

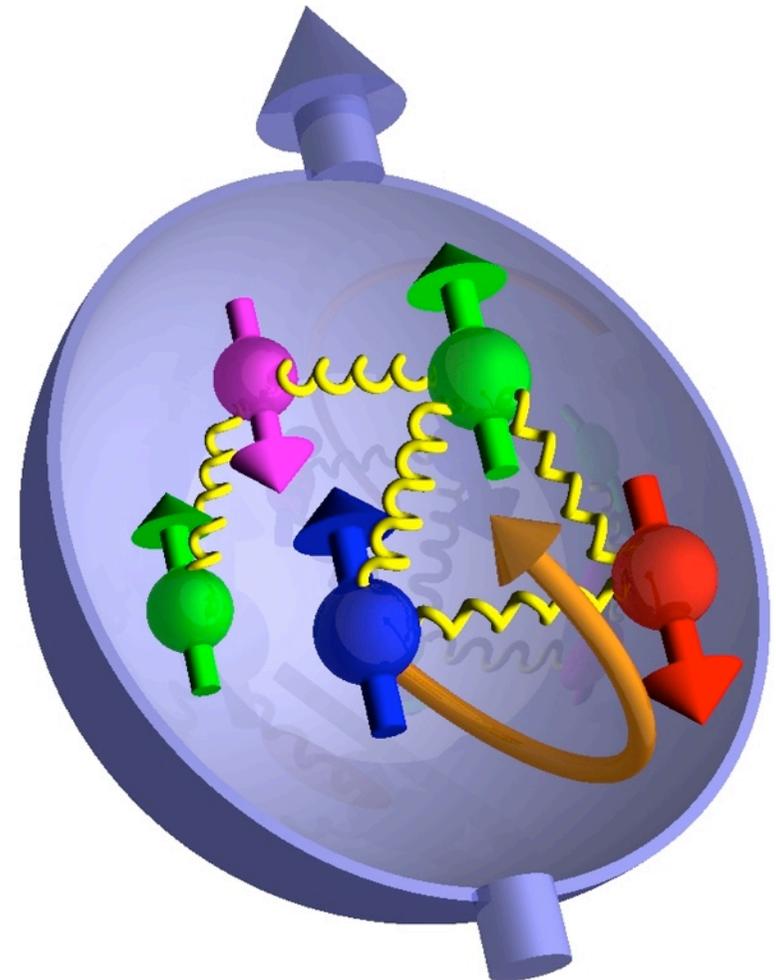


An Experimental(ist's) Overview of TMDs

N.C.R. Makins

University of Illinois at Urbana-Champaign

- **L + QCD = World's Greatest Puzzle!**
intuition out the window
- **The State of the Data**
data from COMPASS, HERMES,
JLab, and RHIC
- **The State of L**
parton orbital angular momentum
- **The Missing Spin Programme**
Drell-Yan + spin



L + Relativity = Weirdness

Dirac free plane-wave particle with spin $\mathbf{S}_z = +1$

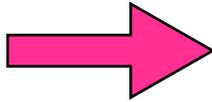
Boosting a Dirac Spinor

at rest $\vec{p} = 0$

$$\psi = \begin{pmatrix} 1 \\ 0 \\ 0 \\ 0 \end{pmatrix} e^{-imt}$$

BOOST

in $-\mathbf{x}$ direcⁿ with



$$\beta = p'/E' = \tanh \phi$$

$$\hat{B}(\hat{x}, \phi) = e^{\frac{\phi}{2} \vec{\alpha} \cdot \hat{x}} = \cosh \frac{\phi}{2} \mathbf{1} + \sinh \frac{\phi}{2} \alpha_x$$

$\vec{p}' = p' \hat{x}$

$$\psi' = N \begin{pmatrix} 1 \\ 0 \\ 0 \\ \frac{p'}{E' + m} \end{pmatrix} e^{i(p'x' - E't')}$$

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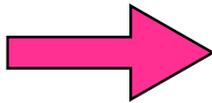
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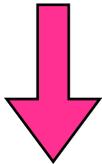
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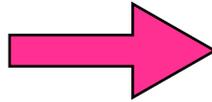
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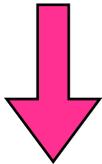
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Boosting a Dirac Spinor

How is L_z affected by boosts?

at rest $\vec{p} = 0$

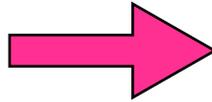
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$$\frac{\psi'^\dagger \vec{\Sigma} \psi'}{\psi'^\dagger \psi'} = \hat{z} \left[1 - \left(\frac{p'}{E' + m} \right)^2 \right]$$

$$\approx \hat{z} \frac{1}{\gamma^2} \text{ for } \gamma \gg 1$$

Why there are no transversely polarized electron machines!

Boosting L

$$M^{\mu\nu} = x^\mu p^\nu - x^\nu p^\mu = \begin{pmatrix} 0 & tp_x - xE & tp_y - yE & tp_z - zE \\ \cdot & 0 & L_z & -L_y \\ \cdot & \cdot & 0 & L_x \\ \cdot & \cdot & \cdot & 0 \end{pmatrix}$$

Simple orbit with L_z only: $p_z=0, z=0 \rightarrow L_x=L_y=0 \dots$
and apply boost β in $-x$ direction

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$$\rightarrow L'_z = \gamma L_z - \gamma\beta p_y(ct) + \gamma\beta y(E/c)$$

$$\approx \gamma [L_z - \underbrace{(v_{boost} t)(m\omega R \cos \omega t)}_{\vec{r}_{CM}(t) \times \vec{p}} + mvR \sin \omega t]$$

time-averages to zero

Spin, L, and the free Dirac Hamiltonian

$$\mathbf{H} = \boldsymbol{\alpha} \cdot \vec{p} + \beta m = \begin{pmatrix} m\mathbf{1} & -i\vec{\sigma} \cdot \vec{\nabla} \\ -i\vec{\sigma} \cdot \vec{\nabla} & m\mathbf{1} \end{pmatrix}$$

$$\begin{aligned} \vec{\mathbf{L}}(\vec{x}) &= \mathbf{1} \vec{x} \times \vec{p} \\ &= -\mathbf{1} i \vec{x} \times \vec{\nabla} \end{aligned}$$

$$\vec{\Sigma} = \begin{pmatrix} \vec{\sigma} & 0 \\ 0 & \vec{\sigma} \end{pmatrix}$$

$$[\sigma_i, \sigma_j] = 2i \varepsilon_{ijk} \sigma_k$$

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$$[\mathbf{H}, \vec{\mathbf{L}}(x_i)] = -\vec{\boldsymbol{\alpha}} \times \vec{\nabla}$$

L NOT CONSERVED

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$$\vec{\Sigma} = \begin{pmatrix} \vec{\sigma} & 0 \\ 0 & \vec{\sigma} \end{pmatrix} \quad \rightarrow \quad \text{Pauli matrices in } \mathbf{\Sigma} \text{ and } \mathbf{H} \text{ don't commute}$$

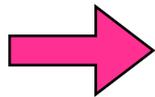
$$[\mathbf{H}, \vec{\Sigma}] = 2\vec{\alpha} \times \vec{\nabla}$$

$$[\sigma_i, \sigma_j] = 2i \varepsilon_{ijk} \sigma_k \quad \mathbf{SPIN \text{ NOT CONSERVED}}$$

Spin, L, and the free Dirac Hamiltonian

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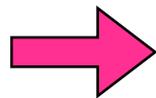
L position-dependent, doesn't commute w $\hat{\partial}_i$ in **H**

$$[\mathbf{H}, \vec{\mathbf{L}}(x_i)] = -\vec{\alpha} \times \vec{\nabla}$$

L NOT CONSERVED

no shells!

$$\vec{\Sigma} = \begin{pmatrix} \vec{\sigma} & 0 \\ 0 & \vec{\sigma} \end{pmatrix}$$



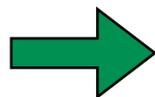
Pauli matrices in **Σ** and **H** don't commute

$$[\mathbf{H}, \vec{\Sigma}] = 2\vec{\alpha} \times \vec{\nabla}$$

SPIN NOT CONSERVED

intuition?

$$[\sigma_i, \sigma_j] = 2i \varepsilon_{ijk} \sigma_k$$



$$[\mathbf{H}, \vec{\mathbf{L}} + \frac{1}{2} \vec{\Sigma}] = [\mathbf{H}, \vec{\mathbf{J}}] = 0$$

J CONSERVED

Dirac particle in a central potential

We denote the solution of the above-mentioned equation by the Dirac four-spinor ψ and/or its upper- and lower-component, the corresponding two-spinors φ and χ . The stationary states are characterized by the following set of quantum numbers ε , j , m and P which are respectively the eigenvalues of the operators \hat{H} (the Hamiltonian), $\hat{\mathbf{j}}^2$, \hat{j}_z (total angular momentum and its z-component) and \hat{P} (the parity). Since every eigenstate of the valence quark characterized by ε , j , m and P corresponds to two different orbital angular momenta l and $l' = l \pm 1$, (see Appendix A), it is clear that *orbital motion is involved in every stationary state*. This is true *also when the valence quark is in its ground state* ($\psi_{\varepsilon j m P}$ where $\varepsilon = \varepsilon_0$, $j = 1/2$, $m = \pm 1/2$, $P = +^2$). This state can be expressed as follows:

$$\psi_{\varepsilon_0 1/2 m+}(r, \theta, \phi) = \begin{pmatrix} f_0(r) \Omega_0^{1/2 m}(\theta, \phi) \\ g_1(r) \Omega_1^{1/2 m}(\theta, \phi) \end{pmatrix}. \quad (2.1)$$

The angular part of the two-spinors can be written in terms of spherical functions $Y_{ll_z}(\theta, \phi)$ and (non-relativistic) spin-eigenfunctions which are nothing else but the Pauli-spinors $\xi(\pm 1/2)$:

$$\Omega_0^{1/2 m}(\theta, \phi) = Y_{00}(\theta, \phi) \xi(m),$$

The spherical solutions of a Dirac particle in a central potential are discussed in some of the text books (see, for example, Landau, L.D., Lifshitz, E.M.: Course of theoretical physics. Vol. 4: Relativistic quantum theory. New York: Pergamon 1971). The notations and conventions we use here are slightly different. In order to avoid possible misunderstanding, we list the general form of some of the key formulae in the following:

In terms of spherical variables, a state with given ε , j , m and P can be written as:

$$\psi_{\varepsilon j m P}(r, \theta, \phi) = \begin{pmatrix} f_{\varepsilon l}(r) \Omega_l^{j m}(\theta, \phi) \\ (-1)^{(l-l'+1)/2} g_{\varepsilon l'}(r) \Omega_{l'}^{j m}(\theta, \phi) \end{pmatrix}. \quad (A1)$$

Here $l = j \pm 1/2$, $l' = 2j - l$ and $P = (-1)^l$; $\Omega_l^{j m}$ and $\Omega_{l'}^{j m}$ are two-spinors which, for the possible values of l , are given by:

$$\begin{aligned} \Omega_{l=j-1/2}^{j m}(\theta, \phi) &= \sqrt{\frac{j+m}{2j}} Y_{l l_z=m-1/2}(\theta, \phi) \xi(1/2) \\ &+ \sqrt{\frac{j-m}{2j}} Y_{l l_z=m+1/2}(\theta, \phi) \xi(-1/2), \end{aligned} \quad (A2)$$

$$\begin{aligned} \Omega_{l=j+1/2}^{j m}(\theta, \phi) &= -\sqrt{\frac{j-m+1}{2j+2}} Y_{l l_z=m-1/2}(\theta, \phi) \xi(1/2) \\ &+ \sqrt{\frac{j+m+1}{2j+2}} Y_{l l_z=m+1/2}(\theta, \phi) \xi(-1/2). \end{aligned} \quad (A3)$$

Here, $\xi(\pm 1/2)$ stand for the eigenfunctions for the spin-operator $\hat{\sigma}_z$ with eigenvalues ± 1 , and $Y_{ll_z}(\theta, \phi)$ for the spherical harmonics which form a standard basis for the orbital angular momentum operators ($\hat{\mathbf{l}}^2, \hat{l}_z$). The functions $f_{\varepsilon l}(r)$ and $g_{\varepsilon l'}(r)$ are solutions of the coupled differential equations:

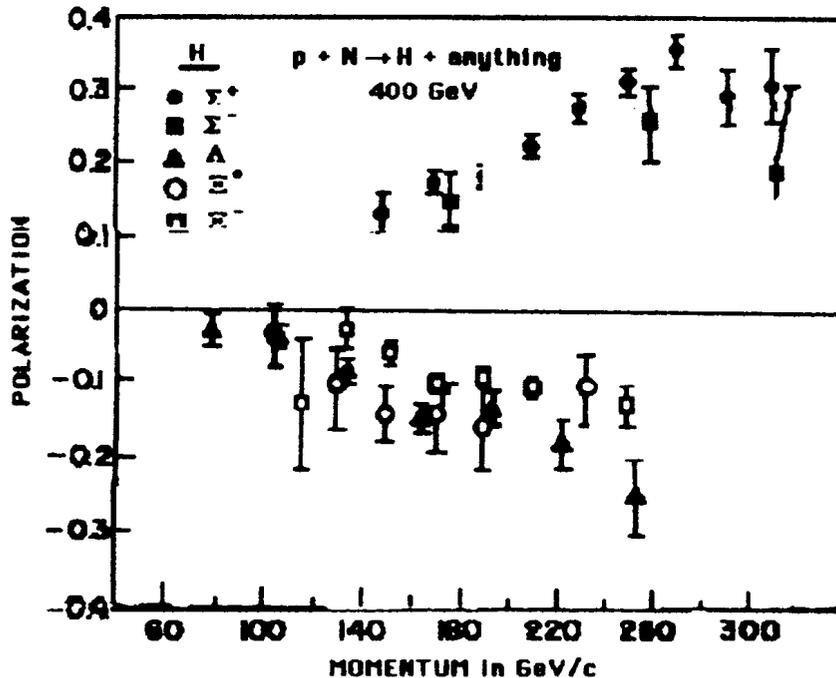
The Wacky World of Hyperon Polarization

Unpolarized beams on unpolarized targets produce hyperons which are strongly polarized!

... direction is $\hat{n} = \mathbf{p}_{\text{beam}} \times \mathbf{p}_Y$

$$d\sigma_{UUT} \sim \sin(\phi_h^l - \phi_{S_h}^l) \cdot f_1(x) D_{1T}^{\perp(1)}(z) = \text{Diagram}$$

$pN \rightarrow Y^{\uparrow} X$ data



Hyperon spin structure in CQM:

$$p \quad \Delta u = +4/3, \quad \Delta d = -1/3, \quad \Delta s = 0$$

$$\Lambda \quad \Delta s = +1, \quad \Delta u = \Delta d = 0$$

$$\Sigma^{\pm} \quad \Delta s = -1/3, \quad \Delta u, d = +4/3$$

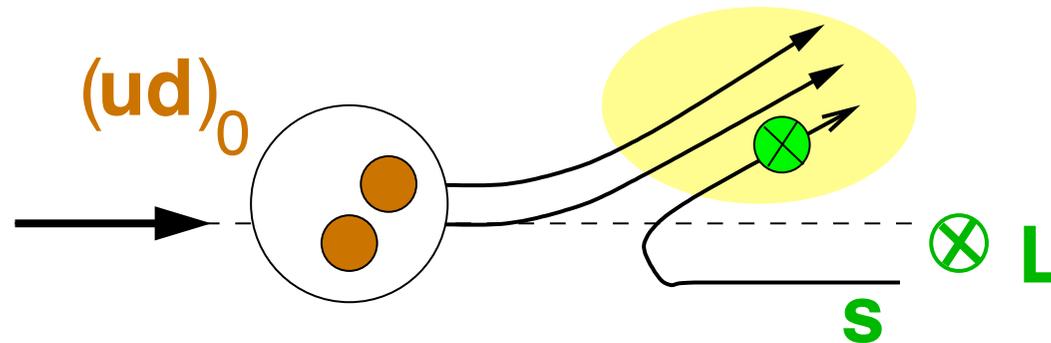
$$\Xi^{\pm} \quad \Delta s = +4/3, \quad \Delta u, d = -1/3$$

\Rightarrow **sign of polarization is opposite to Δs ...**

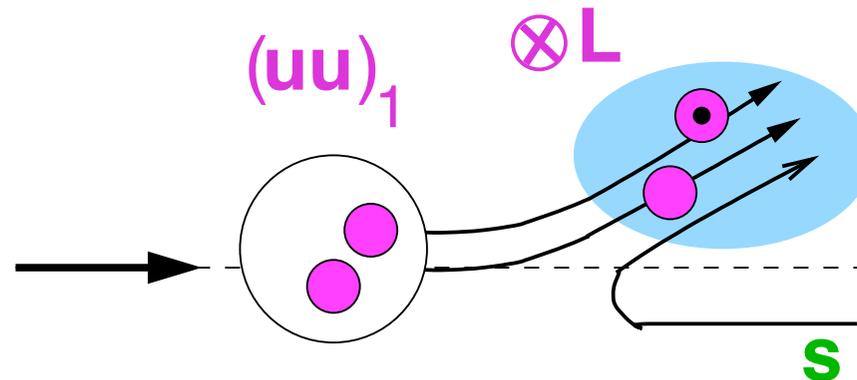
Thomas Precession & the DGM Model

Thomas precession: relativistic effect due [boost, rotation] $\neq 0$...
 → ‘**spin-orbit**’ pseudo-force that **aligns** L and S of **accelerating particle**

Λ : $\Delta s = +1$ P_Λ from accelerated sea s quark



Σ^+ : $\Delta u = +4/3$ P_Σ from accelerated valence $(uu)_1$ diquark

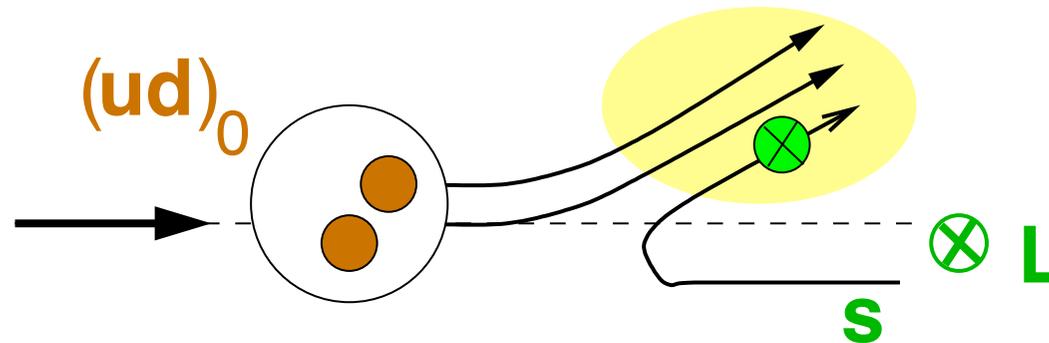


DGM model did
pretty well

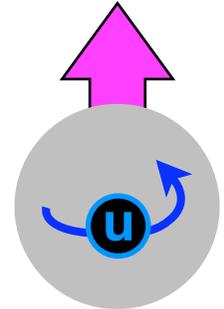
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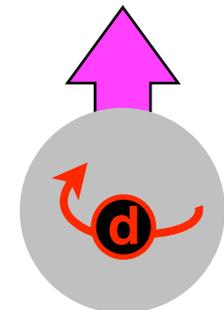
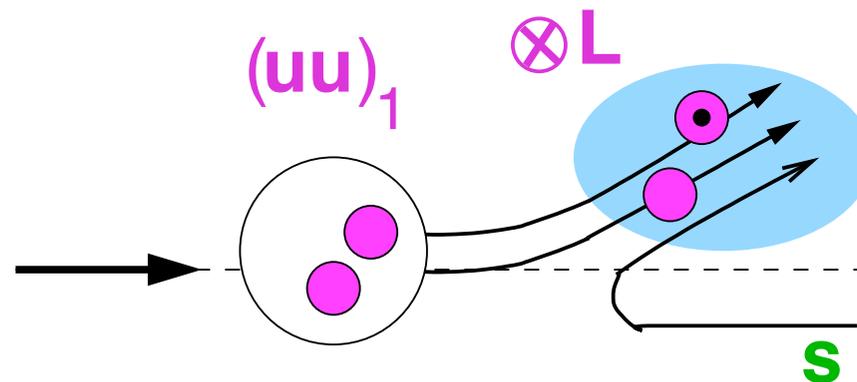
$\Lambda: \Delta s = +1$ P_Λ from accelerated sea s quark



relevant?



$\Sigma^+: \Delta u = +4/3$ P_Σ from accelerated valence $(uu)_1$ diquark

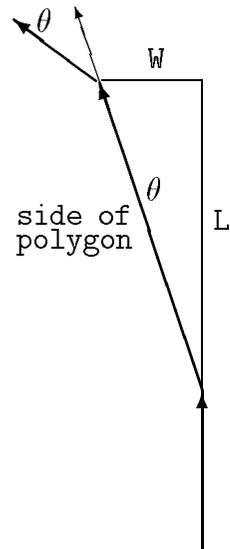


DGM model did pretty well

3 A Simple Derivation of the Thomas Precession

The following derivation is based upon a suggestion by E.M. Purcell.

Imagine an aircraft flying in a large circular orbit. Approximate the orbit by a polygon of N sides, with N a very large number. As the aircraft traverses each of the N sides, it changes its angle of flight by the angle $\theta = 2\pi/N$ as shown in the figure.



After the aircraft has flown N segments, it is back at its starting point. IN the laboratory frame, the aircraft has rotated through an angle of 2π radians. However in the aircraft's instantaneous rest frame, the triangles shown have a Lorentz-contraction along the direction it is flying but not transversely. Thus at the end of each segment, in the aircraft frame, the aircraft turns by a larger angle than the laboratory $\theta = 2\pi/N$, but by an angle $\theta' = \gamma\theta = W/(L/\gamma) = 2\pi\gamma/N$. After all N segments in the aircraft instantaneous rest frame the total angle of rotation is $2\pi\gamma$.

The difference in the reference frame is

$$\Delta\theta = 2\pi(\gamma - 1)$$

Since N has dropped out of the formula for the angle and angle difference, one can let it go to infinity and the motion is circular and the formula is for the rate of precession.

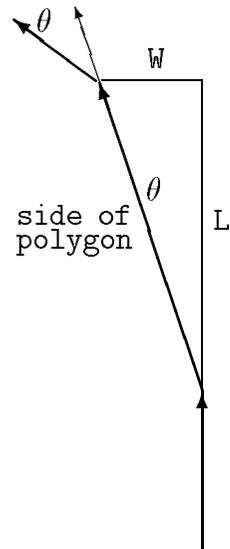
$$\frac{\omega_P}{\omega} = \frac{\Delta\theta/T}{2\pi/T} = \gamma - 1$$

This equation, despite the simplicity of the derivation, is the exact expression for the Thomas precession . The equation does not include the oscillating term because the derivation neglected the fact that the front and rear of the inertial bars are not accelerated simultaneously.

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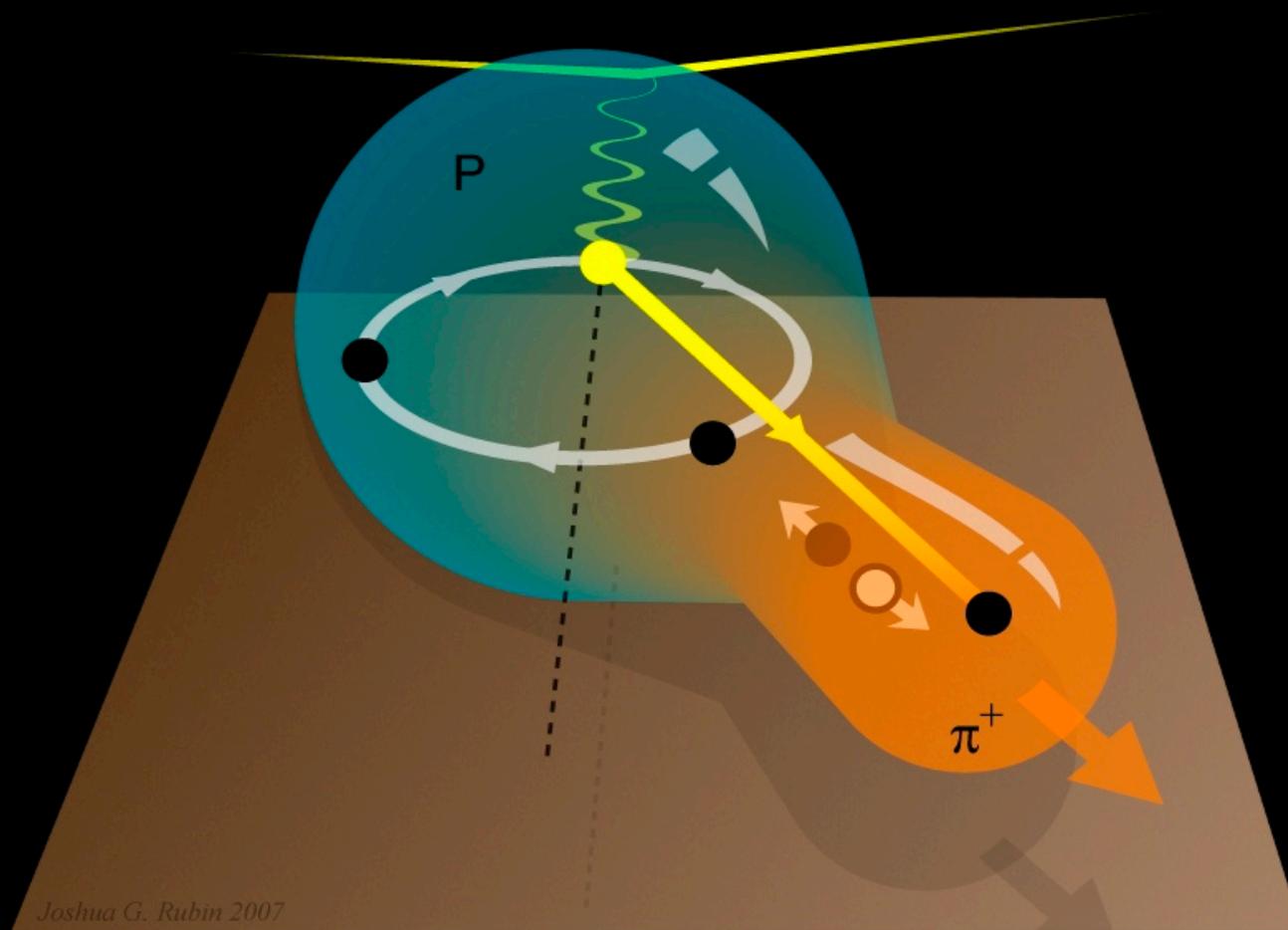
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TMDs and Single Spin Asymmetries

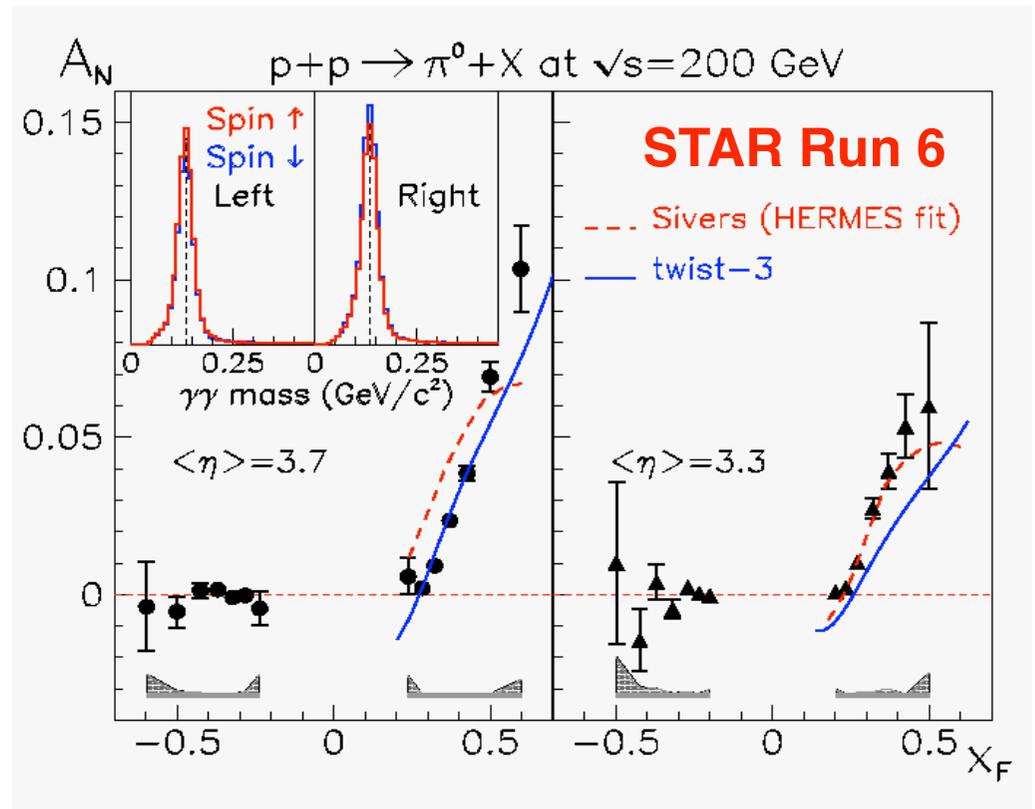
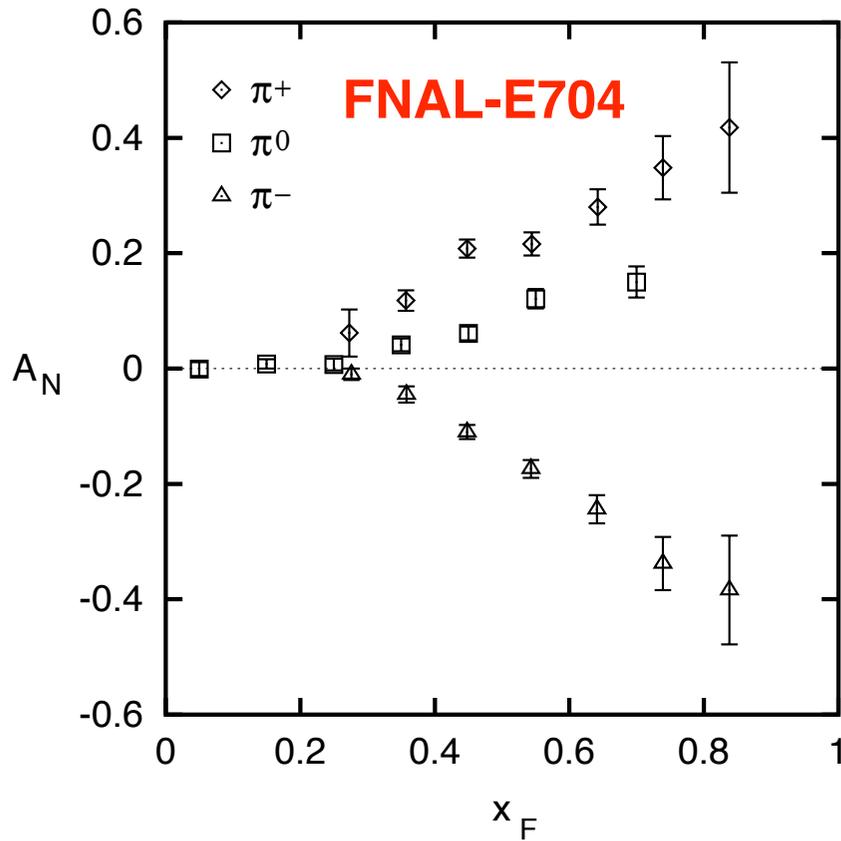
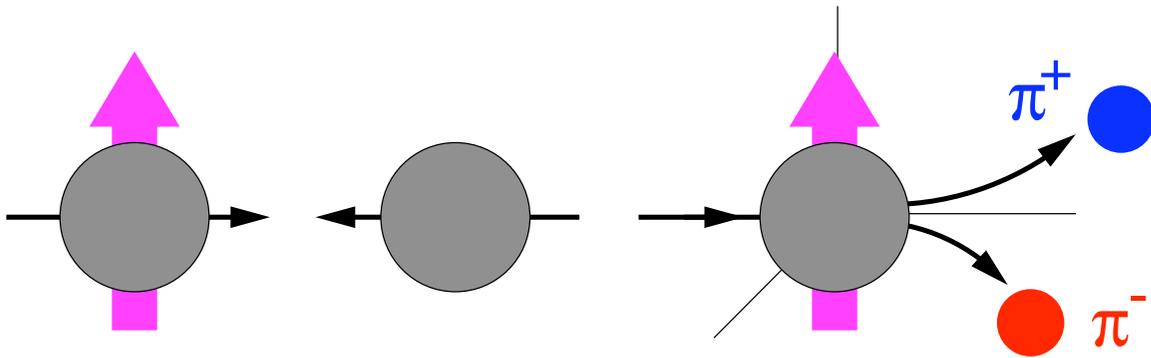


Single-spin asymmetries in $p\uparrow p \rightarrow \pi X$

Analyzing Power

$$A_N = \frac{1}{P_{\text{beam}}} \frac{N_{\text{left}}^{\pi} - N_{\text{right}}^{\pi}}{N_{\text{left}}^{\pi} + N_{\text{right}}^{\pi}}$$

Huge single-spin asymmetry for **forward** meson production



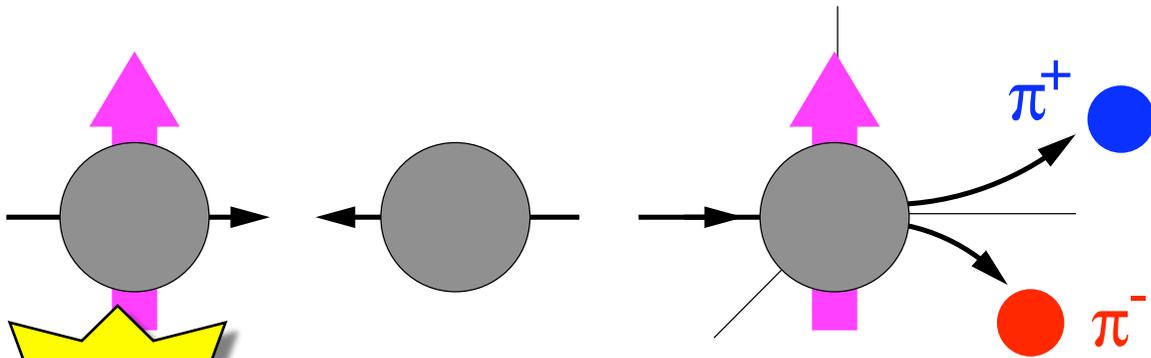
Observable $\vec{S}_{\text{beam}} \cdot (\vec{p}_{\text{beam}} \times \vec{p}_{\pi})$ **odd under naive Time-Reversal**

Single-spin asymmetries in $p\uparrow p \rightarrow \pi X$

Analyzing Power

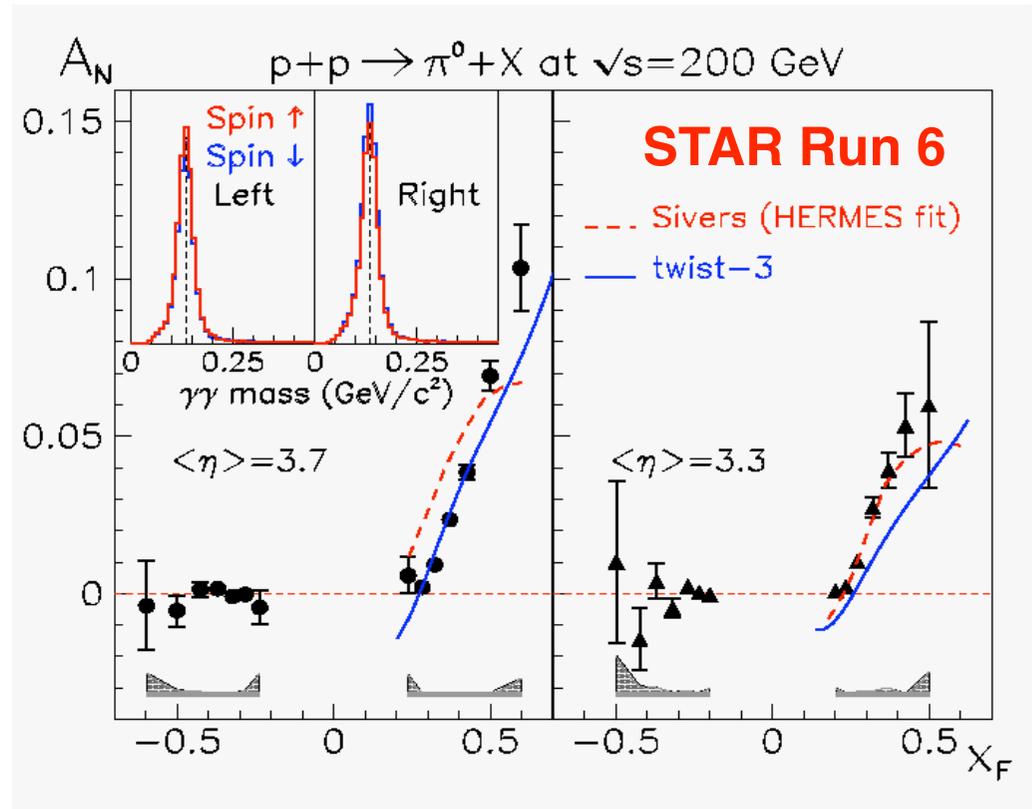
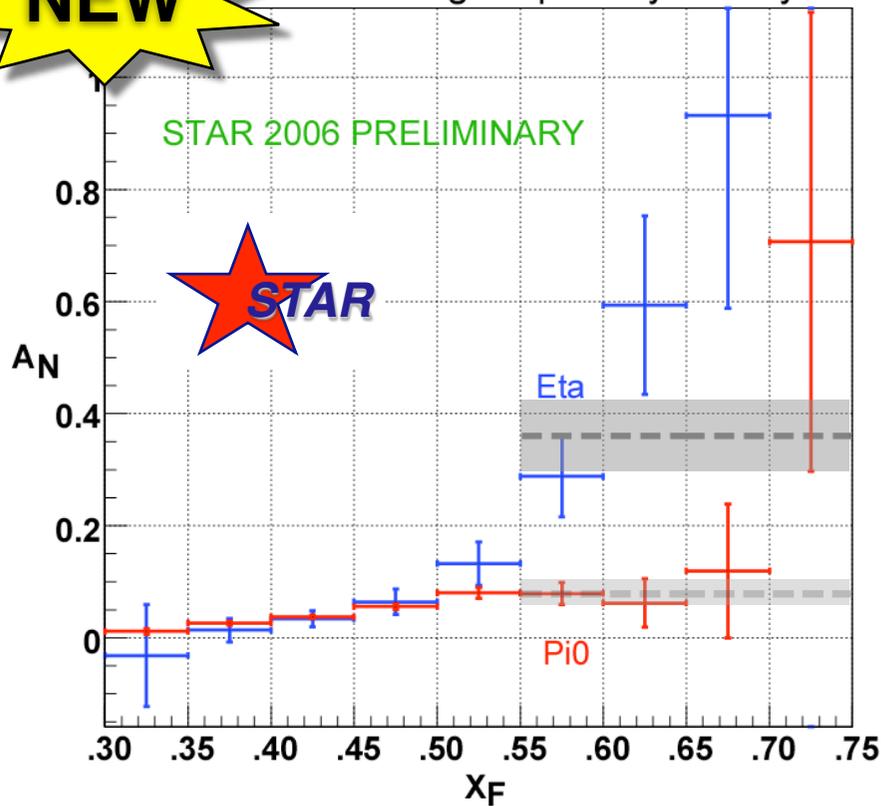
$$A_N = \frac{1}{P_{\text{beam}}} \frac{N_{\text{left}}^{\pi} - N_{\text{right}}^{\pi}}{N_{\text{left}}^{\pi} + N_{\text{right}}^{\pi}}$$

Huge single-spin asymmetry for **forward** meson production



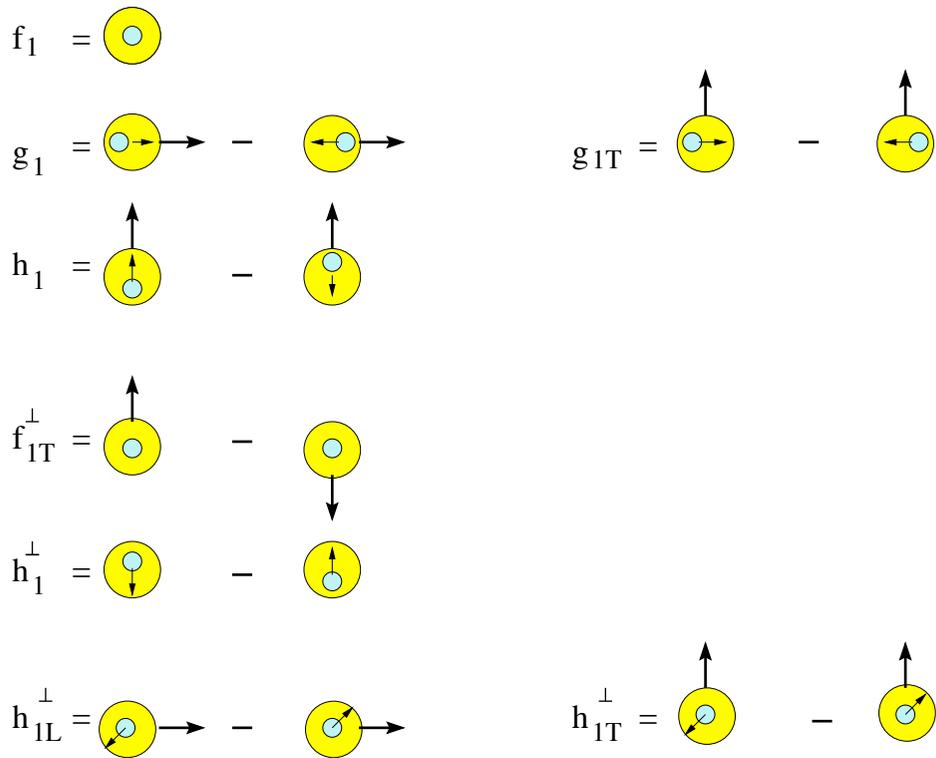
NEW

Low Beam Single Spin Asymmetry

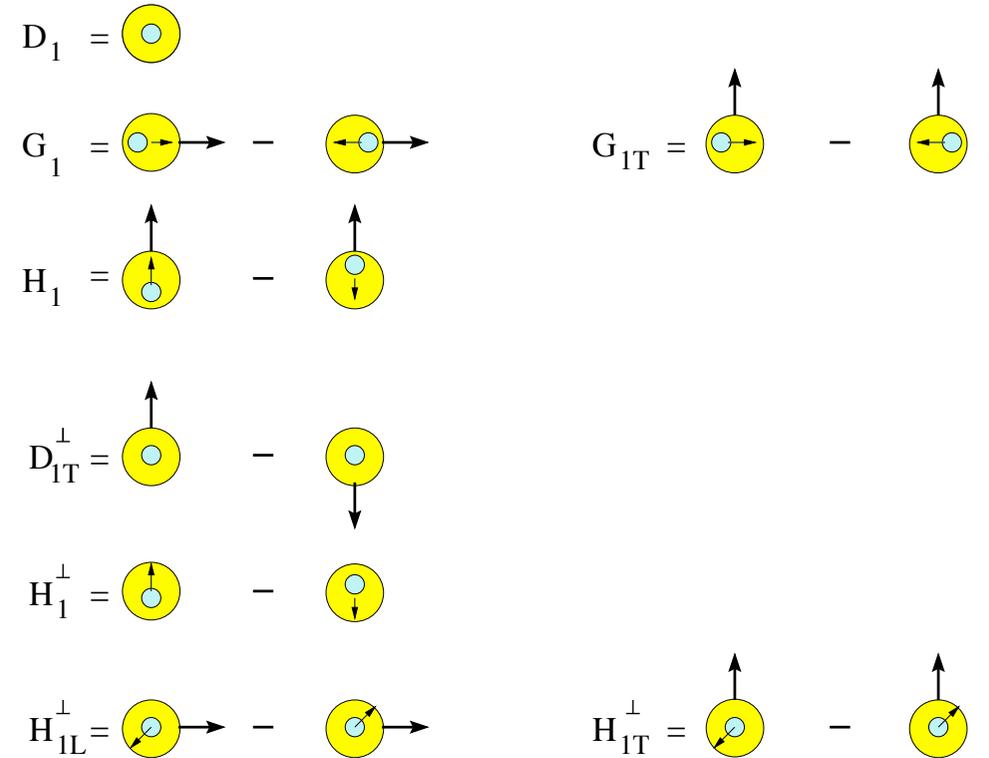


Observable $\vec{S}_{\text{beam}} \cdot (\vec{p}_{\text{beam}} \times \vec{p}_{\pi})$ **odd** under naive **Time-Reversal**

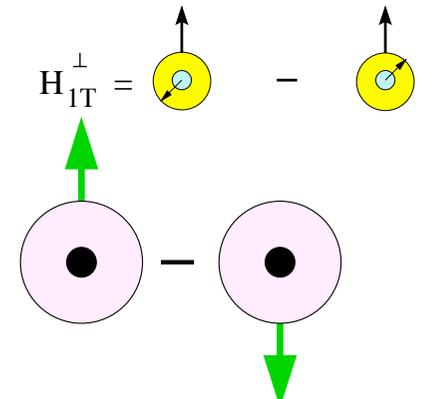
Distribution Functions



Fragmentation Functions



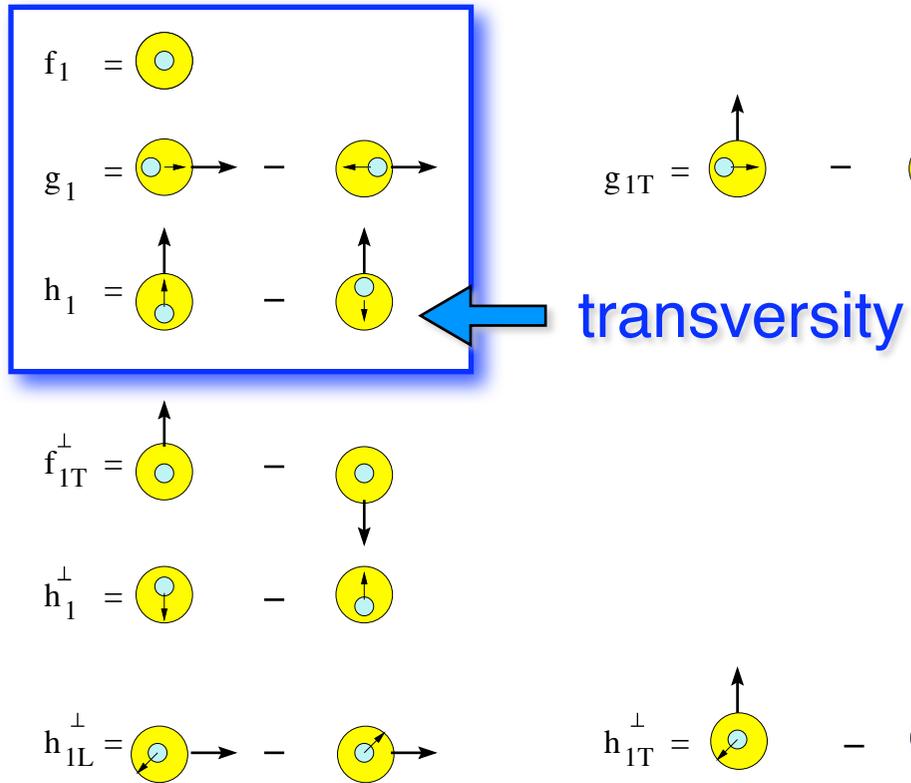
e.g.



