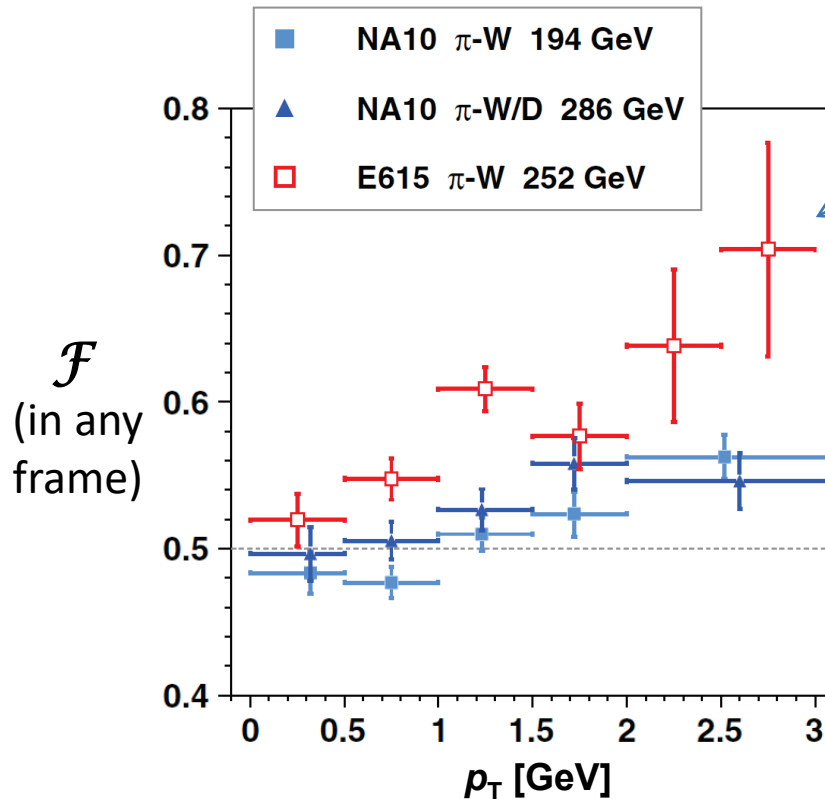
→ experimental mistake

Example 1

$$+1 < \tilde{\lambda} < +\infty$$

$$(1/2 < \mathcal{F} < 1)$$

→ higher-twist effects in DY production



very large effect,
progressively approaching the
physical limit $\mathcal{F}=1$

[$\mathcal{F}=1$ represents a very peculiar case:
fully *longitudinal* polarization
along the axis
perpendicular to the production plane]

→ not a mere
“higher-order correction”!

See discussion in
P. Faccioli et al., Phys. Rev. D 83, 056008 (2011)

Example 2

CMS measurement of $Z \rightarrow \ell^+ \ell^-$ [PLB 750, 154 (2015)], using parametrization of slide 11

$$A_2 = \frac{8\lambda_\varphi}{3 + \lambda_\vartheta} \quad A_0 = 2 \frac{1 - \lambda_\vartheta}{3 + \lambda_\vartheta}$$

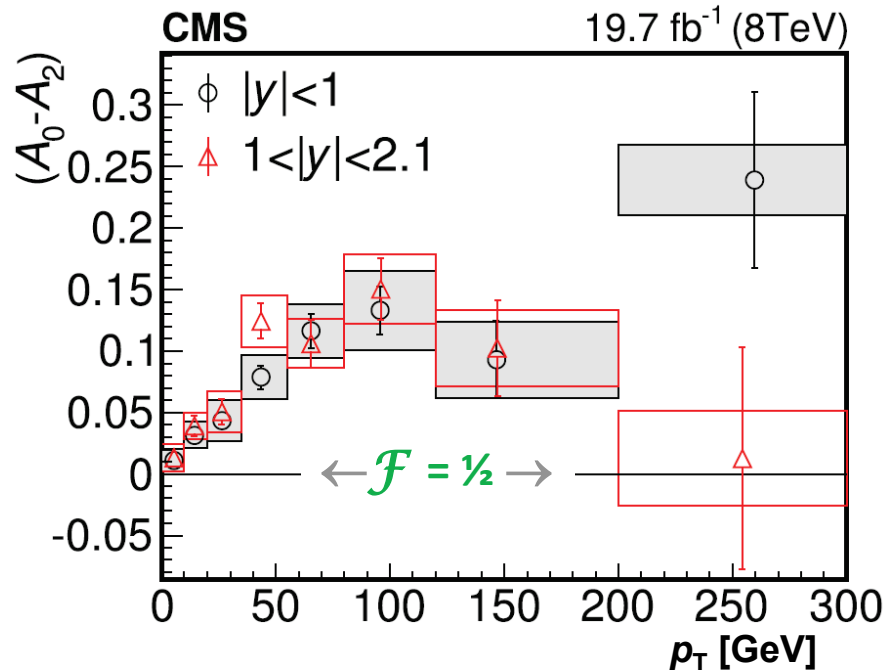
$$A_0 - A_2 = 2 - 4\mathcal{F}$$

$$A_0 - A_2 > 0 \rightarrow \mathcal{F} < 1/2$$

This is the case

$$\mathcal{F} = 1/2 - \mathcal{O}(0.1)$$

with $\mathcal{F} \rightarrow 1/2$ for $p_T \rightarrow 0$



Parton- k_T effects are negligible for Z production: partons in the Z rest frame have $k_L > 50$ GeV [see quantitative description in EPJ C 69, 657 (2010)]

The formulation of the LT-violation in terms of $\mathcal{F}$, with its known physical limits, allows us to *quantify* the magnitude of the effect:

$$A_0 - A_2 \approx 0.1 \text{ corresponds to } \mathcal{F} - 1/2 \approx 0.025$$

relatively small!

→ we are “seeing” the contribution of higher-order, non-planar processes

Further reading

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- P. Faccioli, C. Lourenço, J. Seixas and H. K. Wöhri, *Determination of χ_c and χ_b polarizations from dilepton angular distributions in radiative decays*, Phys. Rev. D 83, 096001 (2011)
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- P. Faccioli and J. Seixas, *Angular characterization of the $Z Z \rightarrow 4\ell$ background continuum to improve sensitivity of new physics searches*, Phys. Lett. B 716, 326 (2012)
- P. Faccioli, C. Lourenço, J. Seixas and H. K. Wöhri, *Minimal physical constraints on the angular distributions of two-body boson decays*, Phys. Rev. D 88, 031901(R) (2013)