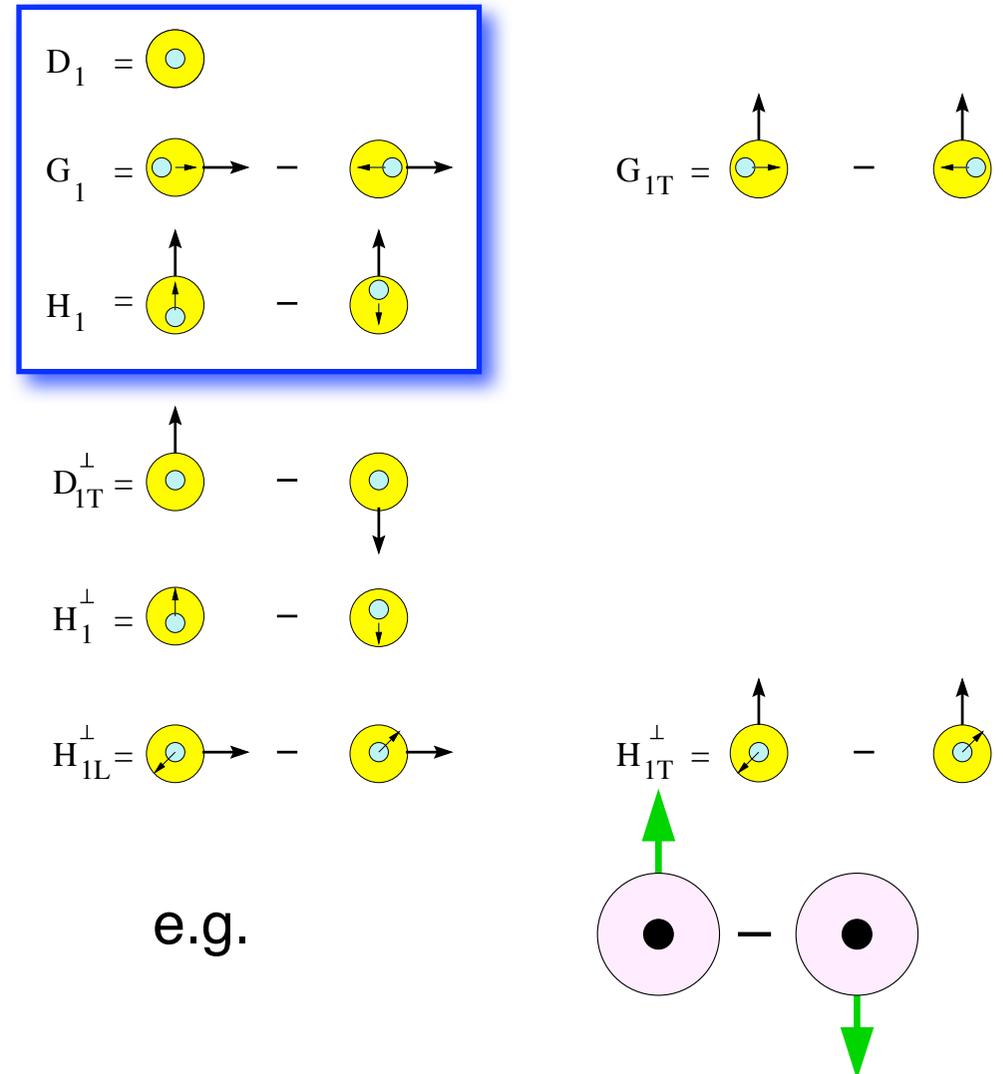
PDFs *surviving* on *integration* over *Transverse Momentum*

Mulders & Tangerman, NPB 461 (1996) 197

Distribution Functions



Fragmentation Functions

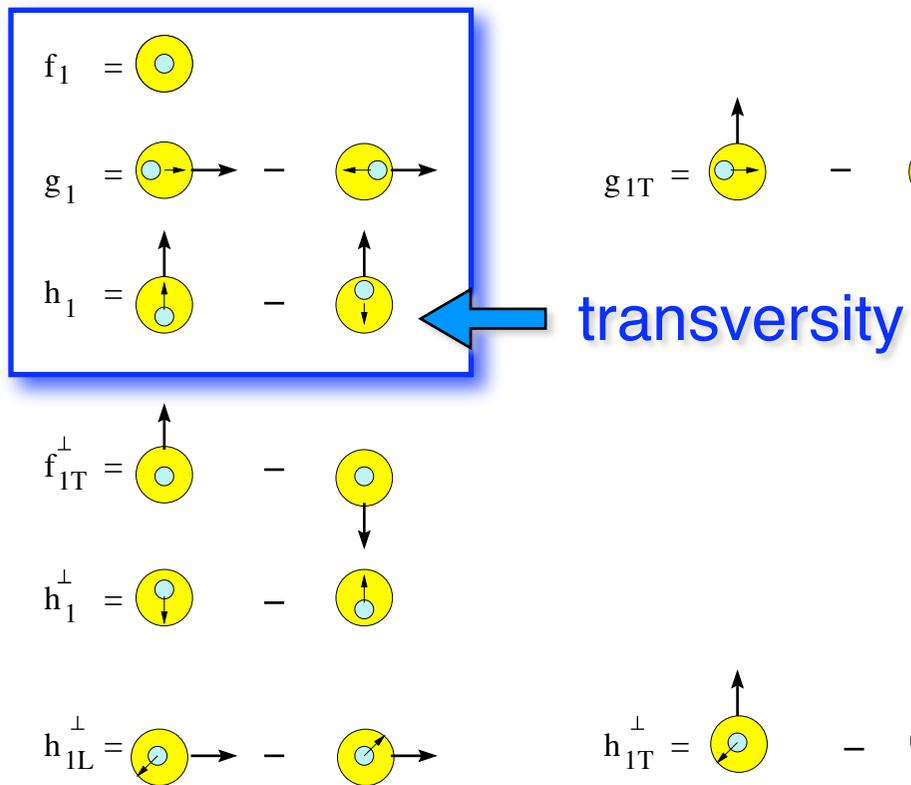


PDFs *surviving* on
integration over
Transverse Momentum

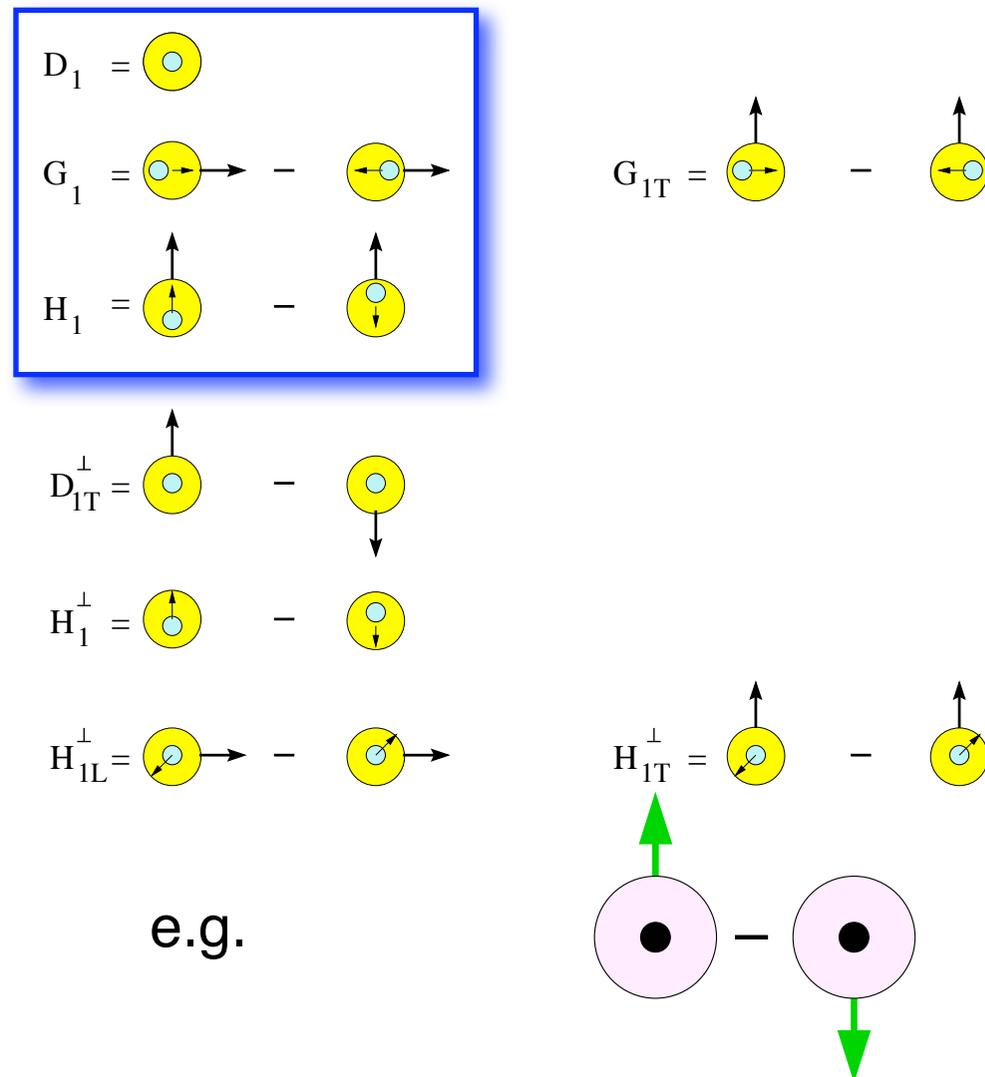
The others are sensitive to *intrinsic* k_T in the
nucleon & in the fragmentation process
→ **TMD** = *transv-momentum dependent func*

Mulders & Tangerman, NPB 461 (1996) 197

Distribution Functions



Fragmentation Functions



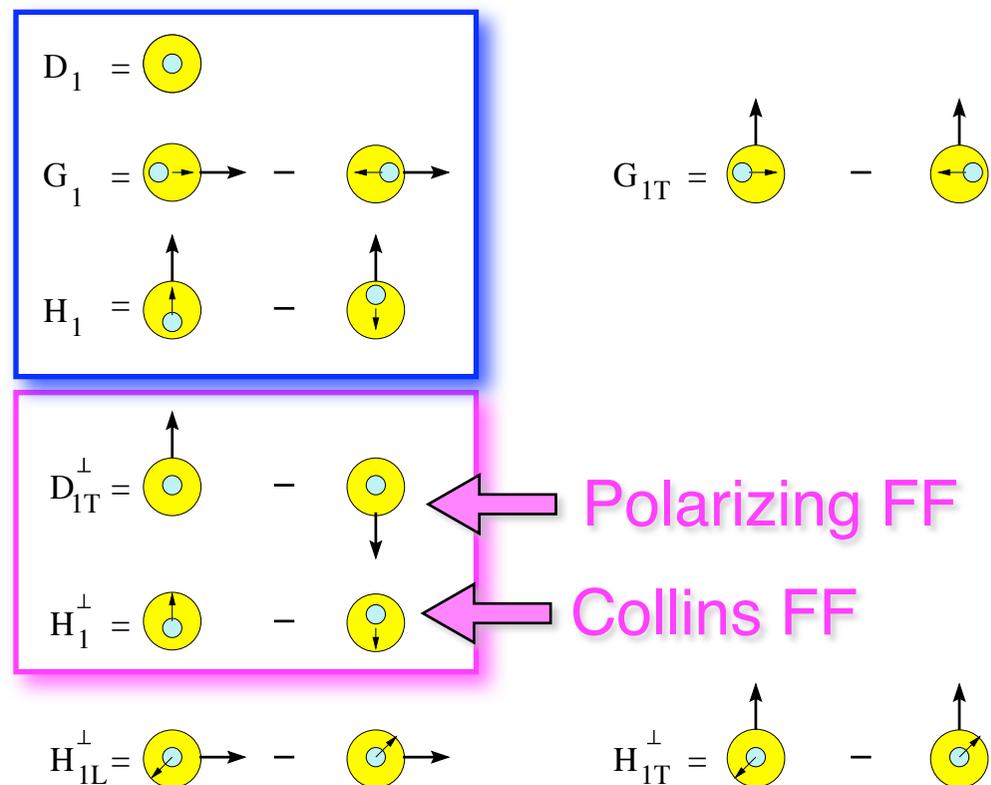
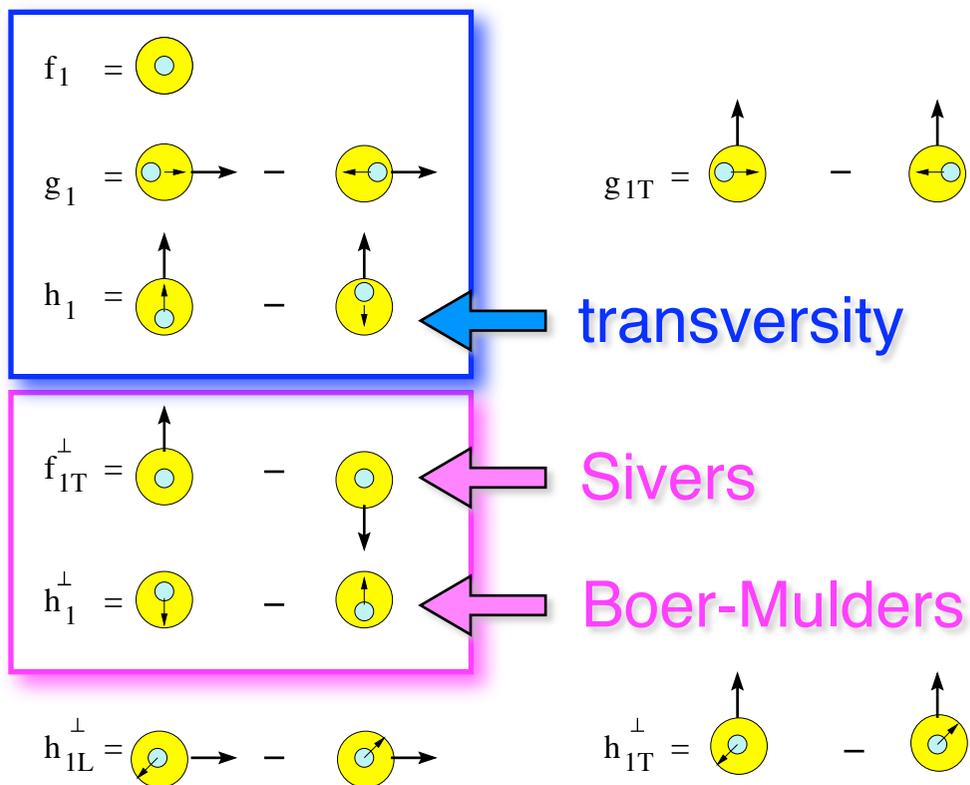
PDFs *surviving* on
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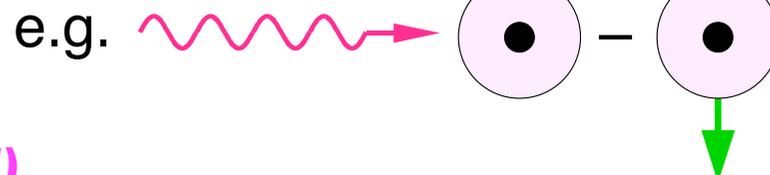
Mulders & Tangerman, NPB 461 (1996) 197

 Distribution Functions

Fragmentation Functions



One *T-odd function* required to produce
SSA = *single-spin asymmetries* in
hard-scattering → related to parton **L (OAM)**



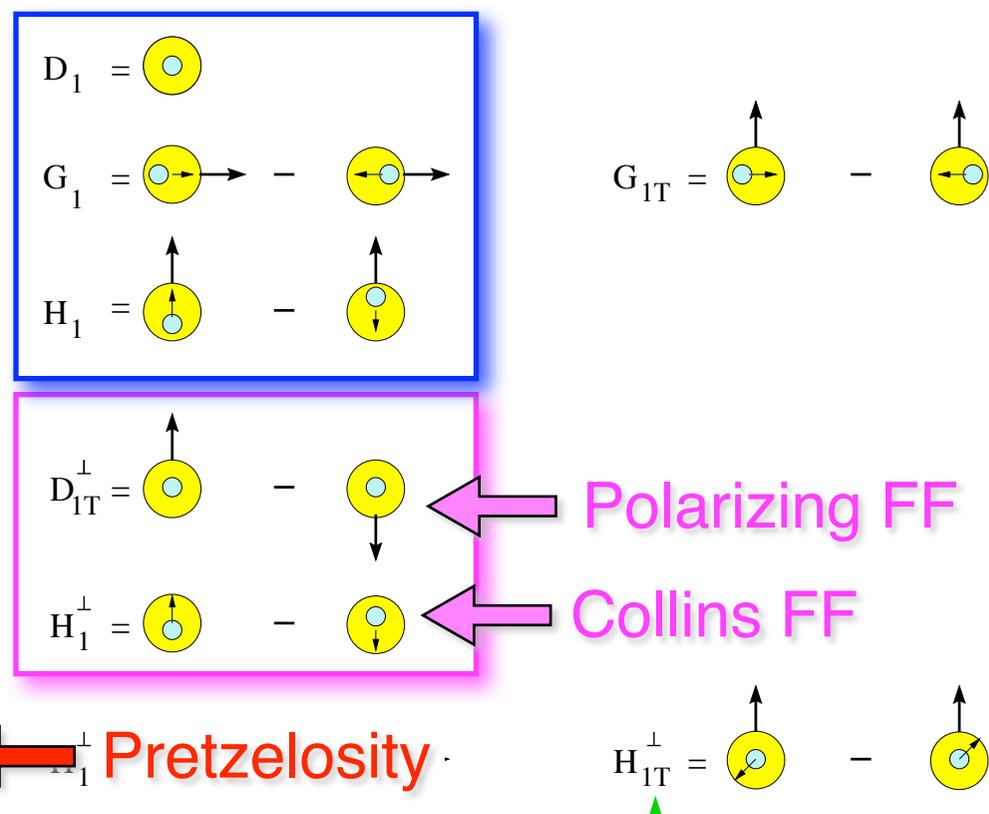
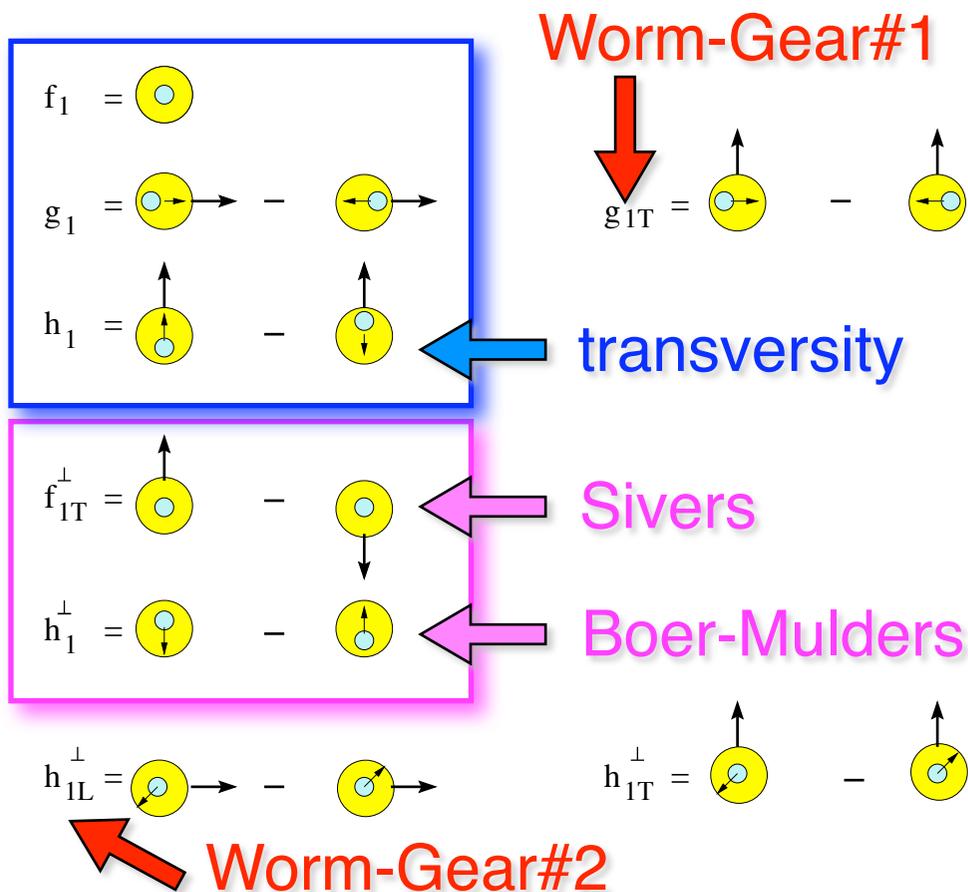
PDFs *surviving* on
integration over
Transverse Momentum

The others are sensitive to *intrinsic* k_T in the
nucleon & in the fragmentation process
→ **TMD** = *transv-momentum dependent func*

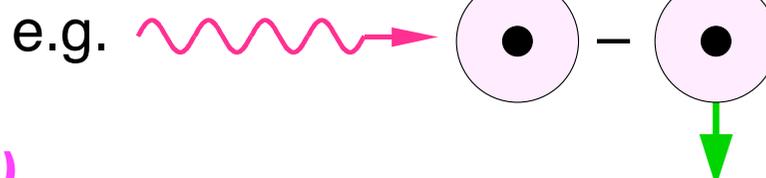
Mulders & Tangerman, NPB 461 (1996) 197

Distribution Functions

Fragmentation Functions



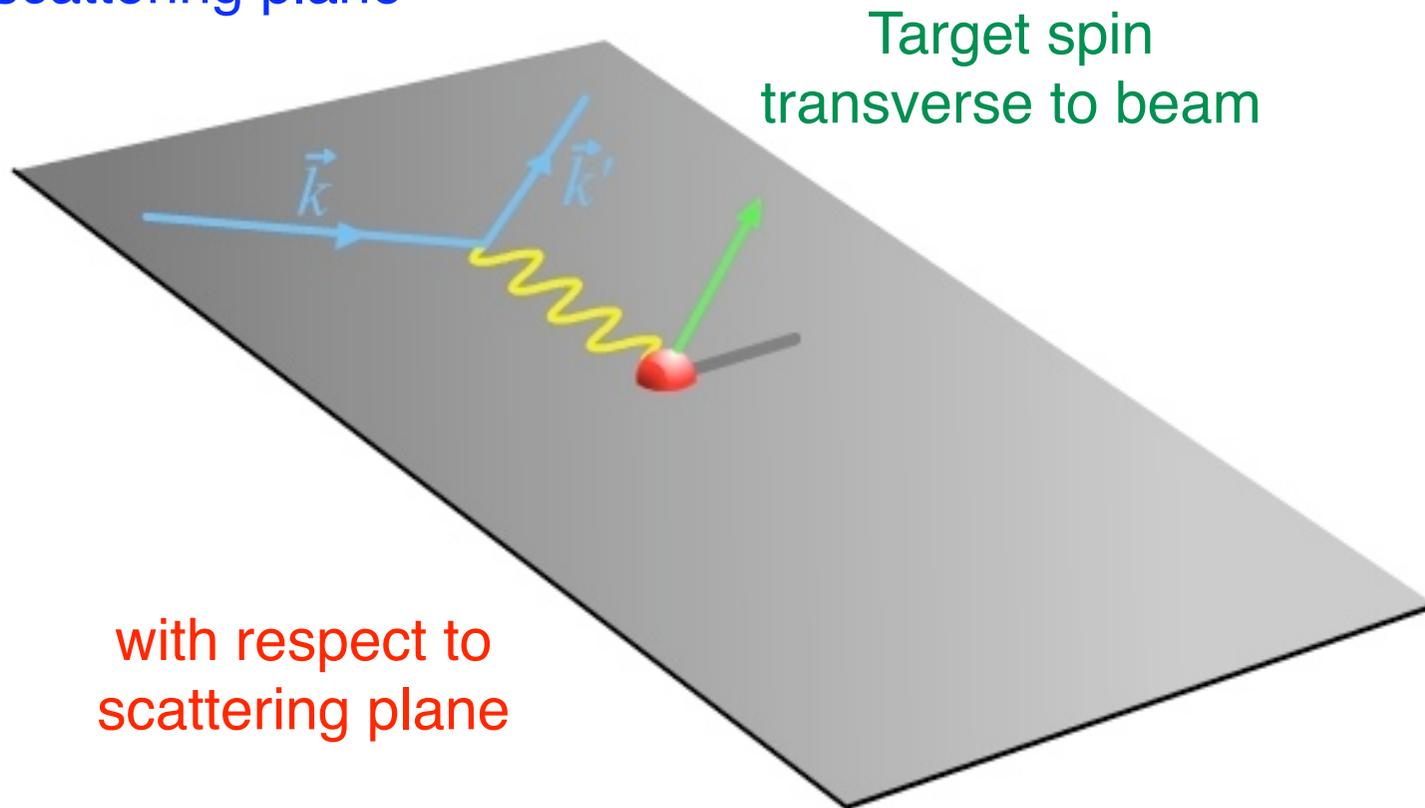
One **T-odd function** required to produce
SSA = *single-spin asymmetries* in
hard-scattering → related to parton **L (OAM)**



Electro-Production of Hadrons with Transverse Target

Measure dependence of hadron production on **two azimuthal angles**

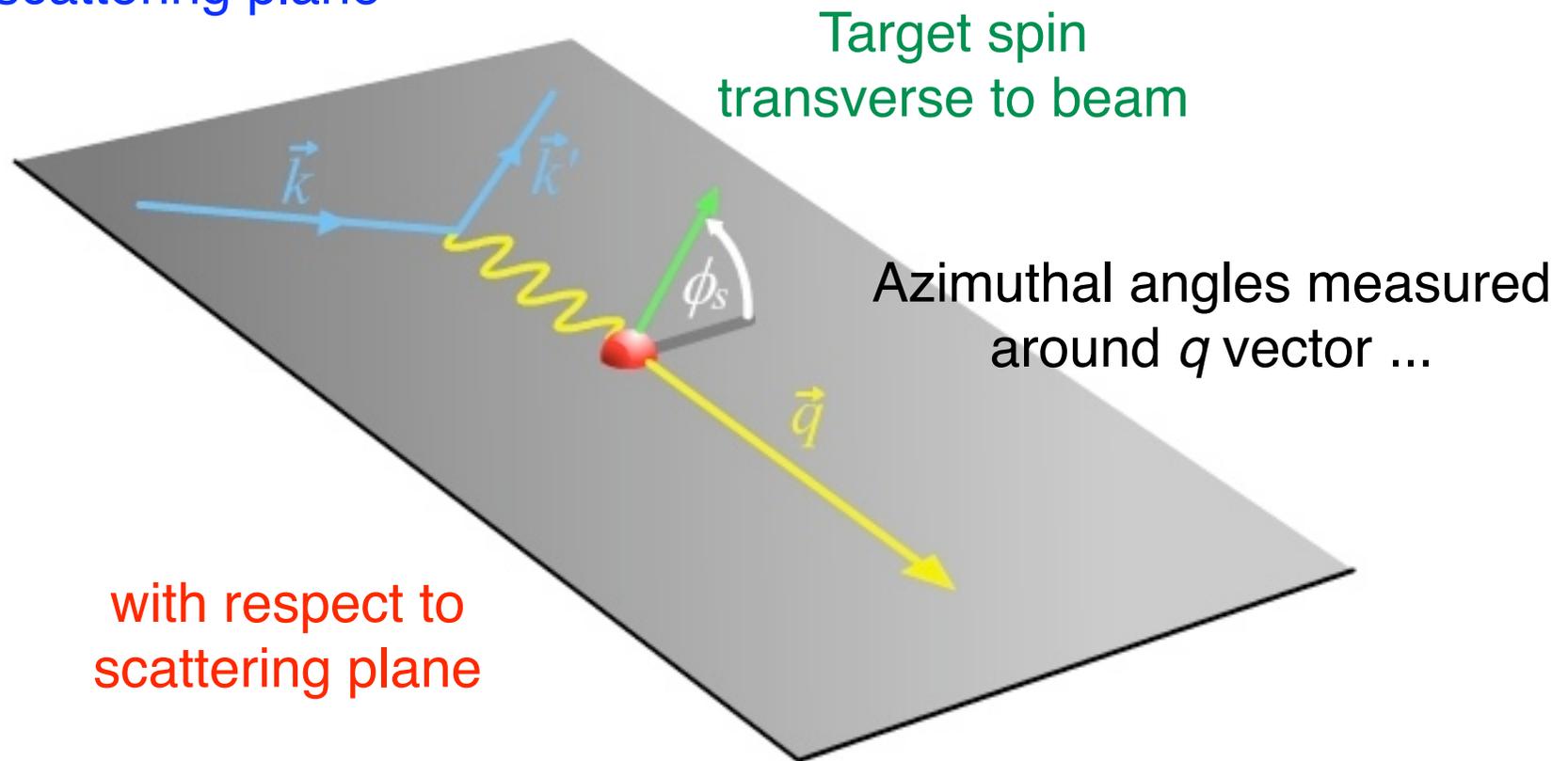
Electron beam defines
scattering plane



Electro-Production of Hadrons with Transverse Target

Measure dependence of hadron production on **two azimuthal angles**

Electron beam defines scattering plane

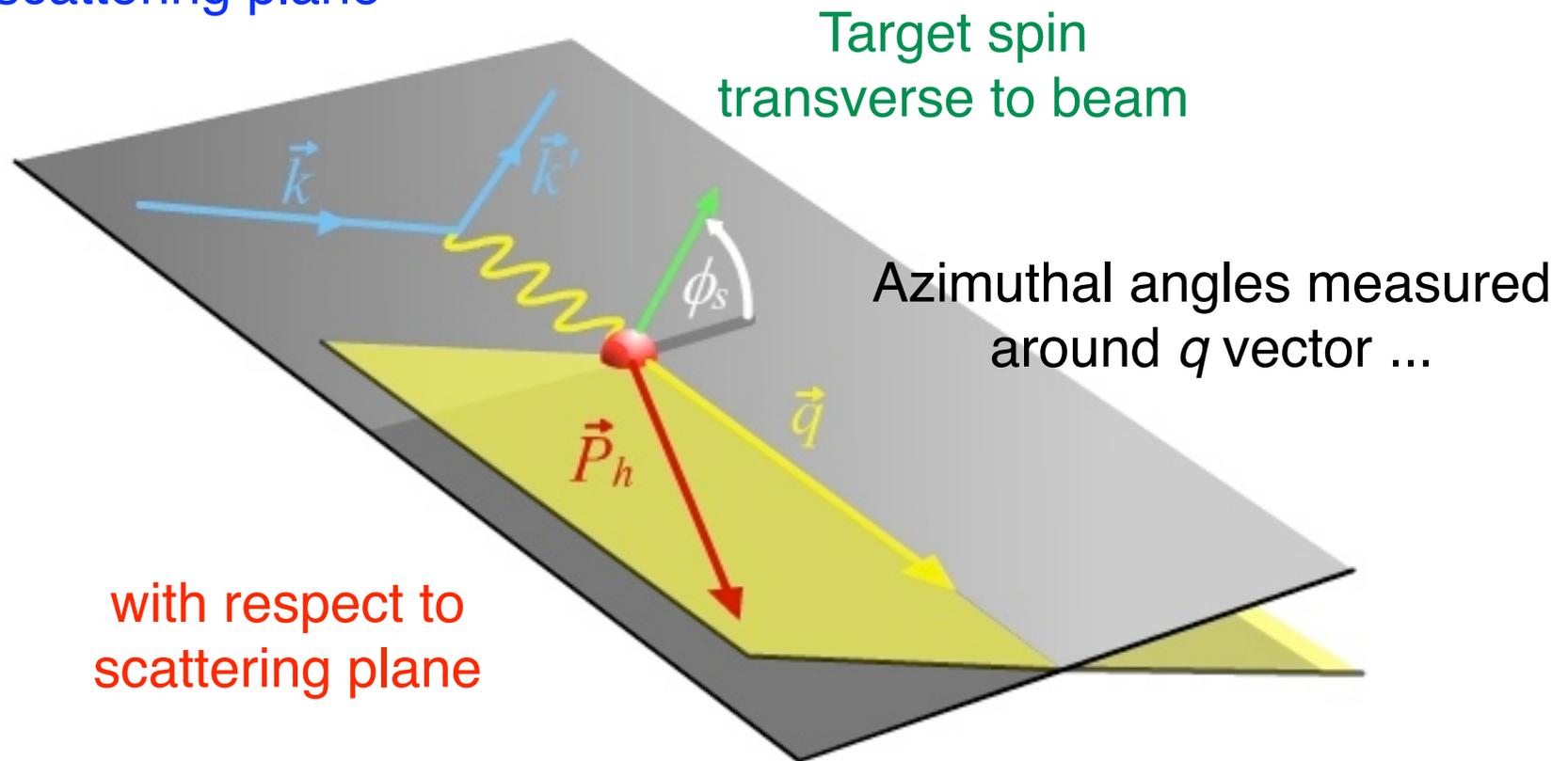


ϕ_S = target spin orientation

Electro-Production of Hadrons with Transverse Target

Measure dependence of hadron production on **two azimuthal angles**

Electron beam defines scattering plane

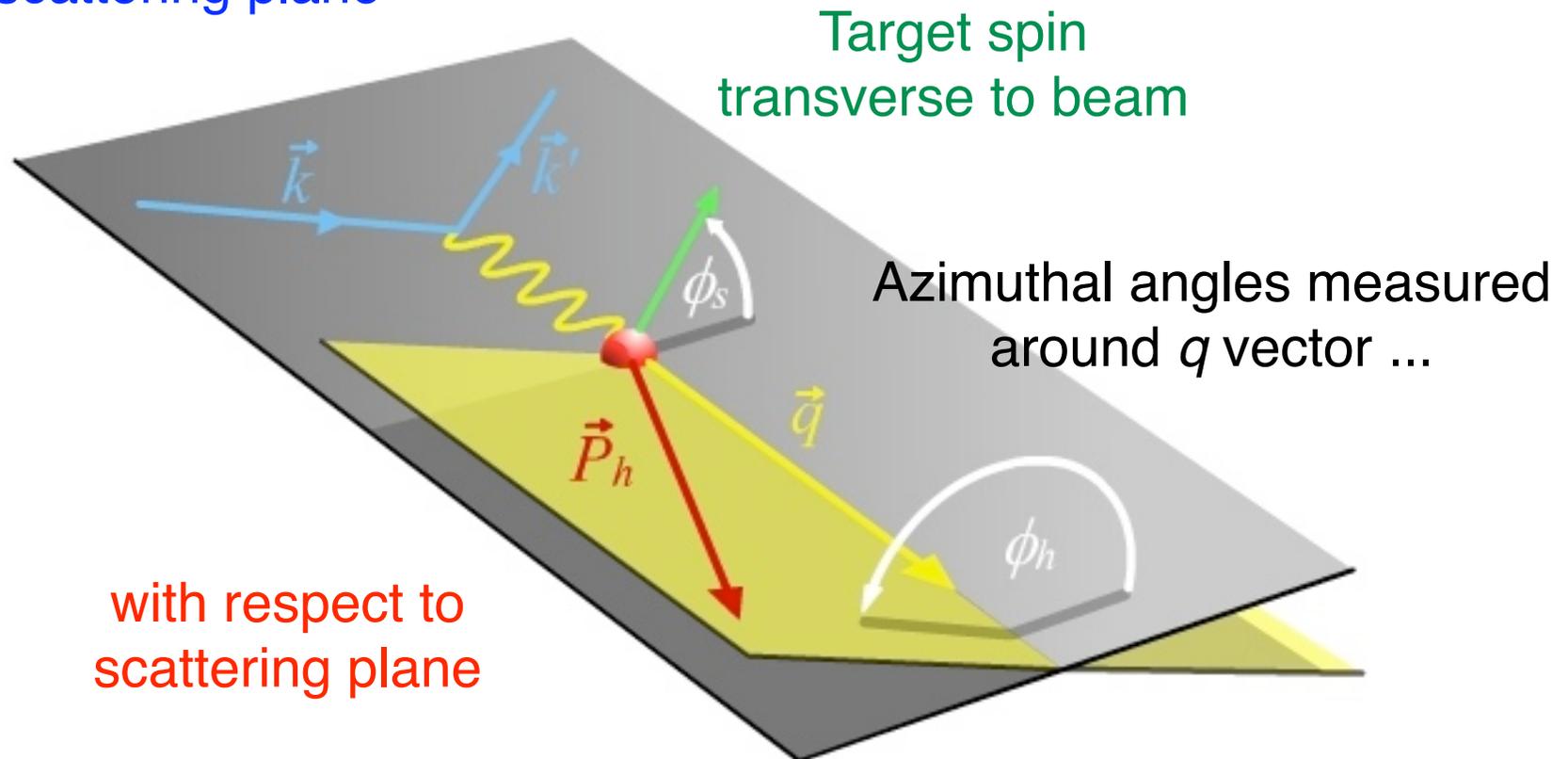


ϕ_S = target spin orientation

Electro-Production of Hadrons with Transverse Target

Measure dependence of hadron production on **two azimuthal angles**

Electron beam defines scattering plane



ϕ_S = target spin orientation

ϕ_h = hadron direction

beam polⁿ target polⁿ

Measuring: Azimuthal Asymmetries

SIDIS, at leading twist

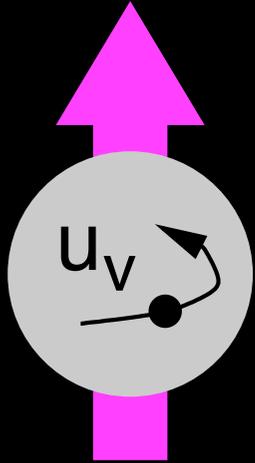
UU	1 $\cos(2\phi_h^l)$	$\otimes f_1 = \text{circle with dot}$ $\otimes h_1^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$	$\otimes D_1 = \text{circle with dot}$ $\otimes H_1^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$
UL	$\sin(2\phi_h^l)$	$\otimes h_{1L}^\perp = \text{circle with dot and up arrow and right arrow} - \text{circle with dot and down arrow and right arrow}$	$\otimes H_1^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$
UT	$\sin(\phi_h^l + \phi_S^l)$ $\sin(\phi_h^l - \phi_S^l)$	$\otimes h_1 = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$ $\otimes f_{1T}^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$	$\otimes H_1^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$ $\otimes D_1 = \text{circle with dot}$
	$\sin(3\phi_h^l - \phi_S^l)$	$\otimes h_{1T}^\perp = \text{circle with dot and up arrow and right arrow} - \text{circle with dot and up arrow and left arrow}$	$\otimes H_1^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$
LL	1	$\otimes g_1 = \text{circle with dot and right arrow} - \text{circle with dot and left arrow}$	$\otimes D_1 = \text{circle with dot}$
LT	$\cos(\phi_h^l - \phi_S^l)$	$\otimes g_{1T} = \text{circle with dot and right arrow and up arrow} - \text{circle with dot and left arrow and up arrow}$	$\otimes D_1 = \text{circle with dot}$

beam polⁿ target polⁿ

Measuring: Azimuthal Asymmetries

SIDIS, at leading twist

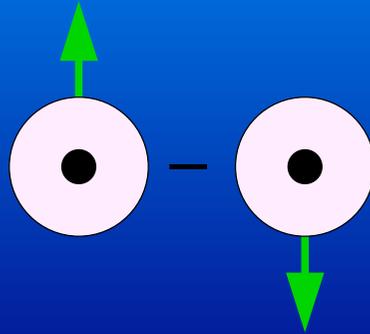
UU	1 $\cos(2\phi_h^l)$	$\otimes f_1 = \text{circle with dot}$ $\otimes h_1^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$	$\otimes D_1 = \text{circle with dot}$ $\otimes H_1^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$
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UT	$\sin(\phi_h^l + \phi_S^l)$ $\sin(\phi_h^l - \phi_S^l)$	$\otimes h_1 = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$ $\otimes f_{1T}^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$	$\otimes H_1^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$ $\otimes D_1 = \text{circle with dot}$
	$\sin(3\phi_h^l - \phi_S^l)$	$\otimes h_{1T}^\perp = \text{circle with dot and up arrow} - \text{circle with dot and up-right arrow}$	$\otimes H_1^\perp = \text{circle with dot and up arrow} - \text{circle with dot and down arrow}$
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The Sivers Function

L_q within
the proton
correlated with the
proton's spin

$$f_{1T}^\perp(x, k_T)$$





Sivers Moments for π and K from H^\uparrow & D^\uparrow

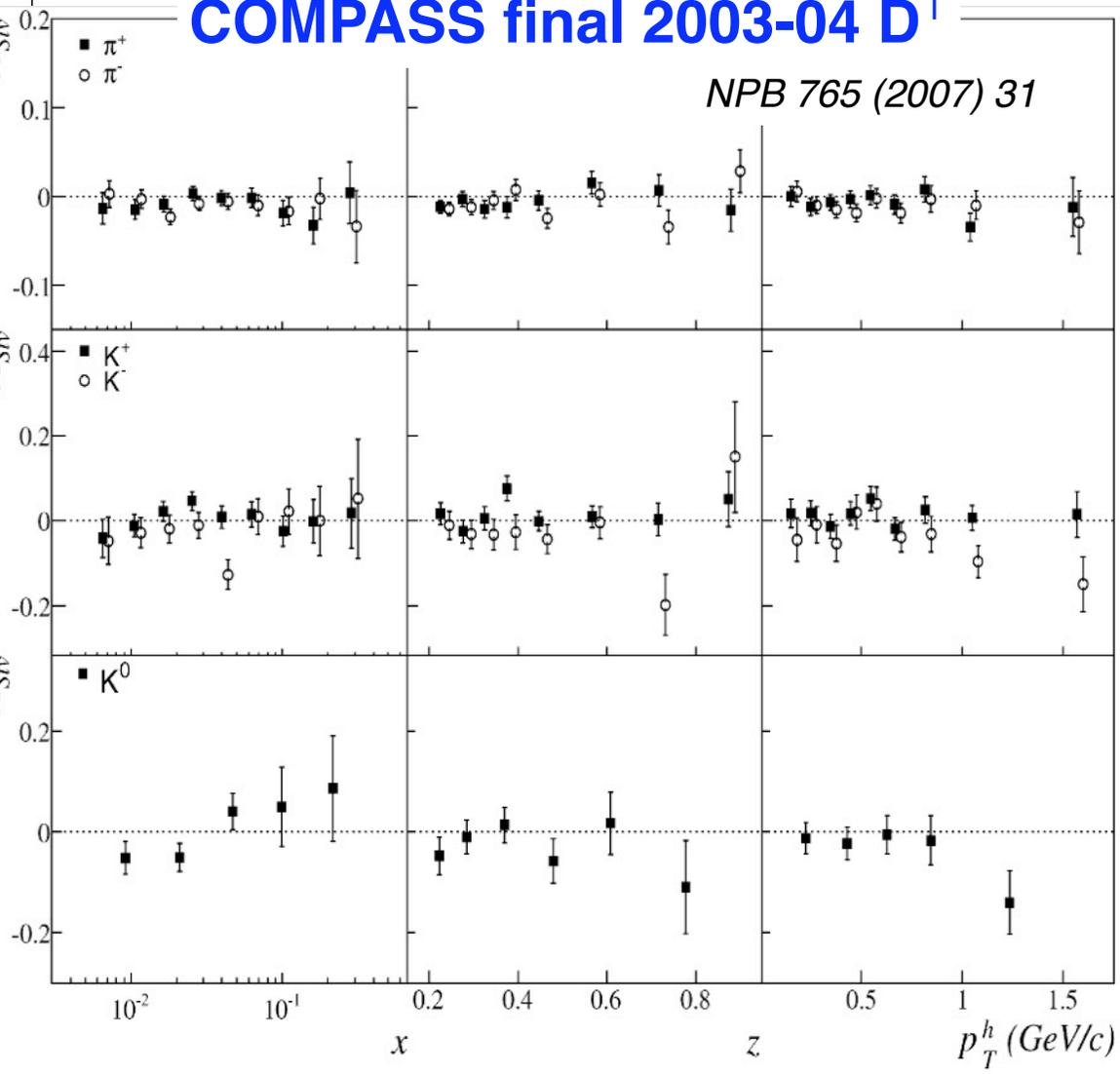
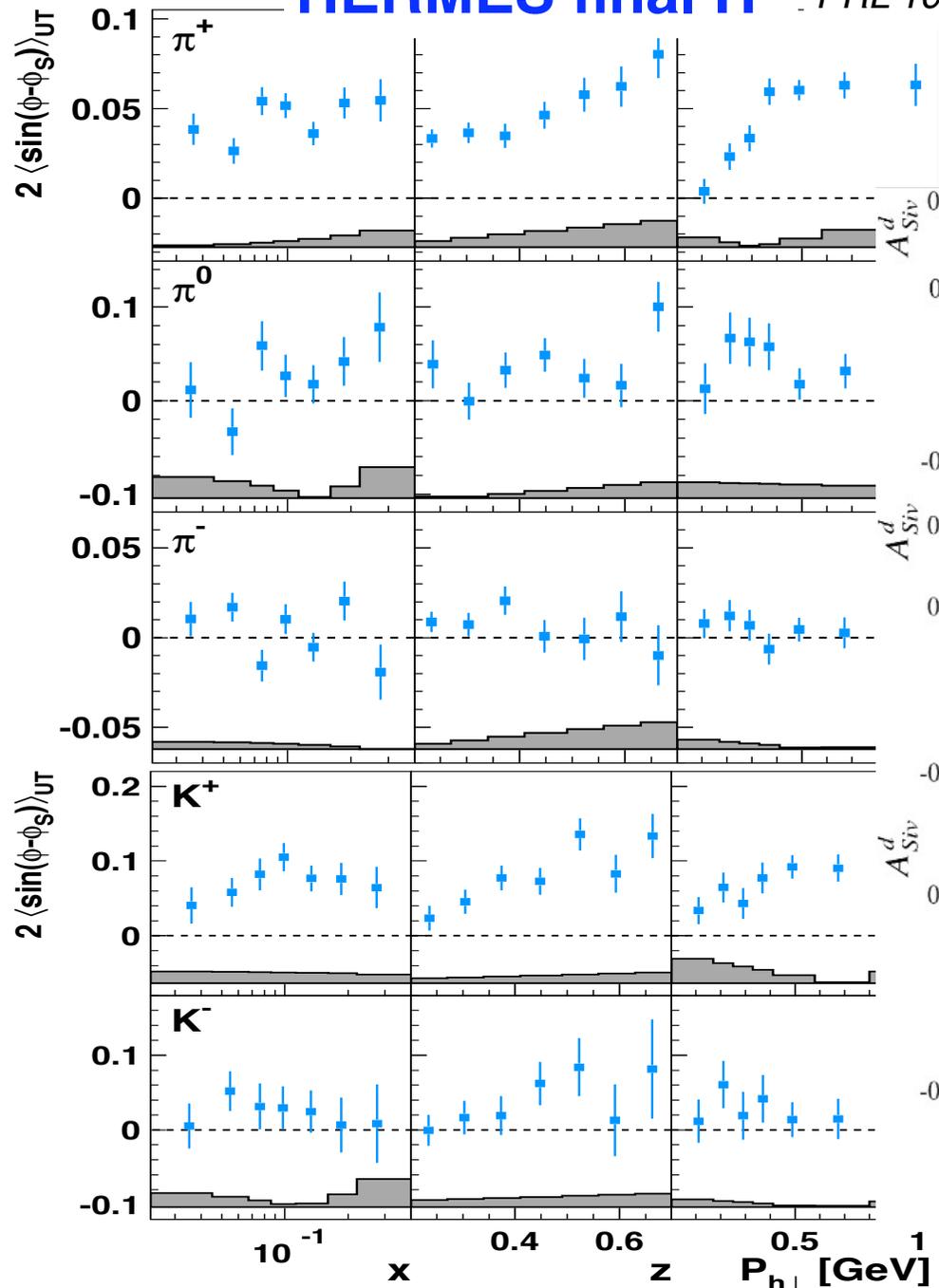
HERMES final H^\uparrow PRL 103 (2009)



$$f_{1T}^\perp(x, k_T) \otimes D_1^\perp(z)$$

COMPASS final 2003-04 D^\uparrow

NPB 765 (2007) 31





Sivers Moments for π and K from H^\uparrow & D^\uparrow

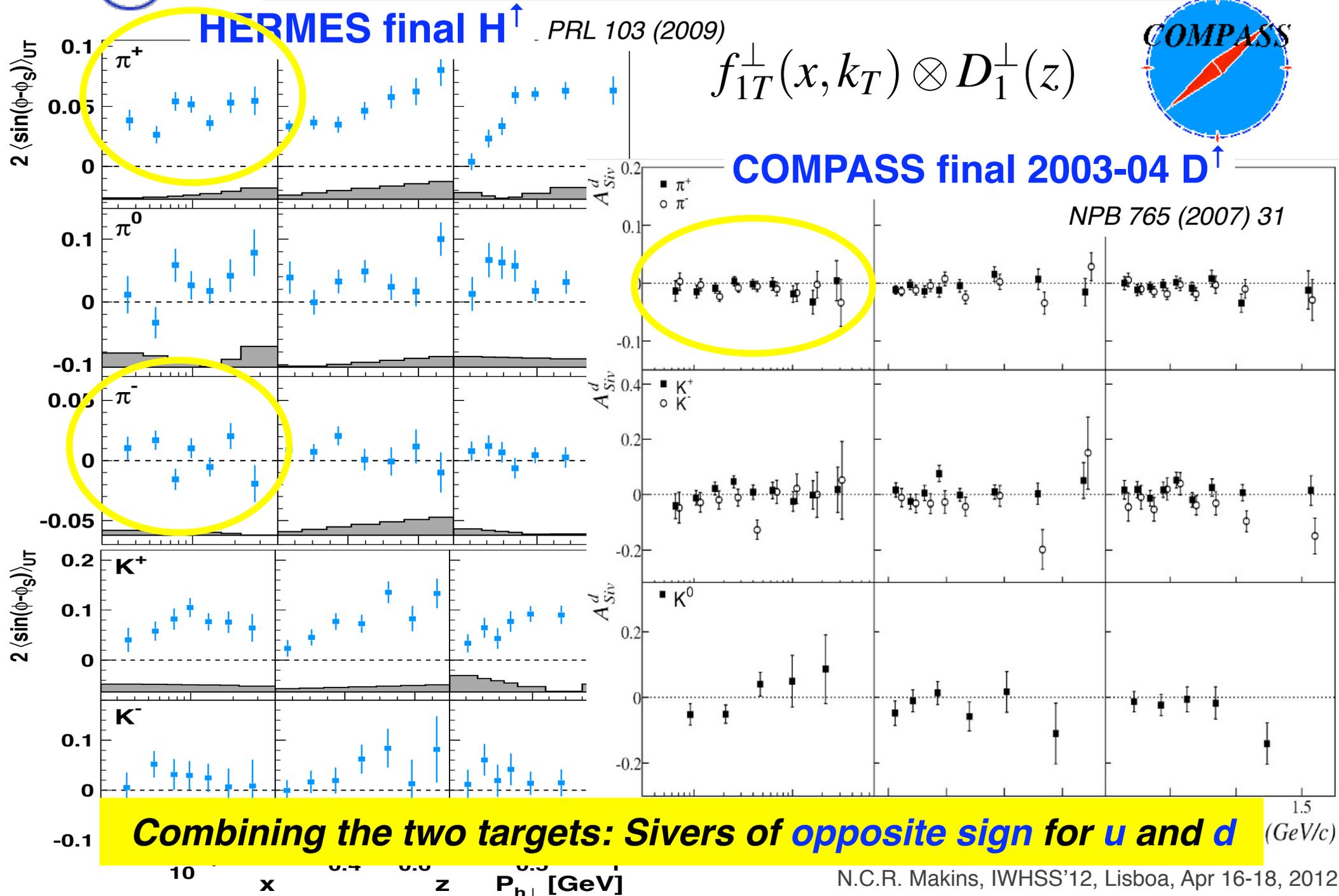
HERMES final H^\uparrow PRL 103 (2009)



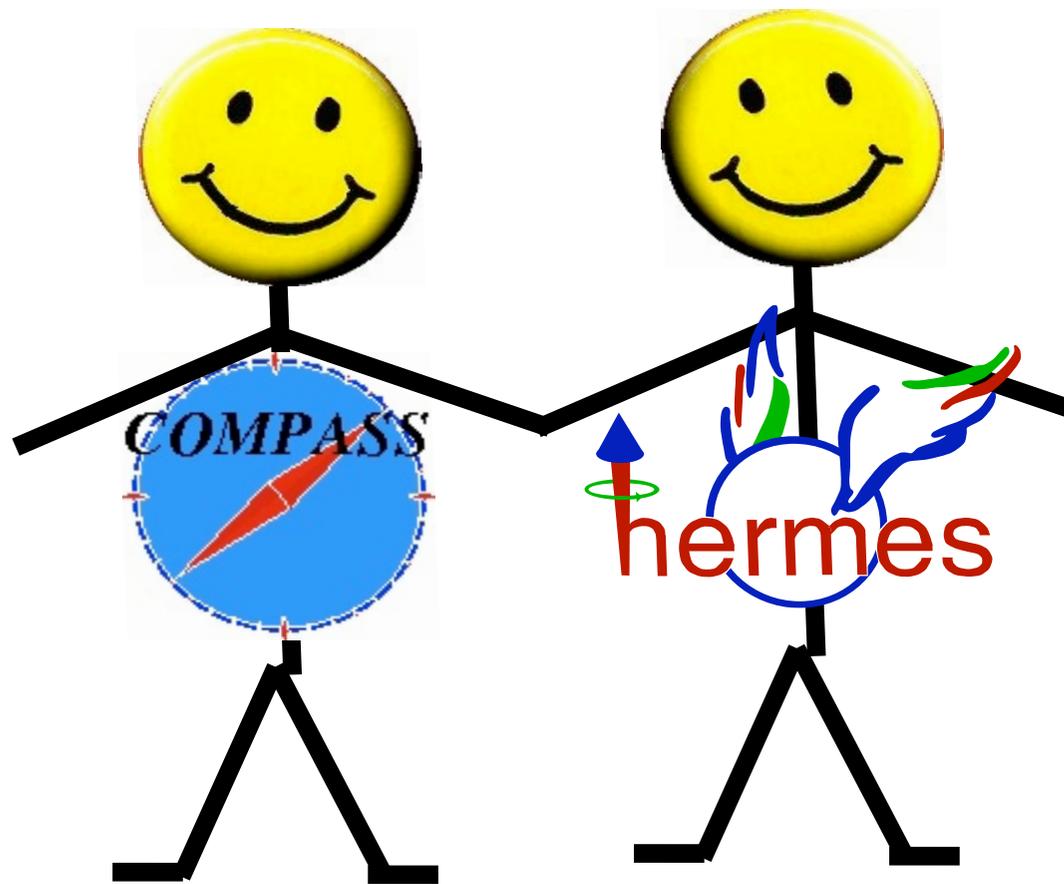
$$f_{1T}^\perp(x, k_T) \otimes D_1^\perp(z)$$

COMPASS final 2003-04 D^\uparrow

NPB 765 (2007) 31



Combining the two targets: Sivers of opposite sign for u and d



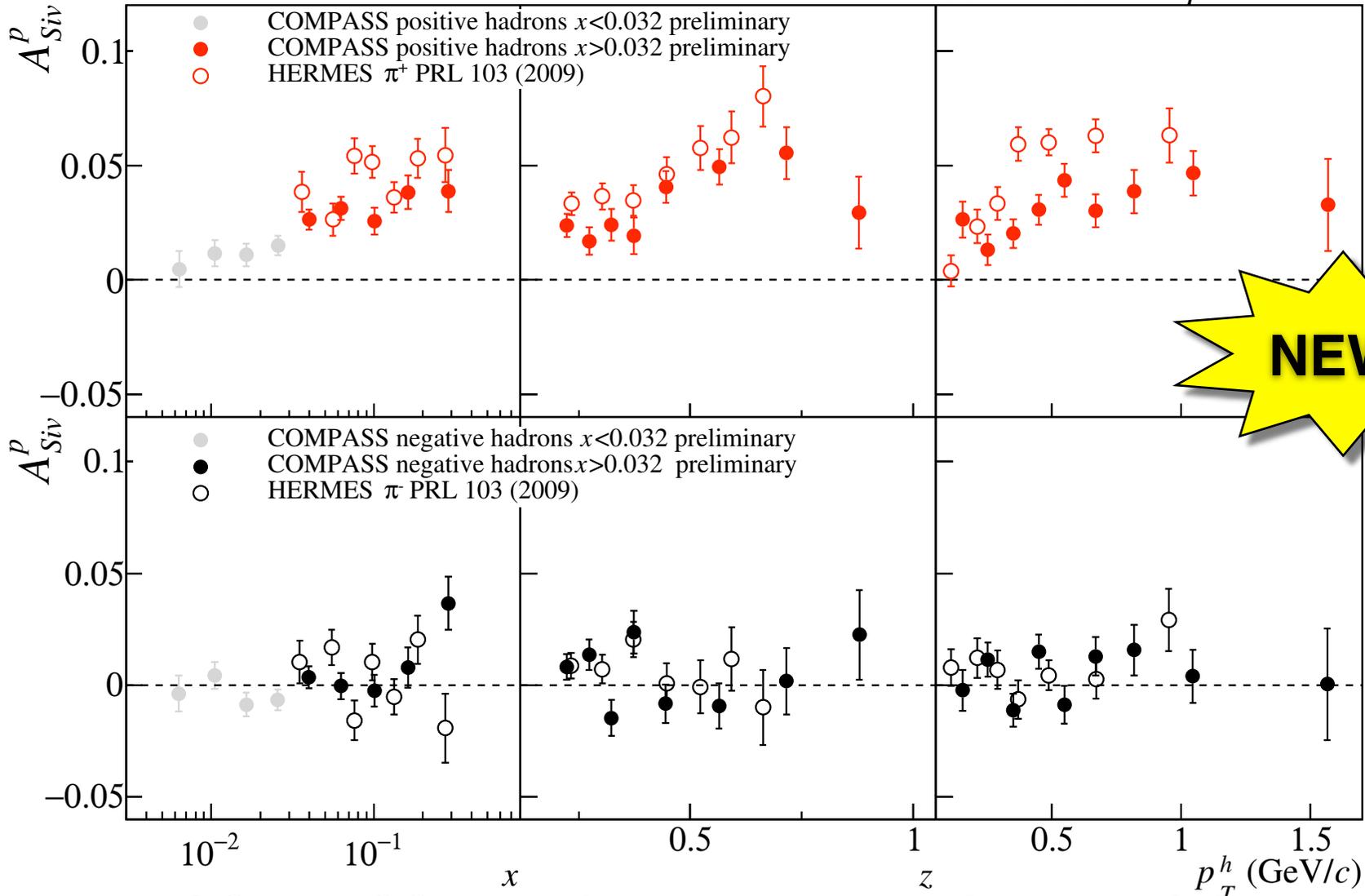


COMPASS proton data: confirmation!



○ HERMES $H^\uparrow \rightarrow \pi^\pm$ ●● COMPASS 2010 $H^\uparrow \rightarrow h^\pm$

COMPASS 2010 proton data



NEW!

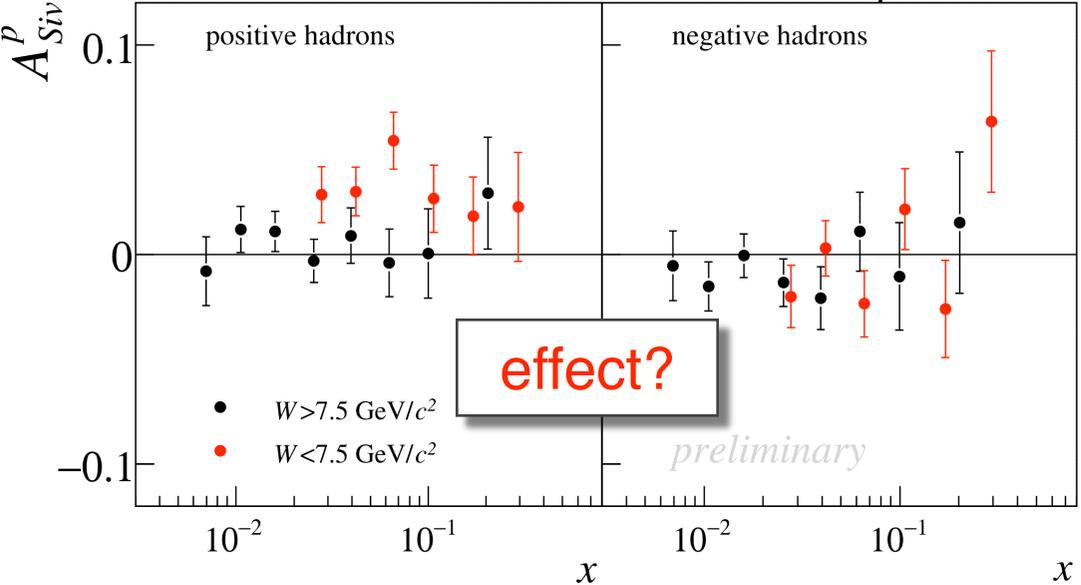
New COMPASS data from H target: high-precision confirmation of non-zero Sivers effect in SIDIS

W-dependence of Sivers

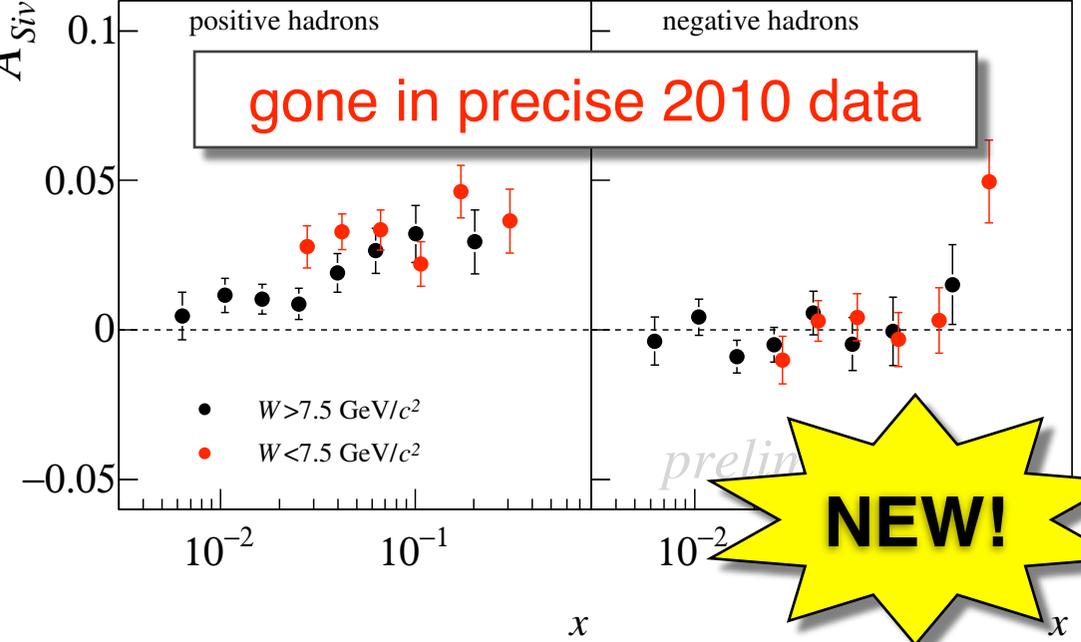


looking for higher twist, factorization breaking

COMPASS 2007 proton data



COMPASS 2010 proton data

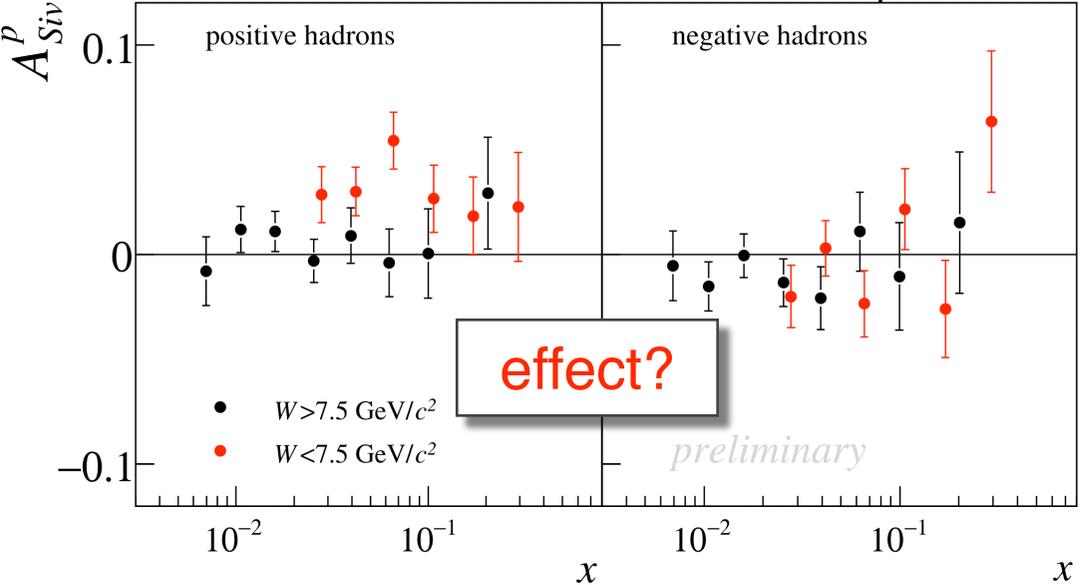


W-dependence of Sivers



looking for higher twist, factorization breaking

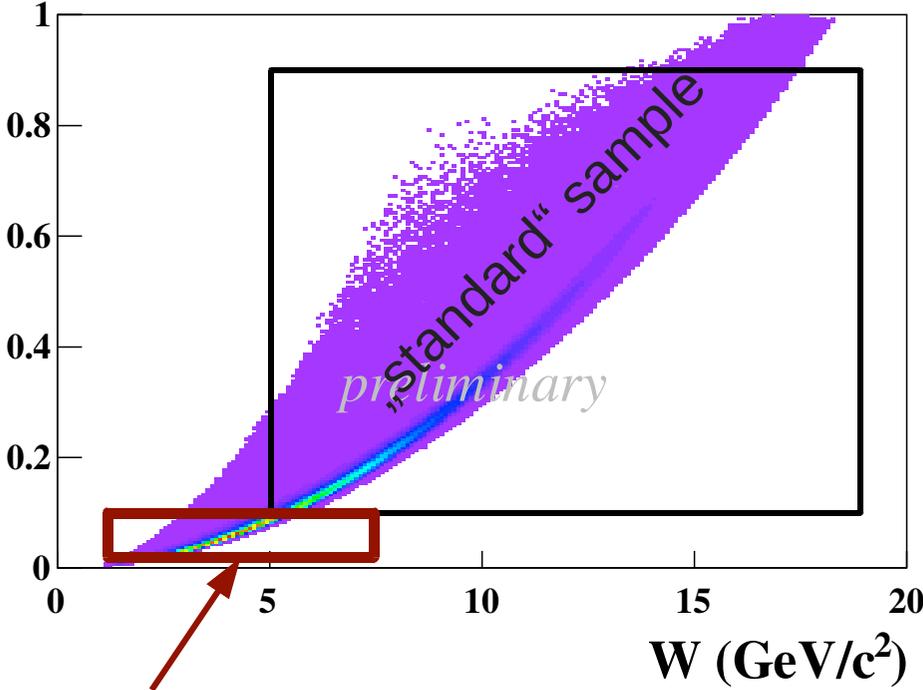
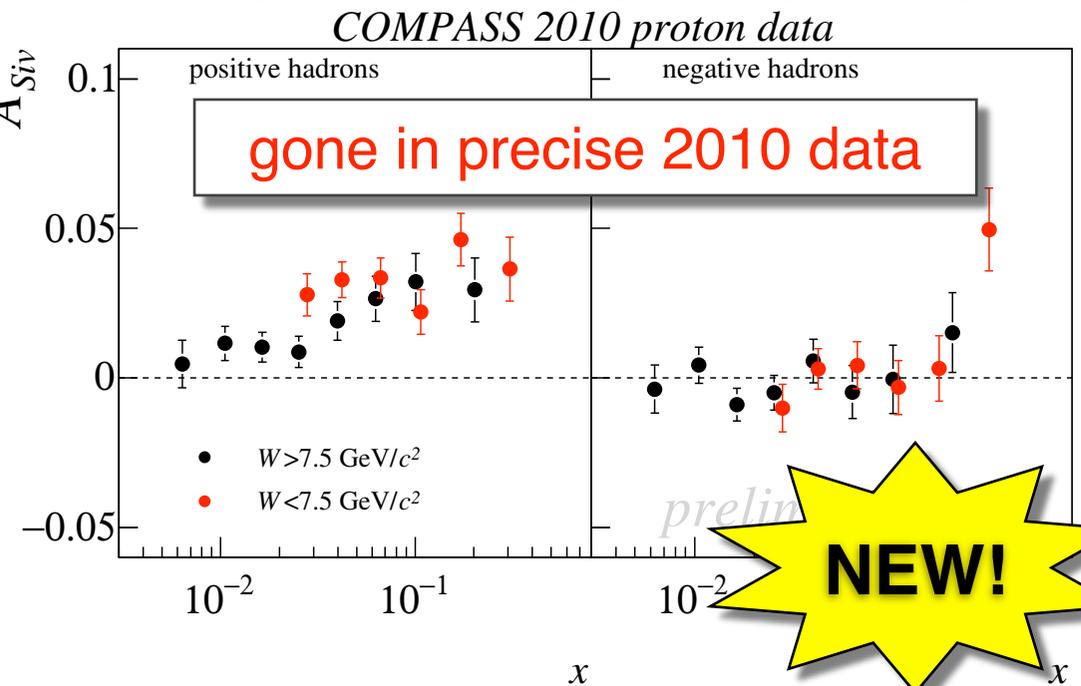
COMPASS 2007 proton data



next, push the test to ...

low y: $0.05 < y < 0.1$

COMPASS 2010 proton data



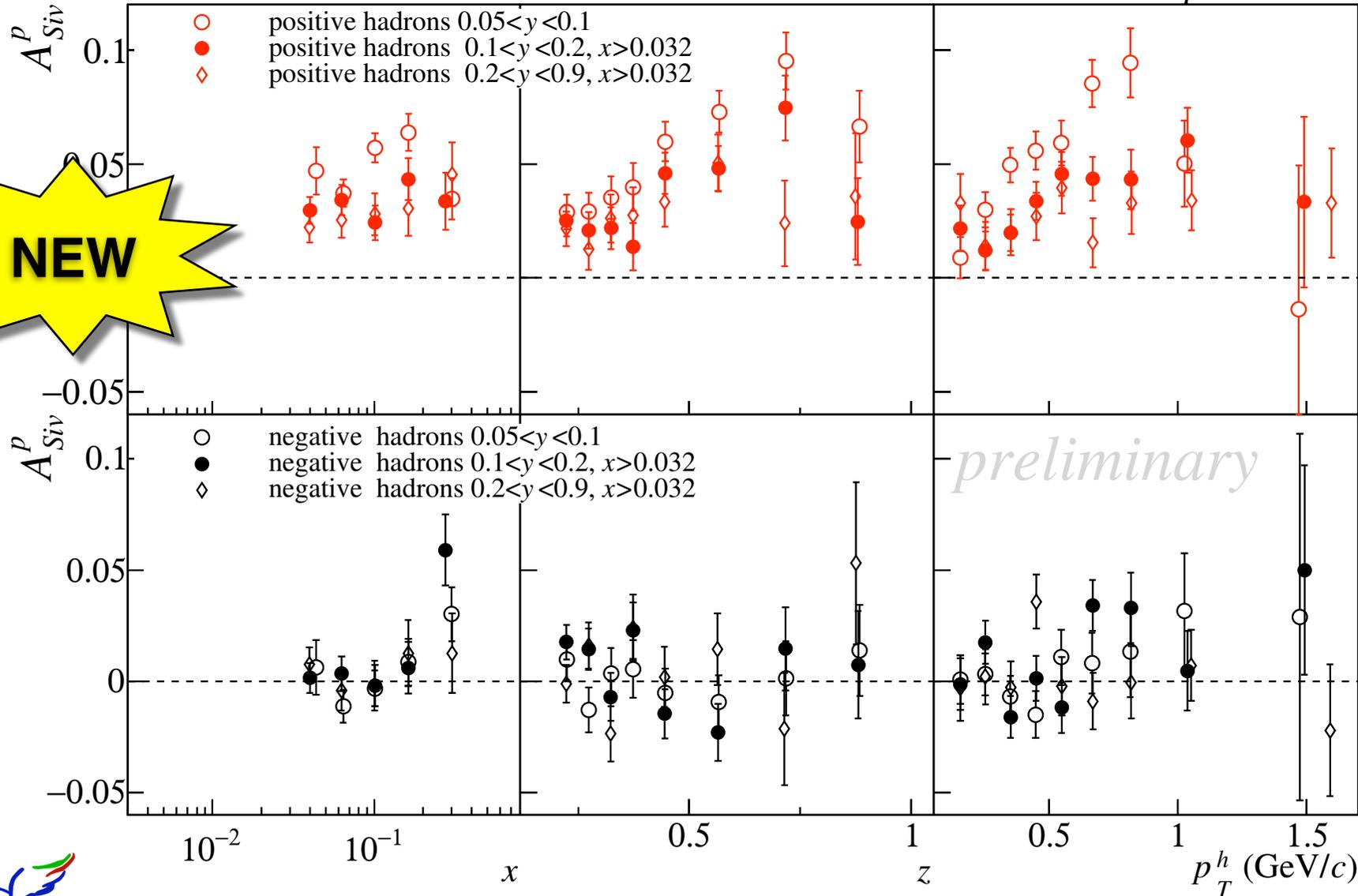
$0.05 < y < 0.1$

y-dependence of Sivers

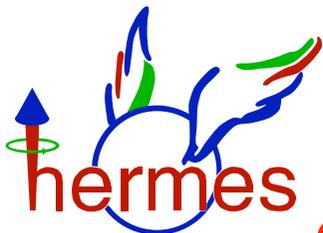


it's baaaack ... ○ at very low y (and so low $W < 5$ GeV)

COMPASS 2010 proton data



Note: HERMES range is $3.2 < W < 7$ GeV

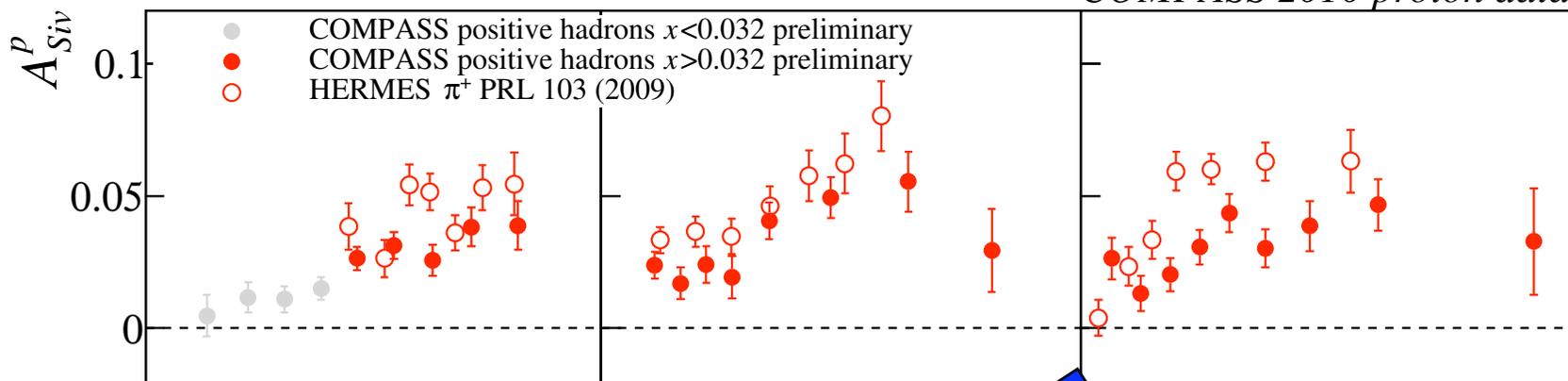


but TMD Evolution looking good!

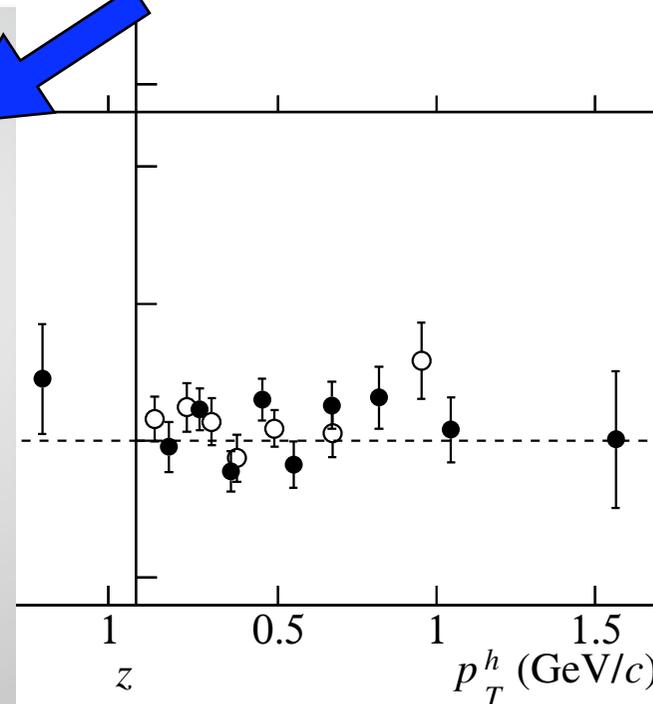
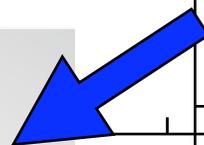
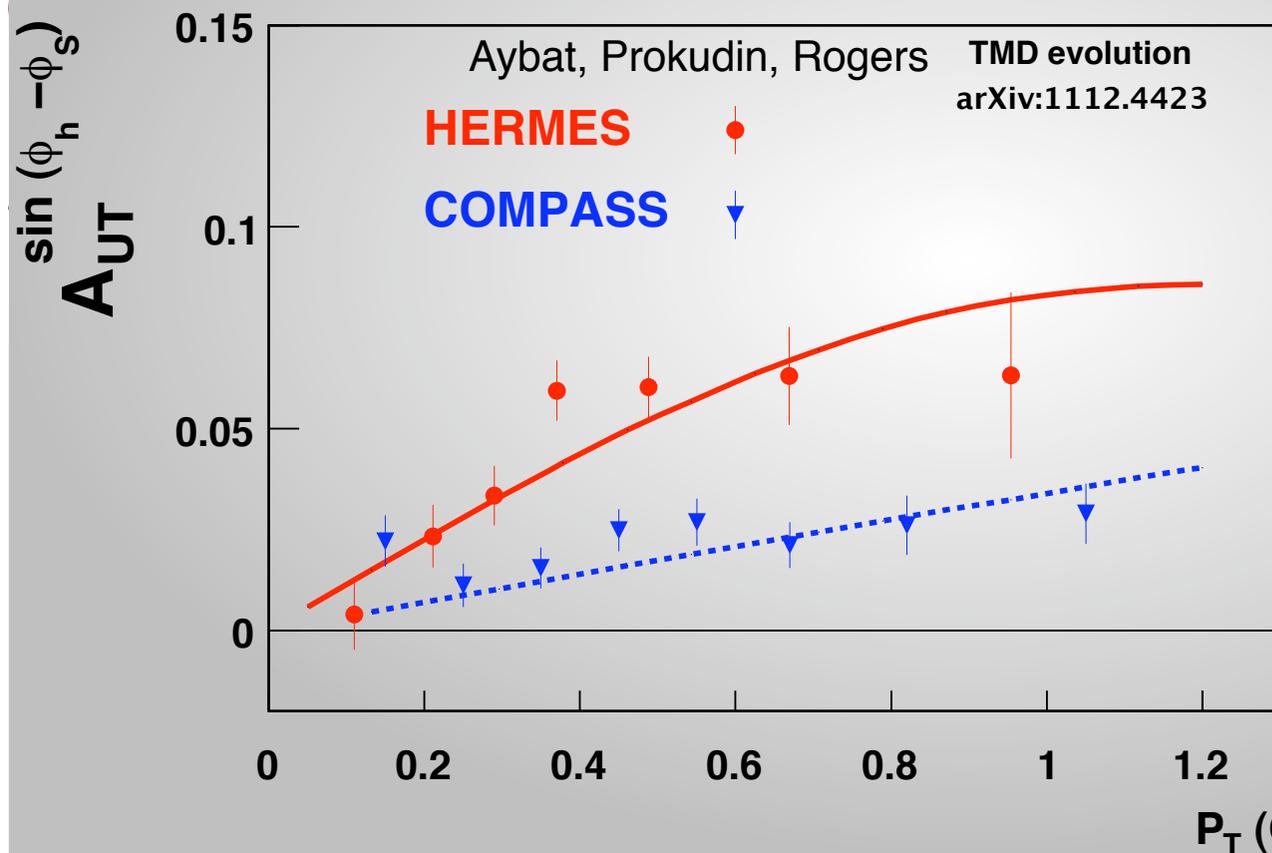


○ HERMES $H^\uparrow \rightarrow \pi^\pm$ ●● COMPASS 2010 $H^\uparrow \rightarrow h^\pm$

COMPASS 2010 proton data



See talk:
Alexei
Prokudin

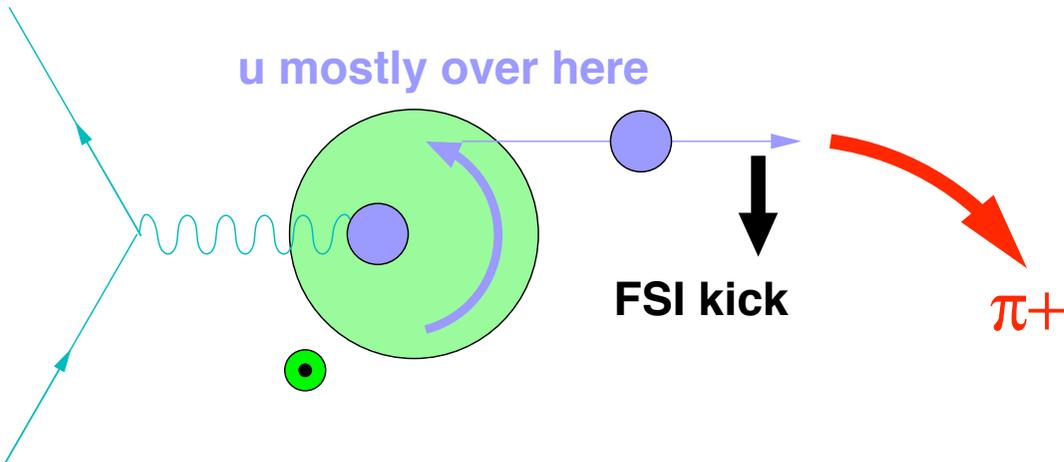


Phenomenology: Sivvers Mechanism

Assuming
 $L_u > 0$...

M. Burkardt: Chromodynamic lensing

Electromagnetic coupling $\sim (J_0 + J_3)$ **stronger for *oncoming* quarks**

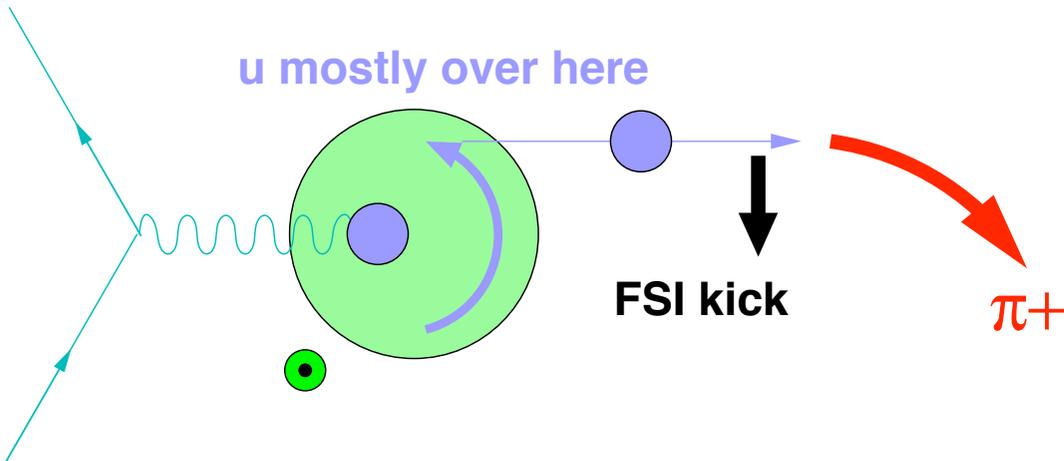


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We observe $\langle \sin(\phi_h^l - \phi_S^l) \rangle_{\text{UT}}^{\pi^+} > 0$
(and opposite for π^-)
 \therefore for $\phi_S^l = 0$, $\phi_h^l = \pi/2$ preferred

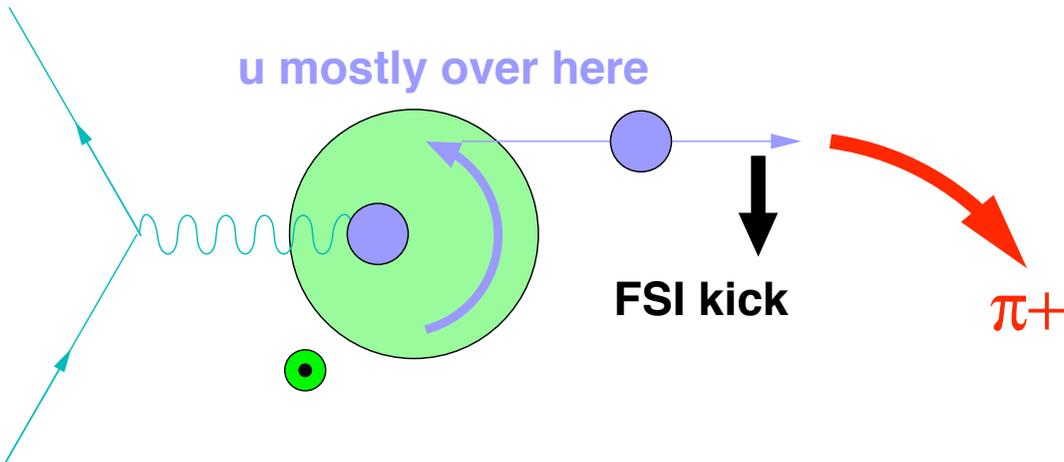
Model agrees!

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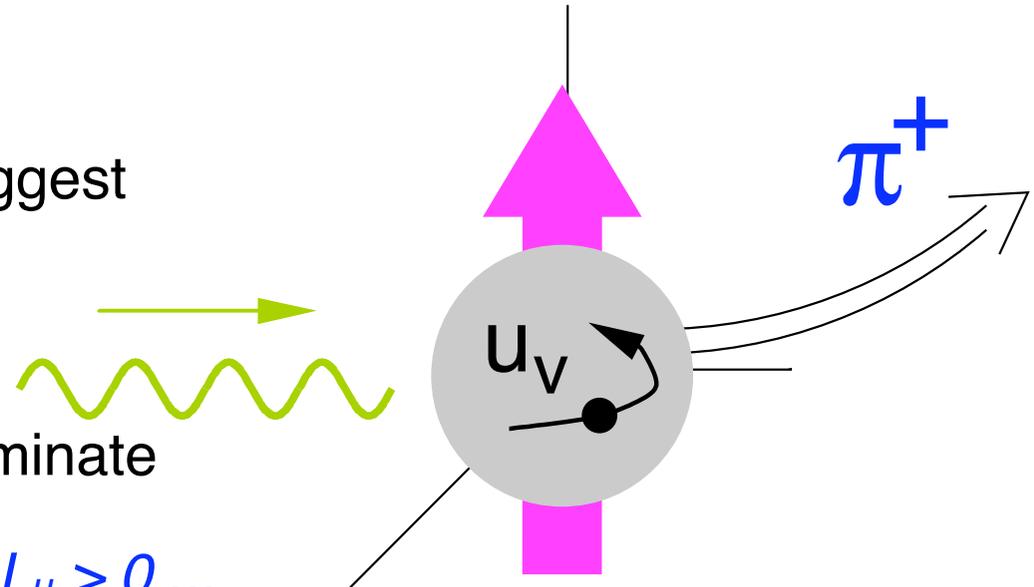
Model agrees!

D. Sivers: Jet Shadowing

Parton energy loss considerations suggest **quenching of jets** from “near” surface of target

→ quarks from “far” surface should dominate

Opposite sign to data ... assuming $L_u > 0$...

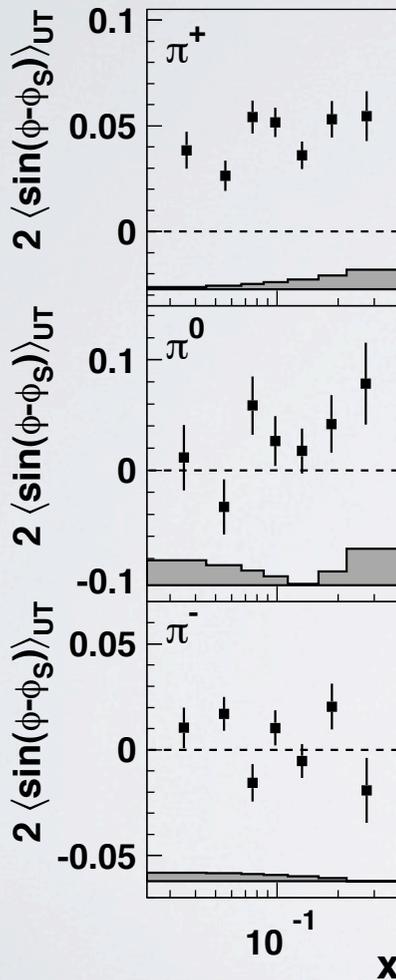


Using available data

Siverts

“lensing function”

GPD E, related to
quark OAM
(more later)



$$f_{1T}^{\perp(0)a}(x; Q_L^2) = -L(x) E^a(x, 0, 0; Q_L^2),$$

Use SIDIS Siverts asymmetry
data to constrain shape

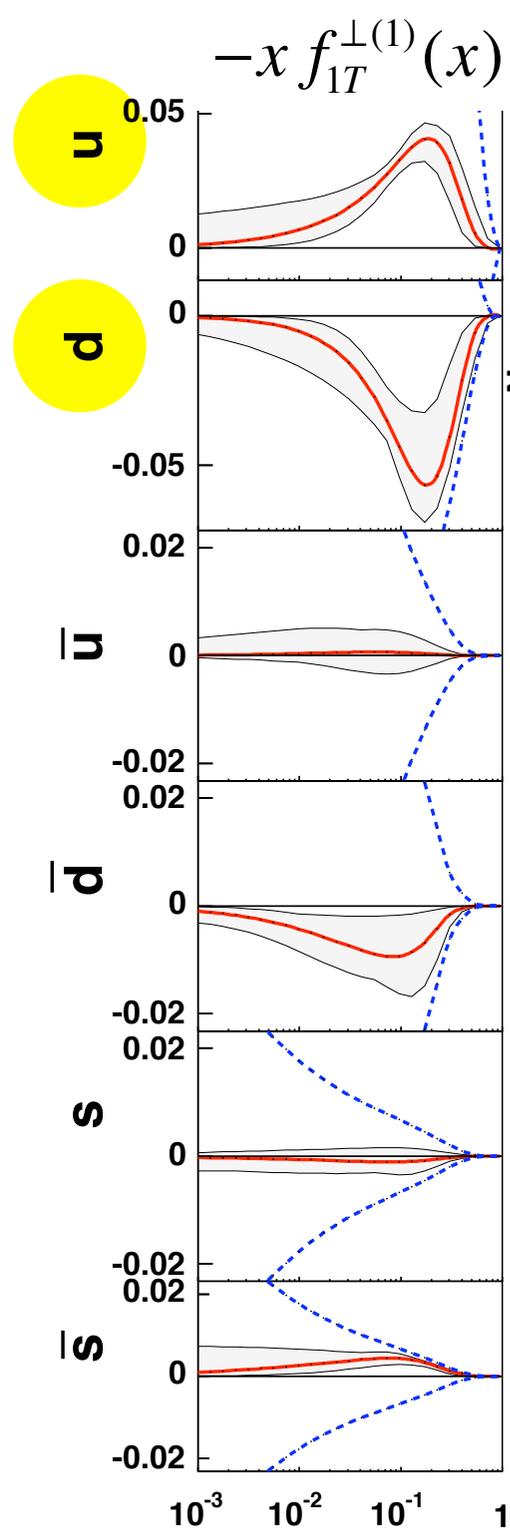


$$\kappa^p = \int_0^1 \frac{dx}{3} \left[2E^{u_v}(x, 0, 0) - E^{d_v}(x, 0, 0) - E^{s_v}(x, 0, 0) \right]$$

$$\kappa^n = \int_0^1 \frac{dx}{3} \left[2E^{d_v}(x, 0, 0) - E^{u_v}(x, 0, 0) - E^{s_v}(x, 0, 0) \right]$$

Use anomalous magnetic
moments to constrain integral

Alessandro Bacchetta, INT Workshop on OAM

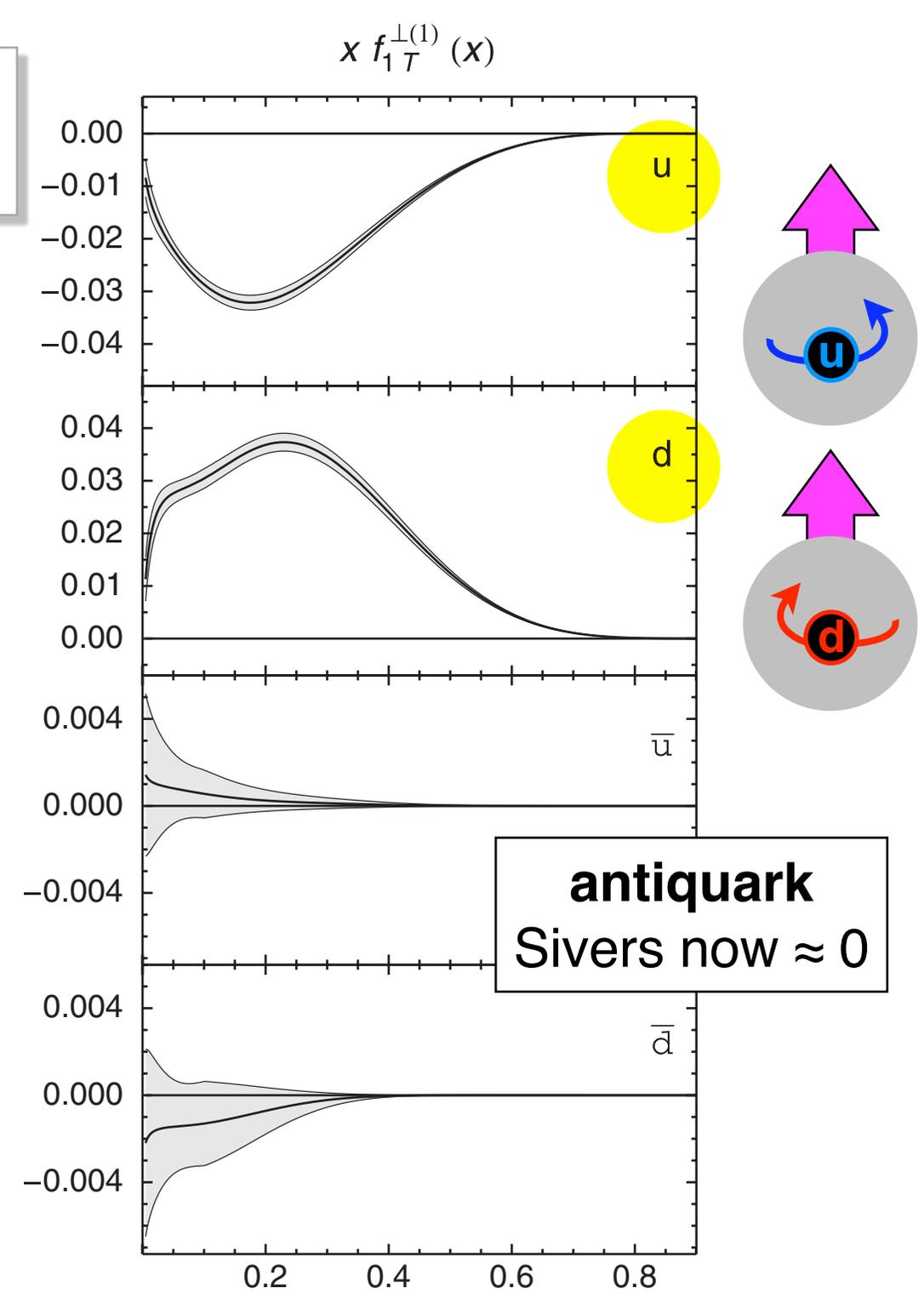


New Global Fit to Sivers

Anselmino et al,
arXiv:0805.2677

final data

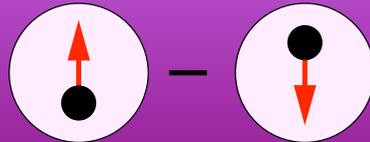
Bacchetta & Radici,
PRL 107 (2011)

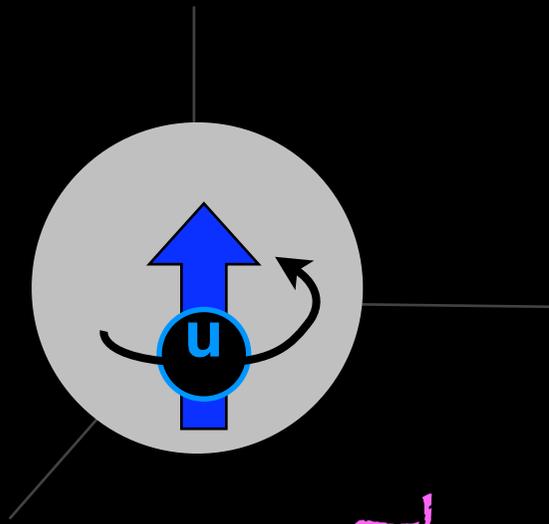


L_q within
the proton
correlated with the
quark's own spin

The Boer-Mulders function

$$h_1^\perp(x, k_T)$$

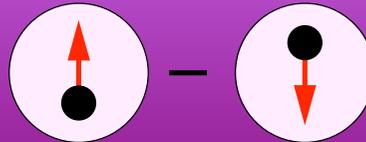




L_q within
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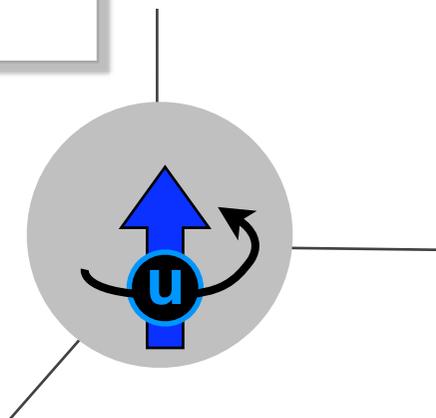
The Boer-Mulders function

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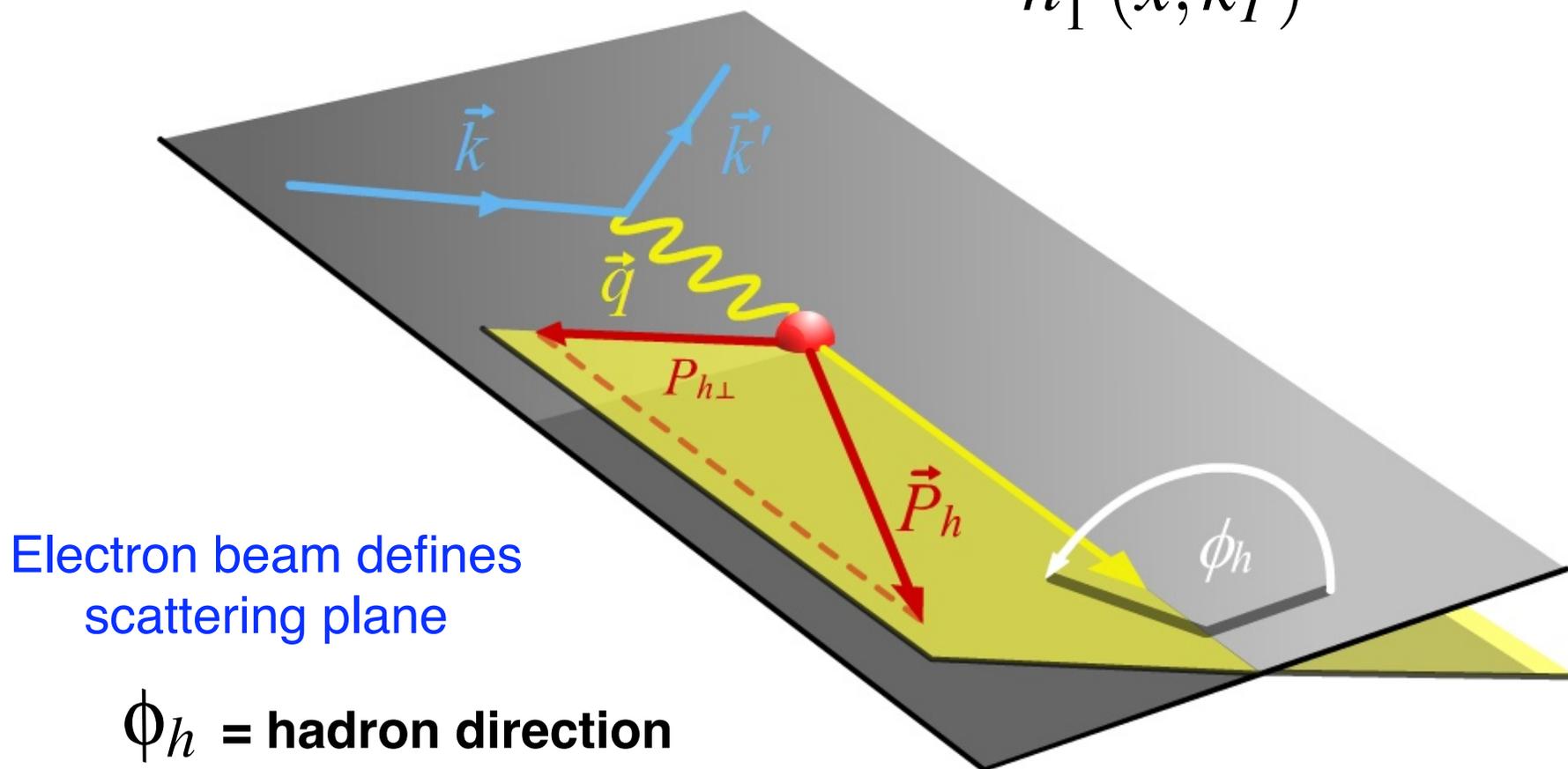


The Boer-Mulders function

produces an azimuthal modulation
with **unpolarized**
beam and target

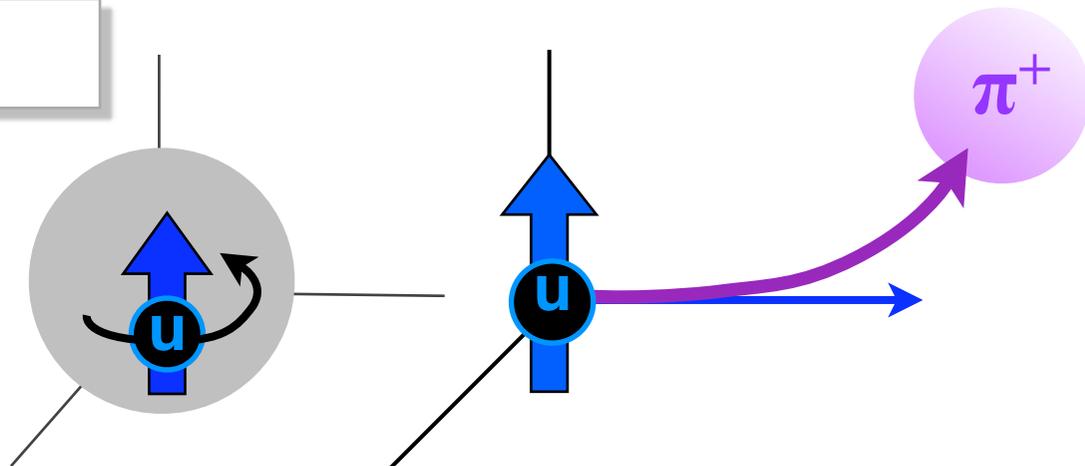


$$h_1^\perp(x, k_T)$$



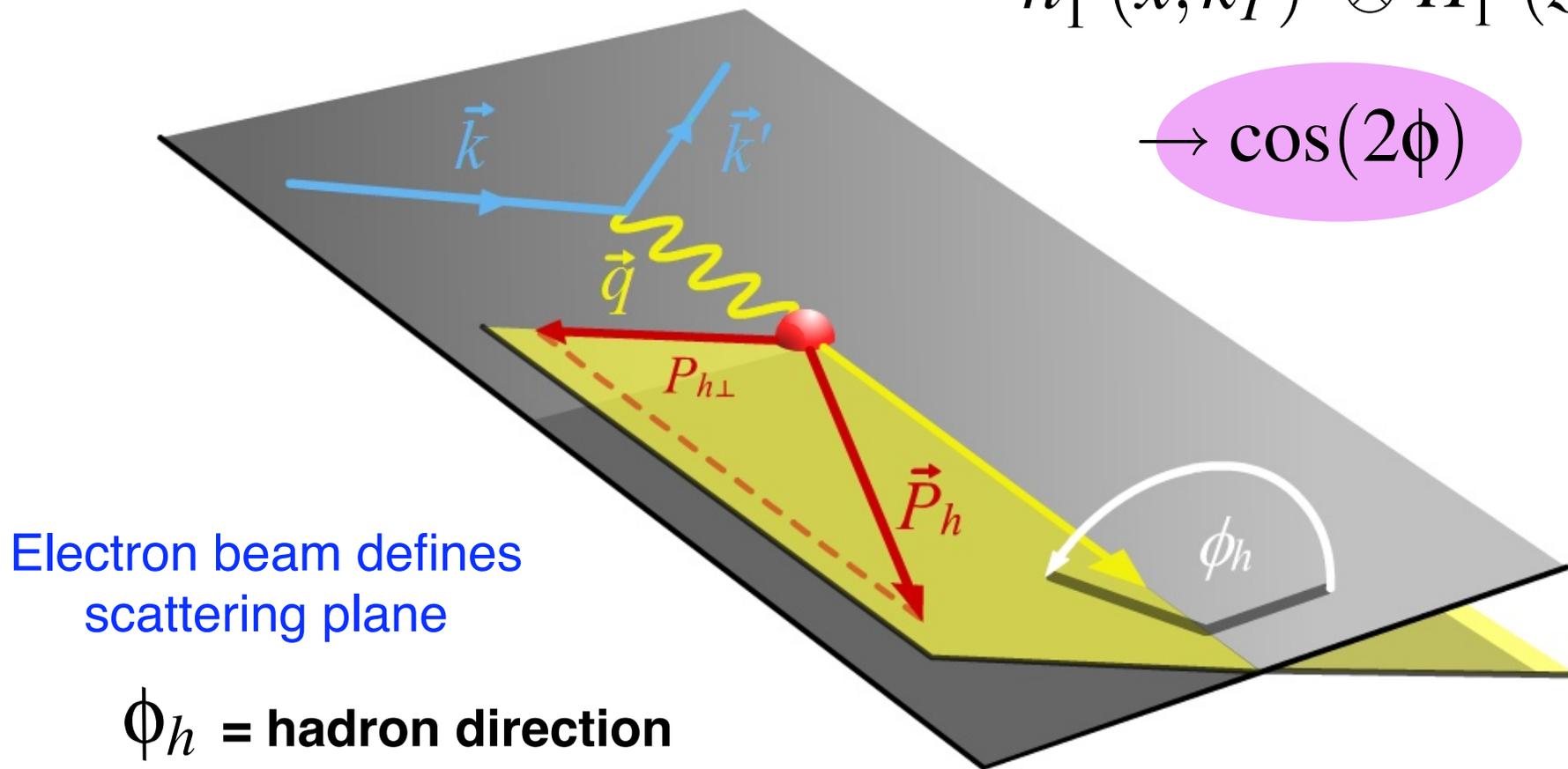
The Boer-Mulders function

produces an azimuthal modulation with **unpolarized** beam and target



$$h_1^\perp(x, k_T) \otimes H_1^\perp(z, p_T)$$

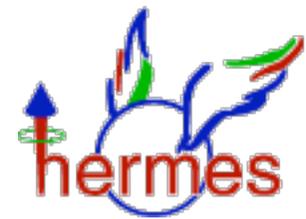
→ $\cos(2\phi)$



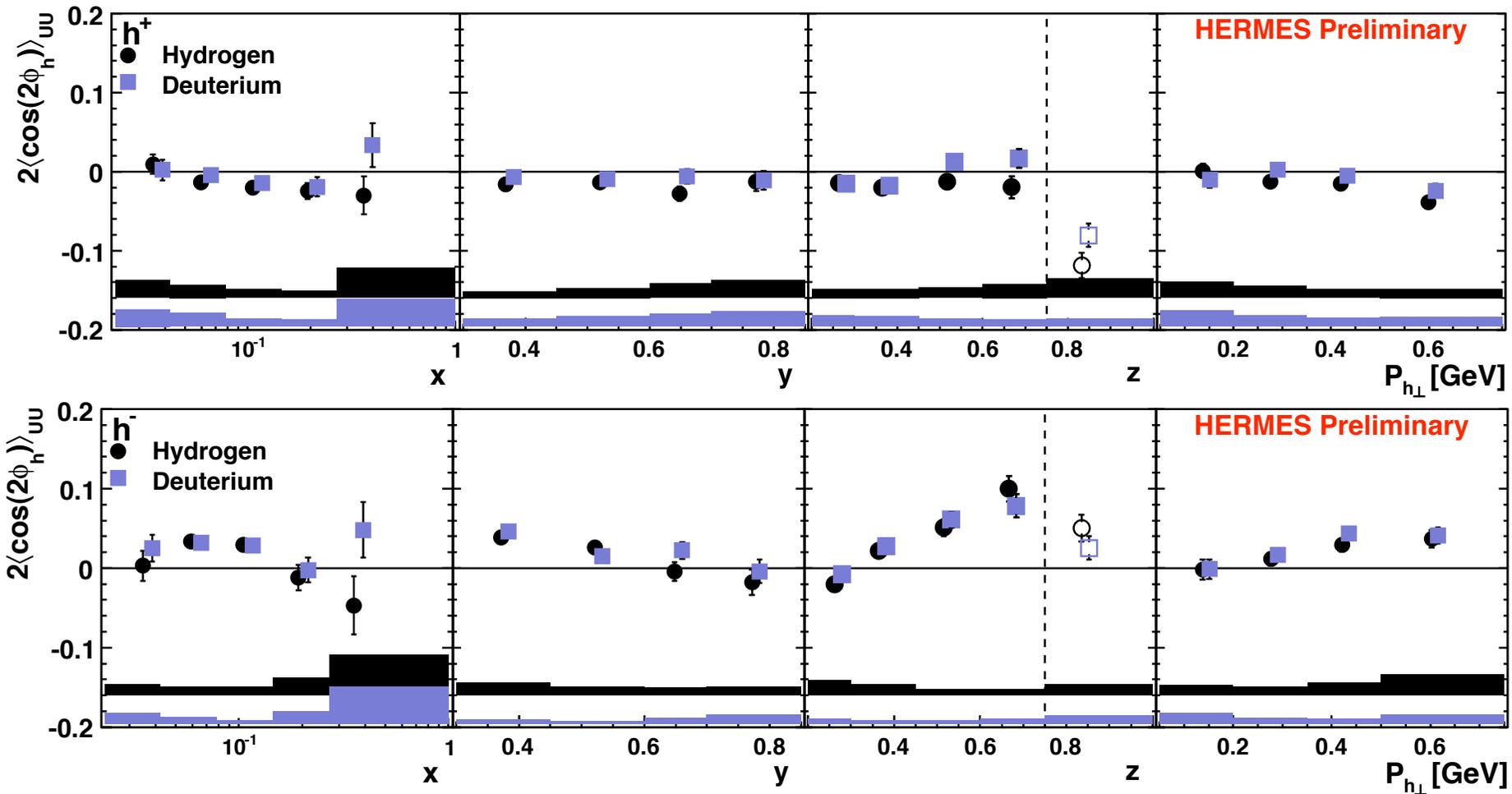
Electron beam defines scattering plane

ϕ_h = hadron direction

Boer-Mulders #1: $\langle \cos(2\Phi) \rangle_{UU}$ from HERMES



$$h_1^\perp(x, k_T) \otimes H_1^\perp(z, p_T) \rightarrow \cos(2\phi) \text{ modulation}$$

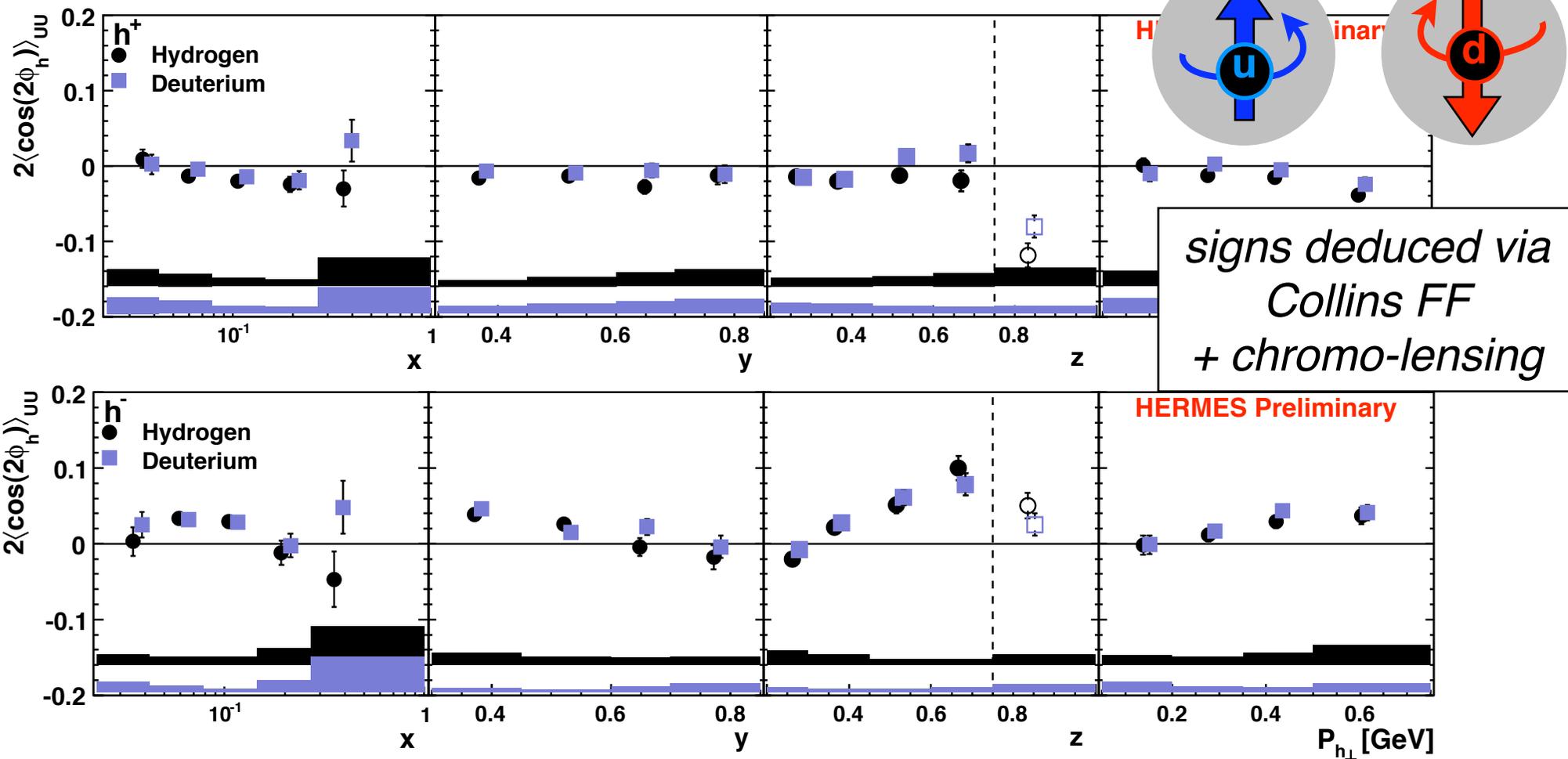


*Deuterium \approx Hydrogen values \rightarrow indicate **Boer-Mulders** functions of **SAME SIGN** for **up** and **down** quarks (both negative, similar magnitudes)*

Boer-Mulders #1: $\langle \cos(2\Phi) \rangle_{UU}$ from HERMES



$$h_1^\perp(x, k_T) \otimes H_1^\perp(z, p_T) \rightarrow \cos(2\phi) \text{ modulation}$$

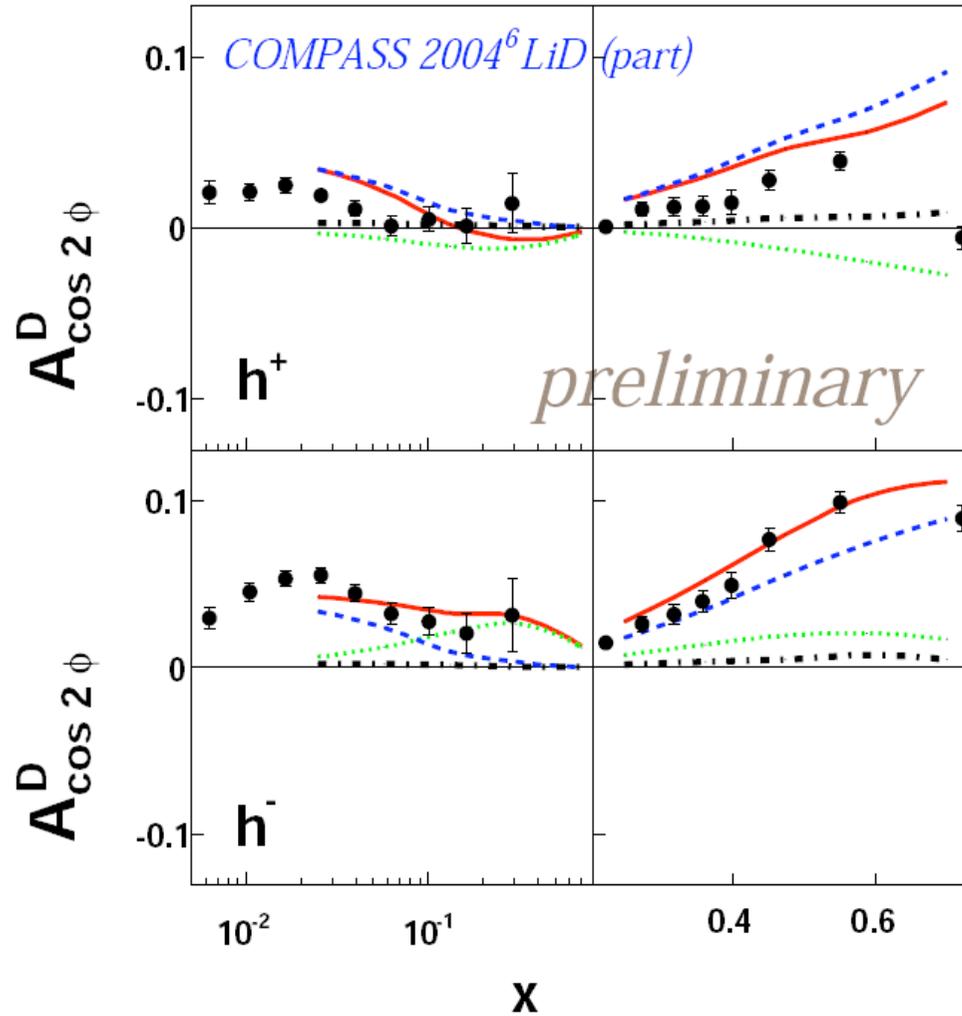


Deuterium \approx Hydrogen values \rightarrow indicate **Boer-Mulders** functions of **SAME SIGN** for **up** and **down** quarks (both negative, similar magnitudes)



Boer-Mulders #2: $\langle \cos(2\Phi) \rangle_{UU}$ from COMPASS

different picture @ higher Q²



COMPASS $\cos(2\Phi)$
well explained by
dominant
twist-4 Cahn effect

V.Barone, A.Prokudin, B.Q.Ma
arXiv:0804.3024 [hep-ph]

— total ⋯ Boer Mulders
- - - Cahn ⋯ pQCD

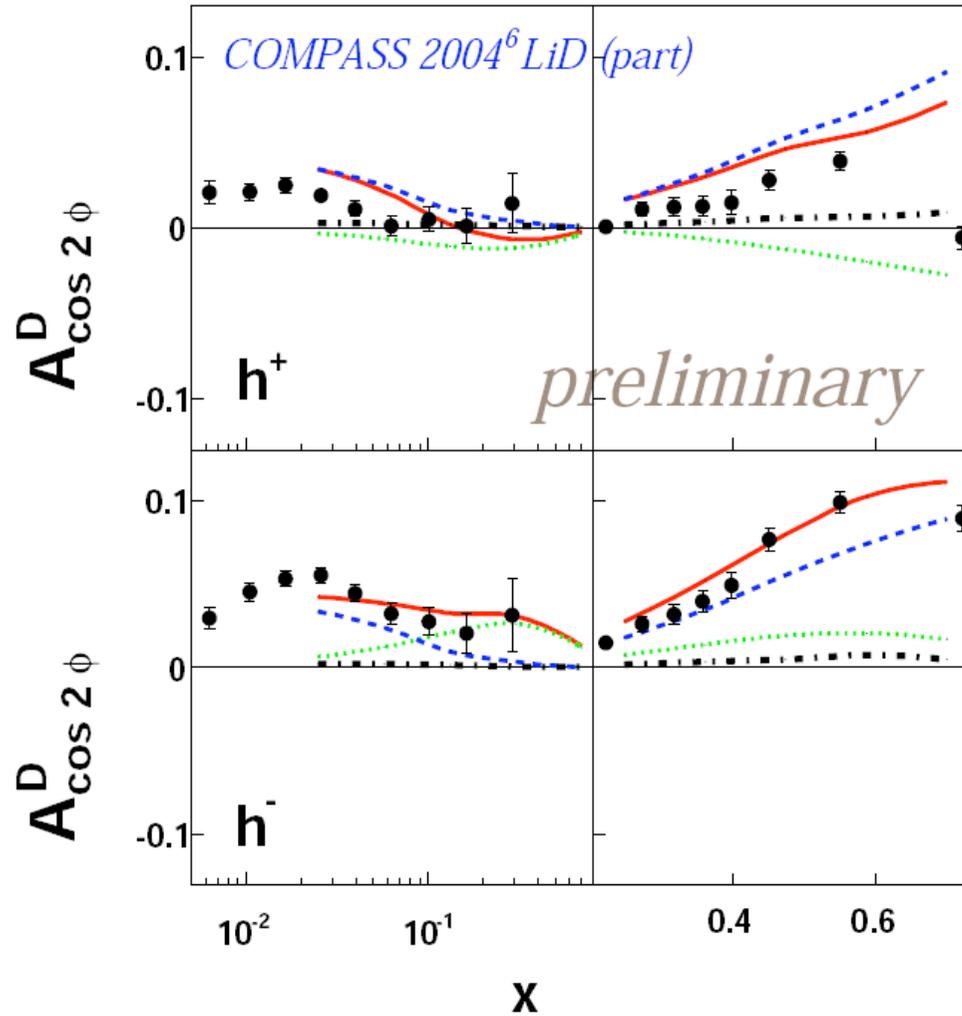
errors shown are statistical only

Wolfgang Käfer, Traversity08 @ Ferrara



Boer-Mulders #2: $\langle \cos(2\Phi) \rangle_{UU}$ from COMPASS

different picture @ higher Q^2



COMPASS $\cos(2\Phi)$
well explained by
dominant
twist-4 Cahn effect

... but Cahn contribⁿ
seems small in
HERMES data,
at lower Q^2

V.Barone, A.Prokudin, B.Q.Ma
arXiv:0804.3024 [hep-ph]

— total ⋯ Boer Mulders
- - - Cahn ⋯ pQCD

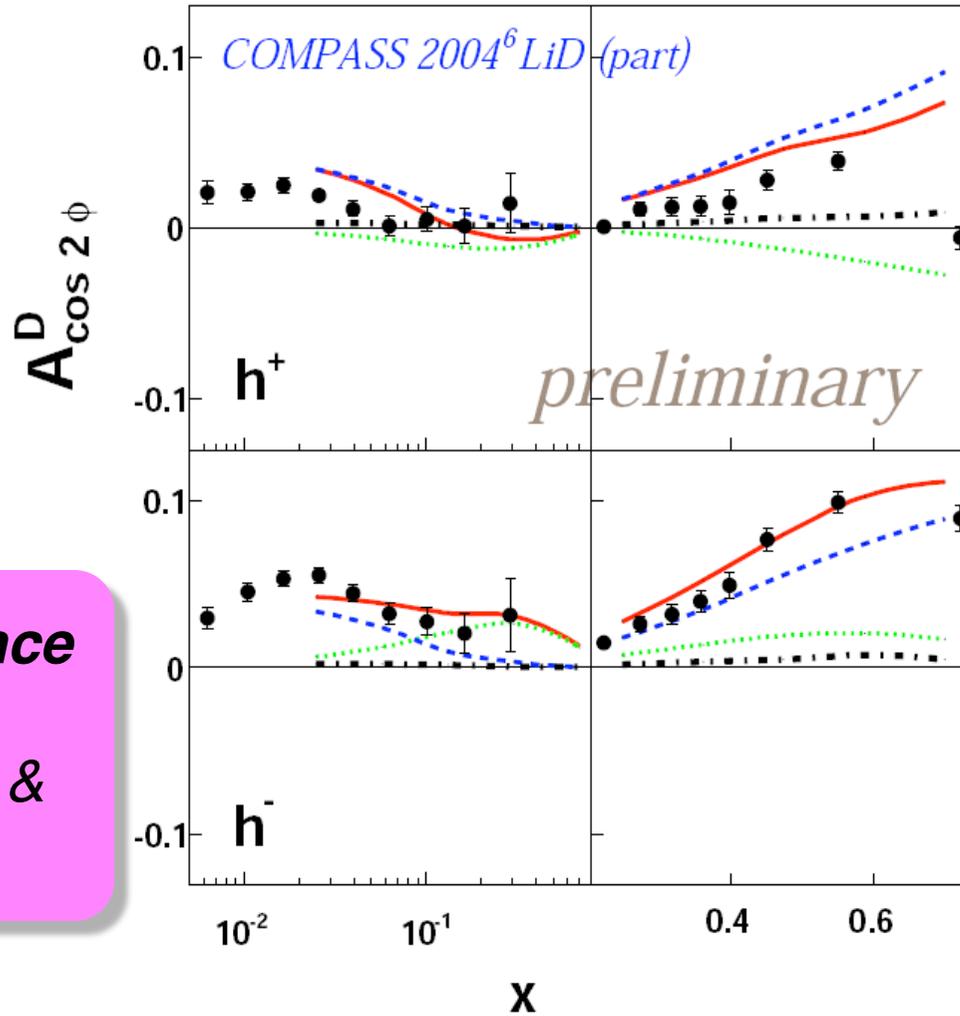
errors shown are statistical only



Boer-Mulders #2: $\langle \cos(2\Phi) \rangle_{UU}$ from COMPASS

different picture @ higher Q^2

Scale-dependence challenges: TMD evolution & higher twist



COMPASS $\cos(2\Phi)$ well explained by dominant **twist-4 Cahn effect**

... but Cahn contribⁿ seems small in **HERMES** data, at lower Q^2

... Can **BELLE** data on Collins FF be evolved to all SIDIS scales?

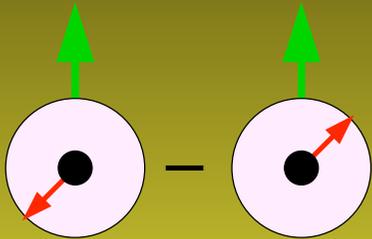
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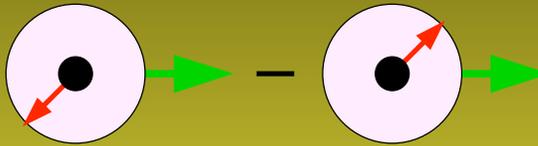
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Pretzelosity & the Worm Gears

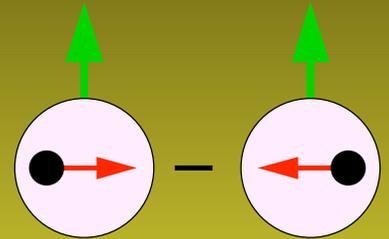
$$h_{1T}^\perp(x, k_T)$$



$$h_{1L}^\perp(x, k_T)$$



$$g_{1T}(x, k_T)$$

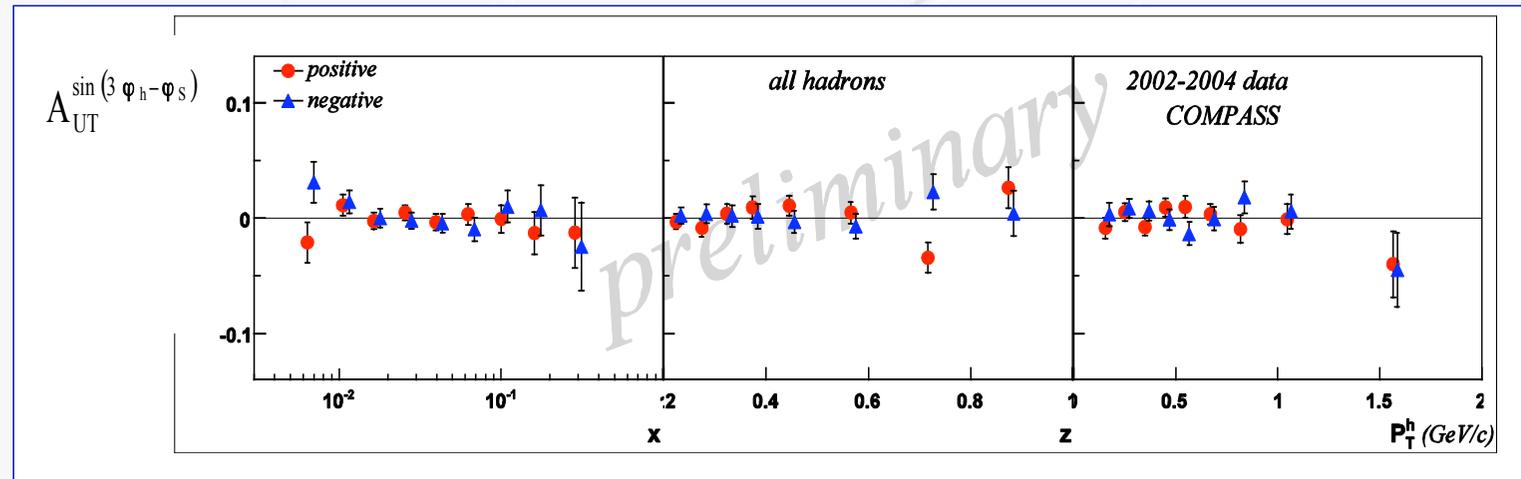
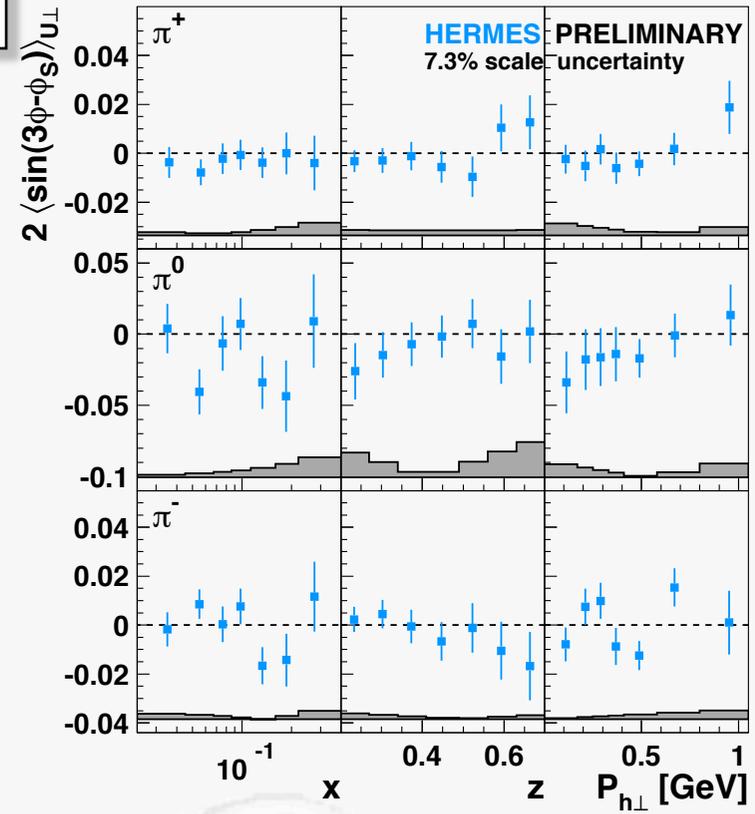


Pretzelosity

In several models, related to $g_1^q - h_1^q \rightarrow$ relativistic effects

	U	L	T
U	f_1		h_1^\perp
L		g_{1L}	h_{1L}^\perp
T	f_{1T}^\perp	g_{1T}	h_{1T}^\perp

- chiral-odd \rightarrow needs Collins FF (or similar)
- leads to $\sin(3\phi - \phi_s)$ modulation in A_{UT}
- proton and deuteron data consistent with zero
- cancelations? pretzelosity=zero?
or just the additional suppression by two powers of $P_{h\perp}$

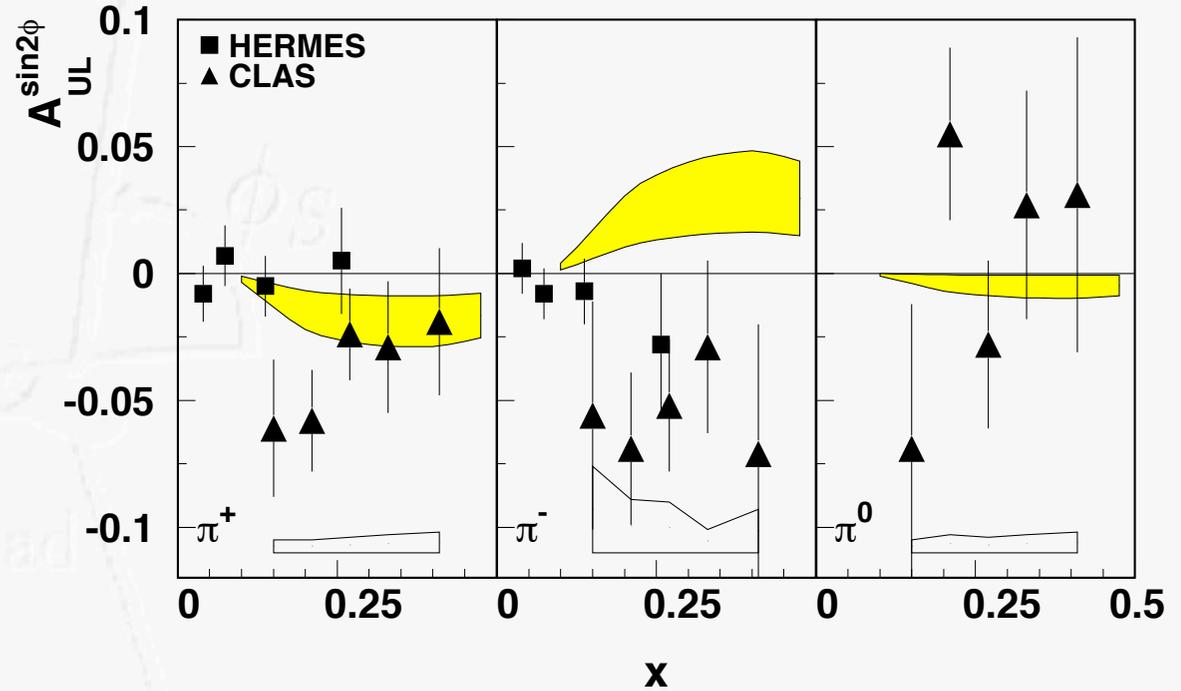


Worm-Gear I

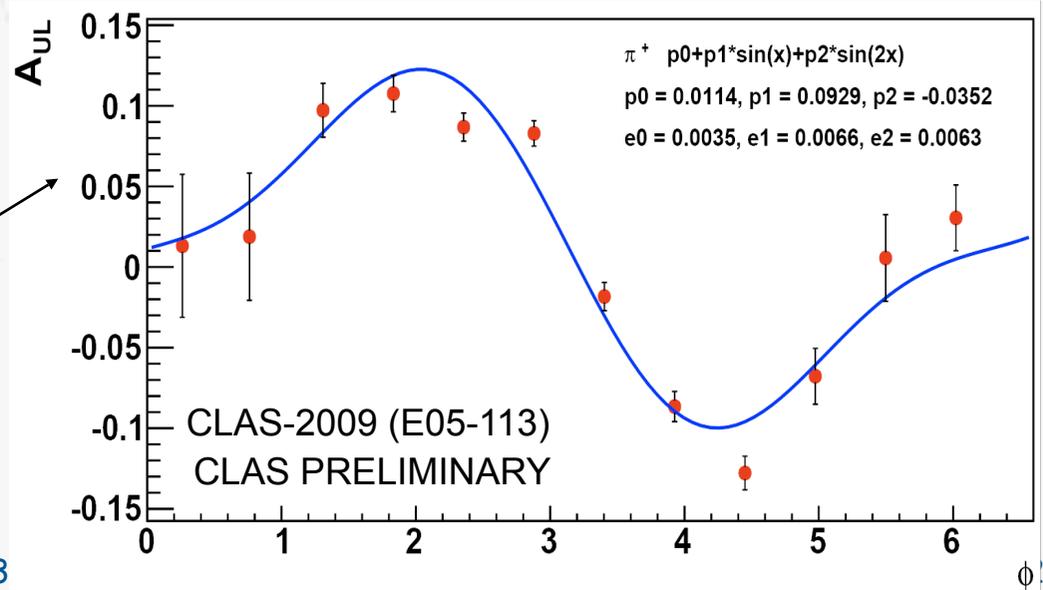
	U	L	T
U	f_1		h_1^\perp
L		g_{1L}	h_{1L}^\perp
T	f_{1T}^\perp	g_{1T}	h_1, h_{1T}^\perp



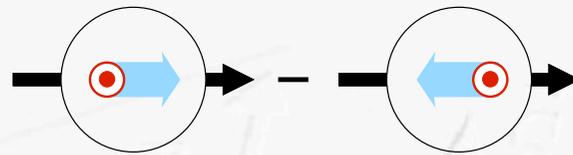
- again chiral-odd
- evidence from CLAS (violating isospin symmetry?)
- consistent with zero at COMPASS and HERMES
- new data from CLAS



~10% of E05-113 data

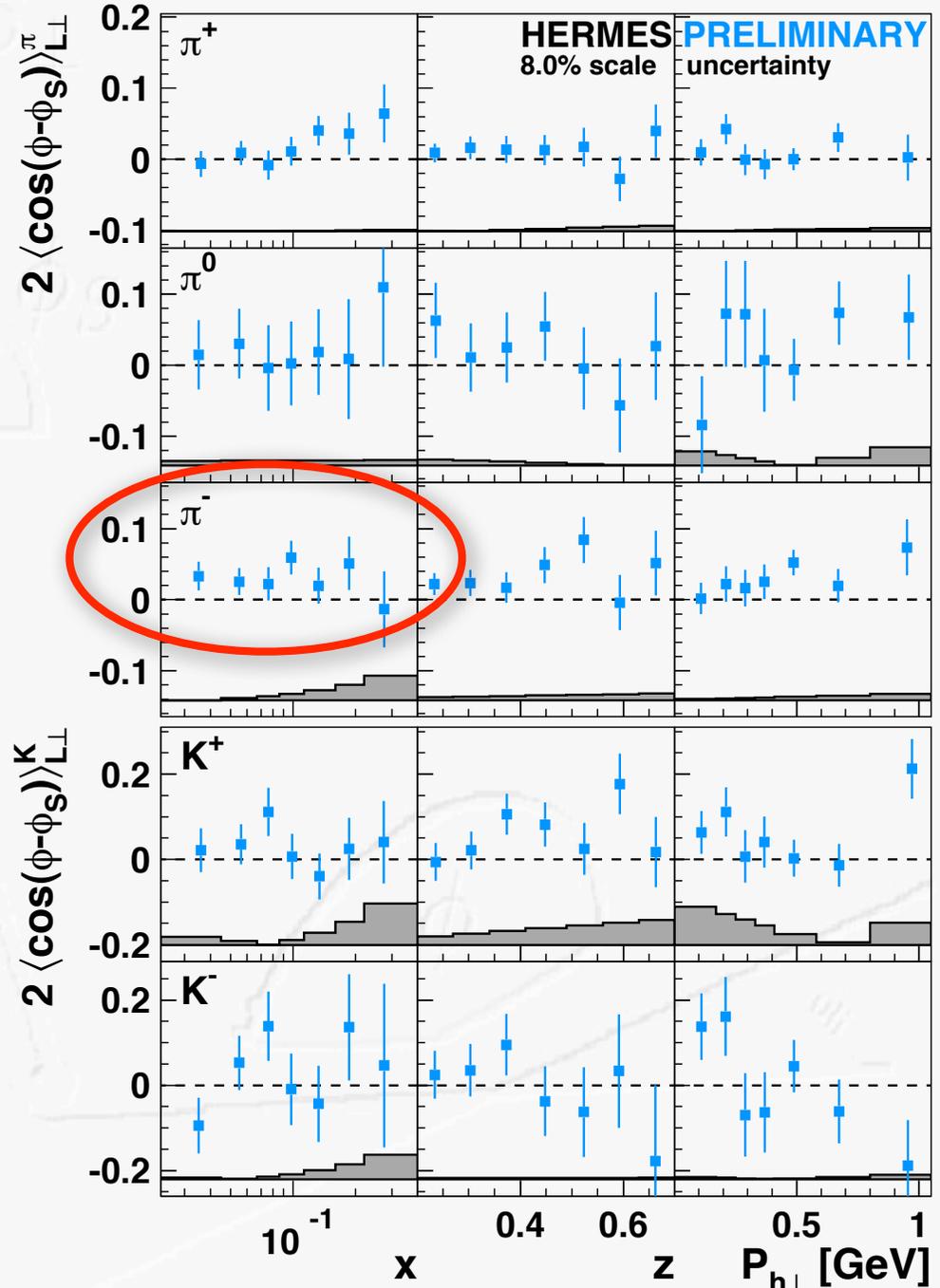


Worm-Gear II

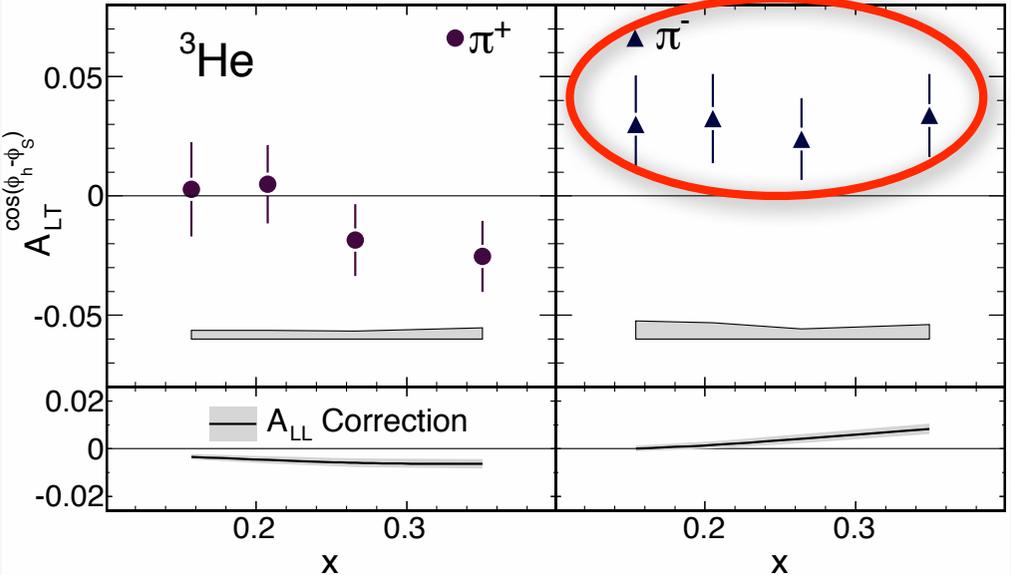


	U	L	T
U	f_1		h_1^\perp
L		g_{1L}	h_{1L}^\perp
T	f_{1T}^\perp	g_{1T}	h_1, h_{1T}^\perp

- chiral even
- first direct evidence for worm-gear g_{1T} on
- ^3He target at JLab
- H target at HERMES



[PRL 108 (2012) 052001]

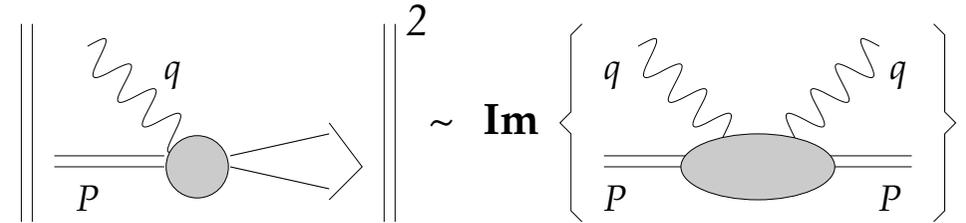


L, Sivers, the Sea, and
the Missing Spin Programme

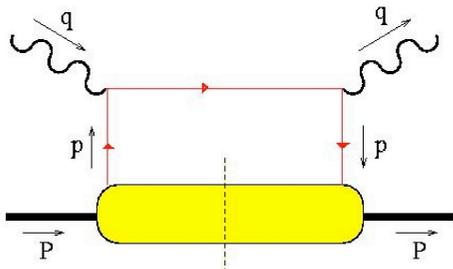


T-odd TMDs \rightarrow gauge links and L

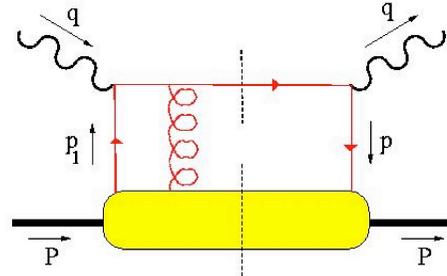
A T-odd function like f_{1T}^\perp ***must*** arise from ***interference*** ... but a distribution function is just a forward scattering amplitude, how can it contain an interference?



Brodsky, Hwang, & Schmidt 2002



can interfere with

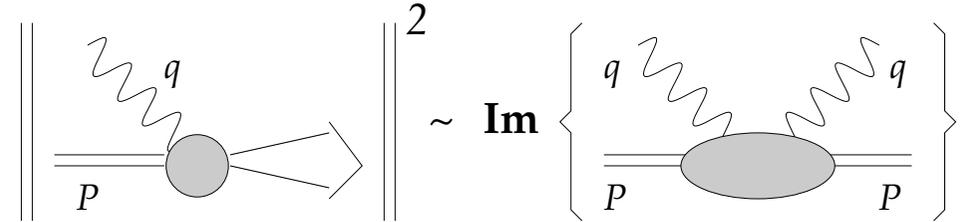


and produce a T-odd effect!
(also need $L_z \neq 0$)

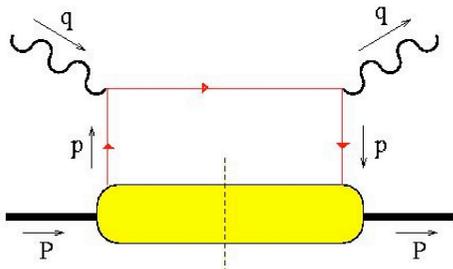
It looks like higher-twist ... but no, these are soft gluons: “gauge links” required for color gauge invariance

T-odd TMDs → gauge links and L

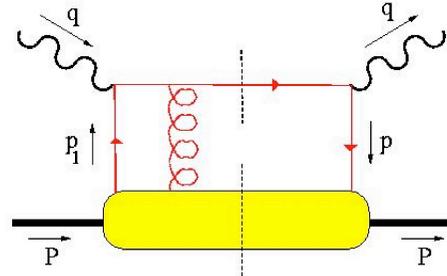
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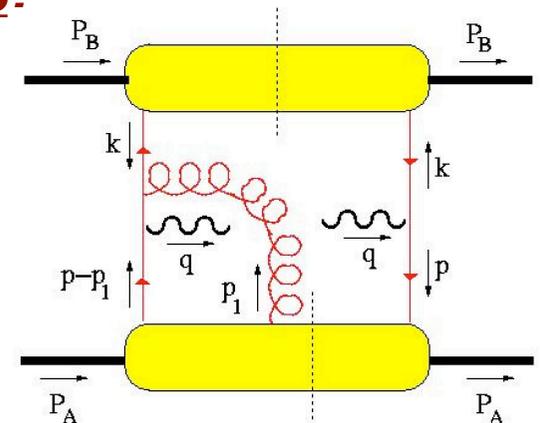


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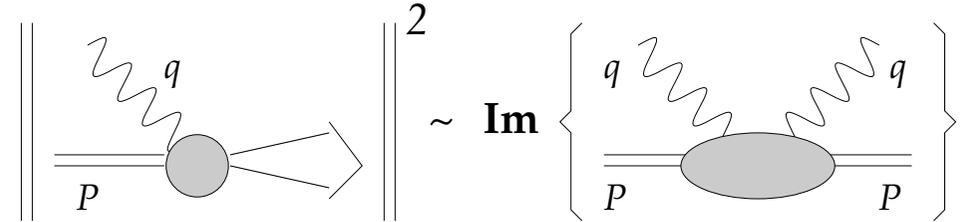
Such soft-gluon reinteractions with the soft wavefunction are **final / initial state interactions** ... and **process-dependent** ...

e.g. **Drell-Yan**: →
Sivers effect should have **opposite sign**
cf. SIDIS

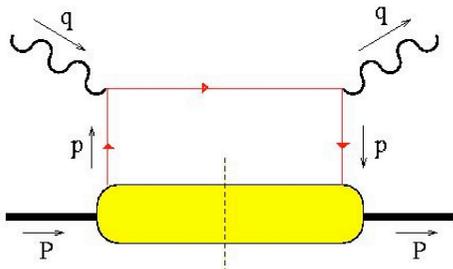


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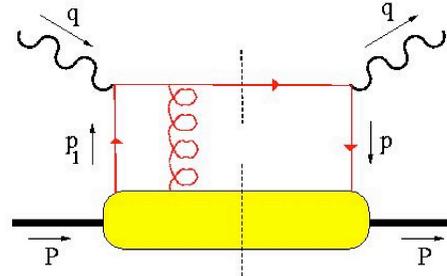
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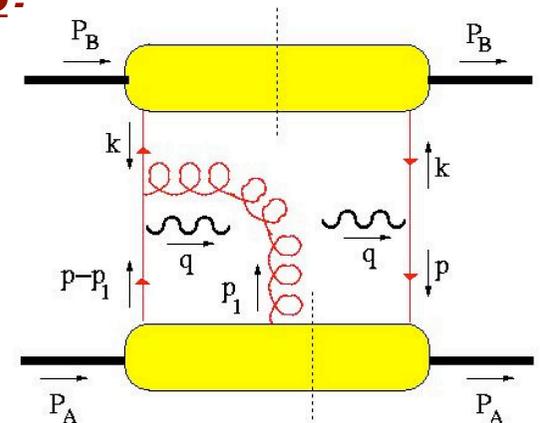


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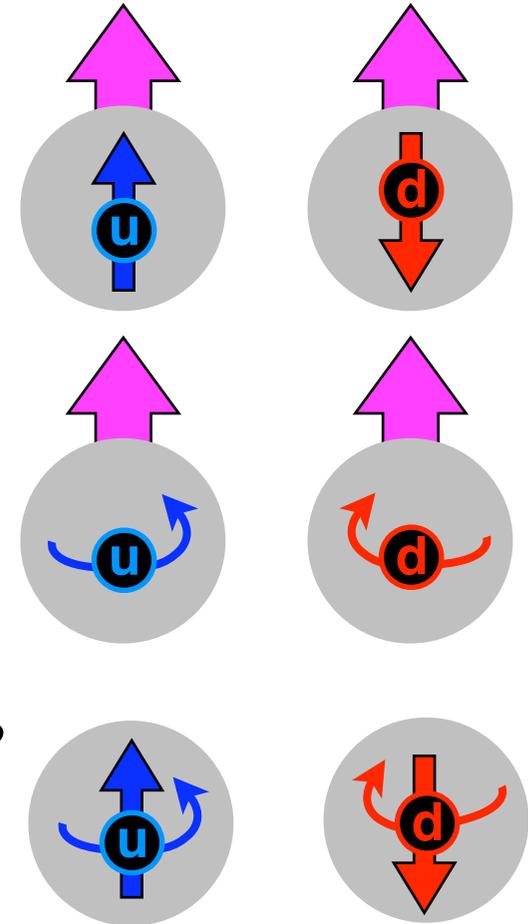
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A Tantalizing Picture

- **Transversity:** $h_{1,u} > 0$ $h_{1,d} < 0$
 → same as $g_{1,u}$ and $g_{1,d}$ in NR limit
- **Sivers:** $f_{1T^\perp,u} < 0$ $f_{1T^\perp,d} > 0$
 → relatⁿ to **anomalous magnetic moment***
 $f_{1T^\perp,q} \sim \kappa_q$ where $\kappa_u \approx +1.67$ $\kappa_d \approx -2.03$
 values achieve $\kappa^{p,n} = \sum_q e_q \kappa_q$ with u,d only
- **Boer-Mulders:** follows that $h_{1^\perp,u}$ and $h_{1^\perp,d} < 0$?
 → **results** on $\langle \cos(2\Phi) \rangle_{UU}$ suggest yes:



* Burkardt PRD72 (2005) 094020;
 Barone et al PRD78 (1008) 045022;

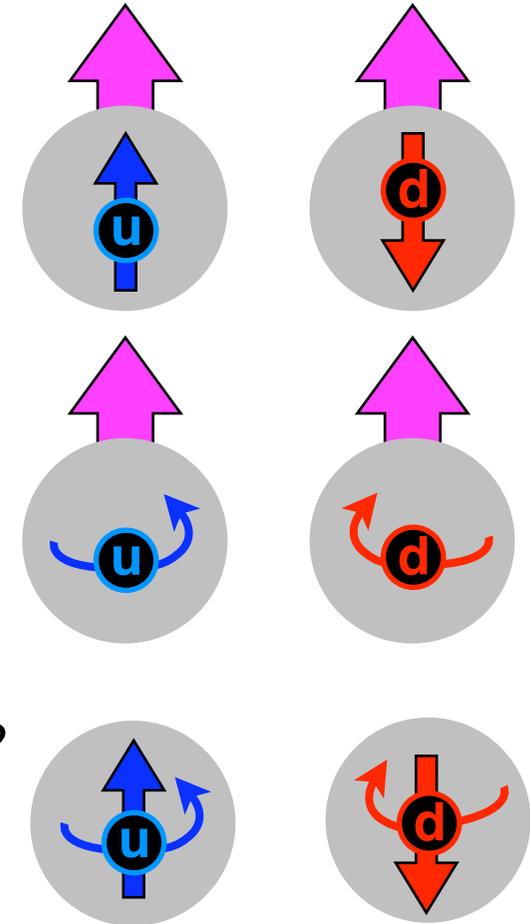
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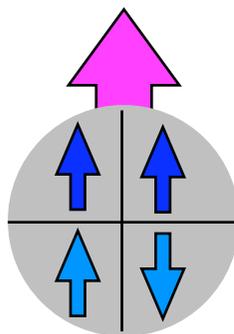
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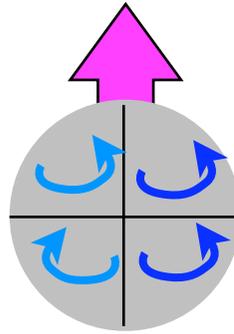
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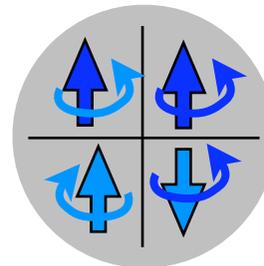
*N.B. these
TMDs are all
independent*



$$\langle \vec{s}_u \cdot \vec{S}_p \rangle = +0.5$$



$$\langle \vec{l}_u \cdot \vec{S}_p \rangle = +0.5$$



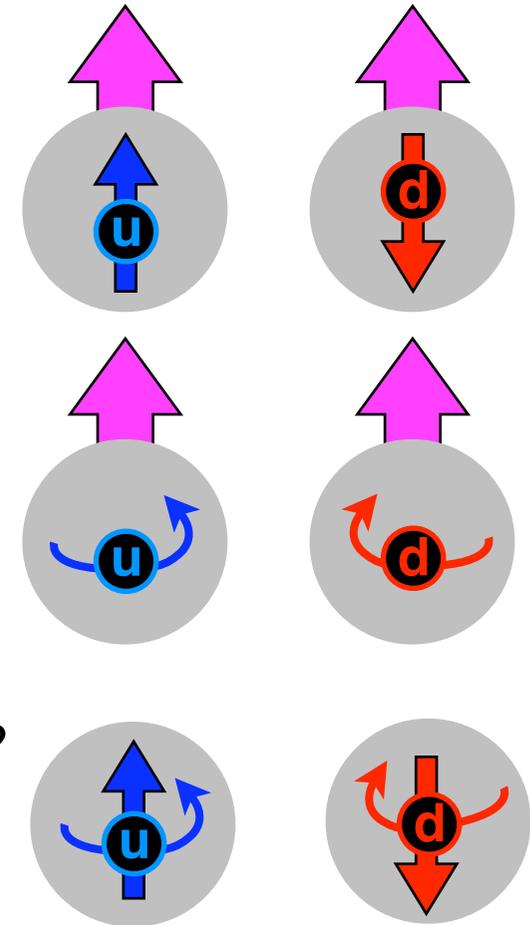
$$\langle \vec{s}_u \cdot \vec{l}_u \rangle = 0$$

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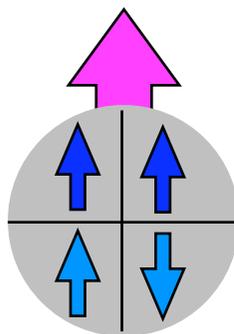
is it a **HAPPY** picture?

A Tantalizing Picture

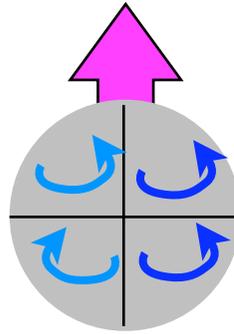
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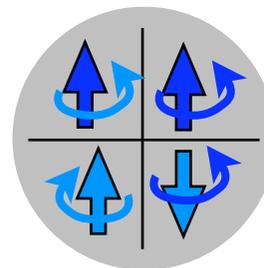
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$$\langle \vec{s}_u \cdot \vec{S}_p \rangle = +0.5$$

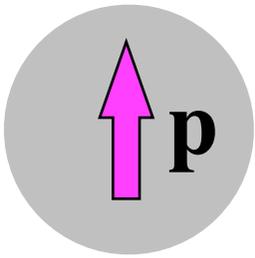


$$\langle \vec{l}_u \cdot \vec{S}_p \rangle = +0.5$$



$$\langle \vec{s}_u \cdot \vec{l}_u \rangle = 0$$

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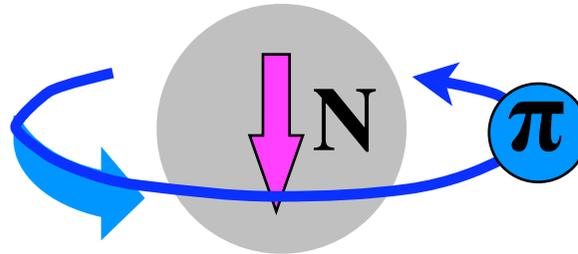
Meson Cloud on an Envelope → It ORBITS

$$|p\rangle = p + N\pi + \Delta\pi + \dots$$

Pions have $J^P = 0^- = \text{negative parity} \dots$
 → **NEED L = 1** to get proton's $J^P = 1/2^+$

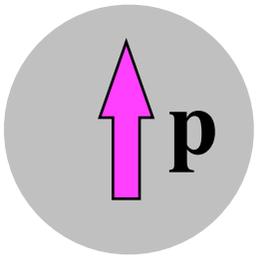
N π cloud:

2/3 n π^+
1/3 p π^0



2/3 $L_z = +1$

1/3 $L_z = 0$

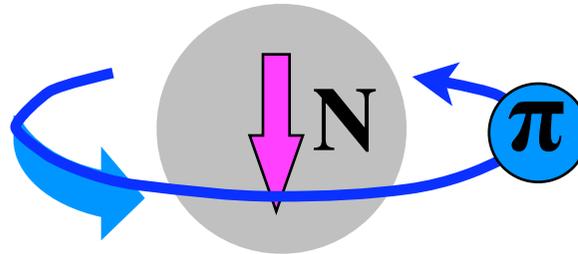


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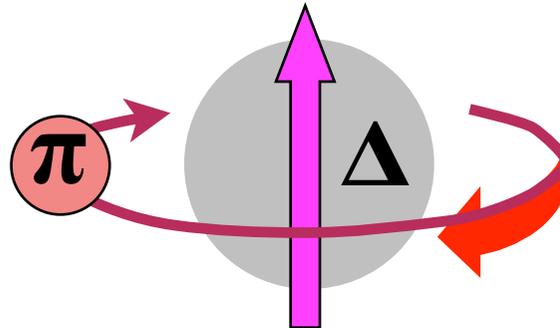
$2/3 \quad n \pi^+$
 $1/3 \quad p \pi^0$



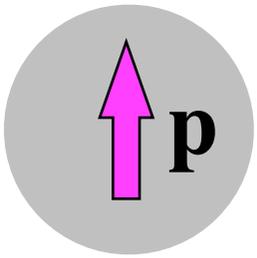
$2/3 \quad L_z = +1$
 $1/3 \quad L_z = 0$

$\Delta\pi$ cloud:

$1/2 \quad \Delta^{++} \pi^-$
 $1/3 \quad \Delta^+ \pi^0$
 $1/6 \quad \Delta^0 \pi^+$



$1/2 \quad L_z = -1$
 $1/3 \quad L_z = 0$
 $1/6 \quad L_z = +1$



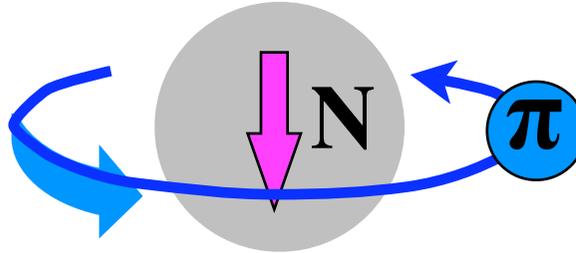
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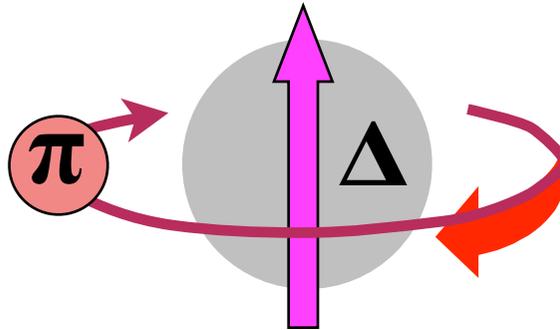
$2/3$ $n \pi^+$
 $1/3$ $p \pi^0$



$2/3$ $L_z = +1$
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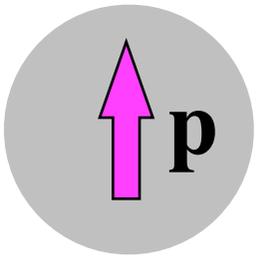
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$1/2$ $L_z = -1$
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Dominant source of:

orbiting u: $n \pi^+$ with $L_z(\pi) > 0$



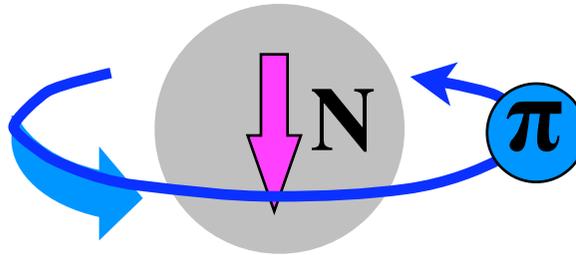
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Nπ cloud:



2/3 n π⁺
1/3 p π⁰

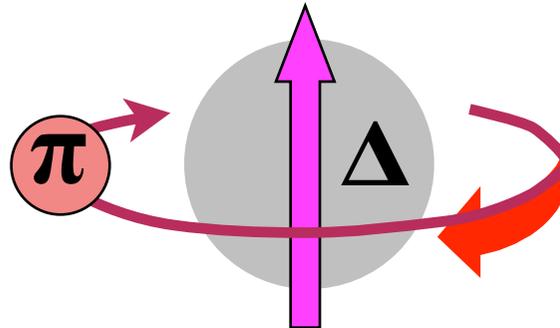


2/3 $L_z = +1$
1/3 $L_z = 0$

Δπ cloud:



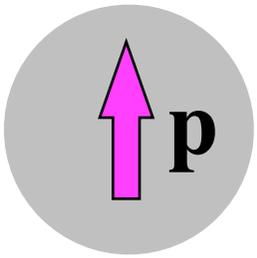
1/2 Δ⁺⁺ π⁻
1/3 Δ⁺ π⁰
1/6 Δ⁰ π⁺



1/2 $L_z = -1$
1/3 $L_z = 0$
1/6 $L_z = +1$

Dominant source of:

orbiting u: **n π⁺** with **$L_z(\pi) > 0$**
 orbiting d: **Δ⁺⁺ π⁻** with **$L_z(\pi) < 0$**



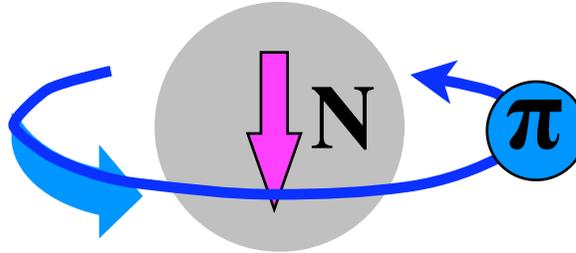
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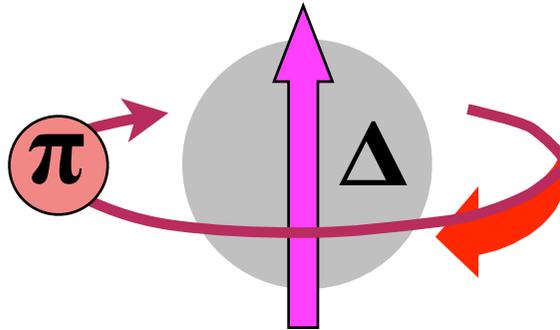


$2/3$ $L_z = +1$
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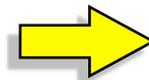
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$1/2$ $L_z = -1$
 $1/3$ $L_z = 0$
 $1/6$ $L_z = +1$

Dominant source of:

orbiting u: $n \pi^+$ with $L_z(\pi) > 0$
 orbiting d: $\Delta^{++} \pi^-$ with $L_z(\pi) < 0$



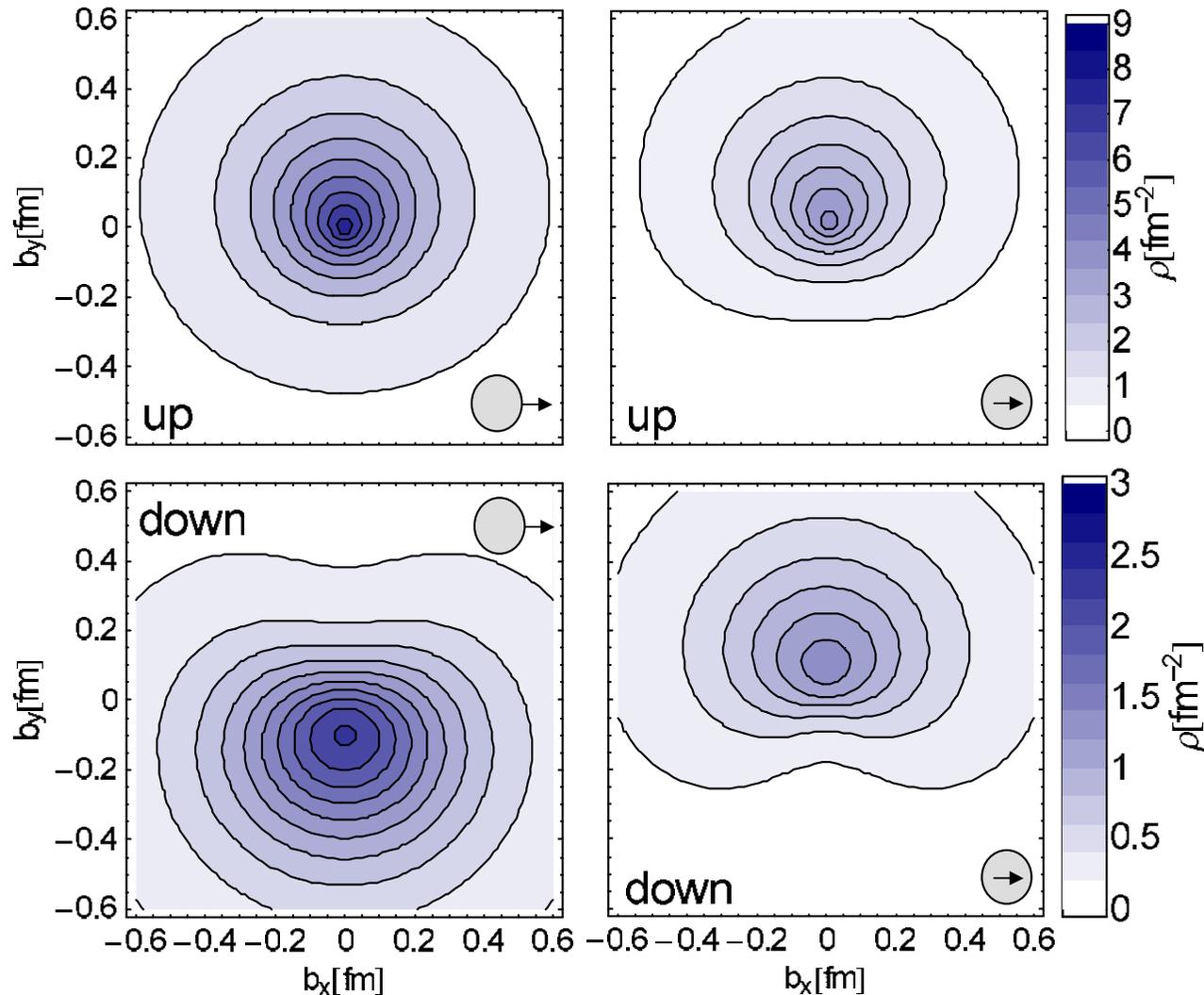
$L_u > 0$
 $L_d < 0$
 $L_{qbar} \neq 0$

Transverse spin on the lattice

Hagler et al,
PRL98 (2007)

Compute **quark densities** in **impact-parameter space** via **GPD formalism**

nucleon coming out of page ... observe spin-dependent **shifts in quark densities:**

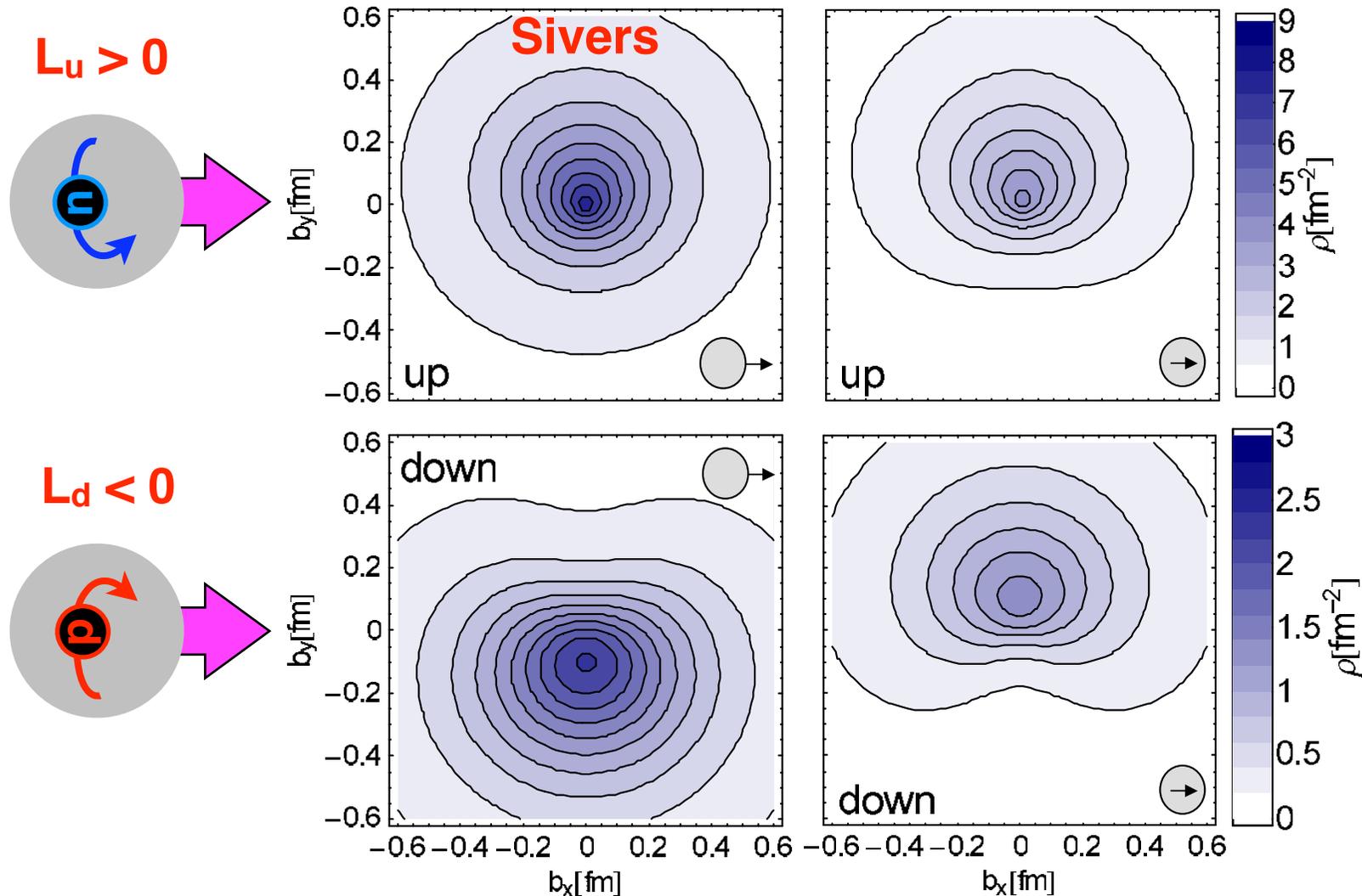


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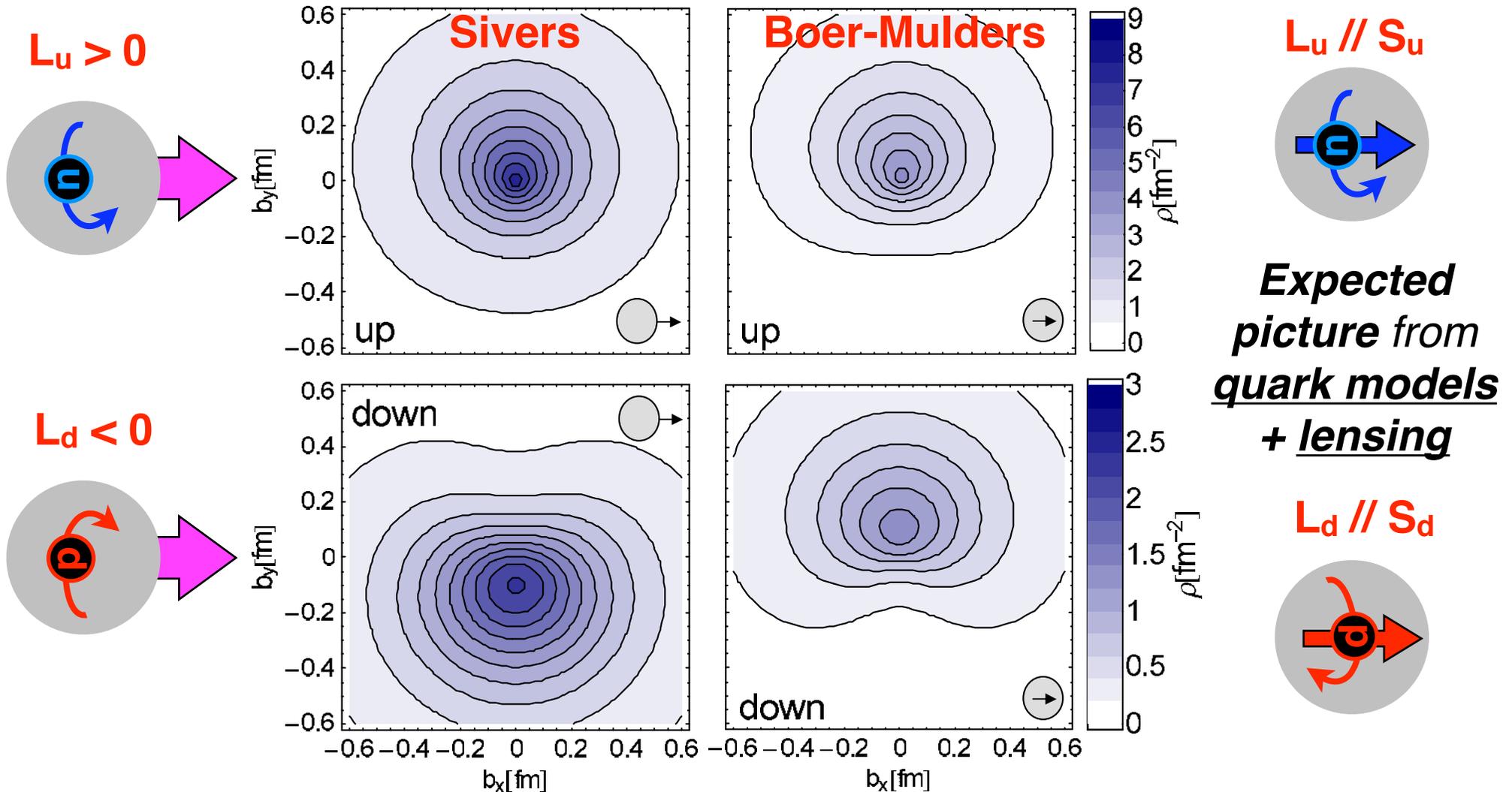


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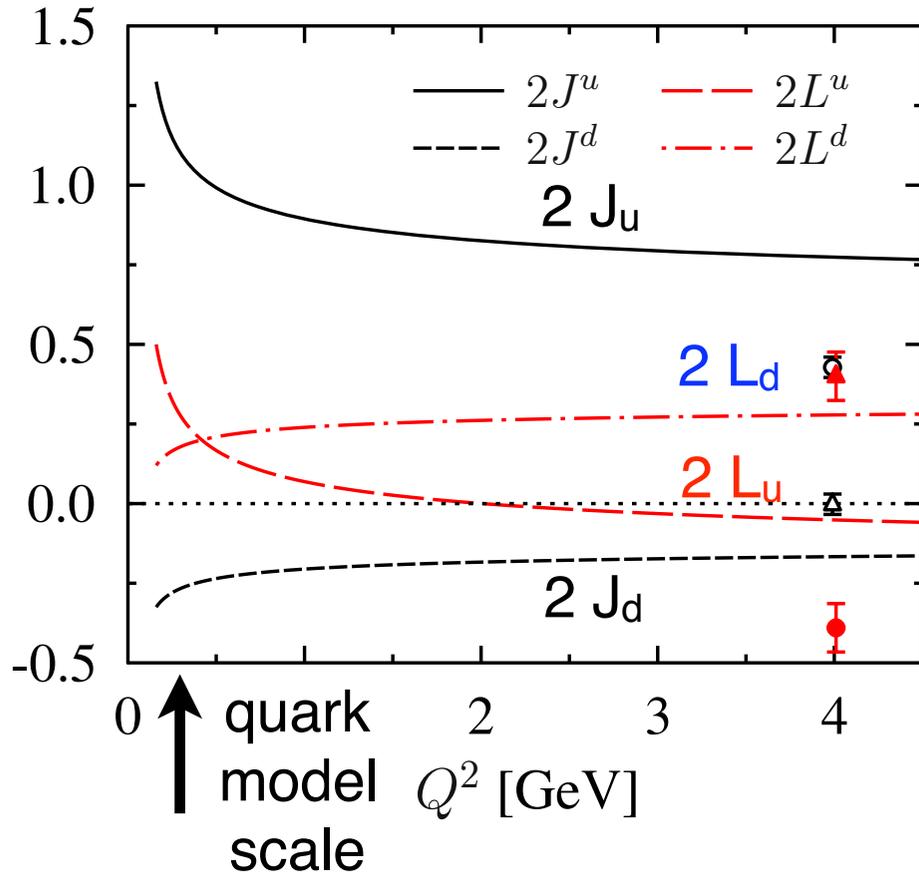
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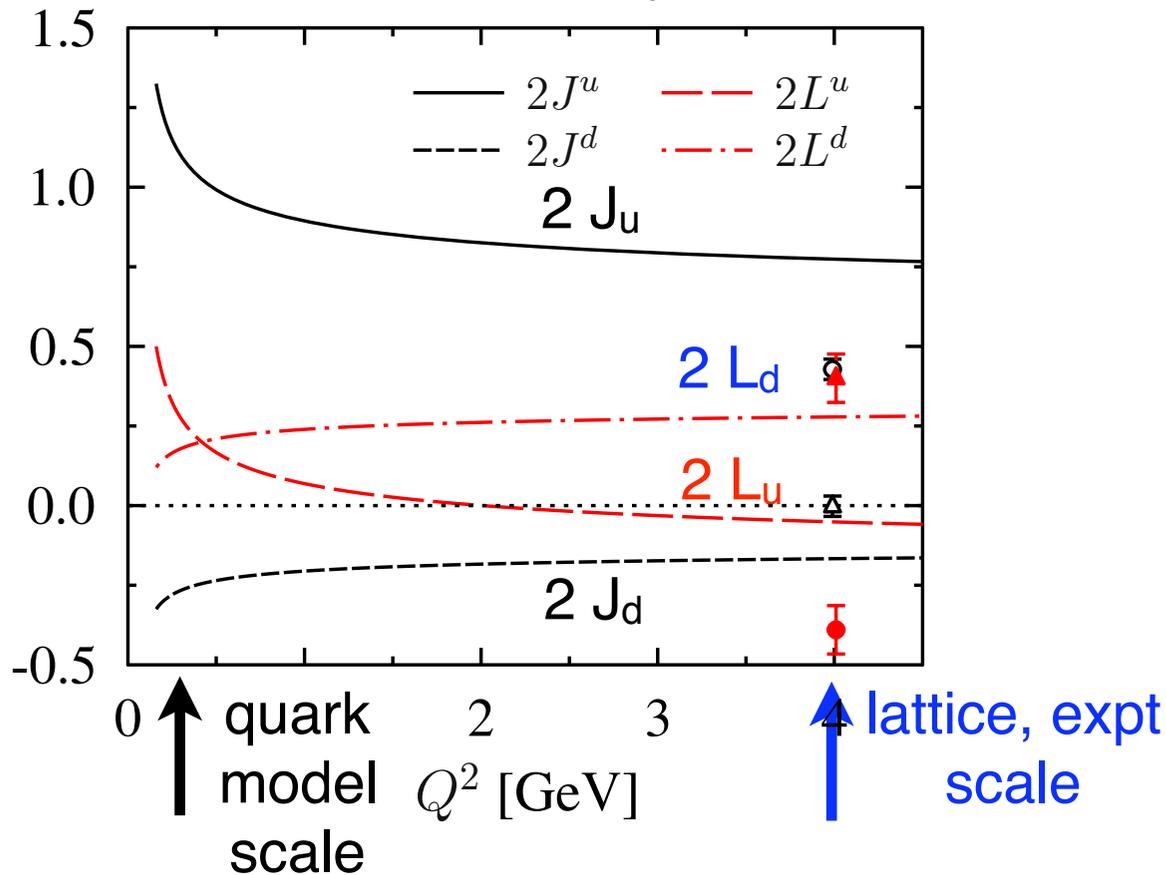
... and Longitudinal spin on the lattice ...

Thomas: **cloudy bag model** evolved up to Q^2 of expt / lattice



... and Longitudinal spin on the lattice ...

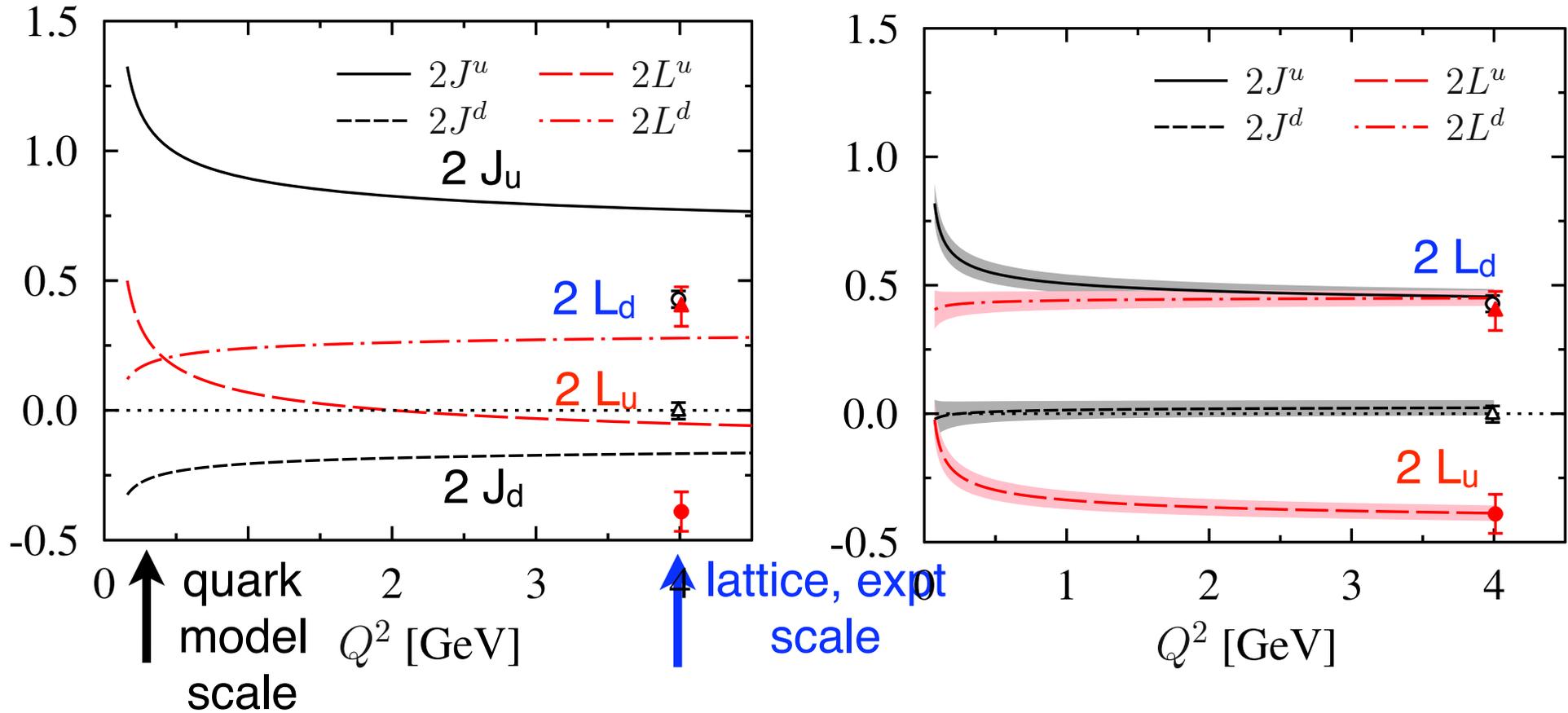
Thomas: **cloudy bag model** evolved up to Q^2 of expt / lattice



→ lattice shows $L_u < 0$ and $L_d > 0$ in longitudinal case at expt'al scales!

Evolution might explain disagreement with quark models ...

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→ lattice shows $L_u < 0$ and $L_d > 0$ in longitudinal case at expt'al scales!

Evolution might explain disagreement with quark models ...

or not. Wakamatsu evolves down → insensitive to uncertain scale of quark models

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The Mysterious E

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Contradiction?

Proton Spin Decompositions

$$\mathbf{J}^{\text{Ji}} = \underbrace{\frac{i}{2} q^\dagger (\vec{r} \times \vec{D})^z q}_{L_q} + \underbrace{\frac{1}{2} q^\dagger \sigma^z q}_{\Delta q} + \underbrace{2 \text{Tr} E^j (\vec{r} \times \vec{D})^z A^j}_{L_g} + \underbrace{\text{Tr} (\vec{E} \times \vec{A})^z}_{\Delta g}$$

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Ji: ③ gauge invariant $\Delta q, L_q, J_g$

✗ access Δg : no GI sepⁿ of $\Delta g, L_g$

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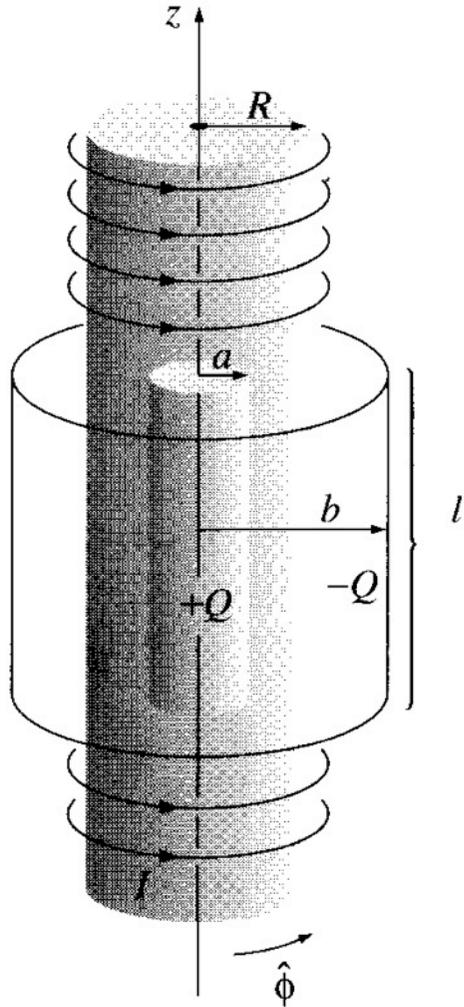
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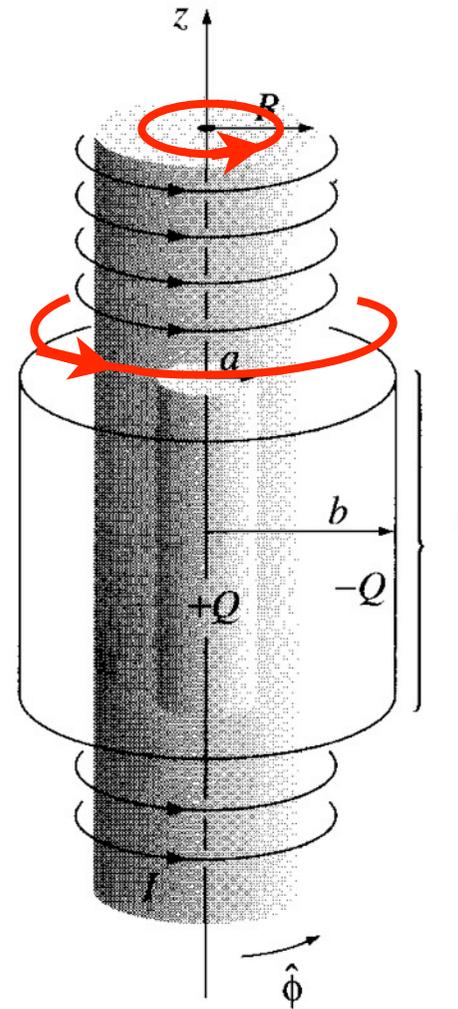
see ongoing work of **Wakamatsu** PRD 81 (2010), 83 (2011)
& **Chen et al** PRL 100 (2008), 103 (2009)

so “dynamical” $p - eA$ is the observable one ...

Solenoid with constant I ;
charged cylinders stationary

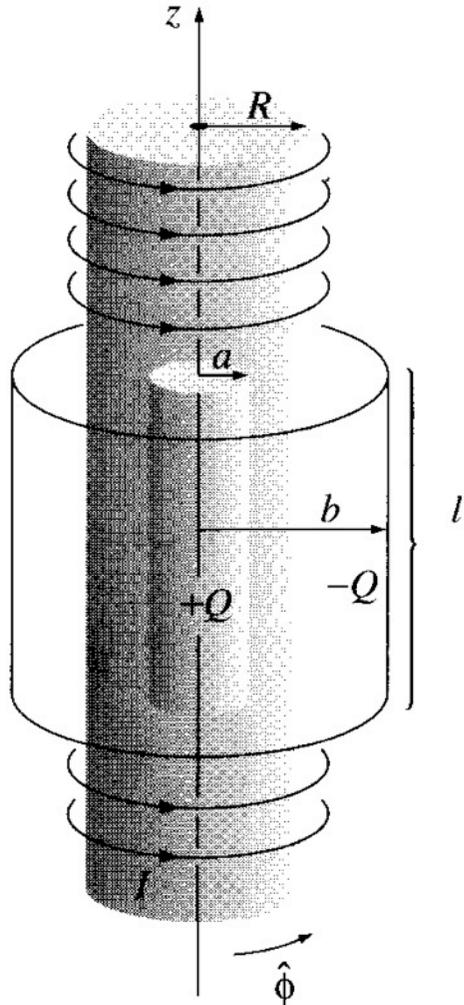


Solenoid I decreases to zero ...
 dB/dt induces $E \rightarrow$ rotates cylinders

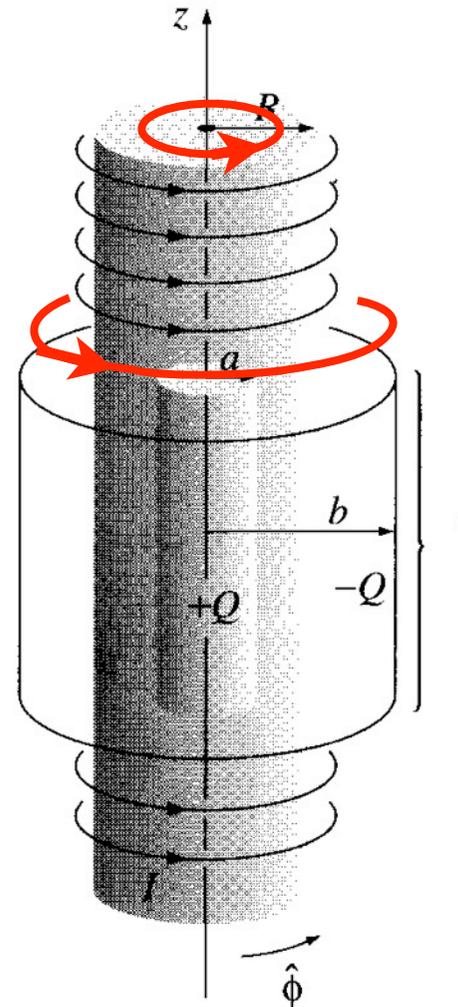


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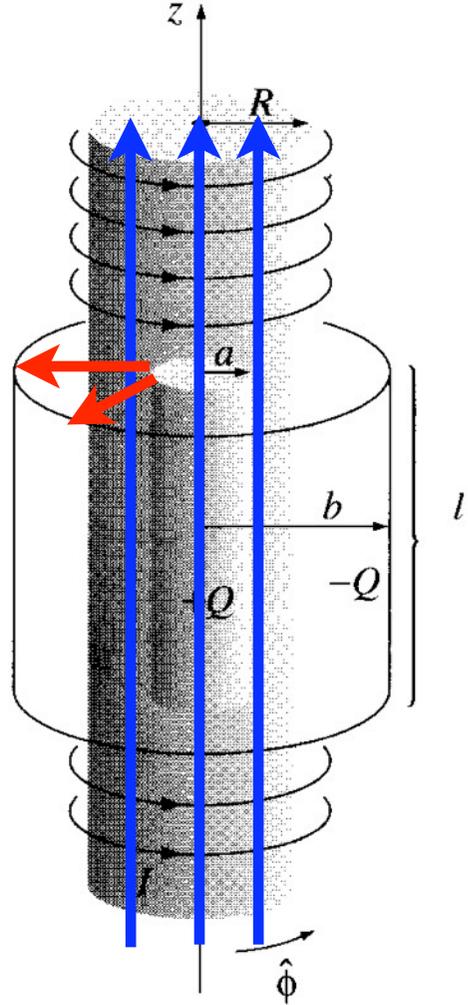
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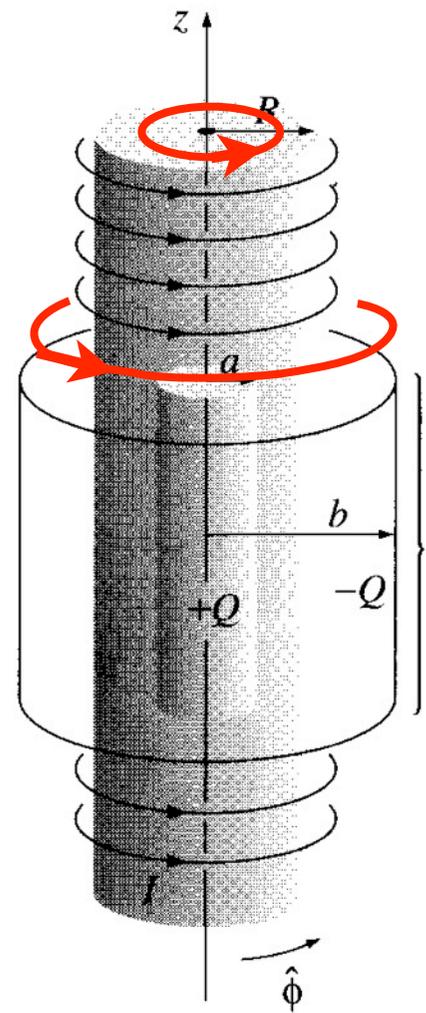
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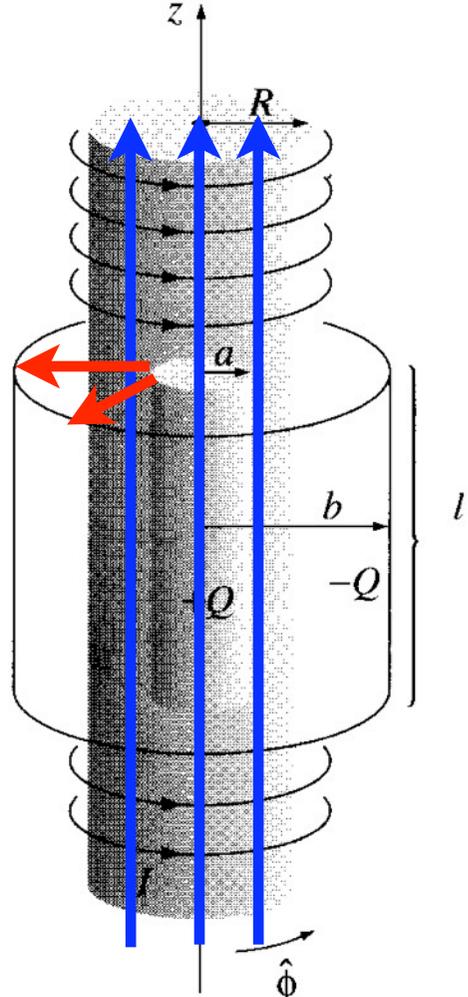
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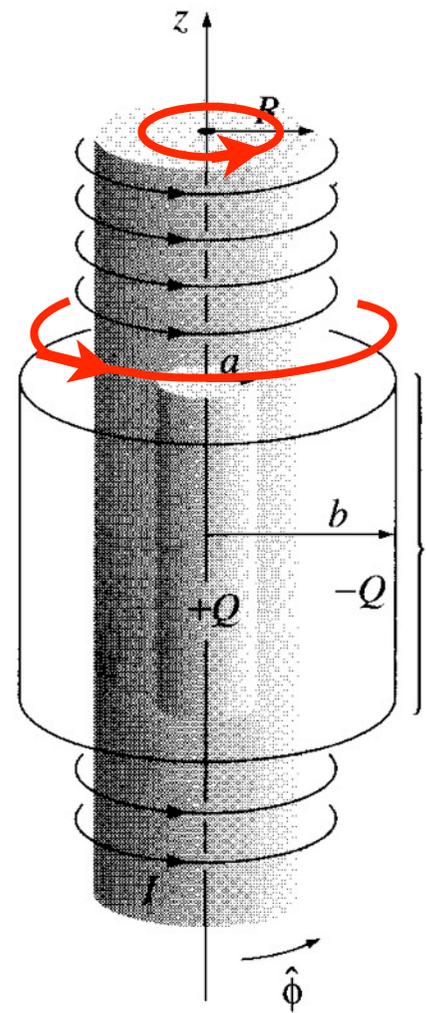
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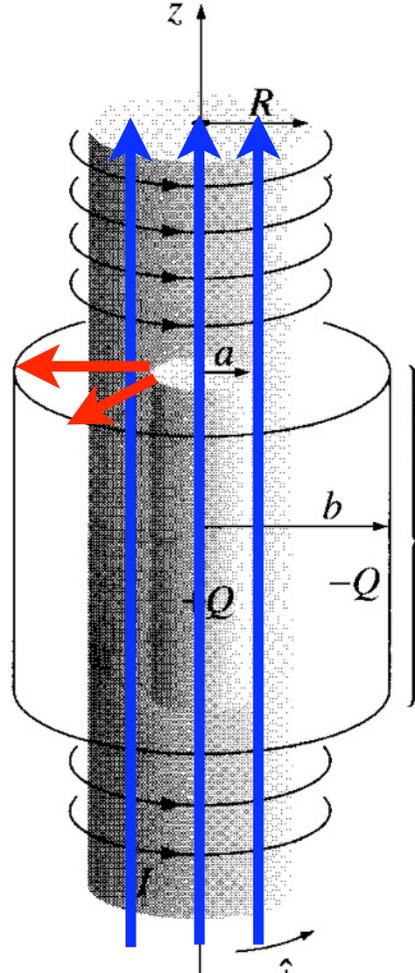
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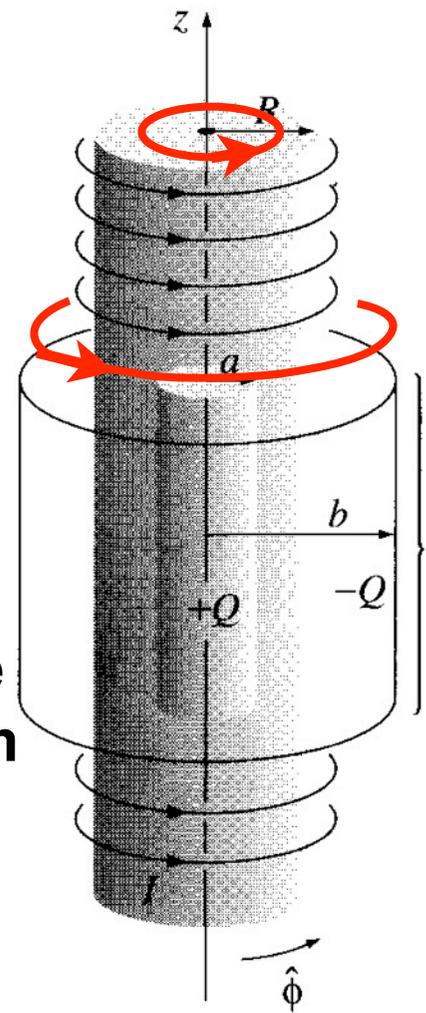
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Both needed to conserve L, but ...

- mechanical**
- $L_{\text{cylinder}} = \mathbf{r} \times \mathbf{p}$ is
- **measurable**
- **distinct from $\mathbf{r} \times (\mathbf{E} \times \mathbf{B})$**



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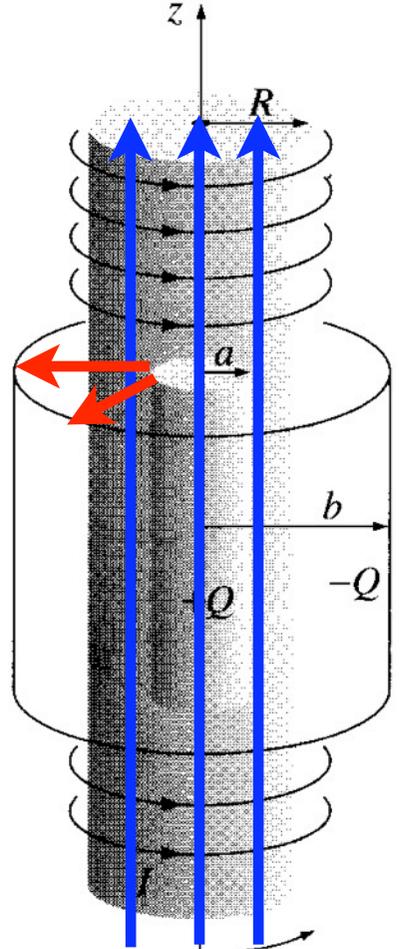
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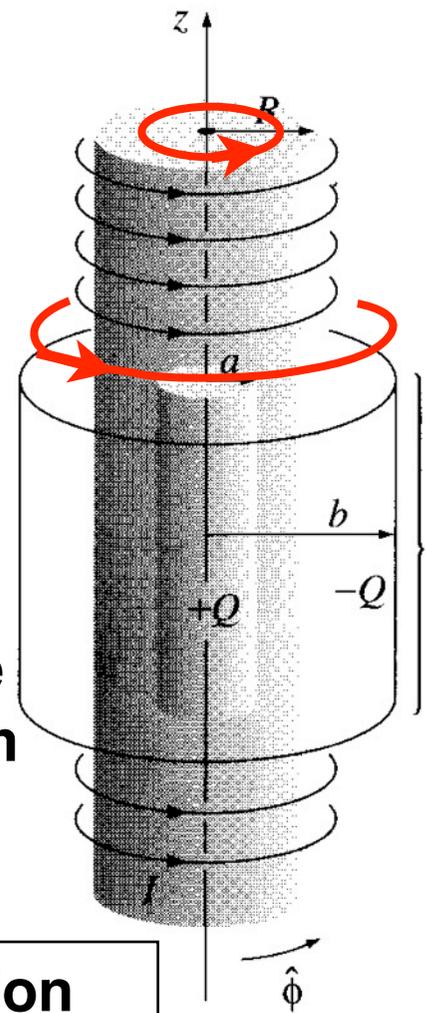
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classical intuition doesn't help with the meaning of gauge-covariant $iD^\mu = i\partial^\mu - eA^\mu$



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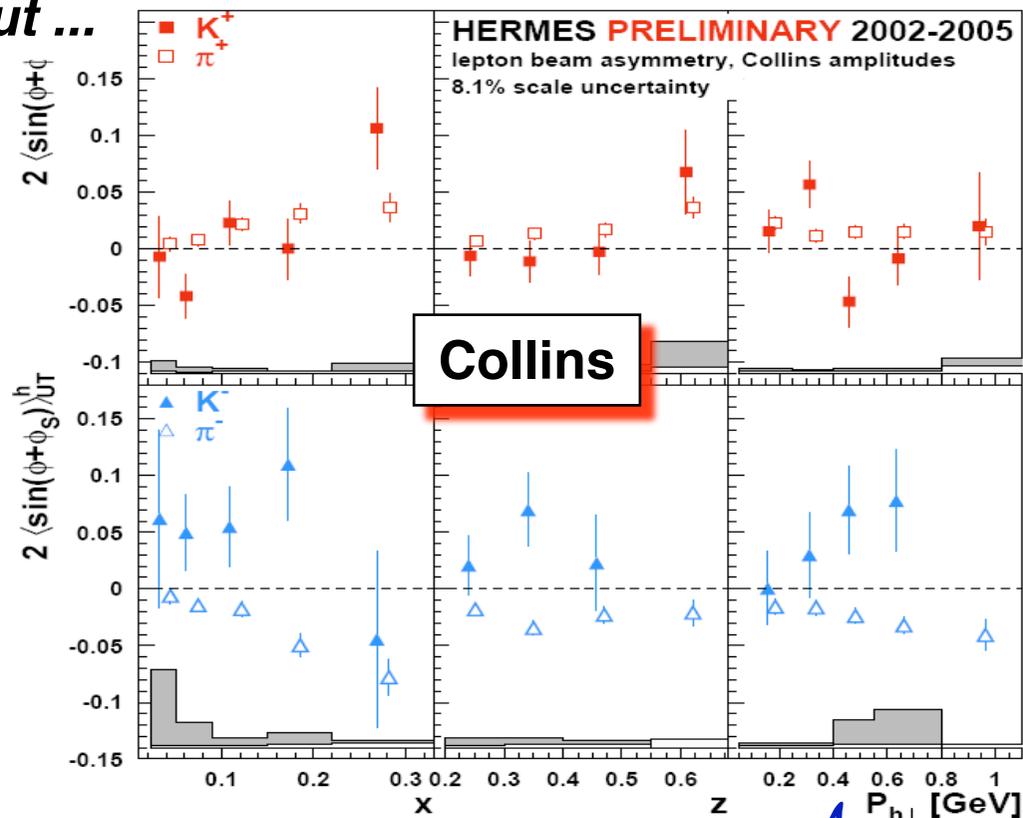
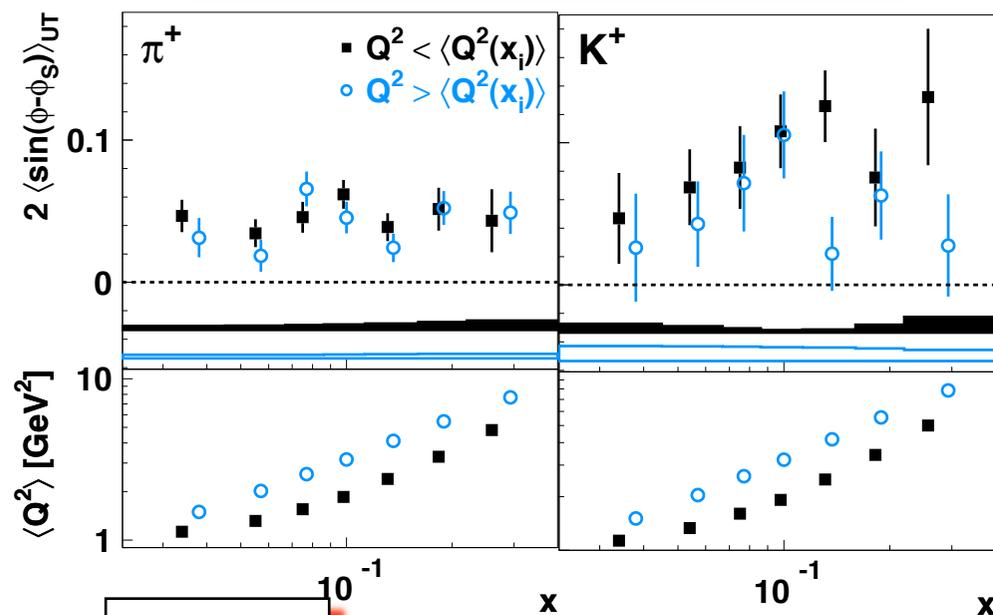
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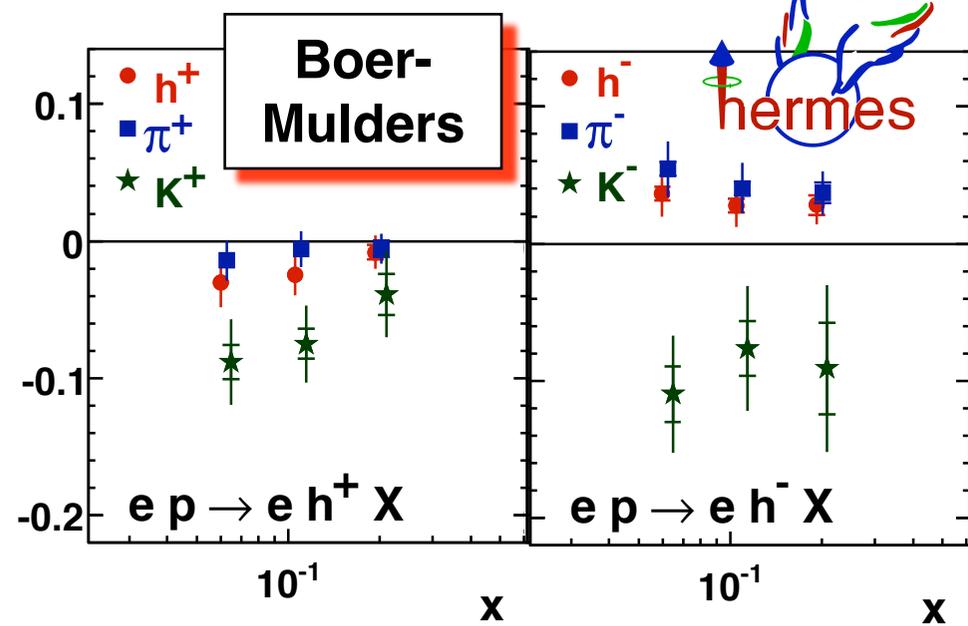
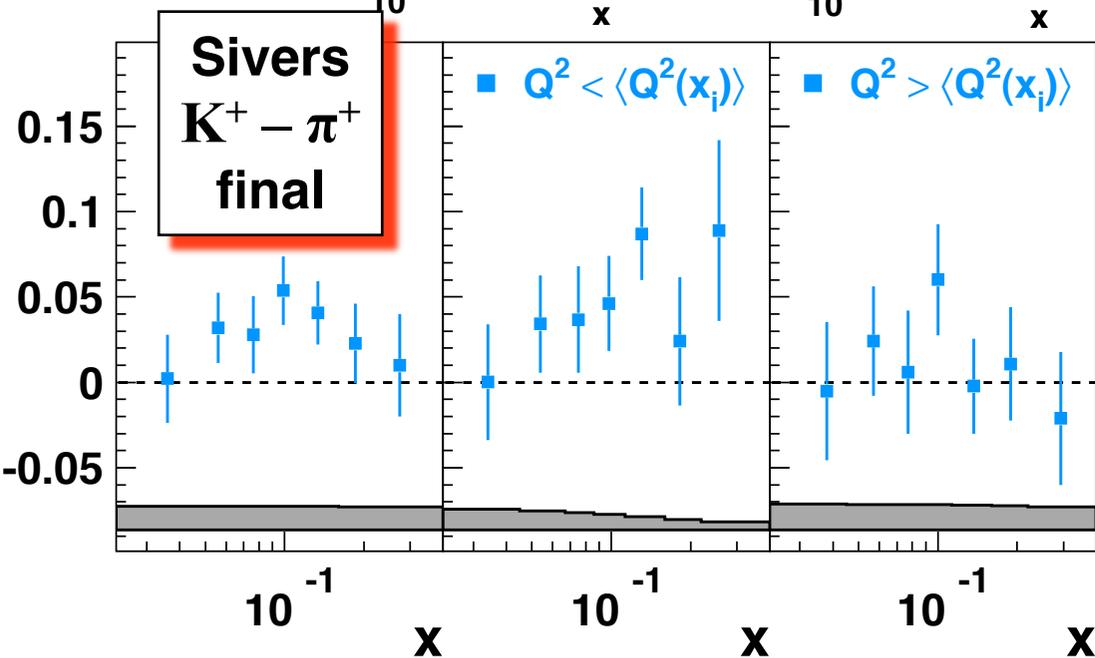
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New **Sivers** fits give ≈ 0 for antiquarks, but ...

The Kaon Collection

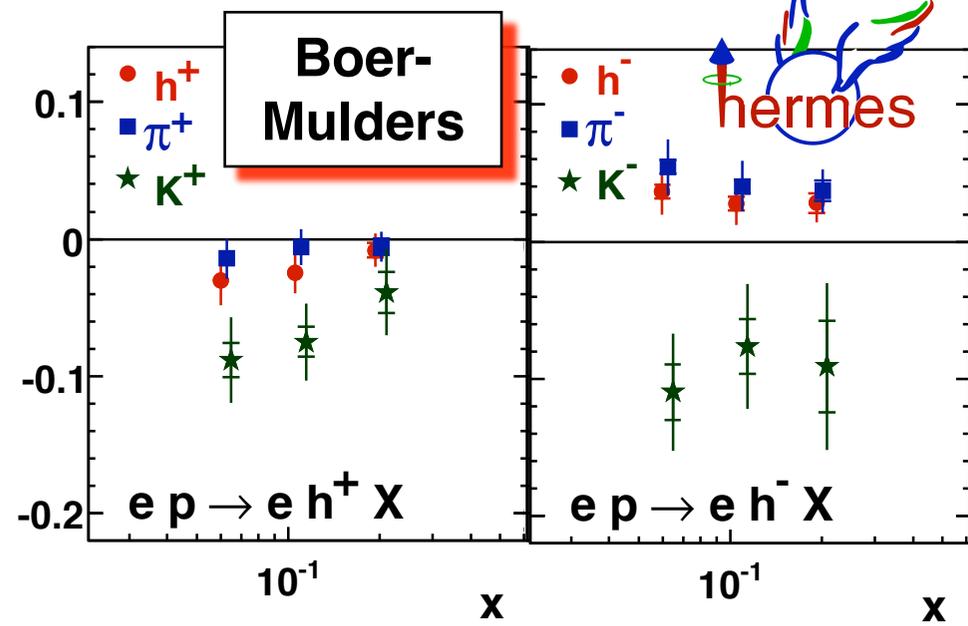
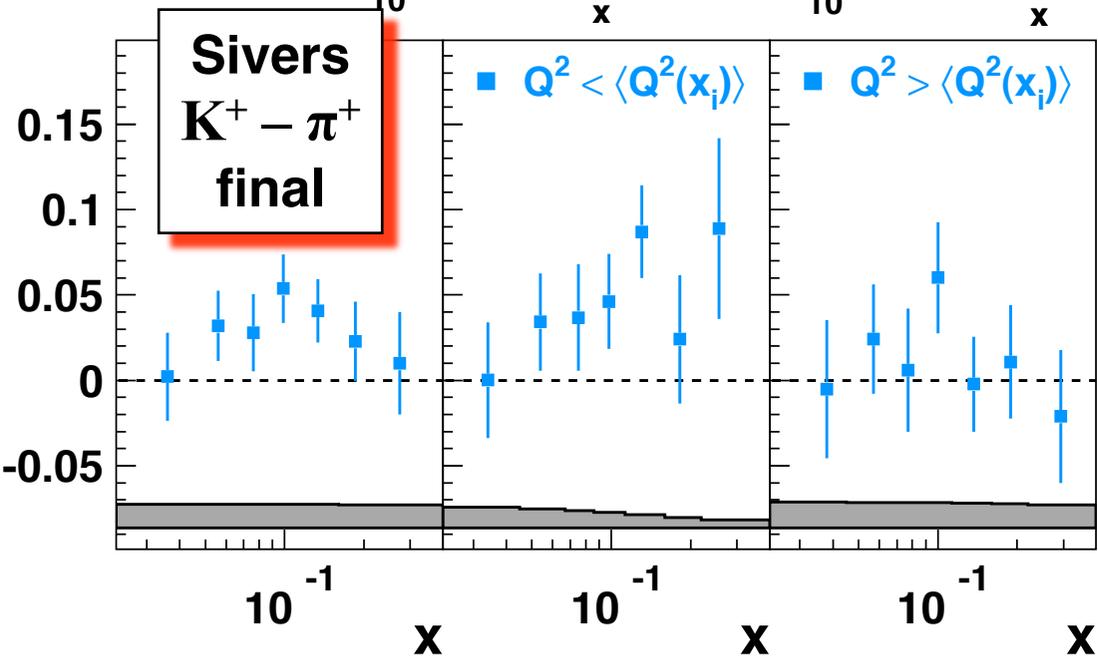
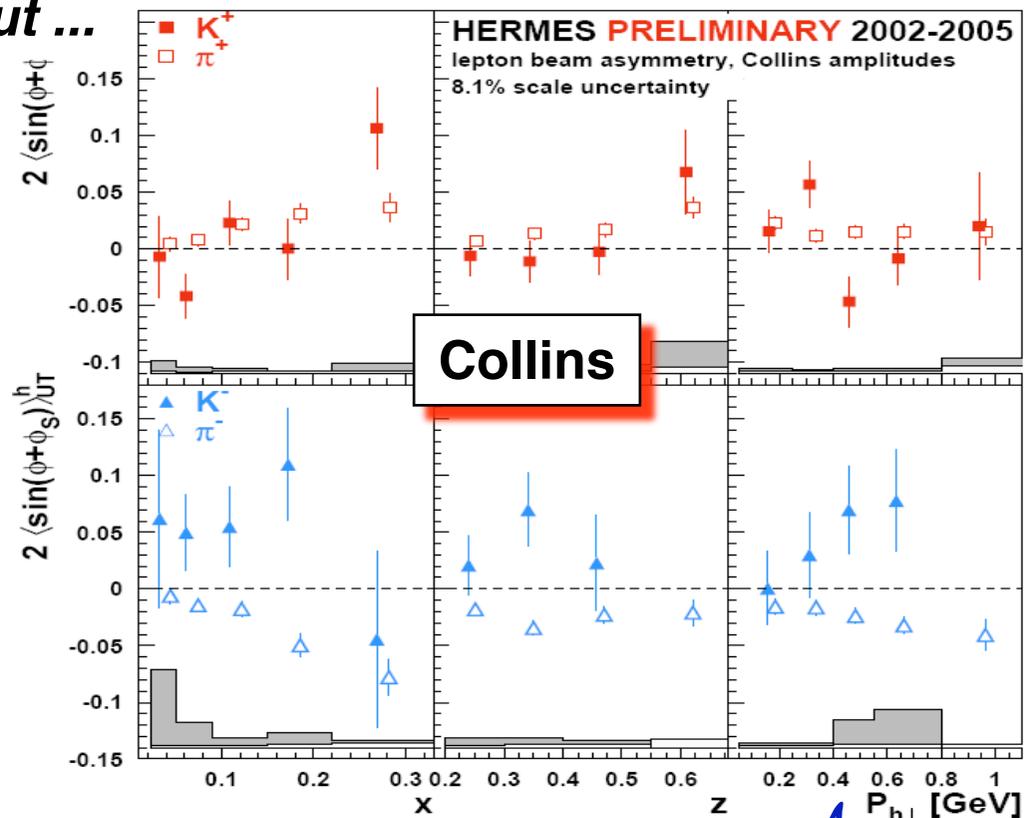
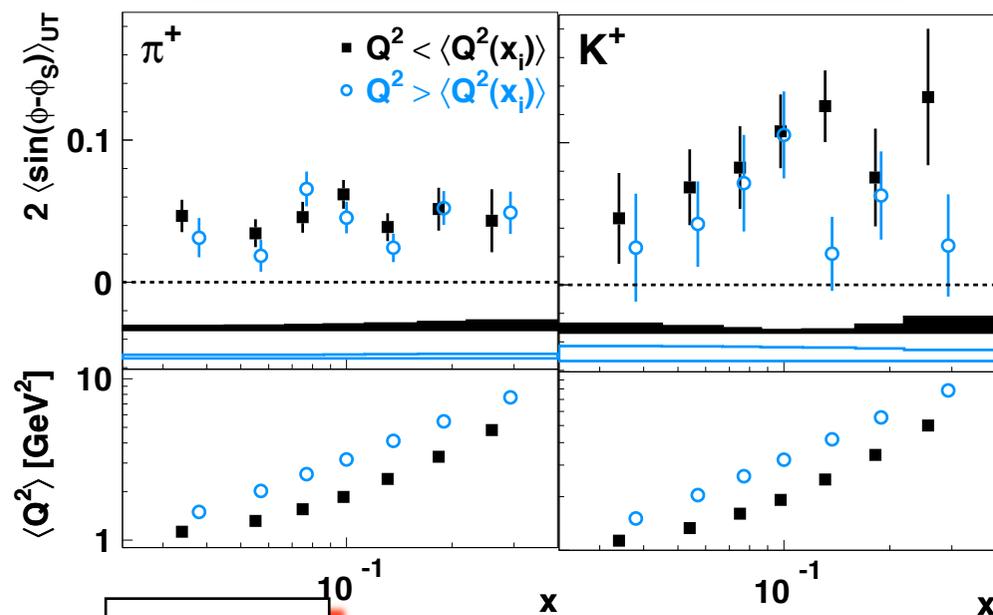


Collins



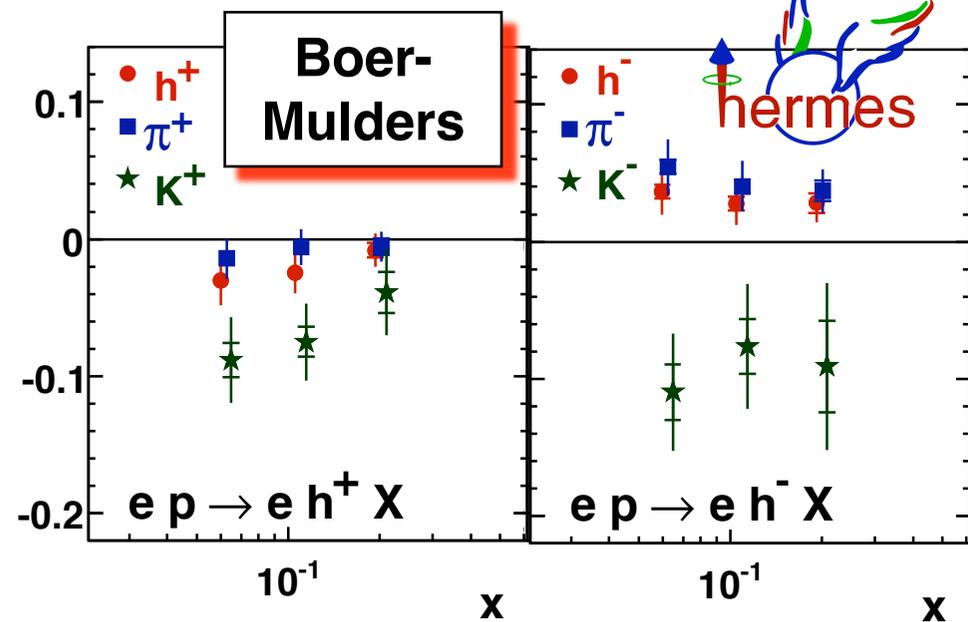
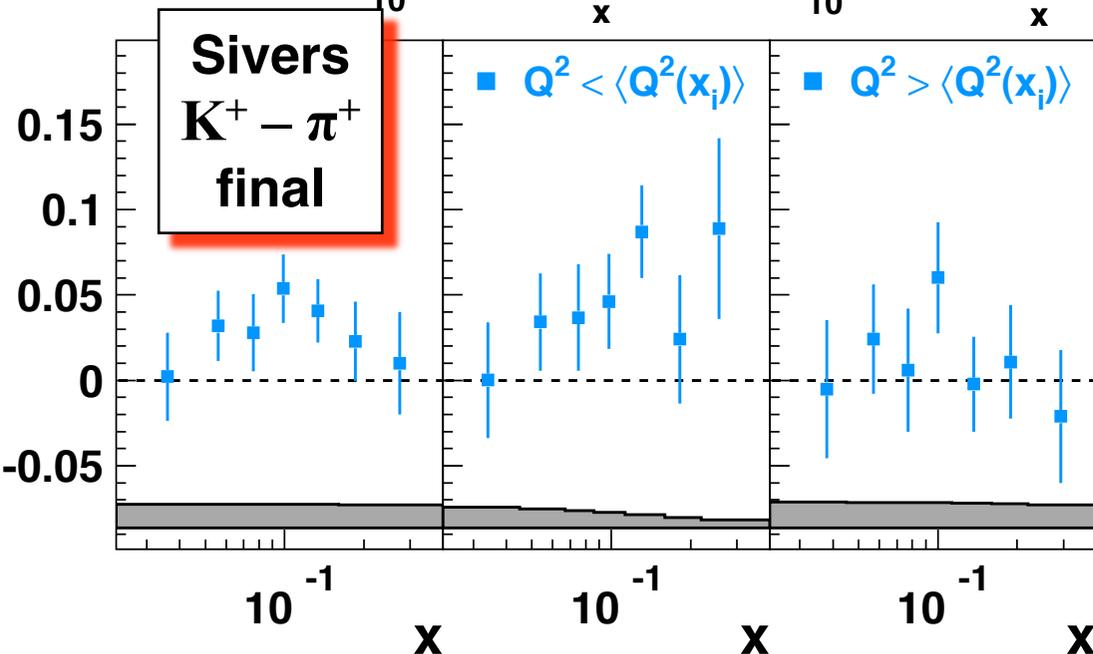
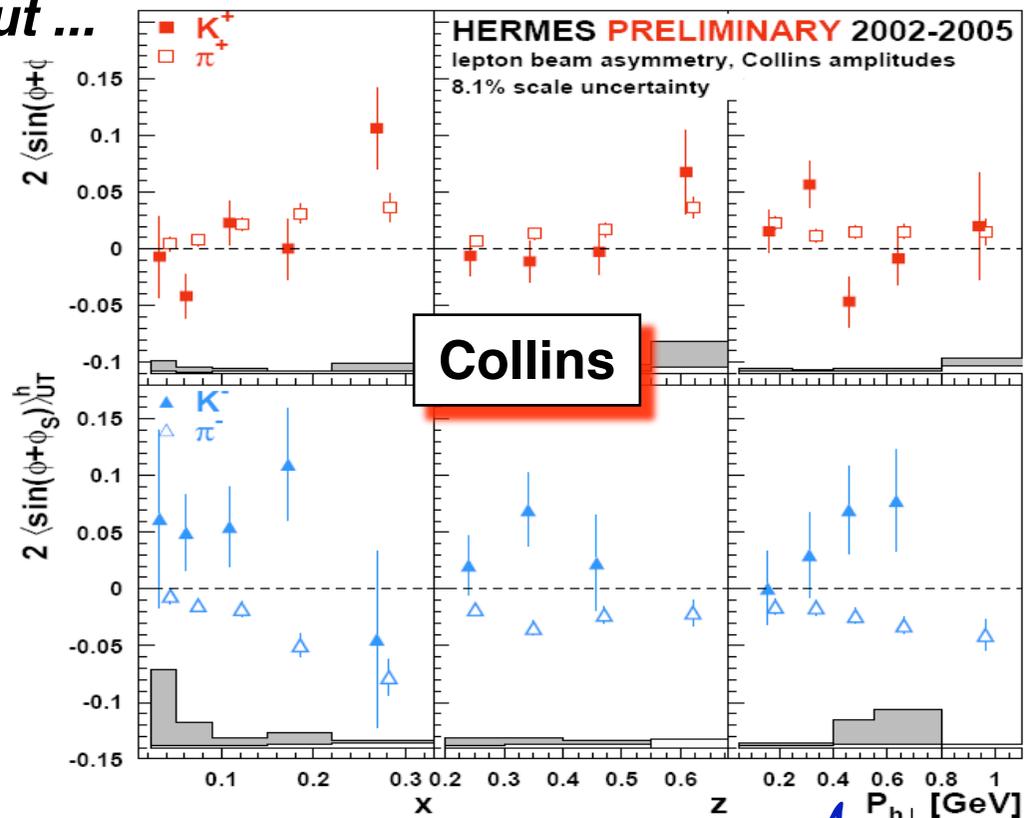
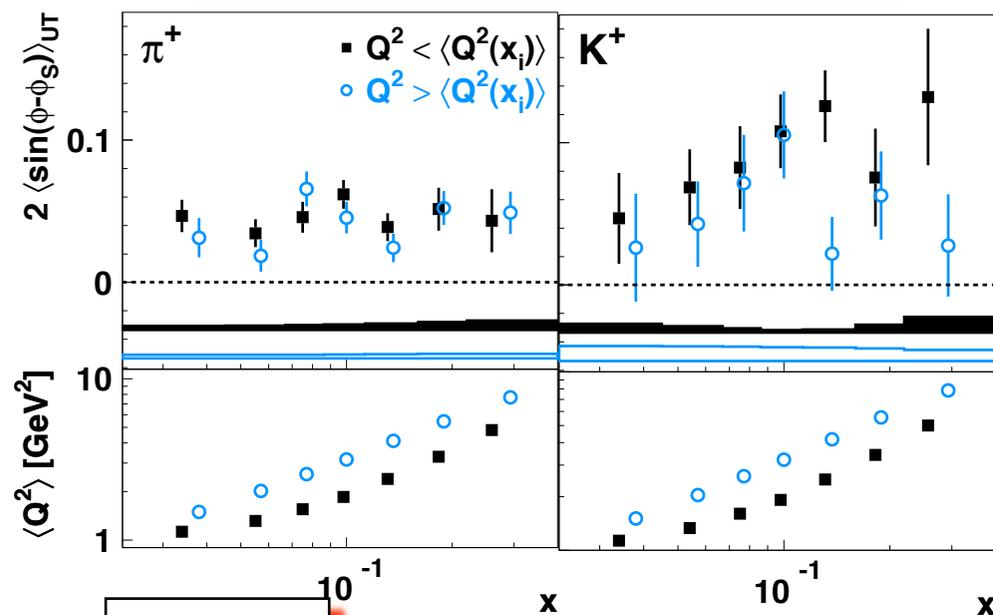
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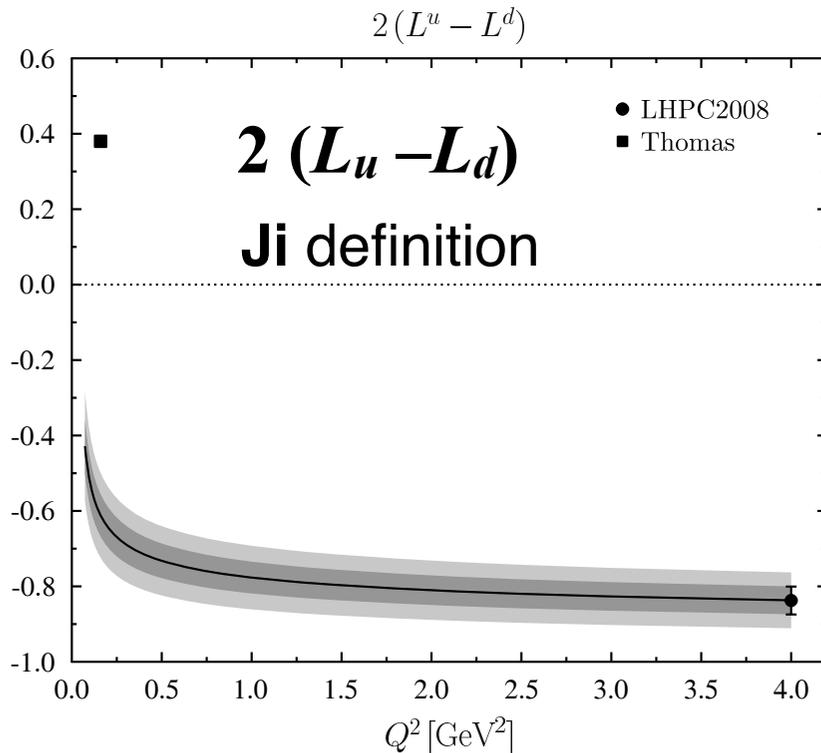
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The Kaon Collection



... and **BRAHMS** SSA's for kaons, never explained ...

Theory: Ji's L_{u-d} is rock-solid & **negative**

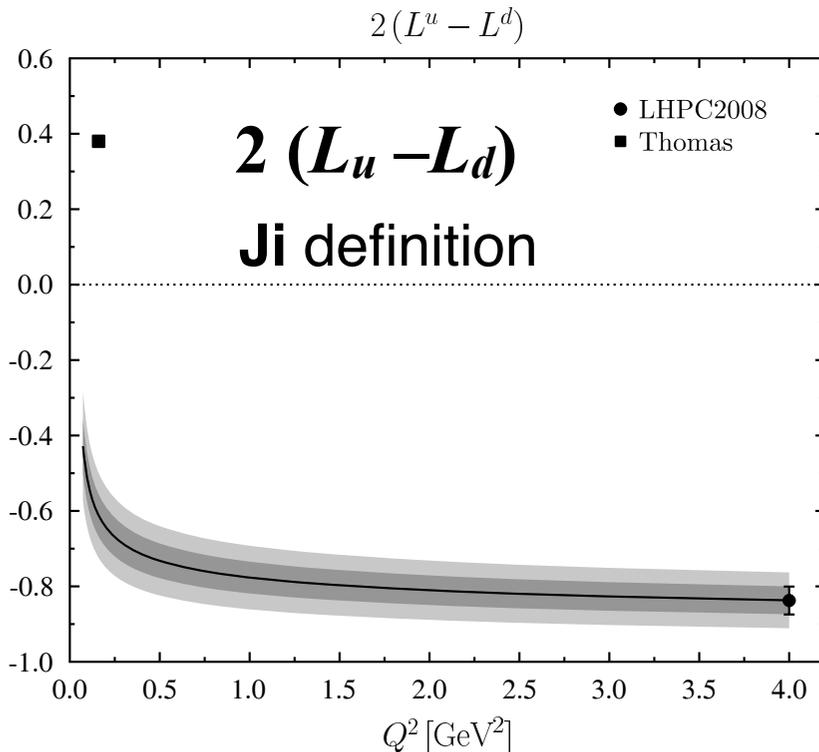


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- $\langle x \rangle_{u-d}$: well known
- $\Delta u - \Delta d = g_A$: well known
- $E_{u-d}^{(2)}$: **all lattice** calculat^{ns}
and XQSM agree

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Compare Jaffe & Ji
calculate explicitly in χ QSM;
at quark-model scale:



$$2L_q^{\text{Ji}} = \left[\langle x \rangle_q + E_q^{(2)} \right]_{=J_q} - \Delta q$$

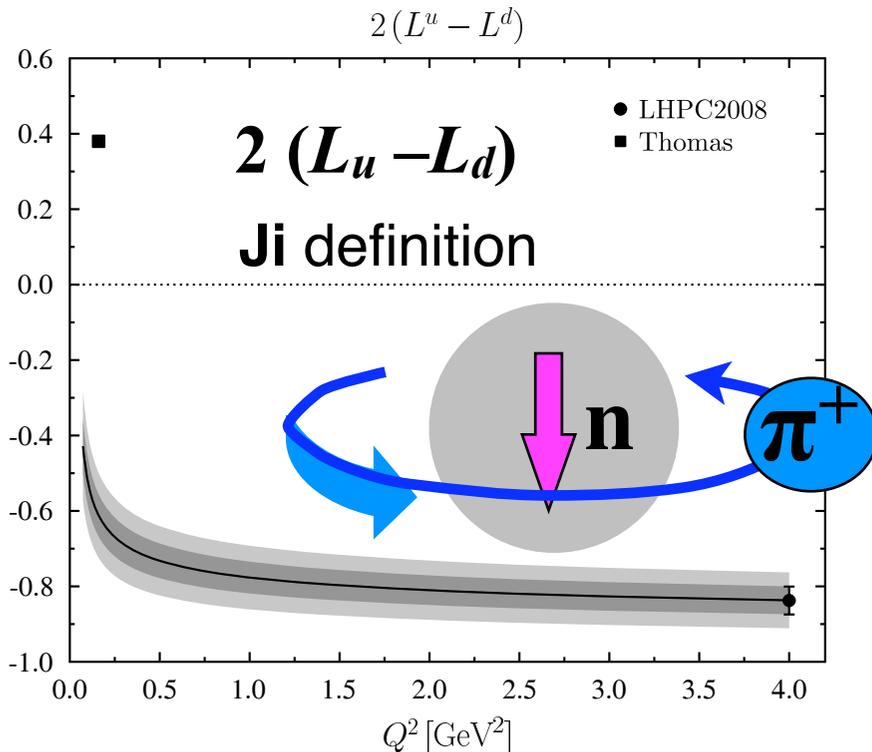
- $\langle x \rangle_{u-d}$: well known
- $\Delta u - \Delta d = g_A$: well known
- $E_{u-d}^{(2)}$: **all lattice** calculat^{ns}
and XQSM agree

	L_{u-d} Jaffe	L_{u-d} Ji
Valence	+0.147	-0.142
Sea	-0.265	-0.188
Total	-0.115	-0.330

**Negative model value
dominated by sea quark L !**

Theory: Ji's L_{u-d} is rock-solid & **negative**

Compare Jaffe & Ji
calculate explicitly in χ QSM;
at quark-model scale:



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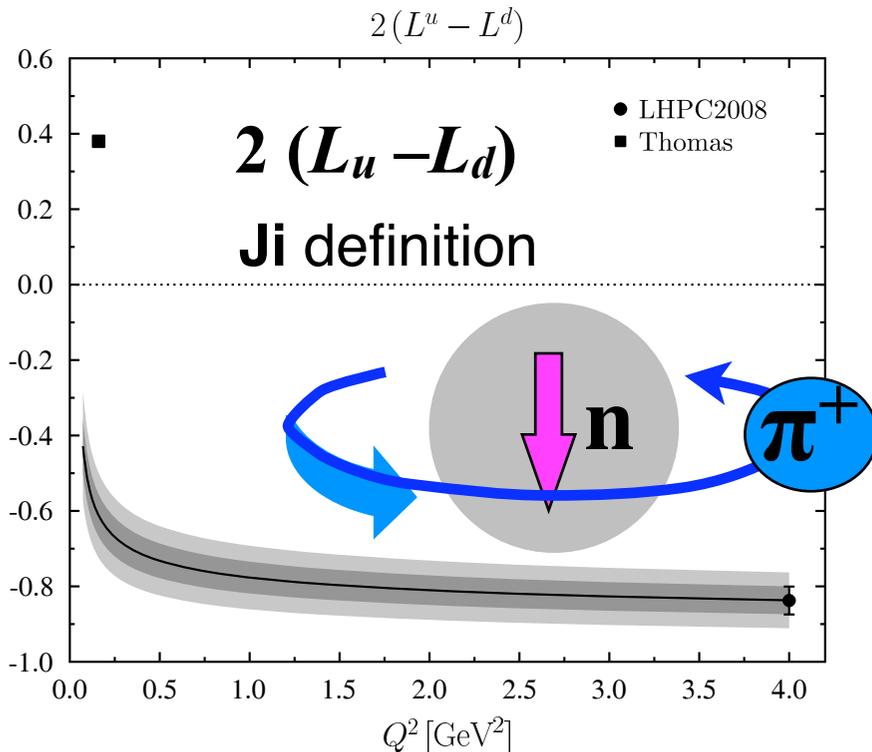
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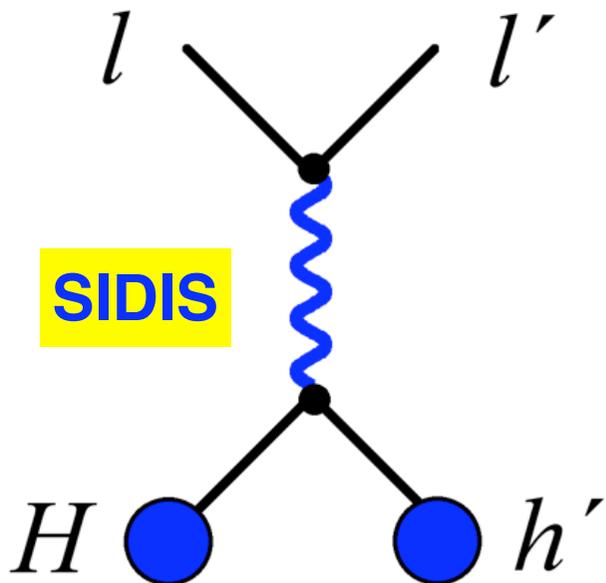
Negative model value dominated by sea quark L !

Need direct measurement of Sivers for sea quarks:

Spin-dependent Drell-Yan with p or π^+ beam & pol'd target

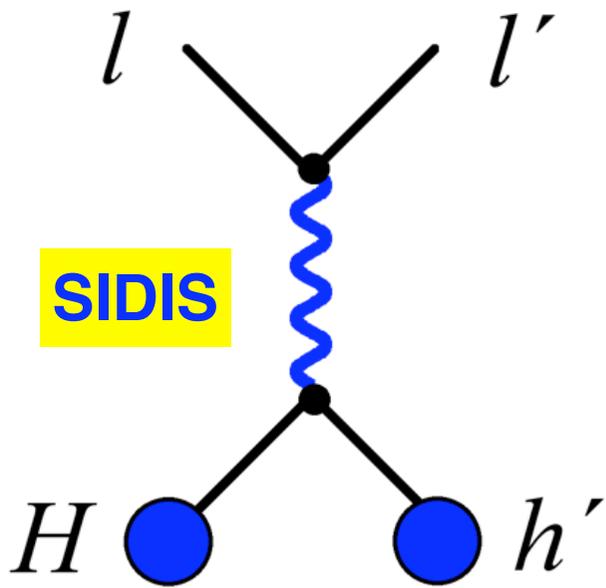
Leptons: clean, surgical tools

SIDIS



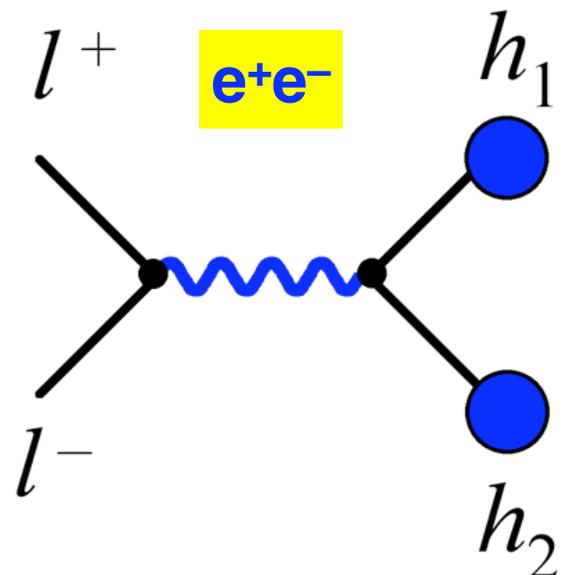
$$\sum_q e_q^2 \mathbf{f}_q^{(H)}(x) \mathbf{D}_q^{h'}(z)$$

Leptons: clean, surgical tools



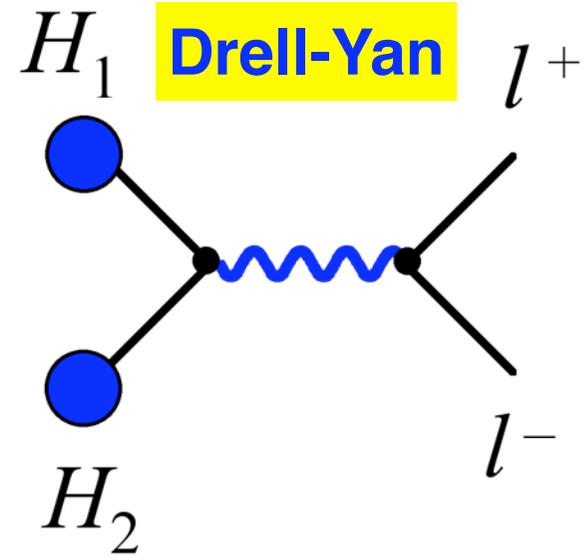
SIDIS

$$\sum_q e_q^2 \mathbf{f}_q^{(H)}(x) \mathbf{D}_q^{h'}(z)$$



e^+e^-

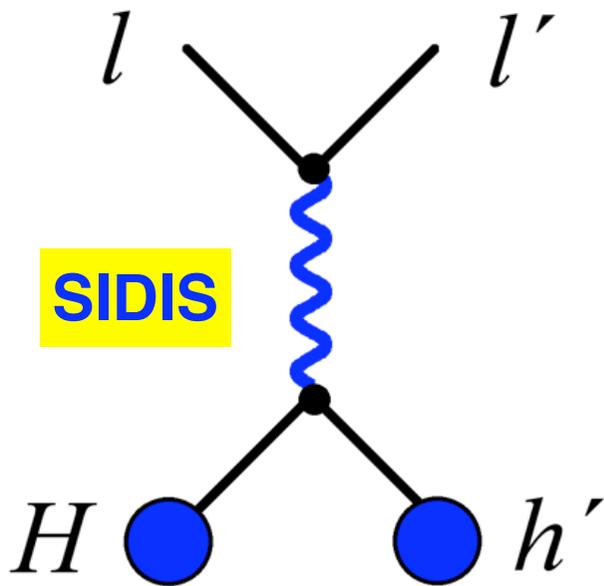
$$\sum_q e_q^2 \mathbf{D}_q^{h_1}(z_1) \mathbf{D}_q^{h_2}(z_2)$$



Drell-Yan

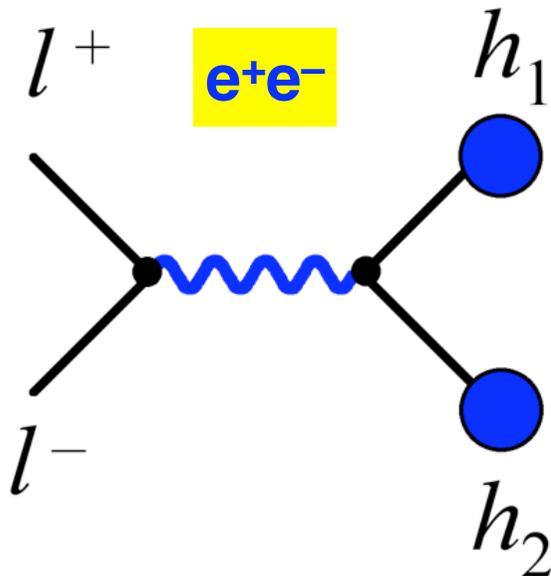
$$\sum_q e_q^2 \mathbf{f}_q^{(H_1)}(x_1) \mathbf{f}_{\bar{q}}^{(H_2)}(x_2)$$

Leptons: clean, surgical tools

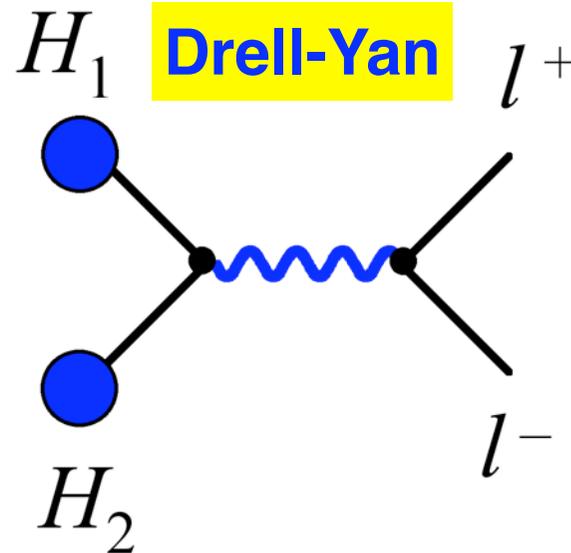


$$\sum_q e_q^2 f_q^{(H)}(x) D_q^{h'}(z)$$

- Disentangle **distribution** (f) and **fragmentation** (D) functions \rightarrow measure **all process**
- Disentangle **quark flavours** $q \rightarrow$ measure as many **hadron species** H, h as possible



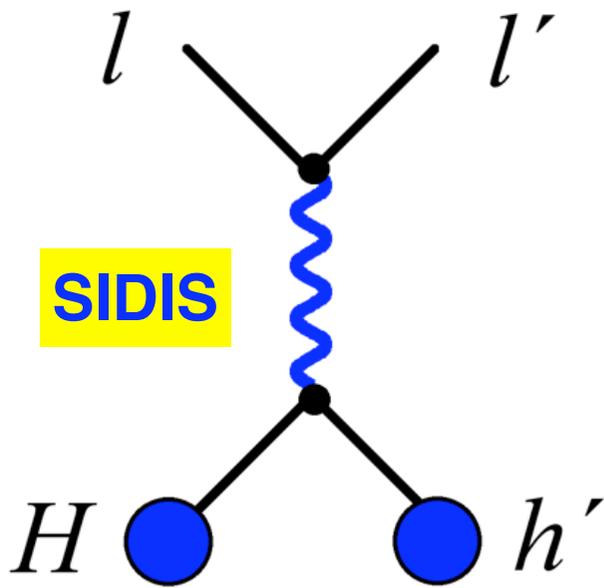
$$\sum_q e_q^2 D_q^{h_1}(z_1) D_q^{h_2}(z_2)$$



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Leptons: clean, surgical tools

SIDIS

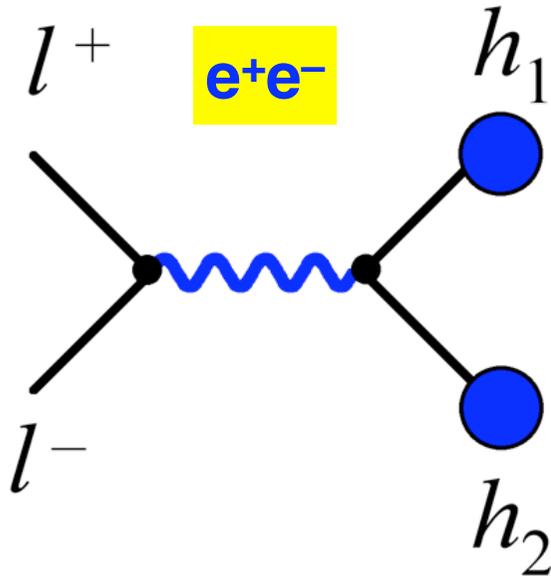


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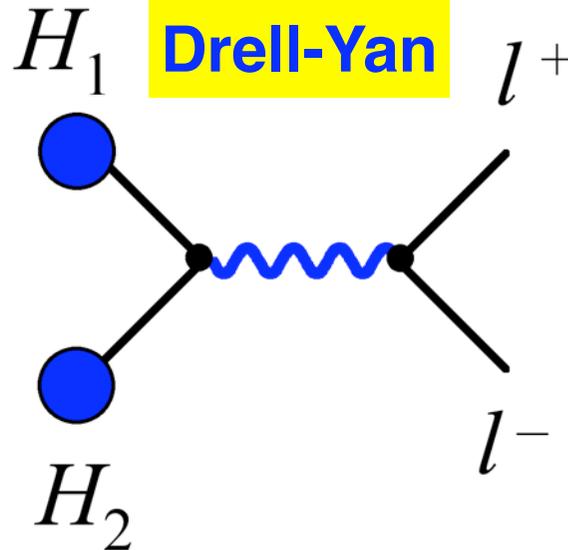
These are the **only** processes where TMD factorization is proven

e^+e^-



$$\sum_q e_q^2 D_q^{h_1}(z_1) D_q^{h_2}(z_2)$$

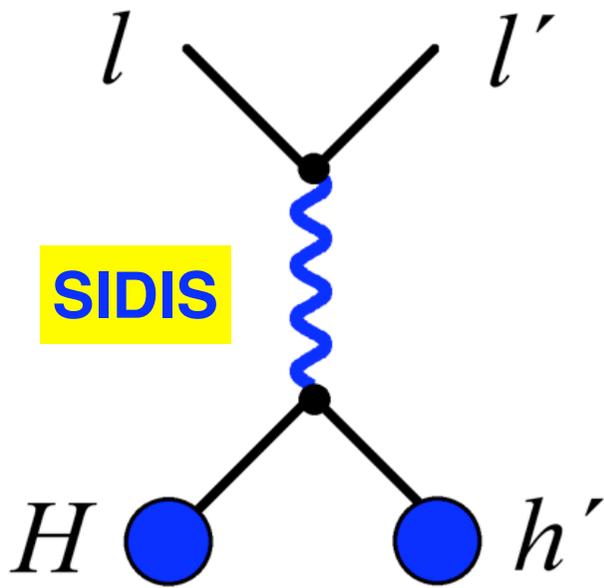
Drell-Yan



$$\sum_q e_q^2 f_q^{(H_1)}(x_1) f_{\bar{q}}^{(H_2)}(x_2)$$

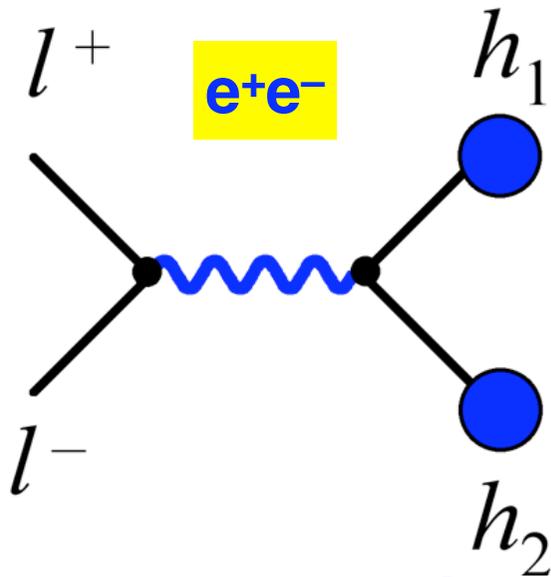
Leptons: clean, surgical tools

SIDIS



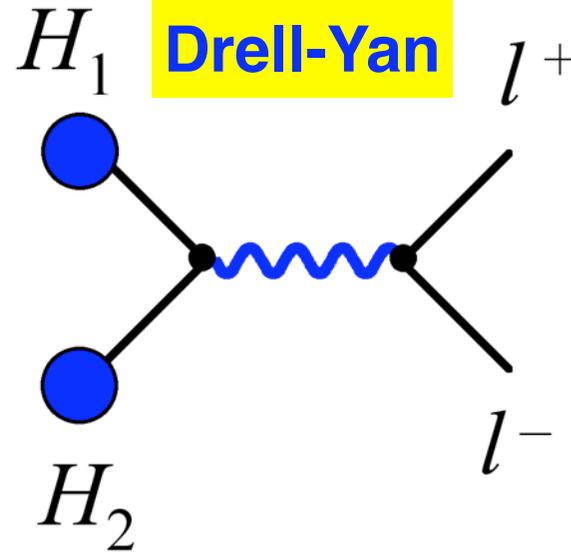
$$\sum_q e_q^2 \mathbf{f}_q^{(H)}(x) \mathbf{D}_q^{h'}(z)$$

e^+e^-



$$\sum_q e_q^2 \mathbf{D}_q^{h_1}(z_1) \mathbf{D}_{\bar{q}}^{h_2}(z_2)$$

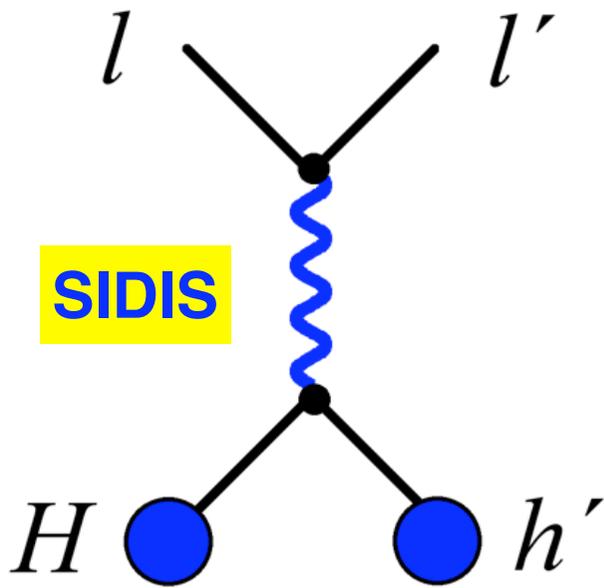
Drell-Yan



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Leptons: clean, surgical tools

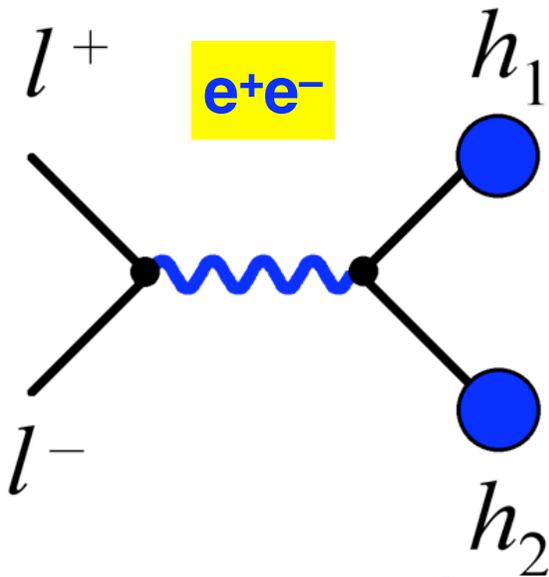
SIDIS



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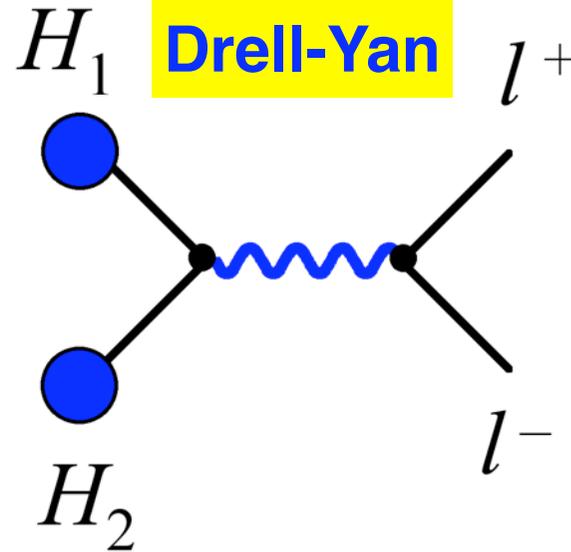
Spin Programs

e^+e^-



$$\sum_q e_q^2 \mathbf{D}_q^{h_1}(z_1) \mathbf{D}_{\bar{q}}^{h_2}(z_2)$$

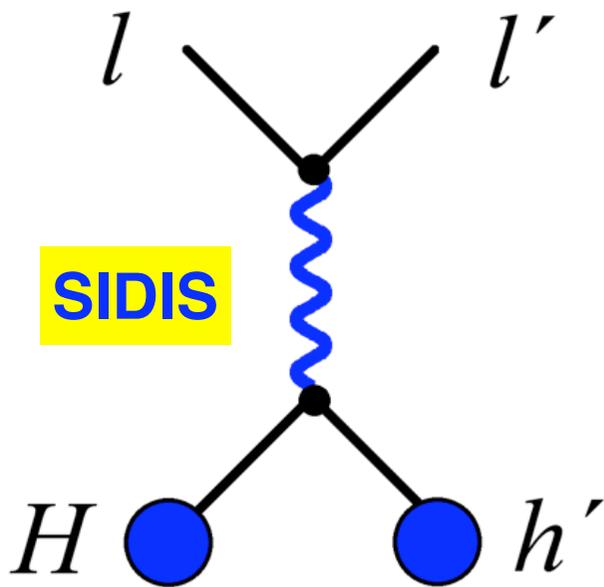
Drell-Yan



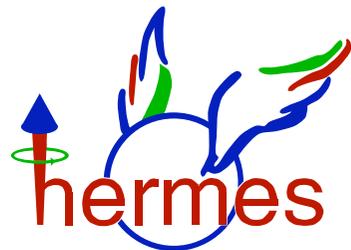
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Leptons: clean, surgical tools

SIDIS



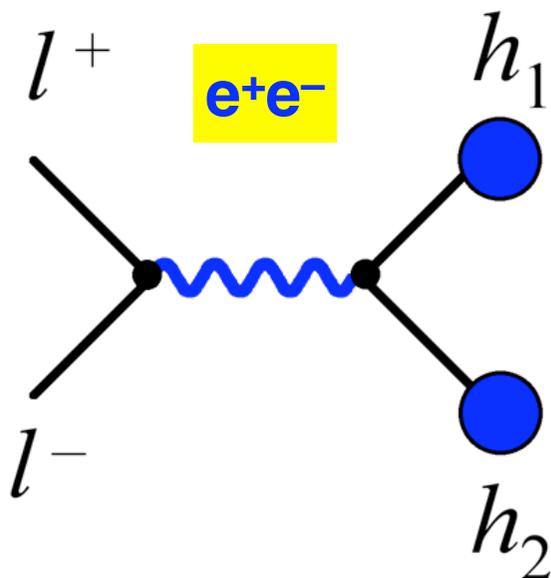
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Spin Programs

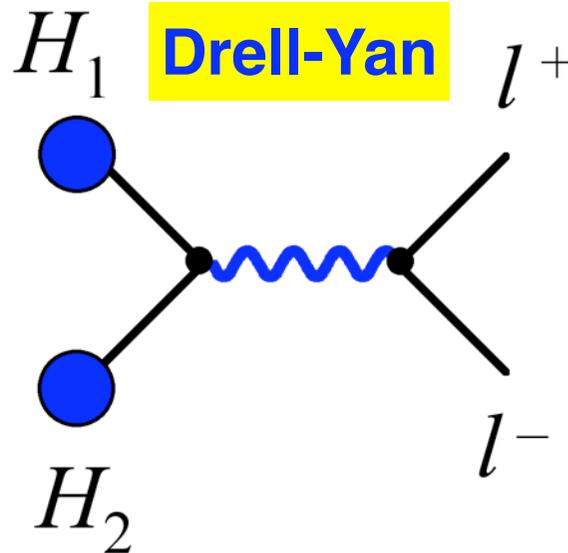


e^+e^-



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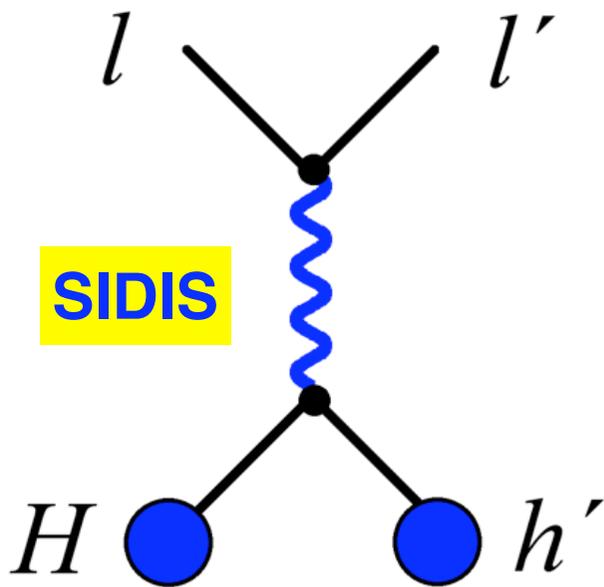
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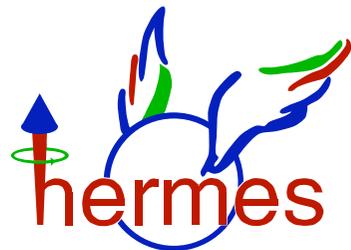
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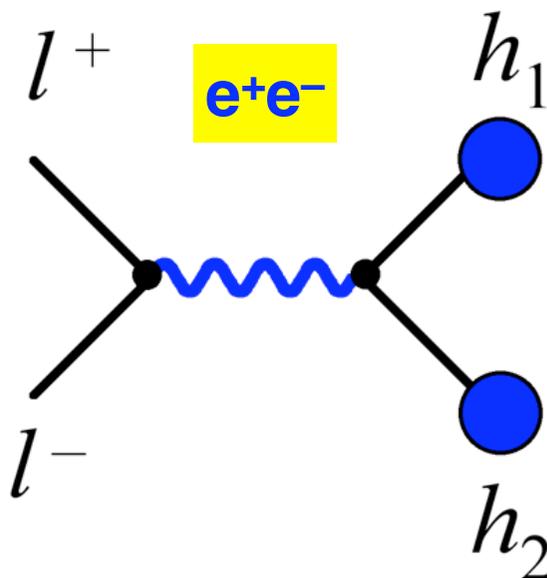
$$\sum_q e_q^2 f_q^{(H)}(x) D_q^{h'}(z)$$



Spin Programs



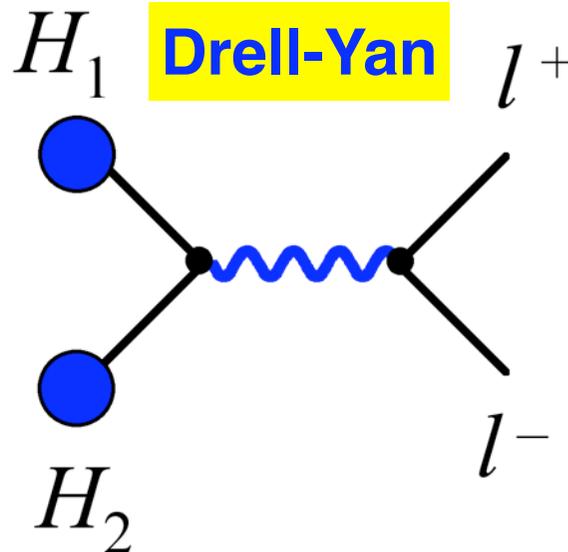
e^+e^-



$$\sum_q e_q^2 D_q^{h_1}(z_1) D_q^{h_2}(z_2)$$



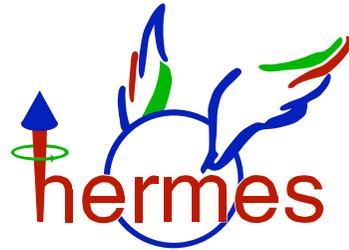
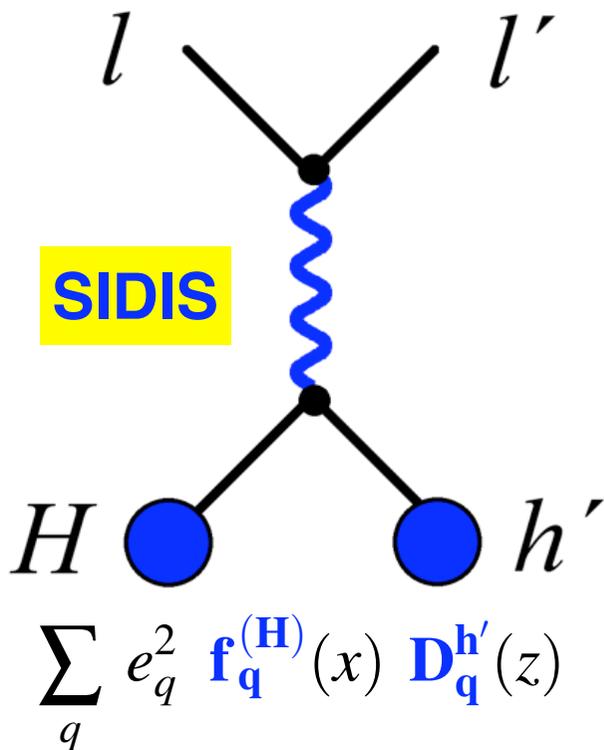
Drell-Yan



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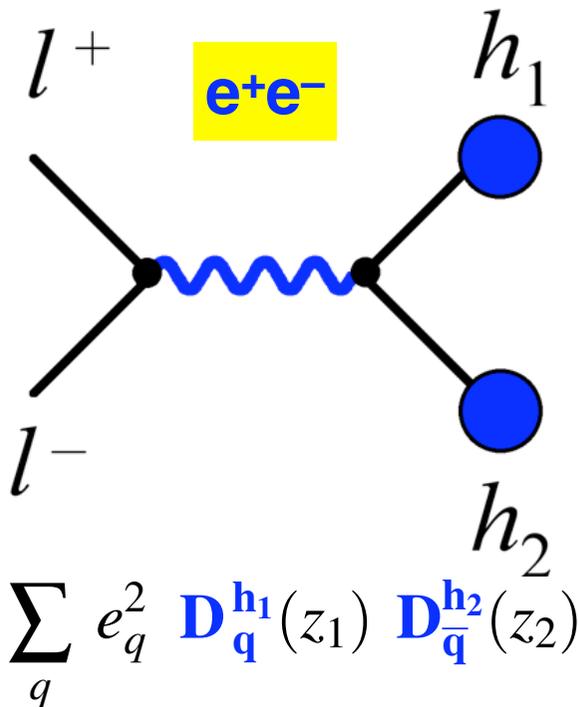
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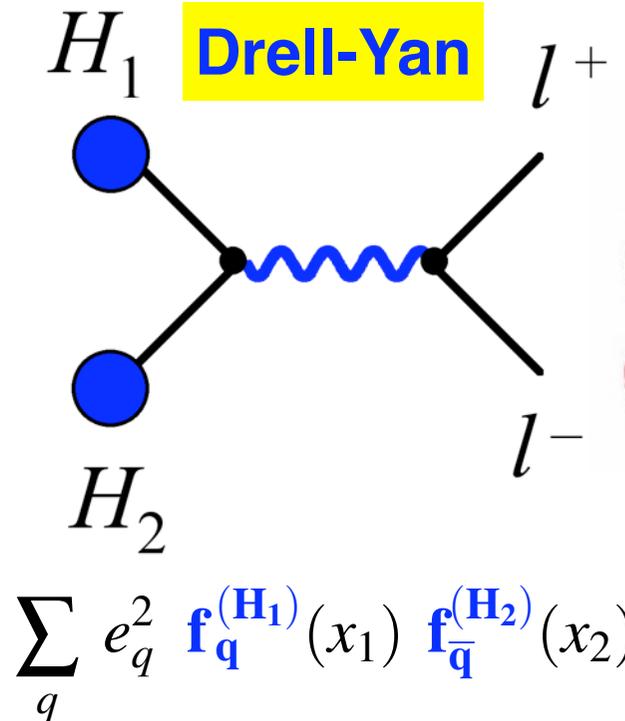
Spin Programs



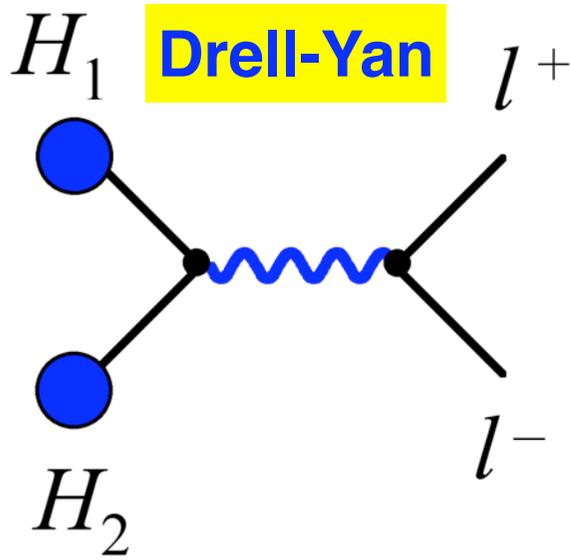
e^+e^-



Drell-Yan



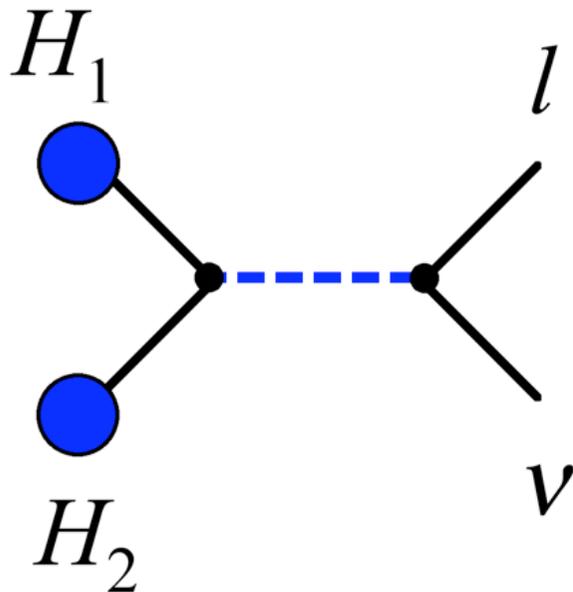
The Missing Spin Program: Drell-Yan



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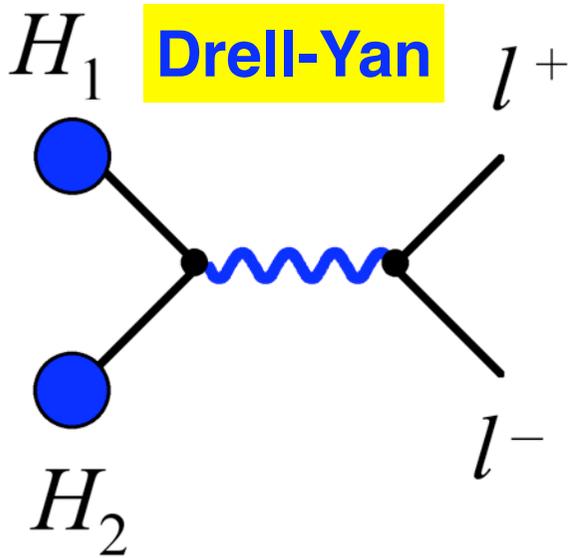


W production



- Clean access to **sea quarks**
e.g. $\Delta\bar{u}(x), \Delta\bar{d}(x)$ at RHIC

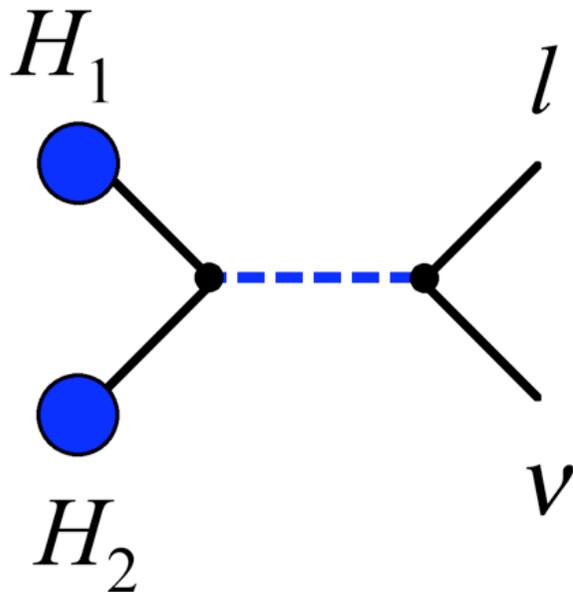
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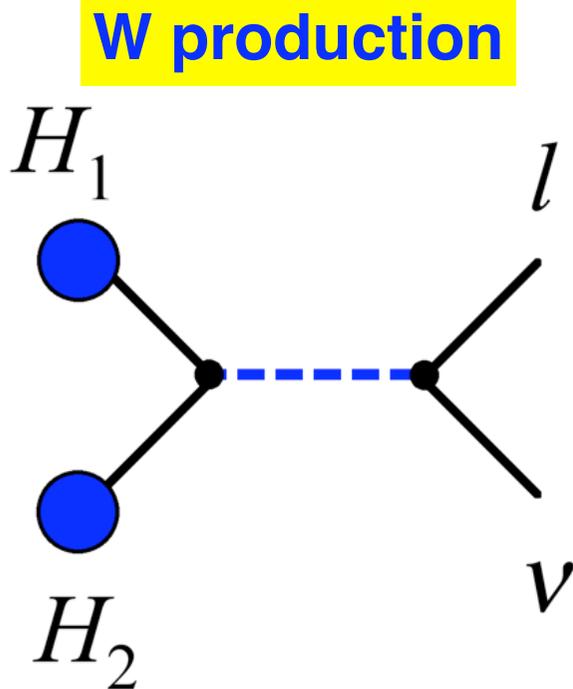
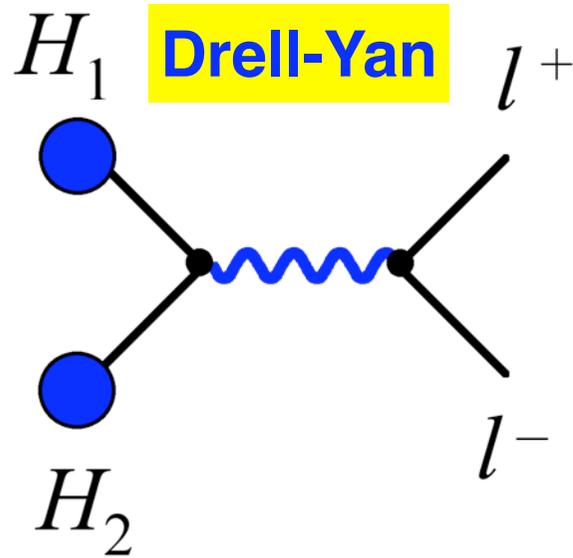


- Clean access to **sea quarks**
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- Crucial test of **TMD formalism**
→ **sign change** of T-odd functions

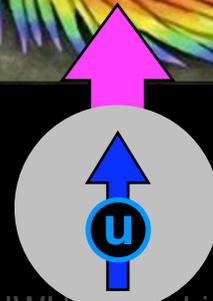
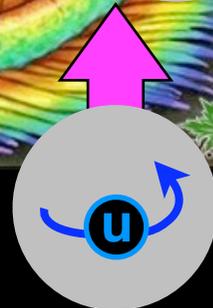
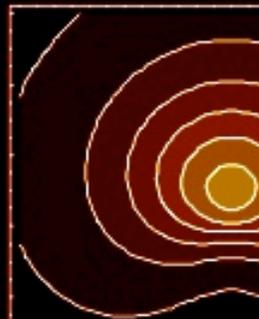
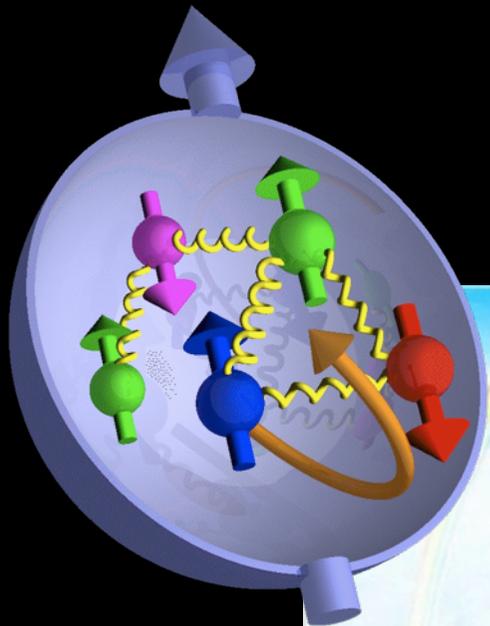
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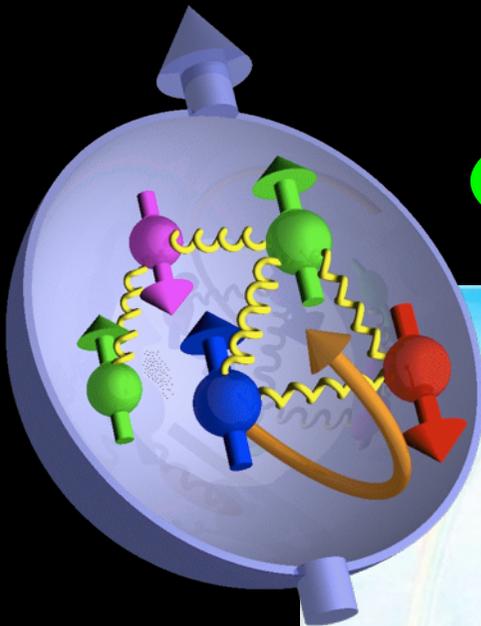


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- Clean access to **sea quarks**
e.g. $\Delta\bar{u}(x), \Delta\bar{d}(x)$ at RHIC
- Crucial test of **TMD formalism**
→ **sign change** of T-odd functions
- A **complete** spin program requires multiple hadron species
→ **nucleon & meson beams**





Hmmm



art by Andrea Kozmpal '03
Yao Chi © his player

